

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	(2,341,194)	(958,148)	59.1%
Earnings Per Share (fils)	(5.14)	(2.10)	59.1%
Total Operating Revenue (KWD)	2,381,942	3,097,688	30.0%
Gross Profit / (Loss) (KWD)	483,997	1,027,070	112.2%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	7,396,671	7,012,030	(5.2%)
Non-current Assets	55,453,989	53,890,502	(2.8%)
Total Assets	62,850,660	60,902,532	(3.1%)
Shareholders' Equity*	43,203,679	41,695,858	(3.5%)

Liabilities:

Current Liabilities	5,378,579	5,057,993	(6.0%)
Non-current Liabilities	13,895,457	13,711,310	(1.3%)
Total Liabilities	19,274,036	18,769,303	(2.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	618,955.4	P/E (x)	NM
Value (KWD '000)	17,667.7	P/BV (x)	0.20
Closing Price (KWD)	0.018	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.091	YTD Share Turnover	135.80%
Current Market Capitalization (KWD Million)	8.4	Beta	1.23

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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