

Sanam Real Estate Co.

27-Oct-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	(57,901)	73,548	NM
Earnings Per Share (fils)	(0.48)	0.61	NM
Total Operating Revenue (KWD)	3,950	23,429	493.1%
Gross Profit / (Loss) (KWD)	3,950	23,429	493.1%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	7,020,936	6,876,520	(2.1%)
Non-current Assets	2,925,024	2,790,029	(4.6%)
Total Assets	9,945,960	9,666,549	(2.8%)
Shareholders' Equity*	9,836,200	9,556,920	(2.8%)

Liabilities:

Current Liabilities	68,482	61,812	(9.7%)
Non-current Liabilities	41,278	47,817	15.8%
Total Liabilities	109,760	109,629	(0.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,437	P/E (x)	NM
Value (KWD '000)	155	P/BV (x)	0.55
Closing Price (KWD)	0.043	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.079	YTD Share Turnover	3.63%
Current Market Capitalization (KWD Million)	5.2	Beta	0.45

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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