

Kuwait United Poultry Co.

3-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	1,555,937	779,945	(49.9%)
Earnings Per Share (fils)	13.90	7.02	(49.5%)
Total Operating Revenue (KWD)	11,407,932	9,357,468	(18.0%)
Gross Profit / (Loss) (KWD)	2,401,637	1,594,242	(33.6%)
Return on Average Equity (ROAE)	14.25%	9.97%	
Return on Average Assets (ROAA)	12.63%	8.77%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	9,313,714	9,737,566	4.6%
Non-current Assets	12,051,440	11,261,970	(6.6%)
Total Assets	21,365,154	20,999,536	(1.7%)

Shareholders' Equity*	18,919,394	18,344,413	(3.0%)
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Liabilities:

Current Liabilities	1,968,063	2,082,693	5.8%
Non-current Liabilities	468,624	563,283	20.2%
Total Liabilities	2,436,687	2,645,976	8.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,478	P/E (x)	10.58
Value (KWD '000)	265	P/BV (x)	1.11
Closing Price (KWD)	0.176	Dividend Yield	11.03%
Book Value Per Share (KWD)	0.164	YTD Share Turnover	1.28%
Current Market Capitalization (KWD Million)	20.3	Beta	0.42

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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