

Al-Deera Holding Co.

2-Apr-17

Boursa Kuwait FY-2016 Financial Results Announcement

Profitability	FY-2015	FY-2016	Variance
Net Profit / (Loss) (KWD)	(9,932,524)	478,035	NM
Earnings Per Share (fils)	(50.32)	2.42	NM
Total Operating Revenue (KWD)	(796,893)	10,297,965	NM
Gross Profit / (Loss) (KWD)	(10,348,283)	280,084	NM
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	4.28%	
Return on Average Assets (ROAA)	NM	1.18%	

Balance Sheet Summary (KWD)	31-Dec-15	31-Dec-16	Variance
Assets:			
Current Assets	6,398,751	1,859,139	(70.9%)
Non-current Assets	48,072,672	24,572,803	(48.9%)
Total Assets	54,471,423	26,431,942	(51.5%)
Shareholders' Equity*	10,981,327	11,374,734	3.6%
Liabilities:			
Current Liabilities	37,965,464	4,017,782	(89.4%)
Non-current Liabilities	2,116,783	10,650,497	403.1%
Total Liabilities	40,082,247	14,668,279	(63.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	89,083.58	P/E (x)	14.86
Value (KWD '000)	3,617.46	P/BV (x)	0.62
Closing Price (KWD)	0.036	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.058	YTD Share Turnover	45.13%
Current Market Capitalization (KWD Million)	7.1	Beta	0.89

Source: KAMCO Research & Boursa Kuwait

NM: Not Meaningful

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Disclosure:

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