

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	3,222,794	4,647,110	44.2%
Earnings Per Share (fils)	32.39	47.37	46.2%
Total Operating Revenue (KWD)	20,007,029	25,897,218	29.4%
Gross Profit / (Loss) (KWD)	5,289,642	6,571,452	24.2%
Return on Average Equity (ROAE)	16.30%	20.25%	
Return on Average Assets (ROAA)	10.89%	11.81%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	29,300,914	36,250,697	23.7%
Non-current Assets	10,493,200	11,870,624	13.1%
Total Assets	39,794,114	48,121,321	20.9%
Shareholders' Equity*	24,162,347	27,099,591	12.2%
Liabilities:			
Current Liabilities	14,443,158	19,776,919	36.9%
Non-current Liabilities	1,188,609	1,244,811	4.7%
Total Liabilities	15,631,767	21,021,730	34.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,529	P/E (x)	5.40
Value (KWD '000)	1,096	P/BV (x)	1.11
Closing Price (KWD)	0.300	Dividend Yield	4.41%
Book Value Per Share (KWD)	0.272	YTD Share Turnover	3.51%
Current Market Capitalization (KWD Million)	30.1	Beta	0.40

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company