

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	100,191	348,216	247.6%
Earnings Per Share (fils)	0.530	1.85	249.1%
Total Operating Revenue (KWD)	842,517	1,075,812	27.7%
Gross Profit / (Loss) (KWD)	769,730	1,024,914	33.2%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	10,281,207	11,792,472	14.7%
Non-current Assets	10,335,255	10,461,852	1.2%
Total Assets	20,616,462	22,254,324	7.9%

Shareholders' Equity*	19,695,424	21,178,467	7.5%
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Liabilities:

Current Liabilities	295,702	395,489	33.7%
Non-current Liabilities	625,336	680,368	8.8%
Total Liabilities	921,038	1,075,857	16.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	13,034	P/E (x)	NM
Value (KWD '000)	516	P/BV (x)	0.39
Closing Price (KWD)	0.044	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.112	YTD Share Turnover	6.91%
Current Market Capitalization (KWD Million)	8.2	Beta	0.81

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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