

Ektitab Holding Co.

12-May-16

Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	106,590	(253,249)	NM
Earnings Per Share (fils)	0.33	(0.79)	NM
Total Operating Revenue (KWD)	140,018	4,687	(96.7%)
Gross Profit / (Loss) (KWD)	199,719	(183,733)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
Assets:			
Current Assets	9,469,731	8,885,718	(6.2%)
Non-current Assets	20,209,322	13,418,417	(33.6%)
Total Assets	29,679,053	22,304,135	(24.8%)
Shareholders' Equity*	26,875,020	21,821,834	(18.8%)
Liabilities:			
Current Liabilities	2,796,997	510,925	(81.7%)
Non-current Liabilities	20,185	33,291	64.9%
Total Liabilities	2,817,182	544,216	(80.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	142,044.42	P/E (x)	NM
Value (KWD '000)	4,302.25	P/BV (x)	0.51
Closing Price (KWD)	0.035	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.068	YTD Share Turnover	44.58%
Current Market Capitalization (KWD Million)	11.2	Beta	1.33

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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