

## MENA Markets Daily Report

March 30, 2017

	Country	Benchmark		Index Value	DTD Change	YTD 2017	FY 2016
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Price Index	▼	7,008.11	(0.6%)	21.9%	2.4%
Kuwait ..... 2	Kuwait	Weighted Index	▼	413.01	(1.2%)	8.7%	(0.4%)
Saudi Arabia ..... 3	Kuwait	KSX 15 Index	▼	927.60	(1.2%)	4.8%	(1.7%)
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	6,948.96	1.1%	(3.6%)	4.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▲	3,447.44	0.0%	(2.4%)	12.1%
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,278.45	(0.5%)	(0.5%)	7.5%
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	4,435.85	(0.8%)	(2.4%)	5.6%
Bahrain ..... 8	Qatar	QE 20 Index	▼	10,416.83	(0.4%)	(0.2%)	0.1%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,380.27	0.2%	13.1%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▲	5,553.52	0.2%	(4.0%)	7.0%
Jordan ..... 11	Egypt	EGX 30	▲	12,987.65	0.0%	5.2%	76.2%
Tunisia ..... 12	Jordan	ASE Index	▲	2,252.94	0.3%	3.8%	1.6%
Lebanon ..... 13	Lebanon	Blom Stock Index	▲	1,233.99	0.6%	1.8%	3.7%
Morocco ..... 14	Tunisia	Tunisia Index	▼	5,553.92	(0.2%)	1.2%	8.9%
Syria ..... 15	Morocco	MASI	▲	11,632.67	0.6%	(0.1%)	30.5%
	Syria	DSE Weighted Index	▲	3,029.41	0.9%	87.3%	31.7%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	3,205.00	(1.1%)	3.3%	(12.3%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,124.91	(0.1%)	(2.4%)	52.2%
	India	SENSEX	▲	29,635.50	0.4%	11.3%	1.9%
	Brazil	BOVESPA Stock Index	▲	65,528.29	1.4%	8.8%	38.9%
	Mexico	BOLSA Index	▼	49,036.52	(0.6%)	7.4%	6.2%
	Korea	KOSPI Index	▼	2,161.86	(0.2%)	6.7%	3.3%
	Taiwan	TAIEX Index	▼	9,855.54	(0.0%)	6.5%	11.0%
<b>Global Markets</b>							
	World	MSCI World Index	▼	1,856.77	(0.1%)	6.0%	5.3%
	Asia	MSCI Asia Pacific	▼	148.89	(0.1%)	10.3%	2.3%
	Europe	DJ Stoxx 600	▲	378.53	0.3%	4.7%	(1.2%)
	Europe	FTSEurofirst 300	▲	1,493.75	0.4%	4.6%	(0.6%)
	Emerging Markets	MSCI EM Index	▲	971.86	0.2%	12.7%	8.6%
	U.S.A	S&P 500	▲	2,361.13	0.1%	5.5%	9.5%
	U.S.A	DJIA	▼	20,659.32	(0.2%)	4.5%	13.4%
	U.S.A	NASDAQ Composite	▲	5,897.55	0.4%	9.6%	7.5%
	UK	FTSE 100	▲	7,373.72	0.4%	3.2%	14.4%
	Germany	DAX	▲	12,203.00	0.4%	6.3%	6.9%
	Japan	NIKKEI 225	▼	19,136.33	(0.4%)	0.1%	0.4%
	Hong Kong	HANG SENG INDEX	▼	24,277.76	(0.5%)	10.4%	0.4%
<b>Commodities</b>							
	Oil	OPEC Crude	▲	48.84	1.2%	(8.4%)	67.1%
	Oil	Brent	▲	52.54	0.2%	(7.5%)	52.4%
	Oil	Kuwait	▲	49.17	1.3%	(7.8%)	85.5%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	3.22	(0.5%)	(9.2%)	30.0%
	Gold	Gold Spot \$/Oz	▼	1,249.92	(0.3%)	8.9%	8.1%

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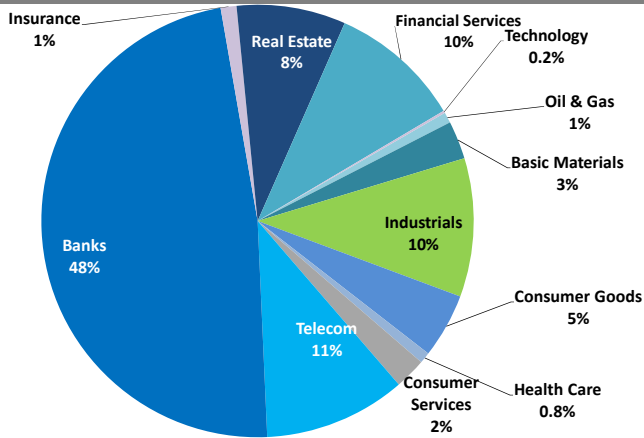
KAMCO Investment Company - K.S.C  
(Public)

Source: Bloomberg & KAMCO Research

## Boursa Kuwait Daily Report

March 30, 2017

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	3,846.3	14.1	9.4%
2- Kuwait Finance House	3,040.1	18.6	9.0%
3- Zain	1,947.2	12.1	10.6%
4- Ahli United Bank - Bahrain	1,709.7	10.1	15.8%
5- Kuwait Food Co. (Americana)	964.8	18.1	18.3%
6- Boubyan Bank	932.6	23.5	11.8%
7- Ahli United Bank - Kuwait	805.6	18.8	11.0%
8- Agility (PWC Logistics)	763.5	13.3	6.3%
9- Gulf Bank	749.8	17.8	7.5%
10- Mabane Co.	749.4	15.5	14.7%
<b>Total</b>	<b>15,509</b>	<b>14.76</b>	<b>10.4%</b>

\*: ROE is calculated based on TTM 9M-2016 net profit & shareholders' equity as of 30-Sep-16

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National Co. for Consumer Industries	0.120	0.010	9.1%
Kuwait Co. For Process Plant Const. & Cont.	0.174	0.010	6.1%
Advanced Technology Co.	0.970	0.050	5.4%
Kuwait Building Materials Co.	0.118	0.006	5.4%
Heavy Eng'g Ind. & Shipbuilding Co.	0.222	0.010	4.7%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
National Slaughter Houses Co.	0.050	(0.005)	(9.1%)
Kuwait Portland Cement Co.	0.990	(0.090)	(8.3%)
MAZAYA Holding Co.	0.120	(0.010)	(7.7%)
Jeeran Holding Co.	0.049	(0.004)	(7.5%)
Gulf North Africa Holding Co.	0.039	(0.003)	(6.1%)

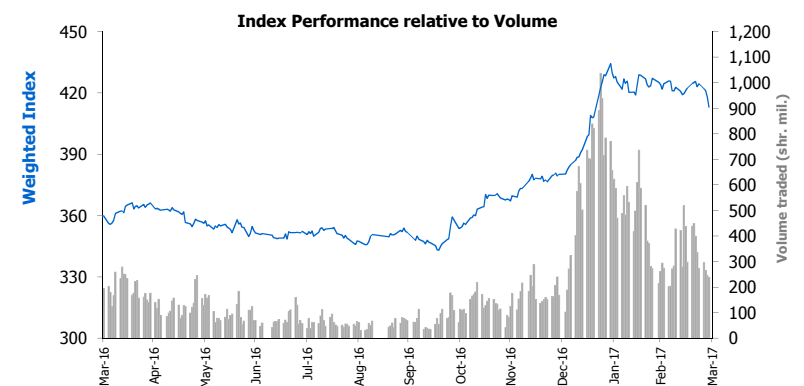
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.048	(5.0%)	19,835,299
Alimtiq Investment Group	0.178	(5.3%)	19,228,934
Abyaar Real Estate Development Co.	0.027	(5.3%)	17,583,822
Hits Telecom Holding Co.	0.048	(5.0%)	11,562,937
Kuwait Real Estate Co.	0.066	(4.3%)	10,371,317

Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>28,315.8</b>	<b>▼</b>	<b>(1.2%)</b>	<b>(2.7%)</b>	<b>7.8%</b>
Oil & Gas	227.2	▼	(0.2%)	(1.4%)	(0.8%)
Basic Materials	803.0	▼	(0.0%)	2.1%	31.2%
Industrials	2,936.4	▼	(0.3%)	1.8%	7.9%
Consumer Goods	1,368.8	▼	(0.2%)	(5.7%)	(4.9%)
Health Care	233.1	▲	3.3%	3.3%	1.8%
Consumer Services	656.5	▼	(0.6%)	(4.1%)	0.9%
Telecommunications	3,012.6	▼	(0.3%)	(5.1%)	4.6%
Banks	13,583.6	▼	(1.8%)	(2.8%)	9.6%
Insurance	337.7	▲	0.1%	(5.5%)	(3.3%)
Real Estate	2,308.7	▼	(0.4%)	(1.5%)	4.9%
Financial Services	2,801.5	▼	(1.9%)	(4.5%)	11.3%
Technology	46.6	▼	(1.8%)	(6.9%)	29.9%

Market Breadth	▲ 27	▼ 86	■ 65		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Price Index	7,008.11	(43.7)	(0.6%)	3.3%	21.9%
Weighted Index	413.01	(4.9)	(1.2%)	(2.6%)	8.7%
Kuwait 15 Index	927.60	(11.5)	(1.2%)	(3.8%)	4.8%
Market Cap (KWD Mn)	28,316	(334.4)	(1.2%)	(2.7%)	7.8%



### Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2017	YTD 2016
Volume (Shrs Mn)	238.6	(8.0)	(3.2%)	476.2	150.1
Value Traded (KWD Mn)	27.4	0.5	1.7%	43.2	13.3
No. of Trades	5,410	180	3.4%	8,740	3,444

Market Volatility**	Volatility Since January:				
	2016	2015	2014	2013	2012
Price Index	9.8%	9.1%	9.6%	10.2%	9.8%
Weighted Index	11.1%	10.3%	10.3%	9.7%	9.4%

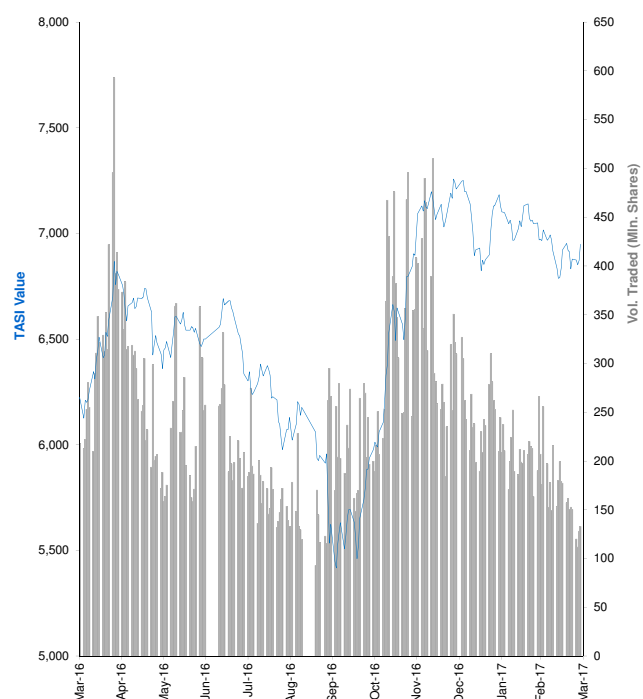
\*\* Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Alimtiq Investment Group	0.178	(5.3%)	3,515,664
Kuwait Finance House	0.580	(1.7%)	3,231,615
Ahli United Bank - Bahrain	0.250	(3.8%)	2,580,482
Agility (PWC Logistics)	0.630	(1.6%)	2,453,811
Zain	0.450	(1.1%)	1,137,135

## Saudi Tadawul Daily Report

March 30, 2017

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>1,626,894</b>	<b>0.9%</b>	<b>(0.5%)</b>	<b>(3.3%)</b>
<b>Energy</b>	<b>24,137</b>	<b>0.8%</b>	<b>(3.4%)</b>	<b>(7.6%)</b>
<b>Materials</b>	<b>516,811</b>	<b>1.0%</b>	<b>(0.9%)</b>	<b>0.9%</b>
<b>Capital Goods</b>	<b>23,728</b>	<b>2.2%</b>	<b>(2.4%)</b>	<b>(3.9%)</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,401</b>	<b>1.3%</b>	<b>0.6%</b>	<b>(13.1%)</b>
<b>Transportation</b>	<b>14,551</b>	<b>0.5%</b>	<b>0.9%</b>	<b>(18.4%)</b>
<b>Consumer Durables &amp; Apparel</b>	<b>3,827</b>	<b>0.5%</b>	<b>(3.1%)</b>	<b>3.1%</b>
<b>Consumer Services</b>	<b>15,236</b>	<b>1.2%</b>	<b>(3.4%)</b>	<b>(10.1%)</b>
<b>Media</b>	<b>2,585</b>	<b>0.5%</b>	<b>0.8%</b>	<b>(19.7%)</b>
<b>Retailing</b>	<b>29,636</b>	<b>1.1%</b>	<b>1.6%</b>	<b>4.4%</b>
<b>Food &amp; Staples Retailing</b>	<b>7,023</b>	<b>2.5%</b>	<b>5.3%</b>	<b>6.5%</b>
<b>Food &amp; Beverages</b>	<b>89,605</b>	<b>0.3%</b>	<b>3.9%</b>	<b>1.6%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>27,215</b>	<b>0.2%</b>	<b>5.2%</b>	<b>(1.7%)</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>4,326</b>	<b>1.3%</b>	<b>(2.5%)</b>	<b>(11.8%)</b>
<b>Banks</b>	<b>398,603</b>	<b>1.5%</b>	<b>(0.5%)</b>	<b>(7.1%)</b>
<b>Diversified Financials</b>	<b>42,551</b>	<b>0.5%</b>	<b>(4.4%)</b>	<b>(10.6%)</b>
<b>Insurance</b>	<b>43,372</b>	<b>0.5%</b>	<b>(4.2%)</b>	<b>2.2%</b>
<b>Telecommunication Services</b>	<b>155,660</b>	<b>0.4%</b>	<b>1.6%</b>	<b>(7.8%)</b>
<b>Utilities</b>	<b>97,547</b>	<b>0.8%</b>	<b>(4.9%)</b>	<b>1.1%</b>
<b>REITs</b>	<b>885</b>	<b>(0.1%)</b>	<b>2.7%</b>	<b>59.5%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>121,194</b>	<b>0.4%</b>	<b>1.0%</b>	<b>(4.7%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Industrial Investment Group</b>	<b>21.20</b>	<b>9.8%</b>	26,125
<b>Saudi Arabian Cooperative Insurance Co.</b>	<b>21.86</b>	<b>7.0%</b>	39,593
<b>Saudi International Petrochemical Co.</b>	<b>17.19</b>	<b>6.1%</b>	29,752
<b>National Petrochemical Co.</b>	<b>20.57</b>	<b>4.9%</b>	11,560
<b>SABB</b>	<b>22.15</b>	<b>4.3%</b>	8,505

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>National Agriculture Development Co.</b>	<b>29.29</b>	<b>(1.7%)</b>	50,741
<b>Al Hammadi Co. For Dev. and Inv.</b>	<b>41.85</b>	<b>(1.2%)</b>	35,879
<b>The Co for Cooperative Insurance</b>	<b>92.97</b>	<b>(1.0%)</b>	18,732
<b>Dallah Healthcare Holding Co.</b>	<b>101.95</b>	<b>(1.0%)</b>	3,645
<b>Al-Jouf Agriculture Development Co.</b>	<b>31.25</b>	<b>(0.9%)</b>	16,986

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Alinma Bank</b>	<b>14.90</b>	<b>0.1%</b>	<b>26,909</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>5.98</b>	<b>1.4%</b>	<b>11,081</b>
<b>Bank Al-Jazira</b>	<b>15.40</b>	<b>2.7%</b>	<b>5,170</b>
<b>Rabigh Refining and Petrochemical Co.</b>	<b>12.71</b>	<b>1.8%</b>	<b>4,837</b>
<b>Saudi Kayan</b>	<b>7.88</b>	<b>2.6%</b>	<b>4,172</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
<b>Tadawul All Share Index</b>	<b>6,948.96</b>	<b>76.2</b>	<b>1.1%</b>	<b>(0.3%)</b>	<b>(3.6%)</b>
<b>Market Cap (SAR Mn)</b>	<b>1,626,894</b>	<b>15,050.9</b>	<b>0.9%</b>	<b>(0.5%)</b>	<b>(3.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
<b>Volume (Mn Shares)</b>	<b>133</b>	<b>4.6</b>	<b>3.6%</b>	<b>208</b>	<b>281</b>
<b>Value Traded (SAR Mn)</b>	<b>2,821</b>	<b>(127.3)</b>	<b>(4.3%)</b>	<b>3,858</b>	<b>8,581</b>
<b>No. of Trades</b>	<b>82,333</b>	<b>(11,170)</b>	<b>(11.9%)</b>	<b>133,439</b>	<b>143,065</b>

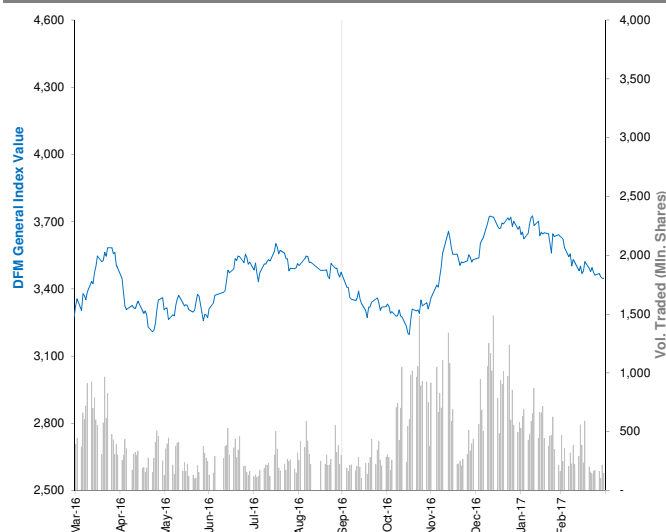
Market Breadth	▲	139	▼	25	=	11
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Alinma Bank</b>	<b>14.90</b>	<b>0.1%</b>	<b>400.8</b>
<b>Saudi Basic Industries Corp</b>	<b>96.61</b>	<b>0.2%</b>	<b>334.2</b>
<b>Al-Rajhi Bank</b>	<b>63.46</b>	<b>0.6%</b>	<b>161.1</b>
<b>Al-Tayyar Travel Group Co.</b>	<b>30.65</b>	<b>0.6%</b>	<b>97.1</b>
<b>Bank Al-Jazira</b>	<b>15.40</b>	<b>2.7%</b>	<b>79.4</b>

## Dubai Financial Market Daily Report

March 30, 2017

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	367,902	0.0%	(4.2%)	10.8%
<b>Banking</b>	155,719	(0.2%)	(5.6%)	32.0%
<b>Consumer Staples</b>	10,956	0.3%	(6.2%)	(21.2%)
<b>Investment &amp; Financial</b>	23,752	(1.2%)	(9.0%)	1.9%
<b>Insurance</b>	5,562	(0.1%)	(0.6%)	5.2%
<b>Industrial</b>	3,755	0.0%	1.0%	2.5%
<b>Real Estate &amp; Construction</b>	112,288	0.3%	(2.9%)	(1.0%)
<b>Telecommunication</b>	28,293	0.6%	1.0%	(1.5%)
<b>Transportation</b>	23,574	0.6%	(2.0%)	6.8%
<b>Services</b>	4,002	0.8%	(3.8%)	6.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Al Salam Bank - Sudan</b>	2.000	3.1%	2,612,666
<b>Amlak Finance</b>	1.100	2.8%	646,681
<b>National General Cooling Co. (Tabreed)</b>	1.900	2.7%	1,979,384
<b>Aramex</b>	5.080	2.0%	15,989,612
<b>Arabtec Holding P.J.S.C.</b>	0.890	1.3%	9,743,265

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Int'l Financial Advisors Co.</b>	0.506	(5.4%)	5,060
<b>Hits Telecom Holding Co.</b>	0.629	(4.3%)	12,600,832
<b>Gulf Finance House</b>	2.370	(4.0%)	81,750,061
<b>SHUAA Capital</b>	1.750	(2.8%)	3,267,264
<b>Dubai Islamic Ins.&amp; Reins Co.(AMAN)</b>	0.818	(2.5%)	614,449

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Gulf Finance House</b>	2.370	(4.0%)	33,065
<b>Hits Telecom Holding Co.</b>	0.629	(4.3%)	19,249
<b>Arabtec Holding P.J.S.C.</b>	0.890	1.3%	11,006
<b>DXB Entertainments</b>	0.999	0.5%	10,763
<b>Air Arabia Co.</b>	1.070	0.0%	9,642

Source: KAMCO Research

### YTD-2015 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
<b>DFM General Index</b>	3,447.44	0.47	0.0%	(5.0%)	(2.4%)
<b>Market Cap (AED Mn)</b>	367,902	127	0.0%	(4.2%)	10.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
<b>Volume (Mn Shares)</b>	147.4	(70.0)	(32.2%)	548	517
<b>Value Traded (AED Mn)</b>	263.3	(25.3)	(8.8%)	753	628
<b>No. of Trades</b>	2,690	(560)	(17.2%)	6,445	6,794

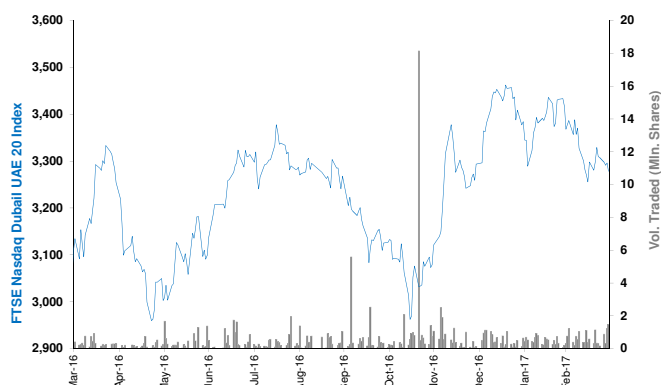
Market Breadth	▲ 12	▼ 16	= 32
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Gulf Finance House</b>	2.370	(4.0%)	81.8
<b>EMAAR Properties</b>	7.220	0.3%	36.1
<b>Dubai Islamic Bank</b>	5.500	(0.5%)	22.9
<b>Aramex</b>	5.080	2.0%	16.0
<b>Hits Telecom Holding Co.</b>	0.629	(4.3%)	12.6

## Nasdaq Dubai Daily Report

March 30, 2017

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
<b>Nasdaq Dubai</b>	<b>43,680</b>	<b>0.08%</b>	<b>13.5%</b>
<b>DP World</b>	<b>17,928</b>	<b>0.0%</b>	<b>23.4%</b>
<b>Hikma Pharmaceuticals GDR</b>	<b>12,001</b>	<b>0.0%</b>	<b>12.6%</b>
<b>Nasdaq, Inc.</b>	<b>11,636</b>	<b>0.0%</b>	<b>4.0%</b>
<b>Orascom Construction Limited</b>	<b>648</b>	<b>1.9%</b>	<b>5.0%</b>
<b>Al Baraka Banking Group</b>	<b>513</b>	<b>0.0%</b>	<b>(4.3%)</b>
<b>Emirates REIT (CEIC) Limited</b>	<b>321</b>	<b>(1.7%)</b>	<b>(7.0%)</b>
<b>ENBD REIT (CEIC) Limited</b>	<b>287</b>	<b>0.0%</b>	<b>5.4%</b>
<b>DEPA Limited</b>	<b>216</b>	<b>14.8%</b>	<b>1.7%</b>
<b>BLME Holdings plc</b>	<b>131</b>	<b>0.0%</b>	<b>0.0%</b>

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
<b>DEPA Limited</b>	<b>0.36</b>	<b>14.8%</b>	<b>305,995</b>
<b>Orascom Construction Limited</b>	<b>5.50</b>	<b>1.9%</b>	<b>220,533</b>

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
<b>Emirates REIT (CEIC) Limited</b>	<b>1.07</b>	<b>(1.7%)</b>	<b>357,548</b>

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
<b>DEPA Limited</b>	<b>0.36</b>	<b>14.8%</b>	<b>1,000,772</b>
<b>Emirates REIT (CEIC) Limited</b>	<b>1.07</b>	<b>(1.7%)</b>	<b>329,200</b>
<b>DP World</b>	<b>21.60</b>	<b>0.0%</b>	<b>101,983</b>
<b>Orascom Construction Limited</b>	<b>5.50</b>	<b>1.9%</b>	<b>41,520</b>

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
<b>FTSE Nasdaq Dubai UAE 20</b>	<b>3,278.45</b>	<b>(17.83)</b>	<b>(0.5%)</b>	<b>(2.7%)</b>	<b>(0.5%)</b>
<b>Market Cap (USD Mn)</b>	<b>43,680</b>	<b>34.3</b>	<b>0.1%</b>	<b>(0.8%)</b>	<b>13.5%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
<b>Volume (Mn Shares)</b>	<b>1.47</b>	<b>0.25</b>	<b>20.0%</b>	<b>0.57</b>	<b>0.53</b>
<b>Value Traded (USD Mn)</b>	<b>3.09</b>	<b>(3.0)</b>	<b>(49.4%)</b>	<b>6.29</b>	<b>5.36</b>
<b>No. of Trades</b>	<b>139</b>	<b>(101)</b>	<b>(42.1%)</b>	<b>142</b>	<b>104</b>

### Market Breadth

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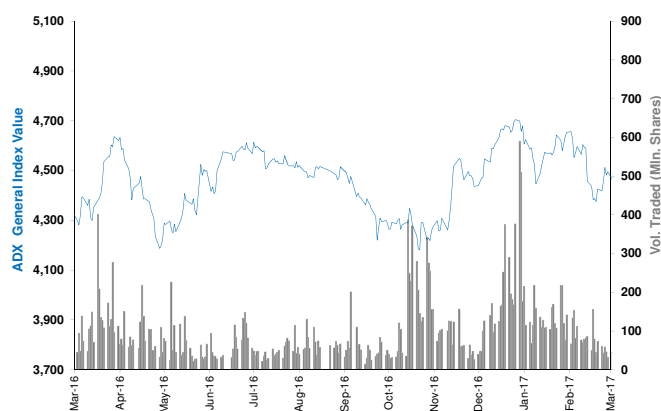
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>DP World</b>	<b>21.60</b>	<b>0.0%</b>	<b>2,203,430</b>
<b>Emirates REIT (CEIC) Limited</b>	<b>1.07</b>	<b>(1.7%)</b>	<b>357,548</b>
<b>DEPA Limited</b>	<b>0.36</b>	<b>14.8%</b>	<b>305,995</b>
<b>Orascom Construction Limited</b>	<b>5.50</b>	<b>1.9%</b>	<b>220,533</b>

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

March 30, 2017

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>ADX</b>	<b>452,859</b>	<b>(0.7%)</b>	<b>(2.9%)</b>	<b>(3.2%)</b>
<b>Banks</b>	<b>201,041</b>	<b>(0.5%)</b>	<b>(3.3%)</b>	<b>(0.6%)</b>
<b>Inv. &amp; Financial Services</b>	<b>4,199</b>	<b>(2.7%)</b>	<b>(5.1%)</b>	<b>7.8%</b>
<b>Real Estate</b>	<b>21,519</b>	<b>(5.3%)</b>	<b>(7.4%)</b>	<b>(12.3%)</b>
<b>Energy</b>	<b>5,702</b>	<b>1.1%</b>	<b>(5.4%)</b>	<b>(16.9%)</b>
<b>Consumer Staples</b>	<b>5,839</b>	<b>0.0%</b>	<b>(0.7%)</b>	<b>(4.4%)</b>
<b>Industrial</b>	<b>10,593</b>	<b>0.2%</b>	<b>(2.9%)</b>	<b>(2.2%)</b>
<b>Insurance</b>	<b>9,815</b>	<b>(0.0%)</b>	<b>2.1%</b>	<b>17.1%</b>
<b>Telecommunication</b>	<b>184,705</b>	<b>(0.5%)</b>	<b>(2.0%)</b>	<b>(5.2%)</b>
<b>Services</b>	<b>9,445</b>	<b>0.6%</b>	<b>(6.4%)</b>	<b>(4.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
<b>Abu Dhabi Ship Building Co.</b>	<b>2.93</b>	<b>7.7%</b>	2,784
<b>Invest Bank</b>	<b>2.44</b>	<b>6.1%</b>	488,915
<b>Gulf Cement Co.</b>	<b>1.05</b>	<b>5.0%</b>	84,579
<b>Abu Dhabi National Hotels</b>	<b>3.00</b>	<b>2.4%</b>	3,960,534
<b>Abu Dhabi National Energy Co. (TAQA)</b>	<b>0.46</b>	<b>2.2%</b>	472,070

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
<b>National Bank of Fujairah</b>	<b>3.00</b>	<b>(8.0%)</b>	150,000
<b>AL DAR Properties Co.</b>	<b>2.26</b>	<b>(6.2%)</b>	36,552,475
<b>Ras Al Khaimah Ceramic Co.</b>	<b>2.10</b>	<b>(4.5%)</b>	7,654,934
<b>Waha Capital Co.</b>	<b>2.10</b>	<b>(2.8%)</b>	9,521,496
<b>Methaq Takaful Insurance Co.</b>	<b>0.80</b>	<b>(2.4%)</b>	555,901

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Eshraq Properties Co.</b>	<b>1.02</b>	<b>(1.0%)</b>	17,288
<b>AL DAR Properties Co.</b>	<b>2.26</b>	<b>(6.2%)</b>	16,106
<b>Waha Capital Co.</b>	<b>2.10</b>	<b>(2.8%)</b>	4,480
<b>First Gulf Bank</b>	<b>12.95</b>	<b>(0.4%)</b>	4,279
<b>Ras Al Khaimah Ceramic Co.</b>	<b>2.10</b>	<b>(4.5%)</b>	3,645

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
<b>ADX General Index</b>	<b>4,435.85</b>	<b>(33.81)</b>	<b>(0.8%)</b>	<b>(2.6%)</b>	<b>(2.4%)</b>
<b>Market Cap (AED Mn)</b>	<b>452,859</b>	<b>(2,999)</b>	<b>(0.7%)</b>	<b>(2.9%)</b>	<b>(3.2%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
<b>Volume (Mn Shares)</b>	<b>61</b>	<b>(5.4)</b>	<b>(8.3%)</b>	<b>146</b>	<b>140.5</b>
<b>Value Traded (AED Mn)</b>	<b>181</b>	<b>17.4</b>	<b>10.6%</b>	<b>253</b>	<b>584.7</b>
<b>No. of Trades</b>	<b>1,573</b>	<b>332</b>	<b>26.8%</b>	<b>1,991</b>	<b>1,886</b>

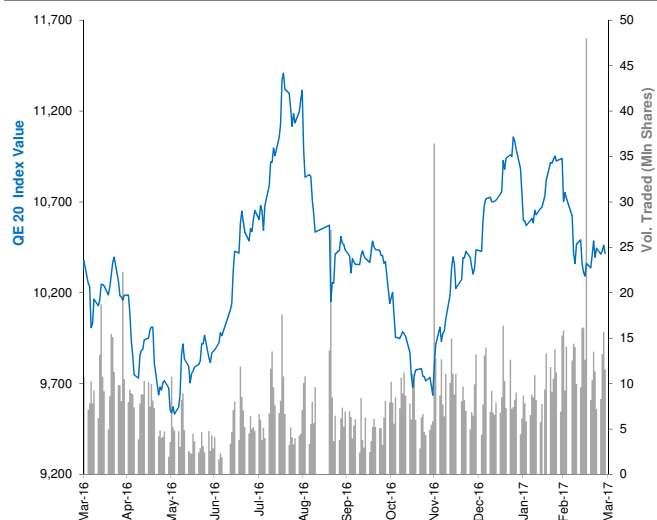
Market Breadth	▲	9	▼	14	=	43
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
<b>First Gulf Bank</b>	<b>12.95</b>	<b>(0.4%)</b>	55,547,533
<b>AL DAR Properties Co.</b>	<b>2.26</b>	<b>(6.2%)</b>	36,552,475
<b>Eshraq Properties Co.</b>	<b>1.02</b>	<b>(1.0%)</b>	17,953,378
<b>Emirates Telecom. Co.</b>	<b>17.80</b>	<b>(0.6%)</b>	14,700,926
<b>National Bank Of Abu Dhabi</b>	<b>10.45</b>	<b>(0.5%)</b>	13,586,311

## Qatar Exchange Daily Report

March 30, 2017

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>558,574</b>	<b>(0.3%)</b>	<b>(3.3%)</b>	<b>(0.8%)</b>
<b>Banking &amp; Finance</b>	<b>239,409</b>	<b>(0.3%)</b>	<b>(1.3%)</b>	<b>1.3%</b>
<b>Goods &amp; Consumer Services</b>	<b>23,638</b>	<b>0.6%</b>	<b>(2.7%)</b>	<b>5.1%</b>
<b>Industrial</b>	<b>143,003</b>	<b>(0.1%)</b>	<b>(5.4%)</b>	<b>(3.7%)</b>
<b>Insurance</b>	<b>25,266</b>	<b>(1.0%)</b>	<b>(3.8%)</b>	<b>(5.6%)</b>
<b>Real Estate</b>	<b>64,565</b>	<b>0.1%</b>	<b>(0.9%)</b>	<b>4.3%</b>
<b>Telecom</b>	<b>39,077</b>	<b>(2.2%)</b>	<b>(6.5%)</b>	<b>(3.6%)</b>
<b>Transport</b>	<b>23,615</b>	<b>(0.2%)</b>	<b>(10.3%)</b>	<b>(11.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Al Ahli Bank of Qatar</b>	<b>35.90</b>	<b>2.6%</b>	102,091
<b>National Leasing Holding</b>	<b>19.35</b>	<b>2.1%</b>	20,235,396
<b>Qatar General Insurance &amp; Reins. Co.</b>	<b>39.50</b>	<b>1.3%</b>	70,305
<b>Barwa Real Estate Co.</b>	<b>35.85</b>	<b>1.1%</b>	21,054,741
<b>Gulf International Services</b>	<b>28.00</b>	<b>1.1%</b>	4,690,714

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Diala Brokerage &amp; Inv. Hldg. Co.</b>	<b>22.62</b>	<b>(3.3%)</b>	9,031,714
<b>Doha Insurance Co.</b>	<b>16.70</b>	<b>(2.9%)</b>	1,076,732
<b>Ooredoo</b>	<b>97.00</b>	<b>(2.5%)</b>	19,006,153
<b>Qatar Industrial Manufacturing Co.</b>	<b>43.75</b>	<b>(1.7%)</b>	61,891
<b>Islamic Holding Group</b>	<b>67.20</b>	<b>(1.5%)</b>	21,830,207

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Vodafone Qatar</b>	<b>9.47</b>	<b>(1.0%)</b>	<b>4,368,712</b>
<b>Ezdan Holding Group Co.</b>	<b>15.86</b>	<b>(0.3%)</b>	<b>1,386,202</b>
<b>National Leasing Holding</b>	<b>19.35</b>	<b>2.1%</b>	<b>1,060,149</b>
<b>Barwa Real Estate Co.</b>	<b>35.85</b>	<b>1.1%</b>	<b>588,591</b>
<b>Masraf Al Rayan</b>	<b>42.50</b>	<b>(1.4%)</b>	<b>444,530</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
<b>QE 20 Index</b>	<b>10,416.83</b>	<b>(44.98)</b>	<b>(0.4%)</b>	<b>(2.7%)</b>	<b>(0.2%)</b>
<b>Market Cap (QAR Mn)</b>	<b>558,574</b>	<b>(1,905)</b>	<b>(0.3%)</b>	<b>(3.3%)</b>	<b>(0.8%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
<b>Volume ('000 Shares)</b>	<b>11,554</b>	<b>(4,143)</b>	<b>(26.4%)</b>	<b>10,892</b>	<b>9,776</b>
<b>Value Traded (QAR Mn)</b>	<b>289</b>	<b>(102)</b>	<b>(26.0%)</b>	<b>374</b>	<b>329</b>
<b>No. of Trades</b>	<b>4,130</b>	<b>(913)</b>	<b>(18.1%)</b>	<b>4,297</b>	<b>4,896</b>

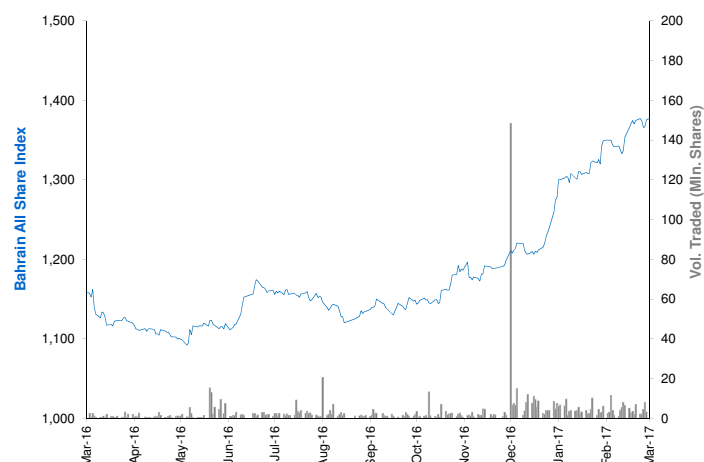
Market Breadth	▲ 15	▼ 21	= 8
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Vodafone Qatar</b>	<b>9.47</b>	<b>(1.0%)</b>	<b>41.8</b>
<b>Ezdan Holding Group Co.</b>	<b>15.86</b>	<b>(0.3%)</b>	<b>21.8</b>
<b>Islamic Holding Group</b>	<b>67.20</b>	<b>(1.5%)</b>	<b>21.8</b>
<b>Barwa Real Estate Co.</b>	<b>35.85</b>	<b>1.1%</b>	<b>21.1</b>
<b>National Leasing Holding</b>	<b>19.35</b>	<b>2.1%</b>	<b>20.2</b>

## Bahrain Bourse Daily Report

March 30, 2017

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,019</b>	<b>0.2%</b>	<b>0.3%</b>	<b>11.0%</b>
<b>Commercial Banks</b>	<b>3,852</b>	<b>(0.2%)</b>	<b>1.2%</b>	<b>14.3%</b>
<b>Investment</b>	<b>2,282</b>	<b>0.0%</b>	<b>(5.8%)</b>	<b>10.9%</b>
<b>Insurance</b>	<b>146</b>	<b>0.0%</b>	<b>1.6%</b>	<b>3.4%</b>
<b>Service</b>	<b>995</b>	<b>1.1%</b>	<b>(2.3%)</b>	<b>(1.1%)</b>
<b>Hotel &amp; Tourism</b>	<b>163</b>	<b>0.0%</b>	<b>(3.1%)</b>	<b>(5.6%)</b>
<b>Industrial</b>	<b>582</b>	<b>2.5%</b>	<b>34.0%</b>	<b>22.8%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Aluminum Bahrain</b>	<b>0.392</b>	<b>2.6%</b>	227,040
<b>Bahrain Telecommunications Co.</b>	<b>0.282</b>	<b>2.2%</b>	6,768
<b>Seef Properties</b>	<b>0.214</b>	<b>0.9%</b>	64,647

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Nass Corporation</b>	<b>0.120</b>	<b>(1.6%)</b>	16,548
<b>Al Salam Bank</b>	<b>0.100</b>	<b>(1.0%)</b>	58,966
<b>National Bank of Bahrain</b>	<b>0.675</b>	<b>(0.7%)</b>	3,650

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Bank of Bahrain and Kuwait</b>	<b>0.396</b>	0.0%	1,098,017
<b>Aluminum Bahrain</b>	<b>0.392</b>	2.6%	595,000
<b>Al Salam Bank</b>	<b>0.100</b>	(1.0%)	589,660
<b>Seef Properties</b>	<b>0.214</b>	0.9%	346,855
<b>AlKhaleeji Commercial Bank</b>	<b>0.118</b>	0.0%	252,606

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
<b>Bahrain All Share Inde</b>	<b>1,380.27</b>	<b>2.71</b>	<b>0.2%</b>	<b>2.3%</b>	<b>13.1%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,018.79</b>	<b>16.72</b>	<b>0.2%</b>	<b>0.3%</b>	<b>11.0%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
<b>Volume ('000 Shares)</b>	<b>3,138</b>	<b>1,602</b>	<b>104.2%</b>	<b>5,056</b>	<b>1,494</b>
<b>Value Traded (BHD '00)</b>	<b>888</b>	<b>577</b>	<b>185.6%</b>	<b>1,072</b>	<b>309</b>
<b>No. of Trades</b>	<b>70</b>	<b>(11)</b>	<b>(13.6%)</b>	<b>89</b>	<b>40</b>

### Market Breadth

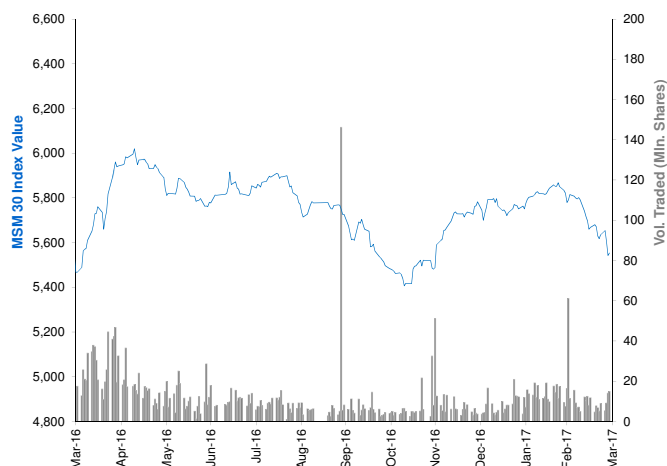
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Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bank of Bahrain and Kuwait</b>	<b>0.396</b>	0.0%	436,711
<b>Aluminum Bahrain</b>	<b>0.392</b>	2.6%	227,040
<b>Seef Properties</b>	<b>0.214</b>	0.9%	64,647
<b>Al Salam Bank</b>	<b>0.100</b>	(1.0%)	58,966
<b>AlKhaleeji Commercial Bank</b>	<b>0.118</b>	0.0%	29,820

## Muscat Securities Market Daily Report

March 30, 2017

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Muscat Securities Mkt</b>	<b>5,999</b>	<b>(0.7%)</b>	<b>(6.3%)</b>	<b>(6.7%)</b>
<b>Financial</b>	<b>2,637</b>	<b>(0.1%)</b>	<b>(8.5%)</b>	<b>(6.8%)</b>
<b>Industrial</b>	<b>831</b>	<b>(0.1%)</b>	<b>(12.4%)</b>	<b>(12.0%)</b>
<b>Services</b>	<b>2,532</b>	<b>(1.4%)</b>	<b>(1.6%)</b>	<b>(4.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Gulf Investment Services</b>	<b>0.115</b>	<b>4.5%</b>	67,040
<b>Al Jazeera Steel Products Co.</b>	<b>0.216</b>	<b>3.8%</b>	26,120
<b>Al Madina Investment company</b>	<b>0.071</b>	<b>2.9%</b>	505,780
<b>OMINVEST</b>	<b>0.544</b>	<b>2.3%</b>	18,720
<b>Bank Sohar</b>	<b>0.150</b>	<b>1.4%</b>	16,050

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Port Services Corporation</b>	<b>0.261</b>	<b>(9.7%)</b>	2,610
<b>Oman Investment &amp; Finance Co.</b>	<b>0.210</b>	<b>(8.7%)</b>	34,230
<b>Oman United Insurance</b>	<b>0.380</b>	<b>(8.7%)</b>	29,710
<b>Al Madina Takaful</b>	<b>0.085</b>	<b>(1.2%)</b>	93,990
<b>Oman Telecom Co.</b>	<b>1.405</b>	<b>(1.1%)</b>	186,010

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
<b>Al Madina Investment company</b>	<b>0.071</b>	2.9%	<b>7,095,825</b>
<b>Bank Muscat</b>	<b>0.384</b>	0.5%	<b>1,980,276</b>
<b>Al Anwar Holding</b>	<b>0.204</b>	1.0%	<b>1,810,784</b>
<b>Al Madina Takaful</b>	<b>0.085</b>	(1.2%)	<b>1,107,766</b>
<b>Ooredoo</b>	<b>0.536</b>	0.8%	<b>641,539</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
<b>MSM 30 Index</b>	<b>5,553.52</b>	<b>10.43</b>	<b>0.2%</b>	<b>(3.9%)</b>	<b>(4.0%)</b>
<b>Market Cap (OMR Mn)</b>	<b>5,999.36</b>	<b>(40.14)</b>	<b>(0.7%)</b>	<b>(6.3%)</b>	<b>(6.7%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	Average Daily YTD-16
<b>Volume ('000 Shares)</b>	<b>14,943</b>	<b>777</b>	<b>5.5%</b>	<b>10,053</b>	<b>14,511</b>
<b>Value Traded (OMR '000)</b>	<b>2,678</b>	<b>(1,113)</b>	<b>(29.4%)</b>	<b>3,477</b>	<b>3,726</b>
<b>No. of Trades</b>	<b>681</b>	<b>83</b>	<b>13.9%</b>	<b>571</b>	<b>753</b>

Market Breadth	▲	11	▼	6	=	24
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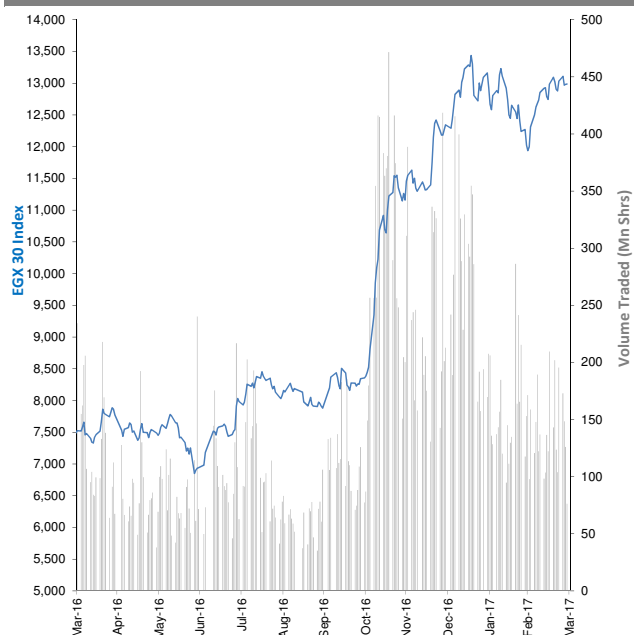
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR '000)
<b>Bank Muscat</b>	<b>0.384</b>	0.5%	<b>759.7</b>
<b>Al Madina Investment company</b>	<b>0.071</b>	2.9%	<b>505.8</b>
<b>Al Anwar Holding</b>	<b>0.204</b>	1.0%	<b>368.5</b>
<b>Ooredoo</b>	<b>0.536</b>	0.8%	<b>343.9</b>
<b>Oman Telecom Co.</b>	<b>1.405</b>	(1.1%)	<b>186.0</b>

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

March 30, 2017

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	MTD % Chg
The Egyptian Exchange	426,909	0.4%	10.3%	5.8%
Banking & Finance	133,018	(0.2%)	6.1%	6.7%
Basic Resources	25,187	0.3%	34.1%	19.4%
Chemical	21,973	1.7%	13.5%	19.4%
Construction & Material	34,914	4.8%	17.9%	6.0%
Financial Services	30,059	(0.7%)	14.9%	3.5%
Food & Beverage	9,819	0.7%	16.7%	26.0%
Healthcare & Pharma.	8,388	0.0%	3.7%	20.8%
Ind. Goods, Services, Auto.	23,688	(0.1%)	9.0%	9.7%
Media	559	(1.3%)	8.9%	(11.7%)
Oil & Gas	9,003	1.7%	8.6%	41.3%
Personal & Household	21,088	1.9%	6.6%	(8.7%)
Real Estate	41,082	0.0%	11.6%	3.3%
Telecommunication	64,902	0.6%	8.7%	(4.5%)
Travel & Leisure	3,229	(0.8%)	2.9%	(0.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
National CementCo. - Egypt	9.14	13.0%
Tourah cement Co.	10.68	10.0%
Alexandria Cement	8.19	9.2%
Egyptian Co. for Mobile Services (MobiNil)	97.74	6.4%
Suez Cement Co.	16.38	5.7%

Worst Return Performers	Price (EGP)	Daily % Chg
Arab Polvara Spinning & Weaving Co.	2.25	(2.2%)
Egyptian Iron & Steel Co.	5.43	(2.2%)
El Nasr Clothes & Textiles (Kabo)	1.03	(1.9%)
Egyptians Abroad for Inv. & Dev.	3.34	(1.8%)
Egyptians Housing Dev. & Reconstruction	3.39	(1.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ( '000 Shrs)
Citadel Capital	1.12	22,457
Amer Group Holding	0.31	6,965
Palm Hills Developments	3.25	6,473
Arab Cotton Ginning	4.80	5,185
Global Telecom Hldg. (Orascom Telecom)	6.77	3,750

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
EGX 30 Index	12,987.65	4.99	0.0%	8.8%	5.2%
Market Cap (EGP Mn)	426,909	1,555	0.4%	10.3%	5.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume (Mn Shares)	76	(49.73)	(39.4%)	185	115
Value Traded (EGP Mn)	541	(123.0)	(18.5%)	1,082	371
No. of Trades	14,196	(2,081)	(12.8%)	21,164	13,635

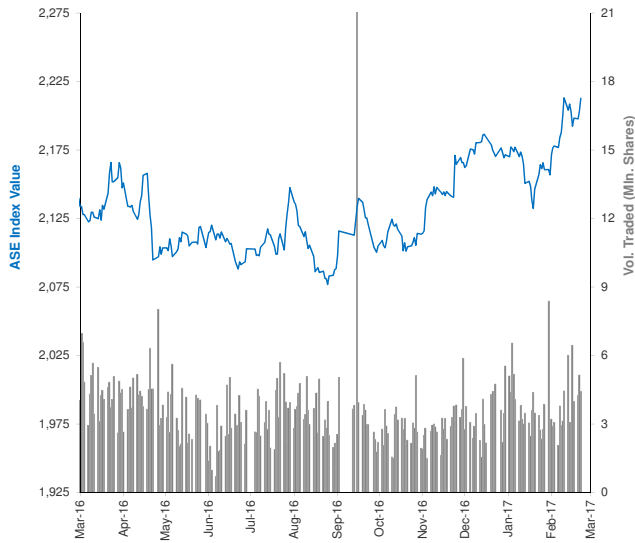
Market Breadth	▲	19	▼	29	=	12
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Egyptian Financial Group-Hermes Hldg Co.	26.18	(1.21%)	82.31
Commercial Int'l Bank (Egypt)	76.11	(0.63%)	54.16
Sidi Kerir Petrochemicals	19.72	3.84%	54.10
Medinet Nasr Housing	22.45	1.40%	34.36
Alexandria Mineral Oils Co.	104.56	1.67%	28.68

## Amman Stock Exchange Daily Report (1st Market)

March 30, 2017

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>14,290</b>	<b>0.3%</b>	<b>2.7%</b>	<b>7.3%</b>
<b>Banks</b>	<b>10,491</b>	<b>0.1%</b>	<b>2.2%</b>	<b>8.4%</b>
<b>Insurance</b>	<b>112</b>	<b>0.0%</b>	<b>(1.1%)</b>	<b>(0.8%)</b>
<b>Diversified Financial Services</b>	<b>187</b>	<b>2.1%</b>	<b>7.2%</b>	<b>12.4%</b>
<b>Real Estate</b>	<b>290</b>	<b>0.1%</b>	<b>8.4%</b>	<b>20.2%</b>
<b>Health Care Services</b>	<b>25</b>	<b>(0.7%)</b>	<b>3.9%</b>	<b>(2.4%)</b>
<b>Educational Services</b>	<b>277</b>	<b>1.7%</b>	<b>(1.3%)</b>	<b>(0.7%)</b>
<b>Hotels and Tourism</b>	<b>128</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>(1.7%)</b>
<b>Transportation</b>	<b>96</b>	<b>0.2%</b>	<b>(2.5%)</b>	<b>5.5%</b>
<b>Technology &amp; Communications</b>	<b>474</b>	<b>1.6%</b>	<b>0.8%</b>	<b>0.9%</b>
<b>Media</b>	<b>8</b>	<b>0.0%</b>	<b>(1.3%)</b>	<b>(14.1%)</b>
<b>Utilities &amp; Energy</b>	<b>615</b>	<b>1.0%</b>	<b>3.4%</b>	<b>0.5%</b>
<b>Commercial Services</b>	<b>67</b>	<b>0.1%</b>	<b>0.2%</b>	<b>1.1%</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>80</b>	<b>0.2%</b>	<b>0.8%</b>	<b>2.2%</b>
<b>Chemical Industries</b>	<b>16</b>	<b>(1.0%)</b>	<b>(6.1%)</b>	<b>(13.0%)</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>14</b>	<b>0.0%</b>	<b>(0.4%)</b>	<b>1.9%</b>
<b>Food &amp; Beverages</b>	<b>67</b>	<b>(1.3%)</b>	<b>(2.3%)</b>	<b>1.2%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>811</b>	<b>0.0%</b>	<b>1.8%</b>	<b>4.3%</b>
<b>Mining &amp; Extraction Industries</b>	<b>361</b>	<b>1.3%</b>	<b>34.0%</b>	<b>17.0%</b>
<b>Engineering &amp; Construction</b>	<b>48</b>	<b>(0.5%)</b>	<b>4.6%</b>	<b>3.7%</b>
<b>Electrical Industries</b>	<b>14</b>	<b>0.0%</b>	<b>(3.3%)</b>	<b>(11.4%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>95</b>	<b>(0.4%)</b>	<b>(2.4%)</b>	<b>(5.6%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
<b>PETRA EDUCATION CO.</b>	<b>5.95</b>	<b>7.2%</b>
<b>BANK AL-ETIHAD</b>	<b>1.88</b>	<b>4.4%</b>
<b>UNION INVESTMENT CORPORATION</b>	<b>1.44</b>	<b>4.3%</b>
<b>AKARY FOR INDUSTRIES &amp; REAL ESTATE INV.</b>	<b>2.00</b>	<b>4.2%</b>
<b>JORDAN STEEL</b>	<b>0.51</b>	<b>4.1%</b>

Worst Return Performers	Price (JD)	Daily % Chg
<b>JORDAN INDUSTRIAL RESOURCES</b>	<b>0.16</b>	<b>(5.9%)</b>
<b>NUTRIDAR</b>	<b>1.54</b>	<b>(4.9%)</b>
<b>EL-ZAY READY WEAR MANUFACTURING</b>	<b>0.41</b>	<b>(4.7%)</b>
<b>INTERNATIONAL FOR MEDICAL INVESTMENT</b>	<b>0.82</b>	<b>(4.7%)</b>
<b>EJADA FOR FINANCIAL INVESTMENTS</b>	<b>0.26</b>	<b>(3.7%)</b>

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
<b>UNION INVESTMENT CORPORATION</b>	<b>1.44</b>	<b>1,030</b>
<b>JORDAN STEEL</b>	<b>0.51</b>	<b>927</b>
<b>JORDAN PHOSPHATE MINES</b>	<b>2.51</b>	<b>649</b>
<b>ARAB EAST INVESTMENT</b>	<b>0.62</b>	<b>455</b>
<b>JORDAN PETROLEUM REFINERY</b>	<b>3.51</b>	<b>446</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
<b>ASE Index</b>	<b>2,252.94</b>	<b>6.06</b>	<b>0.3%</b>	<b>1.8%</b>	<b>3.8%</b>
<b>Market Cap (JD Mn)</b>	<b>14,290.37</b>	<b>36.80</b>	<b>0.3%</b>	<b>2.7%</b>	<b>7.3%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
<b>Volume ('000 Shares)</b>	<b>5,818</b>	<b>(348)</b>	<b>(5.6%)</b>	<b>3,833</b>	<b>5,869</b>
<b>Value Traded (JD '000)</b>	<b>10,237</b>	<b>(705)</b>	<b>(6.4%)</b>	<b>4,982</b>	<b>34,006</b>
<b>No. of Trades</b>	<b>3,852</b>	<b>1,539</b>	<b>66.5%</b>	<b>62</b>	<b>2,622</b>

### Market Breadth

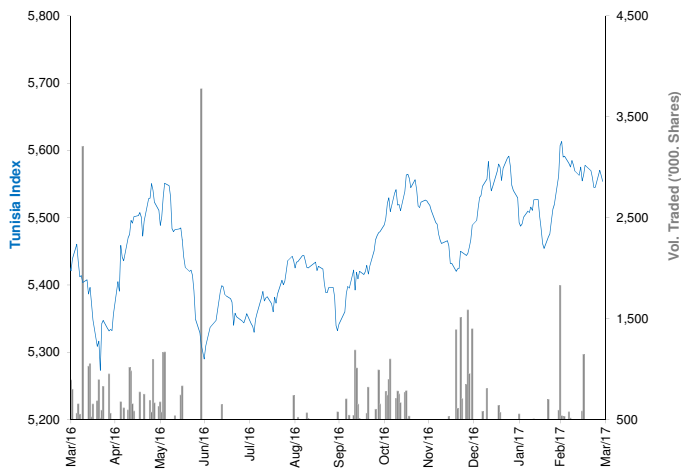
▲ 26 ▼ 22 = 71

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
<b>JORDAN PHOSPHATE MINES</b>	<b>2.51</b>	<b>2.4%</b>	<b>1,665,510</b>
<b>JORDAN PETROLEUM REFINERY</b>	<b>3.51</b>	<b>1.2%</b>	<b>1,570,404</b>
<b>UNION INVESTMENT CORPORATION</b>	<b>1.44</b>	<b>4.3%</b>	<b>1,482,745</b>
<b>ARAB BANK \$USD</b>	<b>6.87</b>	<b>0.0%</b>	<b>1,159,362</b>
<b>UNION LAND DEVELOPMENT CORP.</b>	<b>3.04</b>	<b>0.0%</b>	<b>862,895</b>

## Tunisia Stock Exchange Daily Report

March 30, 2017

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	17,609	(0.3%)	(1.6%)	1.8%
Banking	7,638	(0.2%)	(1.7%)	1.1%
Insurance	689	0.1%	0.8%	5.2%
Leasing	625	(6.9%)	(7.4%)	(8.0%)
Financial Services	1,603	1.6%	(0.4%)	4.4%
Industrial	1,197	0.2%	(0.5%)	(3.7%)
Chemical Industry	388	0.6%	0.1%	(15.9%)
Food & Beverage	2,761	(0.3%)	0.7%	5.5%
Retailing	1,396	0.3%	(3.0%)	(2.8%)
Others	1,311	(0.9%)	(4.6%)	16.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
SOTIPAPIER	3.99	2.3%
Poulina Group Holding	7.35	1.9%
Ciments De Bizerte	2.87	1.8%
Société Magasin Général	23.20	1.8%
Manufacture de Panneaux Bois du Sud	3.25	1.6%

Worst Return Performers	Price (DT)	Daily % Chg
Société Moderne de Céramique	1.31	(3.0%)
Société Tunis. d'Entreprises de Télécom.	3.30	(2.9%)
Société Tunis. de Trans. des Hydro. par Pipelines	7.80	(2.7%)
Société Indust. d'Appareillage et Matériel Electrique	2.27	(2.6%)
Société Immobilière Tuniso-Séoudienne	1.89	(2.1%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société d'Articles Hygiéniques	12.80	200,008
Tunisie Profilés Aluminium	2.86	60,978
TUNISAIR	0.56	28,774
TelNet Holding	3.35	23,785
Société Tunisienne des Marchés de Gros	2.00	23,000

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
Tunisia Index	5,553.92	(8.78)	(0.2%)	(0.9%)	1.2%
Market Cap (DT Mln)	17,609	(48.90)	(0.3%)	(1.6%)	1.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	465	7.6	1.6%	431	674
Value Traded ('000 DT)	4,050	1,659	69.4%	3,075	4,811
No. of Trades	733	(459.0)	(38.5%)	985	1,451

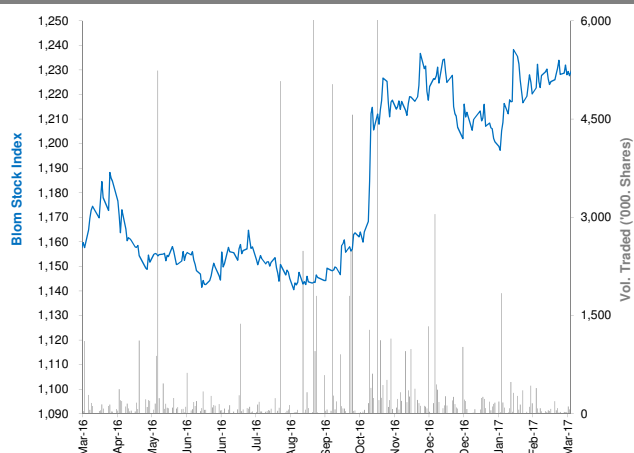
Market Breadth	▲	17	▼	18	=	31
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société d'Articles Hygiéniques	12.80	0.0%	2,560
Société Frigorifique et Brasserie de Tunis	20.00	(0.6%)	243
Tunisie Profilés Aluminium	2.86	0.4%	175
Attijari Bank	28.46	0.4%	124
Euro-Cycles	35.00	(0.3%)	91

## Beirut Stock Exchange Daily Report

March 30, 2017

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>12,451</b>	<b>0.8%</b>	<b>0.6%</b>	<b>4.9%</b>
<b>Banking</b>	<b>10,688</b>	<b>1.0%</b>	<b>1.4%</b>	<b>8.4%</b>
<b>Industrial</b>	<b>248</b>	<b>(0.7%)</b>	<b>(7.4%)</b>	<b>(2.1%)</b>
<b>Trading</b>	<b>35</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>1,480</b>	<b>(0.4%)</b>	<b>(3.6%)</b>	<b>(14.0%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Bank Audi</b>	<b>6.90</b>	<b>3.9%</b>
<b>BLOM Bank</b>	<b>12.00</b>	<b>0.1%</b>

Worst Return Performers	Price (USD)	Daily % Chg
<b>Solidere B</b>	<b>8.95</b>	<b>(0.9%)</b>
<b>Holcim Liban</b>	<b>11.51</b>	<b>(0.8%)</b>
<b>Solidere A</b>	<b>8.98</b>	<b>(0.1%)</b>

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>Solidere A</b>	<b>8.98</b>	<b>18,779</b>
<b>Solidere B</b>	<b>8.95</b>	<b>6,250</b>
<b>BLOM Bank</b>	<b>12.00</b>	<b>4,723</b>
<b>Holcim Liban</b>	<b>11.51</b>	<b>3,000</b>
<b>Bank Audi</b>	<b>6.90</b>	<b>1,160</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
<b>Blom Stock Index</b>	<b>1,233.99</b>	<b>7.68</b>	<b>0.6%</b>	<b>0.3%</b>	<b>1.8%</b>
<b>Market Cap (USD Mn)</b>	<b>12,451.48</b>	<b>98.13</b>	<b>0.8%</b>	<b>0.6%</b>	<b>4.9%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
<b>Volume ('000s shares)</b>	<b>34.51</b>	<b>(36)</b>	<b>(51.3%)</b>	<b>167</b>	<b>662</b>
<b>Value Traded ('000s USD)</b>	<b>340.12</b>	<b>(485)</b>	<b>(58.8%)</b>	<b>1,646</b>	<b>2,878</b>

Market Breadth	▲	2	▼	3	=	30
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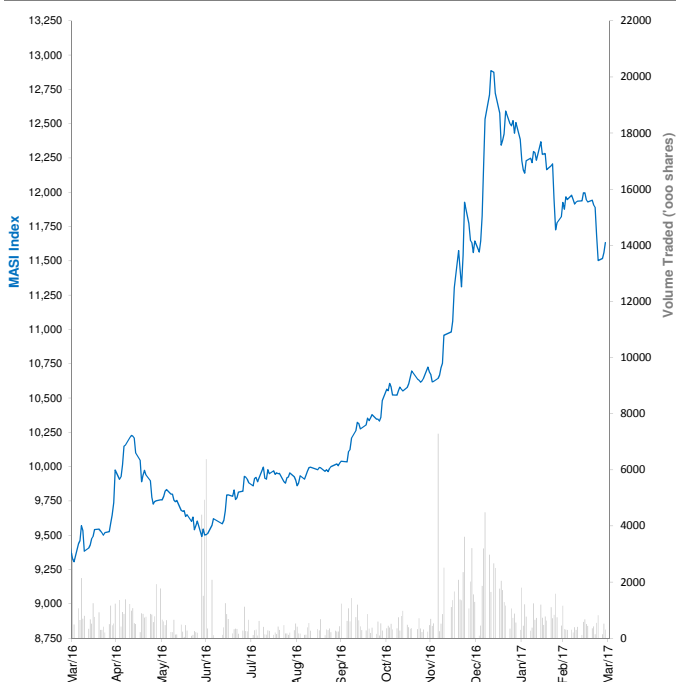
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>Solidere A</b>	<b>8.98</b>	<b>(0.1%)</b>	<b>169,190</b>
<b>BLOM Bank</b>	<b>12.00</b>	<b>0.1%</b>	<b>56,676</b>
<b>Solidere B</b>	<b>8.95</b>	<b>(0.9%)</b>	<b>55,976</b>
<b>Holcim Liban</b>	<b>11.51</b>	<b>(0.8%)</b>	<b>34,520</b>
<b>Bank of Beirut Preferred Class J</b>	<b>26.25</b>	<b>0.0%</b>	<b>15,750</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 30, 2017

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Casablanca Stock Exchange</b>	<b>532,958</b>	<b>0.5%</b>	<b>(2.5%)</b>	<b>(1.0%)</b>
<b>Banking</b>	<b>191,514</b>	<b>(0.0%)</b>	<b>(0.8%)</b>	<b>(3.0%)</b>
<b>Beverages</b>	<b>3,075</b>	<b>0.0%</b>	<b>9.4%</b>	<b>7.1%</b>
<b>Chemicals</b>	<b>842</b>	<b>1.2%</b>	<b>(7.6%)</b>	<b>114.7%</b>
<b>Construction &amp; Bldg. Material</b>	<b>74,868</b>	<b>4.0%</b>	<b>(6.2%)</b>	<b>(3.5%)</b>
<b>Distributors</b>	<b>10,846</b>	<b>0.4%</b>	<b>(1.9%)</b>	<b>1.7%</b>
<b>Electrical &amp; Electronic Equip.</b>	<b>355</b>	<b>0.0%</b>	<b>(1.6%)</b>	<b>6.8%</b>
<b>Electricity</b>	<b>18,375</b>	<b>(2.6%)</b>	<b>(2.6%)</b>	<b>(0%)</b>
<b>Food Producers &amp; Processors</b>	<b>19,237</b>	<b>(0.5%)</b>	<b>2.2%</b>	<b>6.2%</b>
<b>Holding Companies</b>	<b>2,539</b>	<b>(0.4%)</b>	<b>(3.4%)</b>	<b>(0.1%)</b>
<b>Insurance</b>	<b>24,442</b>	<b>2.6%</b>	<b>(0.5%)</b>	<b>1.9%</b>
<b>Investment &amp; other Finance</b>	<b>3,845</b>	<b>(0.1%)</b>	<b>(0.3%)</b>	<b>5.1%</b>
<b>Leisures &amp; Hotel</b>	<b>1,648</b>	<b>(0.8%)</b>	<b>(6.5%)</b>	<b>(2.4%)</b>
<b>Materials, Software &amp; Computer</b>	<b>1,306</b>	<b>(1.7%)</b>	<b>7.6%</b>	<b>7.7%</b>
<b>Mining</b>	<b>18,378</b>	<b>0.0%</b>	<b>4.5%</b>	<b>16.0%</b>
<b>Oil &amp; Gas</b>	<b>10,802</b>	<b>0.0%</b>	<b>1.6%</b>	<b>1.8%</b>
<b>Real Estate</b>	<b>24,726</b>	<b>(0.4%)</b>	<b>(3.6%)</b>	<b>8.4%</b>
<b>Telecommunications</b>	<b>120,700</b>	<b>0.0%</b>	<b>(5.4%)</b>	<b>(3.3%)</b>
<b>Transport</b>	<b>899</b>	<b>0.0%</b>	<b>15.1%</b>	<b>20.4%</b>
<b>Utilities</b>	<b>4,488</b>	<b>0.0%</b>	<b>0.2%</b>	<b>3.9%</b>
<b>Forestry &amp; Paper</b>	<b>75</b>	<b>(2.9%)</b>	<b>(11.3%)</b>	<b>14.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Alliances Developpement Immobilier	166.20	4.5%
Lafarge Ciments	2,299.00	4.5%
Wafa Assurances	4,681.00	4.0%
Ciments Du Maroc	1,350.00	3.0%
Auto Hall	111.95	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
Disway	368.00	(3.1%)
Med Paper	29.01	(2.9%)
ENNAKL Automobiles	57.50	(2.9%)
TAQA MOROCCO	779.00	(2.6%)
Douja Prom Addoha	46.00	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Banque Marocaine Du Commerce Extérieur	202.50	104,163
Douja Prom Addoha	46.00	74,581
Itissalat Al-Maghrib	137.30	37,332
Alliances Developpement Immobilier	166.20	37,233
Societe Nationale de Siderurgie	403.00	17,298

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-17 % Chg
MASI Index	11,632.67	72.18	0.6%	(2.5%)	(0.1%)
MADEX Index	9,486.44	64.24	0.7%	(2.8%)	(0.6%)
Market Cap (MAD Mn)	532,958	2.80	0.5%	(2.5%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-17	YTD-16
Volume ('000 Shares)	304.29	(212.6)	(41.1%)	923	516
Value Traded (MAD Mn)	28.09	(7.78)	(21.7%)	79	70

### Market Breadth

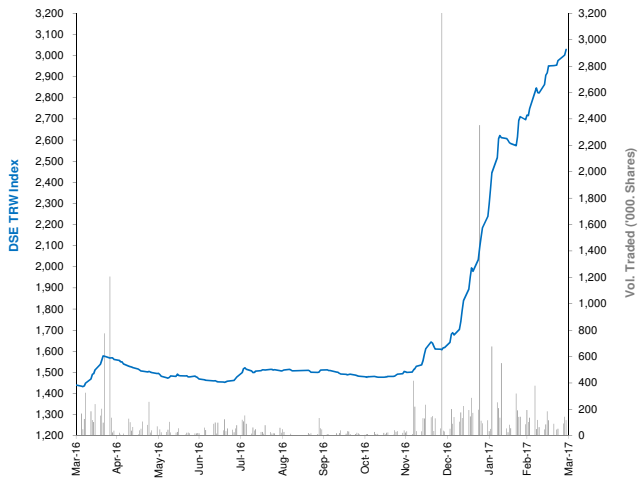
▲ 8 ▼ 14 = 19

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Banque Marocaine Du Commerce Extérieur	202.50	0.0%	10.55
Societe Nationale de Siderurgie	403.00	0.1%	3.48
Alliances Developpement Immobilier	166.20	4.5%	3.04
Label Vie	1,340.00	0.0%	2.68
Itissalat Al-Maghrib	137.30	0.0%	2.56

## Damascus Securities Exchange Daily Report

March 30, 2017

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	MTD % Chg
<b>Damascus SE</b>	<b>329,013</b>	<b>0.9%</b>	<b>32.0%</b>	<b>87.4%</b>
<b>Banking</b>	<b>306,031</b>	<b>0.8%</b>	<b>33.3%</b>	<b>93.8%</b>
<b>Services</b>	<b>1,493</b>	<b>0.0%</b>	<b>1.1%</b>	<b>1.1%</b>
<b>Industrial</b>	<b>7,200</b>	<b>0.0%</b>	<b>(6.7%)</b>	<b>(1.4%)</b>
<b>Insurance</b>	<b>13,760</b>	<b>2.2%</b>	<b>37.9%</b>	<b>64.5%</b>
<b>Agricultural</b>	<b>528</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al-Aqeelah Takaful Insurance	362.05	4.19%
Qatar National Bank Syria	446.77	3.25%
Syria Gulf Bank	250.98	3.21%

Worst Return Performers	Price (SRY)	Daily % Chg
Cham Bank	432.15	(0.9%)
Syria International Islamic Bank	420.58	(0.3%)

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-17 % Chg.
DSE Weighted Index	3,029.41	26.40	0.9%	32.0%	87.3%
Market Cap (SRY Mn)	329,013	2,866	0.9%	32.0%	87.4%

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-17	YTD-16
Volume (Shrs)	117,831	(25,639)	(17.9%)	200,793	6,498
Value Traded ('000 SRY)	43,130	(6,843)	(13.7%)	53,646	14,873
No. of Trades	168	38	29.2%	121	59.8

### Market Breadth

▲ 3 ▼ 2 = 19

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Qatar National Bank Syria	446.77	44,700
Syria Gulf Bank	250.98	41,581
Al-Aqeelah Takaful Insurance	362.05	15,134
Syria International Islamic Bank	420.58	6,927
Cham Bank	432.15	6,920

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Qatar National Bank Syria	446.77	3.2%	19,970,500
Syria Gulf Bank	250.98	3.2%	10,435,946
Al-Aqeelah Takaful Insurance	362.05	4.2%	5,479,231
Cham Bank	432.15	(0.9%)	2,990,469
Syria International Islamic Bank	420.58	(0.3%)	2,913,383

Source: KAMCO Research

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