

Al-Mowasat Healthcare Co.

27-Oct-15

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	1,702,824	2,499,617	46.8%
Earnings Per Share (fils)	16.75	24.59	46.8%
Total Operating Revenue (KWD)	20,002,204	19,570,674	(2.2%)
Gross Profit / (Loss) (KWD)	2,238,108	2,717,818	21.4%
Return on Average Equity (ROAE)	9.50%	13.52%	
Return on Average Assets (ROAA)	4.60%	8.29%	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	16,430,703	6,753,237	(58.9%)
Non-current Assets	22,868,902	21,559,277	(5.73%)
Total Assets	39,299,605	28,312,514	(28.0%)

Shareholders' Equity*	19,819,999	21,641,833	9.2%
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Liabilities:

Current Liabilities	5,983,353	4,075,561	(31.9%)
Non-current Liabilities	13,496,253	2,595,120	(80.8%)
Total Liabilities	19,479,606	6,670,681	(65.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	702	P/E (x)	6.65
Value (KWD '000)	137	P/BV (x)	0.89
Closing Price (KWD)	0.190	Dividend Yield	5.01%
Book Value Per Share (KWD)	0.213	YTD Share Turnover	0.69%
Current Market Capitalization (KWD Million)	19.3	Beta	0.05

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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