

Al-Deera Holding Co.

11-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	(6,206,805)	5,726,205	192.3%
Earnings Per Share (fils)	(8.35)	7.69	192.1%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	(1,420,945)	2,892,541	303.6%
Earnings Per Share (fils)	(1.91)	3.89	303.7%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	12,525,228	12,152,034	(3.0%)
Non-current Assets	104,287,338	82,218,390	(21.2%)
Total Assets	116,812,566	94,370,424	(19.2%)

Shareholders' Equity*	51,214,574	39,298,714	(23.3%)
Liabilities:			
Current Liabilities	40,078,392	42,526,163	6.1%
Non-current Liabilities	23,202,707	10,188,010	
Total Liabilities	63,281,099	52,714,173	(16.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,451,858	P/E (x)	NM
Value (KWD '000)	142,706	P/BV (x)	1.40
Closing Price (KWD)	0.074	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.053	YTD Share Turnover	329.35%
Current Market Capitalization (KWD Million)	55.1	Beta	0.76

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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