

Alimtiaz Investment Co.

1-Mar-16

## Kuwait Stock Exchange FY-2015 Financial Results Announcement

Profitability	FY-2014	FY-2015	Variance
Net Profit / (Loss) (KWD)	6,161,476	10,501,591	70.4%
Earnings Per Share (fils)	5.63	9.73	72.8%
Total Operating Revenue (KWD)	18,136,611	23,837,642	31.4%
Gross Profit / (Loss) (KWD)	(993,089)	5,757,364	NM
Cash Dividends Per Share (fils)	5.0	6.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	3.53%	5.85%	
Return on Average Assets (ROAA)	1.96%	3.54%	

Balance Sheet Summary (KWD)	31-Dec-14	31-Dec-15	Variance
<b>Assets:</b>			
Current Assets	66,139,770	57,972,453	(12.3%)
Non-current Assets	241,456,514	228,077,259	(5.5%)
<b>Total Assets</b>	<b>307,596,284</b>	<b>286,049,712</b>	<b>(7.0%)</b>

<b>Shareholders' Equity*</b>	<b>177,020,633</b>	<b>181,815,419</b>	<b>2.7%</b>
<b>Liabilities:</b>			
Current Liabilities	35,400,111	31,677,306	(10.5%)
Non-current Liabilities	55,689,595	36,073,308	(35.2%)
<b>Total Liabilities</b>	<b>91,089,706</b>	<b>67,750,614</b>	<b>(25.6%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	45,060.29	P/E (x)	7.71
Value (KWD '000)	3,458.07	P/BV (x)	0.47
Closing Price (KWD)	0.075	Dividend Yield	6.48%
Book Value Per Share (KWD)	0.165	YTD Share Turnover	3.97%
Current Market Capitalization (KWD Million)	85.0	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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