

## MENA Markets Daily Report

April 2, 2018

	Country	Benchmark		Index Value	DTD Change	YTD 2018	FY 2017
<b>MENA Countries</b>							
<i>In this Report...</i>	Kuwait	Premier Market Index	▼	4,945.90	(1.1%)	N/A	N/A
Saudi Arabia ..... 2	Kuwait	Main Market Index	▼	4,993.41	(0.1%)	N/A	N/A
UAE - Dubai ..... 3	Kuwait	All Share Index	▼	4,963.34	(0.7%)	N/A	N/A
UAE - Nasdaq Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▼	7,800.88	(0.9%)	8.0%	0.2%
UAE - Abu Dhabi ..... 5	UAE - Dubai	DFM General Index	▲	3,136.36	0.9%	(6.9%)	(4.6%)
Qatar ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,239.60	0.9%	(2.7%)	(0.2%)
Bahrain ..... 7	UAE - Abu Dhabi	ADX General Index	▼	4,583.53	(0.0%)	4.2%	(3.3%)
Oman ..... 8	Qatar	QE 20 Index	▲	8,669.04	1.1%	1.7%	(18.3%)
Egypt ..... 9	Bahrain	Bahrain All Share	▼	1,303.14	(1.2%)	(2.1%)	9.1%
Jordan ..... 10	Oman	MSM 30 Index	▼	4,737.17	(0.8%)	(7.1%)	(11.8%)
Tunisia ..... 11	Egypt	EGX 30	▲	17,595.88	0.8%	17.2%	21.7%
Morocco ..... 12	Jordan	ASE Index	▼	2,222.73	(0.5%)	4.5%	(2.0%)
	Lebanon	Blom Stock Index	=	1,186.35	0.0%	3.3%	(5.3%)
	Tunisia	Tunisia Index	▲	7,142.65	0.4%	13.7%	14.4%
	Morocco	MASI	▲	13,062.38	0.4%	5.4%	6.4%
	Syria	DSE Weighted Index	=	6,124.15	0.0%	2.4%	269.9%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	3,178.03	0.3%	(3.9%)	6.6%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,249.41	0.2%	8.2%	0.2%
	India	SENSEX	▲	33,047.44	0.2%	(3.0%)	27.9%
	Brazil	BOVESPA Stock Index	▲	85,365.56	1.8%	11.7%	26.9%
	Mexico	BOLSA Index	▼	46,124.85	(1.4%)	(6.5%)	8.1%
	Korea	KOSPI Index	▲	2,446.21	0.0%	(0.9%)	21.8%
	Taiwan	TAIEX Index	▼	10,888.27	(0.3%)	2.3%	15.0%
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,066.85	0.1%	(1.7%)	20.1%
	Asia	MSCI Asia Pacific	▲	172.76	0.4%	(0.6%)	28.7%
	Europe	DJ Stoxx 600	▲	370.87	0.4%	(4.7%)	7.7%
	Europe	FTSEurofirst 300	▲	1,452.31	0.4%	(5.1%)	7.1%
	Emerging Markets	MSCI EM Index	▲	1,170.88	0.1%	1.1%	34.3%
	U.S.A	S&P 500	▲	2,640.87	1.4%	(1.2%)	19.4%
	U.S.A	DJIA	▲	24,103.11	1.1%	(2.5%)	25.1%
	U.S.A	NASDAQ Composite	▲	7,063.45	1.6%	2.3%	28.2%
	UK	FTSE 100	▲	7,056.61	0.2%	(8.2%)	7.6%
	Germany	DAX	▲	12,096.73	1.3%	(6.4%)	12.5%
	Japan	NIKKEI 225	▲	21,539.69	0.4%	(5.4%)	19.1%
	Hong Kong	HANG SENG INDEX	▲	30,093.38	0.2%	0.6%	36.0%
<b>Commodities</b>							
	Oil	OPEC Crude	▼	66.05	(1.1%)	2.5%	16.6%
	Oil	Brent	▲	69.67	0.5%	4.2%	14.2%
	Oil	Kuwait	▼	64.96	(0.8%)	2.5%	18.8%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	=	2.73	0.0%	(0.3%)	(20.8%)
	Gold	Gold Spot \$/Oz	▲	1,329.04	0.3%	2.0%	13.5%

Source: Bloomberg & KAMCO Research

Investment Research Department  
kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 1852626, Extn: 1153 / 1146  
Fax: (965) 22492395

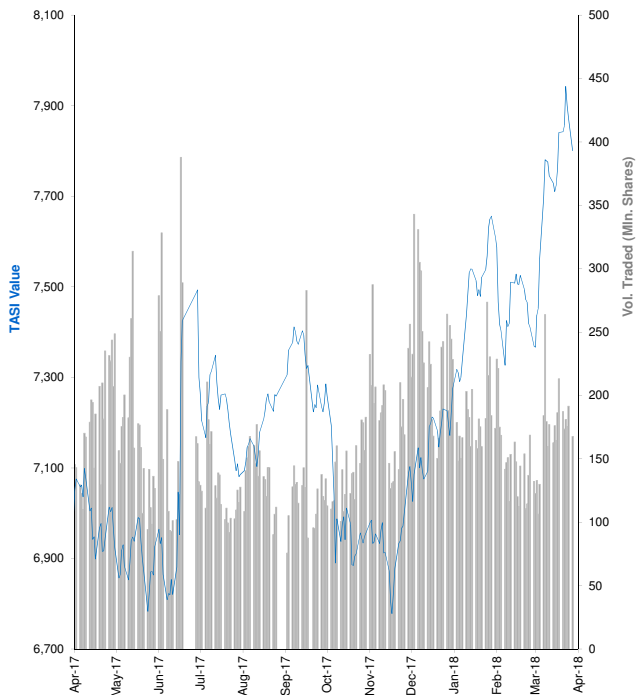
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Saudi Tadawul Daily Report

April 2, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>1,858,446</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>9.8%</b>
<b>Energy</b>	<b>33,822</b>	<b>0.7%</b>	<b>0.7%</b>	<b>29.3%</b>
<b>Materials</b>	<b>616,646</b>	<b>(1.0%)</b>	<b>(1.0%)</b>	<b>12.0%</b>
<b>Capital Goods</b>	<b>8,951</b>	<b>0.7%</b>	<b>0.7%</b>	<b>(1.9%)</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,931</b>	<b>0.8%</b>	<b>0.8%</b>	<b>1.8%</b>
<b>Transportation</b>	<b>14,098</b>	<b>0.1%</b>	<b>0.1%</b>	<b>3.5%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>3,137</b>	<b>0.5%</b>	<b>0.5%</b>	<b>(4.4%)</b>
<b>Consumer Services</b>	<b>13,352</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>2.8%</b>
<b>Media</b>	<b>6,794</b>	<b>2.8%</b>	<b>2.8%</b>	<b>33.4%</b>
<b>Retailing</b>	<b>36,567</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>13.2%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,432</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>17.3%</b>
<b>Food &amp; Beverages</b>	<b>90,515</b>	<b>(1.3%)</b>	<b>(1.3%)</b>	<b>3.6%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>29,212</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>8.5%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,636</b>	<b>(1.3%)</b>	<b>(1.3%)</b>	<b>0.9%</b>
<b>Banks</b>	<b>534,475</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>13.3%</b>
<b>Diversified Financials</b>	<b>36,752</b>	<b>2.4%</b>	<b>2.4%</b>	<b>2.4%</b>
<b>Insurance</b>	<b>37,560</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>(5.1%)</b>
<b>Telecommunication Services</b>	<b>180,003</b>	<b>(1.0%)</b>	<b>(1.0%)</b>	<b>17.4%</b>
<b>Utilities</b>	<b>88,307</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>(1.8%)</b>
<b>REITs</b>	<b>8,530</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>130.2%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>99,727</b>	<b>(1.6%)</b>	<b>(1.6%)</b>	<b>(10.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>National Agriculture Marketing Co.</b>	<b>32.33</b>	<b>7.5%</b>	54,444
<b>Allied Cooperative Insurance Group</b>	<b>18.22</b>	<b>6.1%</b>	9,087
<b>Halwani Brothers Co.</b>	<b>60.18</b>	<b>4.5%</b>	14,366
<b>Al Sorayai Trading and Industrial Group (</b>	<b>12.30</b>	<b>4.4%</b>	6,528
<b>Al-Baha Investment &amp; Development Co.</b>	<b>22.15</b>	<b>4.3%</b>	22,969

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Cement Co.</b>	<b>53.76</b>	<b>(4.2%)</b>	6,586
<b>Southern Province Cement Co.</b>	<b>47.95</b>	<b>(3.9%)</b>	5,154
<b>Saudi Arabian Mining Co.</b>	<b>52.75</b>	<b>(3.7%)</b>	33,047
<b>Al-Bilad Bank</b>	<b>22.03</b>	<b>(3.3%)</b>	14,849
<b>Alujain Corporation</b>	<b>23.89</b>	<b>(3.1%)</b>	35,429

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>12.79</b>	<b>2.0%</b>	<b>40,585</b>
<b>Alinma Bank</b>	<b>20.44</b>	<b>(0.7%)</b>	<b>25,728</b>
<b>Bank Al-Jazira</b>	<b>11.16</b>	<b>(0.4%)</b>	<b>17,685</b>
<b>Saudi Basic Industries Corp</b>	<b>115.93</b>	<b>(0.4%)</b>	<b>6,293</b>
<b>Saudi Kayan</b>	<b>13.57</b>	<b>(0.8%)</b>	<b>4,585</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>Tadawul All Share Index</b>	<b>7,800.88</b>	<b>(69.99)</b>	<b>(0.9%)</b>	<b>(0.9%)</b>	<b>8.0%</b>
<b>Market Cap (SAR Mn)</b>	<b>1,858,446</b>	<b>(14,744.7)</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>9.8%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume (Mn Shares)</b>	<b>168</b>	<b>(23.9)</b>	<b>(12.5%)</b>	<b>173</b>	<b>281</b>
<b>Value Traded (SAR Mn)</b>	<b>3,851</b>	<b>(1,036.5)</b>	<b>(21.2%)</b>	<b>3,711</b>	<b>8,581</b>
<b>No. of Trades</b>	<b>96,445</b>	<b>(11,763)</b>	<b>(10.9%)</b>	<b>101,419</b>	<b>143,065</b>

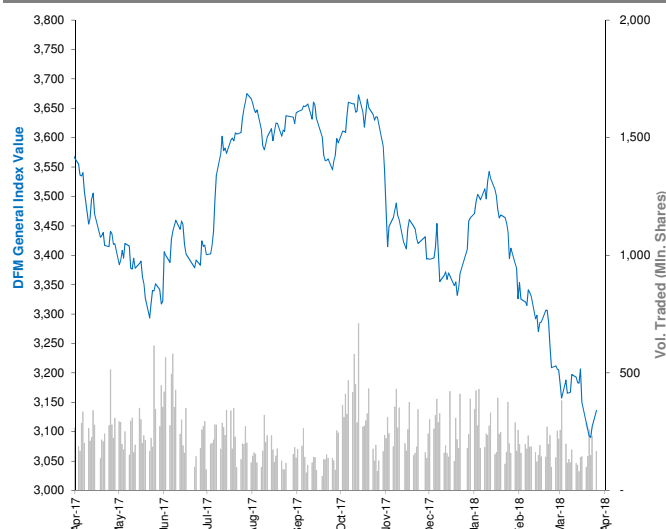
Market Breadth	▲	65	▼	108	=	11
----------------	---	----	---	-----	---	----

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Saudi Basic Industries Corp</b>	<b>115.93</b>	<b>(0.4%)</b>	<b>730.8</b>
<b>Alinma Bank</b>	<b>20.44</b>	<b>(0.7%)</b>	<b>528.5</b>
<b>Dar Al Arkan Real Estate Development Co.</b>	<b>12.79</b>	<b>2.0%</b>	<b>516.4</b>
<b>Al-Rajhi Bank</b>	<b>74.72</b>	<b>(1.0%)</b>	<b>202.0</b>
<b>Bank Al-Jazira</b>	<b>11.16</b>	<b>(0.4%)</b>	<b>197.0</b>

## Dubai Financial Market Daily Report

April 2, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	377,604	0.5%	0.5%	(1.6%)
<b>Banking</b>	173,294	0.0%	0.0%	5.2%
<b>Consumer Staples</b>	5,866	(0.2%)	(0.2%)	(19.6%)
<b>Investment &amp; Financial</b>	20,888	0.8%	0.8%	(6.4%)
<b>Insurance</b>	4,941	0.1%	0.1%	(11.4%)
<b>Industrial</b>	3,899	0.0%	0.0%	4.8%
<b>Real Estate &amp; Construction</b>	119,704	0.8%	0.8%	(6.7%)
<b>Telecommunication</b>	22,575	2.5%	2.5%	(4.5%)
<b>Transportation</b>	21,964	0.4%	0.4%	(5.2%)
<b>Services</b>	4,473	2.9%	2.9%	(8.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Int'l Financial Advisors Co.</b>	0.341	14.8%	2,046
<b>Marka</b>	0.504	8.2%	4,401,815
<b>Al Salam Group Holding</b>	0.536	6.1%	1,447,448
<b>Gulf General Investment Co.</b>	0.341	3.6%	255,795
<b>Amanat Holdings</b>	1.370	3.0%	9,460,838

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Al Salam Bank - Bahrain</b>	1.160	(3.3%)	157,092
<b>Al Salam Bank - Sudan</b>	1.680	(2.3%)	16,615
<b>Khaleeji Commercial Bank</b>	0.822	(2.0%)	17,251
<b>SHUAA Capital</b>	1.030	(1.9%)	723,851
<b>Ajman Bank</b>	1.030	(1.9%)	420,009

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Gulf Finance House</b>	1.370	1.5%	27,714
<b>Deyaar Development</b>	0.484	1.7%	26,912
<b>Union Properties</b>	0.886	2.0%	13,582
<b>Air Arabia Co.</b>	1.160	1.8%	12,357
<b>ITHMAAR HOLDING</b>	0.415	0.0%	11,391

Source: KAMCO Research

### YTD-2017 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>DFM General Index</b>	3,136.36	27.83	0.9%	0.9%	(6.9%)
<b>Market Cap (AED Mn)</b>	377,604	1,988	0.5%	0.5%	(1.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume (Mn Shares)</b>	165.7	(65.9)	(28.5%)	210	544
<b>Value Traded (AED Mn)</b>	227.9	(67.6)	(22.9%)	323	752
<b>No. of Trades</b>	1,864	(1,001)	(34.9%)	3,163	6,418

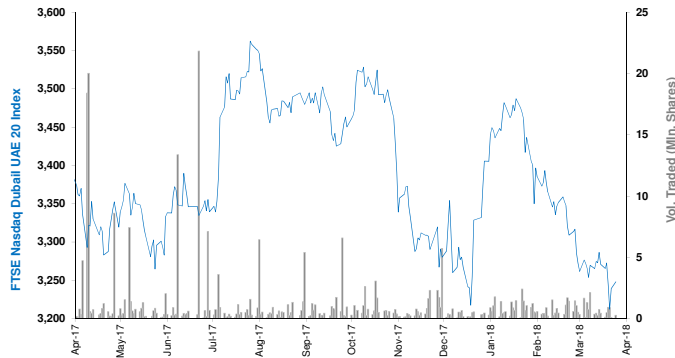
Market Breadth	▲	22	▼	5	=	33
----------------	---	----	---	---	---	----

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>EMAAR Properties</b>	5.850	0.9%	55.0
<b>Gulf Finance House</b>	1.370	1.5%	37.9
<b>Dubai Investment</b>	2.120	1.4%	17.8
<b>Air Arabia Co.</b>	1.160	1.8%	14.3
<b>Deyaar Development</b>	0.484	1.7%	13.1

## Nasdaq Dubai Daily Report

April 2, 2018

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	44,196	0.00%	2.6%
DP World	18,683	0.0%	(10.0%)
Nasdaq, Inc.	14,362	0.0%	12.2%
Hikma Pharmaceuticals GDR	8,130	0.0%	12.1%
Orascom Construction Limited	1,023	0.0%	5.3%
DEPA Limited	900	(0.7%)	30.7%
Al Baraka Banking Group	450	0.0%	(0.6%)
Emirates REIT (CEIC) Limited	305	(0.2%)	(2.6%)
ENBD REIT (CEIC) Limited	244	0.0%	0.4%
BLME Holdings plc	98	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	22.51	0.0%	61,267

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DEPA Limited	1.48	(0.7%)	165,760
Emirates REIT (CEIC) Limited	1.02	(0.2%)	159,615

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	1.02	(0.2%)	156,793
DEPA Limited	1.48	(0.7%)	112,000
DP World	22.51	0.0%	2,722

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
FTSE Nasdaq Dubai UAE 20	3,248.03	8.43	0.3%	0.3%	(2.4%)
Market Cap (USD Mn)	44,196	1.6	0.0%	0.0%	2.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	0.27	0.19	244.8%	0.75	0.56
Value Traded (USD Mn)	0.39	(0.6)	(60.4%)	5.00	6.27
No. of Trades	8	(37)	(82.2%)	119	143

### Market Breadth

▲ 1 ▼ 2 = 6

Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DEPA Limited	1.48	(0.7%)	165,760
Emirates REIT (CEIC) Limited	1.02	(0.2%)	159,615
DP World	22.51	0.0%	61,267

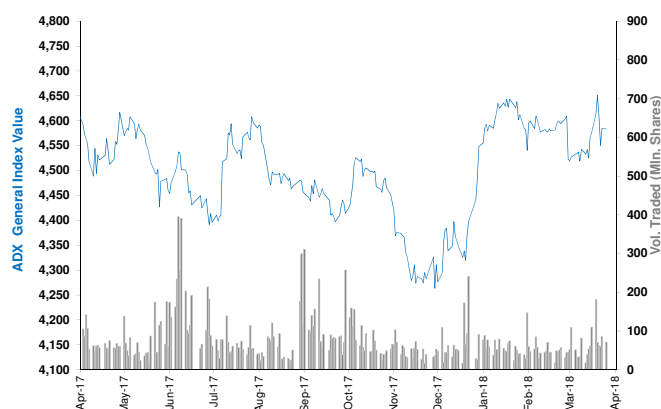
Source: KAMCO Research



## Abu Dhabi Securities Exchange Daily Report

April 2, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>ADX</b>	<b>499,519</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>2.8%</b>
<b>Banks</b>	<b>216,397</b>	<b>0.4%</b>	<b>0.4%</b>	<b>4.9%</b>
<b>Inv. &amp; Financial Services</b>	<b>4,281</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>15.7%</b>
<b>Real Estate</b>	<b>20,017</b>	<b>0.7%</b>	<b>0.7%</b>	<b>(2.2%)</b>
<b>Energy</b>	<b>44,621</b>	<b>1.3%</b>	<b>1.3%</b>	<b>6.5%</b>
<b>Consumer Staples</b>	<b>4,257</b>	<b>(1.9%)</b>	<b>(1.9%)</b>	<b>(8.2%)</b>
<b>Industrial</b>	<b>11,187</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>3.1%</b>
<b>Insurance</b>	<b>9,194</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(2.2%)</b>
<b>Telecommunication</b>	<b>181,195</b>	<b>(0.9%)</b>	<b>(0.9%)</b>	<b>0.6%</b>
<b>Services</b>	<b>8,370</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.3%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
<b>Al Khaleej Investment Co.</b>	<b>2.29</b>	<b>14.5%</b>	20,795
<b>Eshraq Properties Co.</b>	<b>0.74</b>	<b>2.8%</b>	9,383,669
<b>Dana Gas</b>	<b>0.94</b>	<b>2.2%</b>	10,718,960
<b>Abu Dhabi Islamic Bank</b>	<b>3.79</b>	<b>2.2%</b>	1,019,389
<b>Sudan Telecom. Co.</b>	<b>0.54</b>	<b>1.9%</b>	10,800

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
<b>Al Khazna Insurance Co.</b>	<b>0.24</b>	<b>(7.7%)</b>	122,740
<b>Arkan Building Materials Co.</b>	<b>0.65</b>	<b>(4.4%)</b>	1,967,325
<b>AGTHIA Group</b>	<b>4.21</b>	<b>(4.3%)</b>	14,525
<b>National Takaful Co. (Watania)</b>	<b>0.47</b>	<b>(2.1%)</b>	23,884
<b>Invest Bank</b>	<b>2.37</b>	<b>(1.3%)</b>	50,982

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Abu Dhabi National Energy Co. (TAQA)</b>	<b>0.81</b>	<b>1.3%</b>	<b>26,192</b>
<b>Eshraq Properties Co.</b>	<b>0.74</b>	<b>2.8%</b>	<b>12,784</b>
<b>Dana Gas</b>	<b>0.94</b>	<b>2.2%</b>	<b>11,523</b>
<b>Ras Al Khaimah Properties</b>	<b>0.69</b>	<b>1.5%</b>	<b>3,890</b>
<b>Bank Of Sharjah</b>	<b>1.10</b>	<b>0.0%</b>	<b>3,712</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>ADX General Index</b>	<b>4,583.53</b>	<b>(1.87)</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>4.2%</b>
<b>Market Cap (AED Mn)</b>	<b>499,519</b>	<b>(241)</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>2.8%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume (Mn Shares)</b>	<b>71</b>	<b>(14.1)</b>	<b>(16.5%)</b>	<b>57</b>	<b>143.8</b>
<b>Value Traded (AED Mn)</b>	<b>84</b>	<b>(64.9)</b>	<b>(43.7%)</b>	<b>133</b>	<b>584.7</b>
<b>No. of Trades</b>	<b>698</b>	<b>(865)</b>	<b>(55.3%)</b>	<b>971</b>	<b>1,955</b>

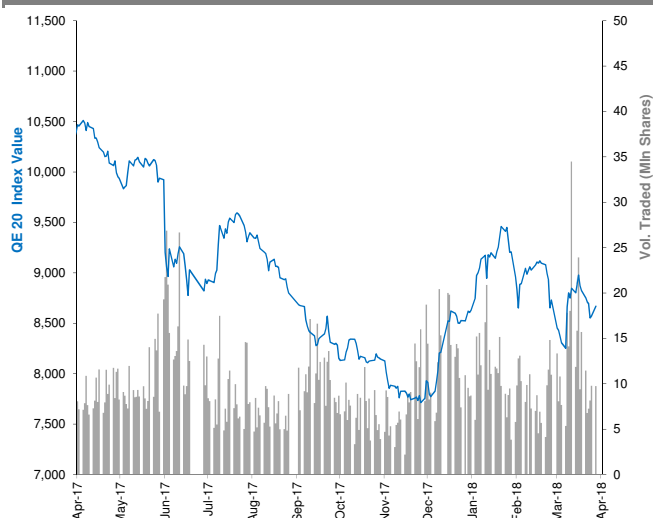
Market Breadth	▲	12	▼	11	=	43
----------------	---	----	---	----	---	----

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
<b>Abu Dhabi National Energy Co. (TAQA)</b>	<b>0.81</b>	<b>1.3%</b>	<b>21,454,861</b>
<b>Dana Gas</b>	<b>0.94</b>	<b>2.2%</b>	<b>10,718,960</b>
<b>Eshraq Properties Co.</b>	<b>0.74</b>	<b>2.8%</b>	<b>9,383,669</b>
<b>First Abu Dhabi Bank</b>	<b>11.70</b>	<b>0.0%</b>	<b>7,645,989</b>
<b>AL DAR Properties Co.</b>	<b>2.14</b>	<b>0.5%</b>	<b>7,518,774</b>

## Qatar Exchange Daily Report

April 2, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>478,660</b>	<b>1.7%</b>	<b>1.7%</b>	<b>1.4%</b>
<b>Banking &amp; Finance</b>	<b>213,406</b>	<b>1.2%</b>	<b>1.2%</b>	<b>0.6%</b>
<b>Goods &amp; Consumer Services</b>	<b>19,750</b>	<b>4.1%</b>	<b>4.1%</b>	<b>8.4%</b>
<b>Industrial</b>	<b>129,040</b>	<b>3.2%</b>	<b>3.2%</b>	<b>10.5%</b>
<b>Insurance</b>	<b>17,447</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>(15.2%)</b>
<b>Real Estate</b>	<b>47,629</b>	<b>1.3%</b>	<b>1.3%</b>	<b>(5.9%)</b>
<b>Telecom</b>	<b>34,109</b>	<b>1.0%</b>	<b>1.0%</b>	<b>(4.9%)</b>
<b>Transport</b>	<b>17,278</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>(3.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Mesaieed Petrochemical Holding Co.	16.15	9.9%	47,489,064
Qatar Fuel Co. (Woqod)	117.75	7.1%	55,016,993
Gulf International Services	19.51	6.3%	13,748,026
Industries Qatar	108.12	2.9%	6,249,818
Ezdan Holding Group Co.	10.70	1.9%	323,932

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar General Insurance & Reins. Co.	43.50	(3.3%)	171,259.50
Doha Insurance Co.	13.70	(2.8%)	236,058
Qatari Investors Group	33.03	(2.5%)	2,223,221
Qatar First Bank	6.25	(2.0%)	4,266,445
Vodafone Qatar	8.55	(1.6%)	8,496,610

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Mesaieed Petrochemical Holding Co.	16.15	9.9%	2,953,314
Vodafone Qatar	8.55	(1.6%)	987,609
Mazaya Qatar R.E Development Co.	7.40	1.1%	714,596
Gulf International Services	19.51	6.3%	708,910
Qatar First Bank	6.25	(2.0%)	678,936

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>QE 20 Index</b>	<b>8,669.04</b>	<b>95.05</b>	<b>1.1%</b>	<b>1.1%</b>	<b>1.7%</b>
<b>Market Cap (QAR Mn)</b>	<b>478,660</b>	<b>8,139</b>	<b>1.7%</b>	<b>1.7%</b>	<b>1.4%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume ('000 Shares)</b>	<b>9,745</b>	<b>(37)</b>	<b>(0.4%)</b>	<b>11,262</b>	<b>10,620</b>
<b>Value Traded (QAR Mn)</b>	<b>253</b>	<b>(44.1)</b>	<b>(14.8%)</b>	<b>274</b>	<b>363</b>
<b>No. of Trades</b>	<b>3,670</b>	<b>(995)</b>	<b>(21.3%)</b>	<b>4,211</b>	<b>4,185</b>

Market Breadth	▲ 25	▼ 15	▬ 5
----------------	------	------	-----

Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar Fuel Co. (Woqod)</b>	<b>117.75</b>	<b>7.1%</b>	<b>55.0</b>
<b>Mesaieed Petrochemical Holding Co.</b>	<b>16.15</b>	<b>9.9%</b>	<b>47.5</b>
<b>Qatar Electricity &amp; Water Co.</b>	<b>190.20</b>	<b>1.2%</b>	<b>32.1</b>
<b>Gulf International Services</b>	<b>19.51</b>	<b>6.3%</b>	<b>13.7</b>
<b>Masraf Al Rayan</b>	<b>35.55</b>	<b>0.6%</b>	<b>10.2</b>

## Bahrain Bourse Daily Report

April 2, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>7,783</b>	<b>(1.3%)</b>	<b>(1.3%)</b>	<b>1.7%</b>
<b>Commercial Banks</b>	<b>3,772</b>	<b>(2.6%)</b>	<b>(2.6%)</b>	<b>7.1%</b>
<b>Investment</b>	<b>2,005</b>	<b>0.1%</b>	<b>0.1%</b>	<b>(2.4%)</b>
<b>Insurance</b>	<b>143</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.0%)</b>
<b>Service</b>	<b>865</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>0.7%</b>
<b>Hotel &amp; Tourism</b>	<b>178</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.6%</b>
<b>Industrial</b>	<b>820</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(8.7%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain and Kuwait Insurance Co.</b>	<b>0.310</b>	<b>4.7%</b>	2,081
<b>Al Baraka Banking Group (USD)</b>	<b>0.360</b>	<b>1.4%</b>	5,428.8

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Takaful International Co.</b>	<b>0.085</b>	<b>(15.0%)</b>	94,563
<b>Ahli United Bank (USD)</b>	<b>0.650</b>	<b>(3.8%)</b>	69,108
<b>Bank of Bahrain and Kuwait</b>	<b>0.436</b>	<b>(3.1%)</b>	4,380
<b>Bahrain Telecommunications Co.</b>	<b>0.216</b>	<b>(1.8%)</b>	6,292

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Takaful International Co.</b>	<b>0.085</b>	<b>(15.0%)</b>	<b>1,112,500</b>
<b>Gulf Finance House (USD)</b>	<b>0.365</b>	<b>0.0%</b>	<b>658,641</b>
<b>Ahli United Bank (USD)</b>	<b>0.650</b>	<b>(3.8%)</b>	<b>278,585</b>
<b>Seef Properties</b>	<b>0.208</b>	<b>0.0%</b>	<b>45,000</b>
<b>Al Baraka Banking Group (USD)</b>	<b>0.360</b>	<b>1.4%</b>	<b>40,000</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>Bahrain All Share Inde</b>	<b>1,303.14</b>	<b>(15.26)</b>	<b>(1.2%)</b>	<b>(1.2%)</b>	<b>(2.1%)</b>
<b>Market Cap (BHD Mln)</b>	<b>7,783.05</b>	<b>(104.35)</b>	<b>(1.3%)</b>	<b>(1.3%)</b>	<b>1.7%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	Average Daily YTD-17
<b>Volume ('000 Shares)</b>	<b>2,206</b>	<b>559</b>	<b>34.0%</b>	<b>6,839</b>	<b>5,236</b>
<b>Value Traded (BHD '00)</b>	<b>285</b>	<b>(158)</b>	<b>(35.7%)</b>	<b>1,455</b>	<b>1,038</b>
<b>No. of Trades</b>	<b>42</b>	<b>(20)</b>	<b>(32.3%)</b>	<b>86</b>	<b>88</b>

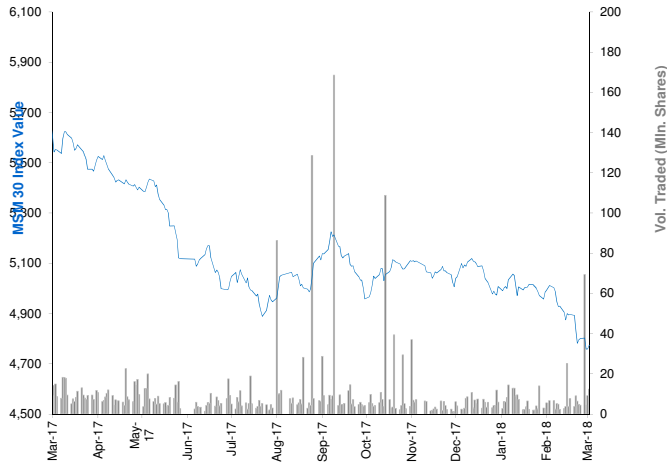
Market Breadth	 2  4 = 34
----------------	--

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Takaful International Co.</b>	<b>0.085</b>	<b>(15.0%)</b>	<b>94,563</b>
<b>Gulf Finance House (USD)</b>	<b>0.365</b>	<b>0.0%</b>	<b>90,632</b>
<b>Ahli United Bank (USD)</b>	<b>0.650</b>	<b>(3.8%)</b>	<b>69,108</b>
<b>Seef Properties</b>	<b>0.208</b>	<b>0.0%</b>	<b>9,330</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.216</b>	<b>(1.8%)</b>	<b>6,292</b>

## Muscat Securities Market Daily Report

April 2, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Muscat Securities Mkt</b>	<b>4,074</b>	<b>(1.0%)</b>	<b>(1.0%)</b>	<b>(9.1%)</b>
<b>Financial</b>	<b>2,123</b>	<b>(0.1%)</b>	<b>(1.1%)</b>	<b>(4.8%)</b>
<b>Industrial</b>	<b>328</b>	<b>(1.7%)</b>	<b>(1.7%)</b>	<b>(13.1%)</b>
<b>Services</b>	<b>1,623</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>(13.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Al Anwar Holding</b>	<b>0.161</b>	<b>5.2%</b>	343,108
<b>Al Madina Takaful</b>	<b>0.093</b>	<b>4.5%</b>	196,007
<b>Al Sharqia Inv. Holding</b>	<b>0.122</b>	<b>4.3%</b>	224,008
<b>Al Anwar Ceramic Tiles Co.</b>	<b>0.125</b>	<b>4.2%</b>	42,923
<b>National Gas Co.</b>	<b>0.255</b>	<b>2.0%</b>	16,594

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Oman Cable Industry</b>	<b>1.050</b>	<b>(7.1%)</b>	10,500
<b>Oman Investment &amp; Finance Co.</b>	<b>0.126</b>	<b>(3.8%)</b>	23,552
<b>HSBC Bank Oman</b>	<b>0.101</b>	<b>(3.8%)</b>	273,395
<b>Taageer Finance</b>	<b>0.107</b>	<b>(3.6%)</b>	582
<b>Bank Sohar</b>	<b>0.136</b>	<b>(2.2%)</b>	169,970

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
<b>HSBC Bank Oman</b>	<b>0.101</b>	<b>(3.8%)</b>	<b>2,706,880</b>
<b>Al Anwar Holding</b>	<b>0.161</b>	<b>5.2%</b>	<b>2,129,214</b>
<b>Al Madina Takaful</b>	<b>0.093</b>	<b>4.5%</b>	<b>2,116,407</b>
<b>Al Sharqia Inv. Holding</b>	<b>0.122</b>	<b>4.3%</b>	<b>1,842,727</b>
<b>Bank Sohar</b>	<b>0.136</b>	<b>(2.2%)</b>	<b>1,246,402</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>MSM 30 Index</b>	<b>4,737.17</b>	<b>(36.34)</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>(7.1%)</b>
<b>Market Cap (OMR Mn)</b>	<b>4,073.52</b>	<b>(19.26)</b>	<b>(1.0%)</b>	<b>(1.0%)</b>	<b>(9.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume ('000 Shares)</b>	<b>12,550</b>	<b>10,095</b>	<b>80.4%</b>	<b>6,638</b>	<b>11,223</b>
<b>Value Traded (OMR '000)</b>	<b>1,770</b>	<b>1,272</b>	<b>71.9%</b>	<b>1,895</b>	<b>2,897</b>
<b>No. of Trades</b>	<b>616</b>	<b>351</b>	<b>57.0%</b>	<b>325</b>	<b>558</b>

Market Breadth	▲	8	▼	7	=	30
----------------	---	---	---	---	---	----

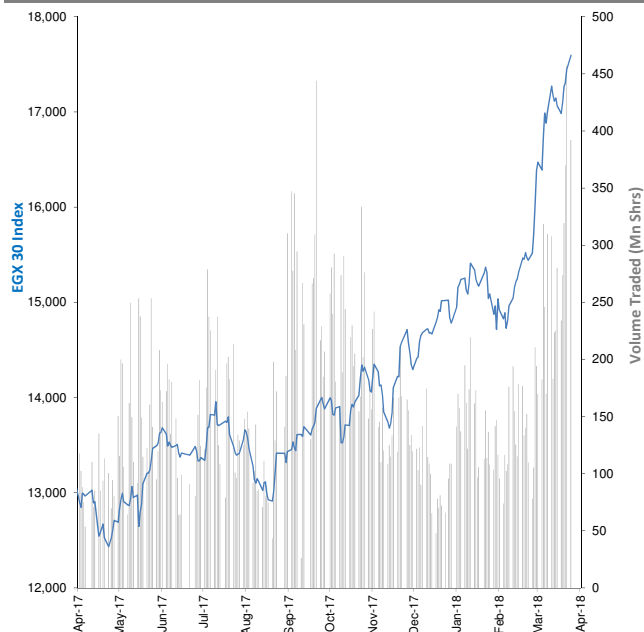
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
<b>Al Anwar Holding</b>	<b>0.161</b>	<b>5.2%</b>	<b>343.1</b>
<b>HSBC Bank Oman</b>	<b>0.101</b>	<b>(3.8%)</b>	<b>273.4</b>
<b>Al Sharqia Inv. Holding</b>	<b>0.122</b>	<b>4.3%</b>	<b>224.0</b>
<b>Bank Muscat</b>	<b>0.370</b>	<b>1.1%</b>	<b>199.5</b>
<b>Al Madina Takaful</b>	<b>0.093</b>	<b>4.5%</b>	<b>196.0</b>

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

April 2, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	637,876	0.6%	0.6%	15.8%
Banking & Finance	164,578	(1.1%)	(1.1%)	19.0%
Basic Resources	42,152	1.1%	1.1%	(4.5%)
Chemical	56,770	0.1%	0.1%	36.3%
Construction & Material	49,983	1.7%	1.7%	12.7%
Financial Services	35,308	2.2%	2.2%	17.8%
Food & Beverage	15,157	0.7%	0.7%	7.7%
Healthcare & Pharma.	11,505	0.0%	0.0%	(5.2%)
Ind. Goods, Services, Auto.	59,305	3.6%	3.6%	46.7%
Media	1,508	0.9%	0.9%	15.9%
Oil & Gas	9,187	4.7%	4.7%	(23.1%)
Personal & Household	70,188	0.2%	0.2%	27.2%
Real Estate	54,339	1.8%	1.8%	20.5%
Telecommunication	57,379	(0.2%)	(0.2%)	(11.4%)
Travel & Leisure	10,518	0.2%	0.2%	42.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Amer Group Holding	0.39	8.3%
El Nasr Clothes & Textiles (Kabo)	2.33	7.4%
Pioneers Holding Co.	10.21	5.8%
Alexandria Mineral Oils Co.	10.67	4.7%
Elsweddy Cables	225.78	4.2%

Worst Return Performers	Price (EGP)	Daily % Chg
Maridive & Oil Services	0.47	(4.1%)
Qatar National Bank AlAhli	56.97	(3.4%)
Egyptians Housing Dev. & Reconstruction	3.87	(2.8%)
Egyptians Abroad for Inv. & Dev.	4.76	(2.5%)
Arab Cotton Ginning	6.59	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ( '000 Shrs)
Amer Group Holding	0.39	209,755
Citadel Capital	2.49	61,537
Egyptian Resorts Co.	2.38	34,086
Pioneers Holding Co.	10.21	11,250
Palm Hills Developments	5.22	10,094

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
EGX 30 Index	17,595.88	145.73	0.8%	0.8%	17.2%
Market Cap (EGP Mn)	637,876	3,832	0.6%	0.6%	15.8%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	392	(64.93)	(14.2%)	175	182
Value Traded (EGP Mn)	1,314	(471.5)	(26.4%)	1,113	1,069
No. of Trades	24,753	(2,783)	(10.1%)	18,699	21,004

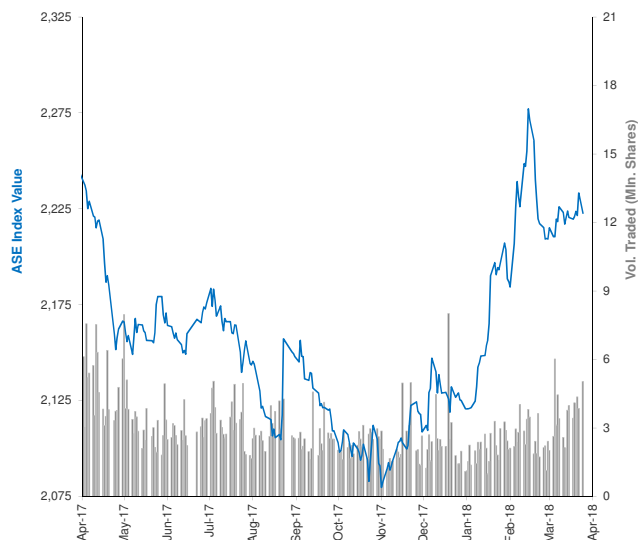
Market Breadth	▲	37	▼	15	=	8
----------------	---	----	---	----	---	---

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
El Ezz Steel Rebars	27.01	1.96%	153.12
Citadel Capital	2.49	2.05%	153.06
Pioneers Holding Co.	10.21	5.80%	114.88
Amer Group Holding	0.39	8.33%	81.00
Egyptian Resorts Co.	2.38	(1.24%)	80.99

## Amman Stock Exchange Daily Report (1st Market)

April 2, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>13,303</b>	<b>(2.2%)</b>	<b>(2.2%)</b>	<b>5.5%</b>
<b>Banks</b>	<b>9,459</b>	<b>(3.2%)</b>	<b>(3.2%)</b>	<b>5.7%</b>
<b>Insurance</b>	<b>105</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(0.2%)</b>
<b>Diversified Financial Services</b>	<b>162</b>	<b>0.3%</b>	<b>0.3%</b>	<b>0.5%</b>
<b>Real Estate</b>	<b>249</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>8.9%</b>
<b>Health Care Services</b>	<b>24</b>	<b>(0.7%)</b>	<b>(0.7%)</b>	<b>10.5%</b>
<b>Educational Services</b>	<b>261</b>	<b>0.0%</b>	<b>0.0%</b>	<b>1.2%</b>
<b>Hotels and Tourism</b>	<b>113</b>	<b>(0.9%)</b>	<b>(0.9%)</b>	<b>(3.4%)</b>
<b>Transportation</b>	<b>106</b>	<b>0.4%</b>	<b>0.4%</b>	<b>2.7%</b>
<b>Technology &amp; Communications</b>	<b>472</b>	<b>0.3%</b>	<b>0.3%</b>	<b>4.8%</b>
<b>Media</b>	<b>5</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(11.9%)</b>
<b>Utilities &amp; Energy</b>	<b>515</b>	<b>0.9%</b>	<b>0.9%</b>	<b>4.0%</b>
<b>Commercial Services</b>	<b>70</b>	<b>0.1%</b>	<b>0.1%</b>	<b>3.6%</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>53</b>	<b>0.4%</b>	<b>0.4%</b>	<b>(17.9%)</b>
<b>Chemical Industries</b>	<b>13</b>	<b>0.4%</b>	<b>0.4%</b>	<b>(4.7%)</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>16</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.9%</b>
<b>Food &amp; Beverages</b>	<b>57</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>0.8%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>1,102</b>	<b>0.2%</b>	<b>0.2%</b>	<b>9.4%</b>
<b>Mining &amp; Extraction Industries</b>	<b>370</b>	<b>0.7%</b>	<b>0.7%</b>	<b>11.7%</b>
<b>Engineering &amp; Construction</b>	<b>46</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(0.4%)</b>
<b>Electrical Industries</b>	<b>12</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>(0.8%)</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>79</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>(0.5%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
<b>EMMAR INVESTMENTS &amp; REAL ESTATE DEV.</b>	<b>0.17</b>	<b>6.3%</b>
<b>UNION TOBACCO &amp; CIGARETTE INDUSTRIES</b>	<b>3.66</b>	<b>4.9%</b>
<b>JORDAN NATIONAL SHIPPING LINES</b>	<b>2.00</b>	<b>3.6%</b>
<b>JORDANIAN PHARMACEUTICAL MANUFACTURING</b>	<b>0.37</b>	<b>2.8%</b>
<b>AL-TAJAMOUAT FOR CATERING AND HOUSING CO.</b>	<b>0.38</b>	<b>2.7%</b>

Worst Return Performers	Price (JD)	Daily % Chg
<b>INT'L BROKERAGE &amp; FINANCIAL MARKETS</b>	<b>0.12</b>	<b>(7.7%)</b>
<b>ARAB BANK \$USD</b>	<b>6.30</b>	<b>(7.1%)</b>
<b>UNITED FINANCIAL INVESTMENTS</b>	<b>0.57</b>	<b>(3.4%)</b>
<b>AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO.</b>	<b>0.39</b>	<b>(2.5%)</b>
<b>ARAB ELECTRICAL INDUSTRIES</b>	<b>0.48</b>	<b>(2.0%)</b>

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
<b>JORDAN ELECTRIC POWER</b>	<b>1.66</b>	<b>1,949</b>
<b>CAPITAL BANK OF JORDAN</b>	<b>1.00</b>	<b>749</b>
<b>AL-TAJAMOUAT FOR CATERING AND HOUSING CO.</b>	<b>0.38</b>	<b>303</b>
<b>SPECIALIZED INVESTMENT COMPOUNDS</b>	<b>0.88</b>	<b>243</b>
<b>TRANSPORT&amp; INVESTMENT BARTER CO.</b>	<b>0.37</b>	<b>203</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>ASE Index</b>	<b>2,222.73</b>	<b>(10.53)</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>4.5%</b>
<b>Market Cap (JD Mn)</b>	<b>13,303.04</b>	<b>(305.06)</b>	<b>(2.2%)</b>	<b>(2.2%)</b>	<b>5.5%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume ('000 Shares)</b>	<b>5,034</b>	<b>3,241</b>	<b>180.7%</b>	<b>2,627</b>	<b>3,990</b>
<b>Value Traded (JD '000)</b>	<b>7,318</b>	<b>4765</b>	<b>455.1%</b>	<b>4,090</b>	<b>3,808</b>
<b>No. of Trades</b>	<b>1,732</b>	<b>466</b>	<b>36.8%</b>	<b>27</b>	<b>2,085</b>

### Market Breadth

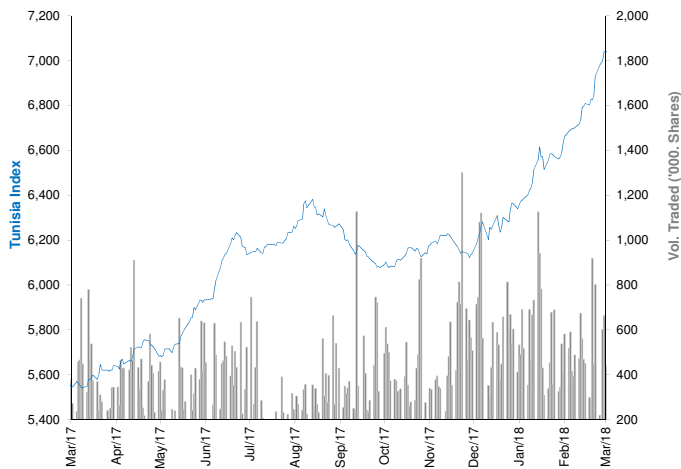
<b>▲ 22</b>	<b>▼ 17</b>	<b>= 80</b>
-------------	-------------	-------------

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
<b>JORDAN ELECTRIC POWER</b>	<b>1.66</b>	<b>1.8%</b>	<b>3,234,813</b>
<b>ARAB BANK \$USD</b>	<b>6.30</b>	<b>(7.1%)</b>	<b>1,096,793</b>
<b>CAPITAL BANK OF JORDAN</b>	<b>1.00</b>	<b>0.0%</b>	<b>739,864</b>
<b>UNION TOBACCO &amp; CIGARETTE INDUSTRIES</b>	<b>3.66</b>	<b>4.9%</b>	<b>365,556</b>
<b>JORDAN PHOSPHATE MINES</b>	<b>3.15</b>	<b>1.0%</b>	<b>237,581</b>

## Tunisia Stock Exchange Daily Report

April 2, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	21,522	0.1%	4.1%	11.2%
Banking	10,377	0.6%	7.8%	20.0%
Insurance	523	(0.2%)	(0.3%)	(10.1%)
Leasing	629	(6.5%)	7.0%	2.0%
Financial Services	2,112	(0.0%)	(5.0%)	(0.9%)
Industrial	1,365	0.4%	(1.1%)	(2.2%)
Chemical Industry	328	0.7%	(2.2%)	(10.6%)
Food & Beverage	3,153	(0.4%)	7.1%	15.4%
Retailing	1,442	0.7%	(1.1%)	0.2%
Others	1,593	0.0%	(0.5%)	10.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Lease	3.23	4.2%
Best Lease	2.06	3.0%
Société Chimique Alkimia	37.56	3.0%
Manufacture de Panneaux Bois du Sud	3.29	2.8%
City Cars	11.65	2.2%

Worst Return Performers	Price (DT)	Daily % Chg
Société Tunis. de Trans. des Hydro. par Pipelines	14.07	(2.9%)
Tuninvest – Sicar	5.99	(2.8%)
SOPAT	0.62	(1.6%)
Banque de Tunisie et des Emirats	16.50	(1.2%)
Société El Wifack Leasing	6.70	(1.2%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
TUNISAIR	0.43	45,259
Poulina Group Holding	10.10	39,920
Banque de Tunisie	10.30	38,016
Laboratoires Adwya	5.78	32,962
Société Moderne de Céramique	1.22	19,050

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
Tunisia Index	7,142.65	31.58	0.4%	6.6%	13.7%
Market Cap (DT Mln)	21,522	18.73	0.1%	4.1%	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000 Shares)	379	(63.2)	(14.3%)	524	368
Value Traded ('000 DT)	4,373	(1,196)	(21.5%)	5,038	3,148
No. of Trades	1,335	(173.0)	(11.5%)	1,510	876

Market Breadth	▲	22	▼	16	=	28
----------------	---	----	---	----	---	----

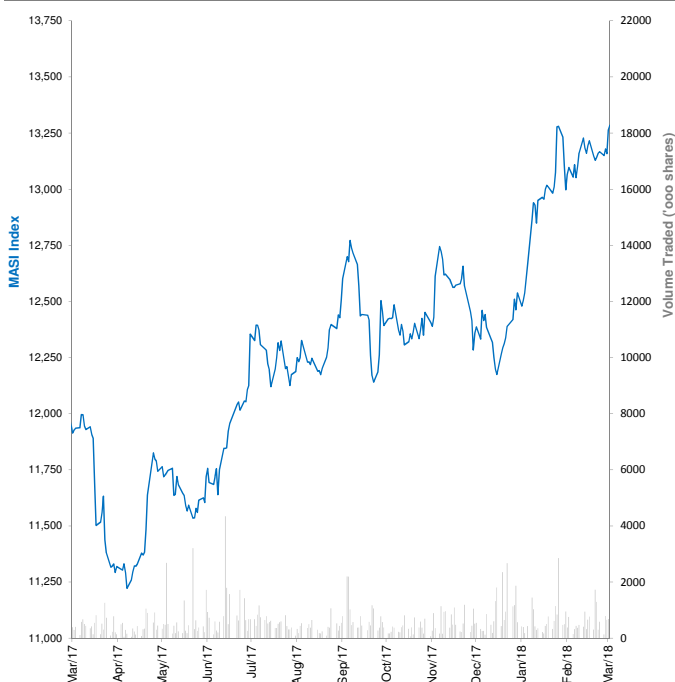
Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Attijari Bank	49.96	(0.7%)	712
Banque Internationale Arabe de Tunisie	150.00	0.7%	656
Les Placements de Tunisie – SICAF	41.09	0.0%	402
Banque de Tunisie	10.30	1.8%	390
Union Internationale de Banques	26.22	1.0%	269

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

April 2, 2018

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Casablanca Stock Exchange</b>	<b>591,997</b>	<b>0.4%</b>	<b>(1.0%)</b>	<b>5.5%</b>
<b>Banking</b>	<b>223,699</b>	<b>0.6%</b>	<b>(1.3%)</b>	<b>3.8%</b>
<b>Beverages</b>	<b>3,544</b>	<b>0.0%</b>	<b>0.7%</b>	<b>5.8%</b>
<b>Chemicals</b>	<b>1,766</b>	<b>2.6%</b>	<b>(5.6%)</b>	<b>29.6%</b>
<b>Construction &amp; Bldg. Material</b>	<b>76,329</b>	<b>1.9%</b>	<b>0.9%</b>	<b>3.9%</b>
<b>Distributors</b>	<b>11,481</b>	<b>1.8%</b>	<b>1.6%</b>	<b>7.6%</b>
<b>Electrical &amp; Electronic Equip.</b>	<b>290</b>	<b>0.0%</b>	<b>(7.7%)</b>	<b>(3.5%)</b>
<b>Electricity</b>	<b>22,645</b>	<b>1.9%</b>	<b>(4.0%)</b>	<b>4%</b>
<b>Food Producers &amp; Processors</b>	<b>17,128</b>	<b>1.9%</b>	<b>(1.6%)</b>	<b>(0.4%)</b>
<b>Holding Companies</b>	<b>3,239</b>	<b>0.0%</b>	<b>(3.9%)</b>	<b>10.4%</b>
<b>Insurance</b>	<b>28,586</b>	<b>0.4%</b>	<b>(4.4%)</b>	<b>3.8%</b>
<b>Investment &amp; other Finance</b>	<b>4,542</b>	<b>0.1%</b>	<b>(2.6%)</b>	<b>13.8%</b>
<b>Leisures &amp; Hotel</b>	<b>2,146</b>	<b>1.9%</b>	<b>(6.4%)</b>	<b>4.0%</b>
<b>Materials, Software &amp; Computer</b>	<b>2,344</b>	<b>2.3%</b>	<b>(0.8%)</b>	<b>20.3%</b>
<b>Mining</b>	<b>24,332</b>	<b>(1.4%)</b>	<b>(1.5%)</b>	<b>6.5%</b>
<b>Oil &amp; Gas</b>	<b>12,882</b>	<b>(2.5%)</b>	<b>5.5%</b>	<b>10.5%</b>
<b>Real Estate</b>	<b>20,270</b>	<b>(5.2%)</b>	<b>(5.6%)</b>	<b>(3.5%)</b>
<b>Telecommunications</b>	<b>130,765</b>	<b>0.0%</b>	<b>0.1%</b>	<b>11.0%</b>
<b>Transport</b>	<b>1,133</b>	<b>2.7%</b>	<b>2.9%</b>	<b>11.3%</b>
<b>Utilities</b>	<b>4,800</b>	<b>(0.2%)</b>	<b>(3.2%)</b>	<b>(3.2%)</b>
<b>Forestry &amp; Paper</b>	<b>75</b>	<b>3.5%</b>	<b>(8.3%)</b>	<b>(11.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
<b>ENNAKL Automobiles</b>	<b>48.79</b>	<b>8.3%</b>
<b>Salafin</b>	<b>1,060.00</b>	<b>3.9%</b>
<b>Med Paper</b>	<b>28.97</b>	<b>3.5%</b>
<b>Compagnie de Transport au Maroc</b>	<b>924.00</b>	<b>2.7%</b>
<b>Societe Nationale d'Electrolyse et de Petrochimie</b>	<b>736.00</b>	<b>2.6%</b>

Worst Return Performers	Price (MAD)	Daily % Chg
<b>Douja Prom Addoha</b>	<b>30.74</b>	<b>(10.0%)</b>
<b>Credit EQDOM (SOC D'EQUIP DOM ET MN)</b>	<b>1,200.00</b>	<b>(4.3%)</b>
<b>Credit Immobilier Et Hotelier</b>	<b>312.00</b>	<b>(3.4%)</b>
<b>Afriquia Gaz</b>	<b>3,305.00</b>	<b>(2.8%)</b>
<b>Managem</b>	<b>1,700.00</b>	<b>(2.1%)</b>

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
<b>Banque Marocaine Du Commerce Exterieur</b>	<b>230.00</b>	<b>99,680</b>
<b>Alliances Developpement Immobilier</b>	<b>203.00</b>	<b>60,159</b>
<b>Itissalat Al-Maghrib</b>	<b>148.75</b>	<b>47,769</b>
<b>Attijariwafa Bank</b>	<b>500.00</b>	<b>38,937</b>
<b>Auto Hall</b>	<b>96.90</b>	<b>34,665</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
<b>MASI Index</b>	<b>13,062.38</b>	<b>51.61</b>	<b>0.4%</b>	<b>(0.6%)</b>	<b>5.4%</b>
<b>MADEX Index</b>	<b>10,611.83</b>	<b>51.34</b>	<b>0.5%</b>	<b>(0.9%)</b>	<b>5.1%</b>
<b>Market Cap (MAD Mn)</b>	<b>591,997</b>	<b>2.16</b>	<b>0.4%</b>	<b>(1.0%)</b>	<b>5.5%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
<b>Volume ('000 Shares)</b>	<b>429.88</b>	<b>(67.9)</b>	<b>(13.6%)</b>	<b>609</b>	<b>516</b>
<b>Value Traded (MAD Mn)</b>	<b>62.04</b>	<b>23.80</b>	<b>62.2%</b>	<b>74</b>	<b>70</b>

### Market Breadth

▲ 18 ▼ 10 = 13

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
<b>Banque Marocaine Du Commerce Exterieur</b>	<b>230.00</b>	<b>(0.9%)</b>	<b>11.24</b>
<b>Attijariwafa Bank</b>	<b>500.00</b>	<b>1.8%</b>	<b>9.71</b>
<b>Alliances Developpement Immobilier</b>	<b>203.00</b>	<b>(0.5%)</b>	<b>6.16</b>
<b>Credit Immobilier Et Hotelier</b>	<b>312.00</b>	<b>(3.4%)</b>	<b>5.36</b>
<b>Lafarge Ciments</b>	<b>2,040.00</b>	<b>2.6%</b>	<b>5.25</b>



---

## Disclaimer & Important Disclosures

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

### Analyst Certification

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

### KAMCO Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- \* **Outperform:** Target Price represents expected returns  $\geq 10\%$  in the next 12 months
- \* **Neutral:** Target Price represents expected returns between  $-10\%$  and  $+10\%$  in the next 12 months
- \* **Underperform:** Target Price represents an expected return of  $<-10\%$  in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

KAMCO Investment Company (DIFC) Limited ("KAMCO DIFC") is regulated by the Dubai Financial Services Authority (DFSA). KAMCO DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.'

### Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

### Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

### No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



---

**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : [Kamcoird@kamconline.com](mailto:Kamcoird@kamconline.com)

Website : <http://www.kamconline.com>