

MENA Markets Daily Report

March 22, 2018

	Country	Benchmark		Index Value	DTD Change	YTD 2018	FY 2017
MENA Countries							
In this Report...	Kuwait	Price Index	▼	6,686.94	(0.3%)	4.4%	11.5%
Kuwait 2	Kuwait	Weighted Index	▼	409.25	(0.2%)	2.0%	5.6%
Saudi Arabia 3	Kuwait	KSX 15 Index	▼	954.88	(0.2%)	4.4%	3.4%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	7,761.74	0.5%	7.4%	0.2%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	3,206.70	0.8%	(4.8%)	(4.6%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,286.49	0.4%	1.0%	(0.2%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	4,566.66	0.9%	3.8%	(3.3%)
Bahrain 8	Qatar	QE 20 Index	▼	8,873.38	(1.2%)	4.1%	(18.3%)
Oman 9	Bahrain	Bahrain All Share	▼	1,336.43	(0.3%)	0.4%	9.1%
Egypt 10	Oman	MSM 30 Index	▲	4,796.23	0.3%	(5.9%)	(11.8%)
Jordan 11	Egypt	EGX 30	▲	17,147.12	0.2%	14.2%	21.7%
Tunisia 12	Jordan	ASE Index	▲	2,223.78	0.1%	4.6%	(2.0%)
Lebanon 13	Lebanon	Blom Stock Index	▼	1,177.16	(0.0%)	2.5%	(5.3%)
Morocco 14	Tunisia	Tunisia Index	▲	7,001.90	0.3%	11.5%	14.4%
	Morocco	MASI	▼	13,020.21	(0.9%)	5.1%	6.4%
	Syria	DSE Weighted Index	=	6,017.09	0.0%	0.6%	269.9%
Emerging Markets							
	China	SSE Composite Index	▼	3,254.31	(0.8%)	(1.6%)	6.6%
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,270.08	1.1%	10.0%	0.2%
	India	SENSEX	▲	33,265.08	0.4%	(2.3%)	27.9%
	Brazil	BOVESPA Stock Index	▲	84,976.59	1.0%	11.2%	26.9%
	Mexico	BOLSA Index	▲	47,521.84	0.9%	(3.7%)	8.1%
	Korea	KOSPI Index	▲	2,500.59	0.6%	1.3%	21.8%
	Taiwan	TAIEX Index	▼	10,978.52	(0.3%)	3.2%	15.0%
Global Markets							
	World	MSCI World Index	▼	2,109.18	(0.1%)	0.3%	20.1%
	Asia	MSCI Asia Pacific	▼	176.52	(0.1%)	1.6%	28.7%
	Europe	DJ Stoxx 600	▼	374.96	(0.2%)	(3.7%)	7.7%
	Europe	FTSEurofirst 300	▼	1,467.14	(0.1%)	(4.1%)	7.1%
	Emerging Markets	MSCI EM Index	▼	1,209.62	(0.0%)	4.4%	34.3%
	U.S.A	S&P 500	▼	2,711.93	(0.2%)	1.4%	19.4%
	U.S.A	DJIA	▼	24,682.31	(0.2%)	(0.1%)	25.1%
	U.S.A	NASDAQ Composite	▼	7,345.29	(0.3%)	6.4%	28.2%
	UK	FTSE 100	▼	7,038.97	(0.3%)	(8.4%)	7.6%
	Germany	DAX	▲	12,309.15	0.0%	(4.7%)	12.5%
	Japan	NIKKEI 225	▲	21,493.37	0.5%	(5.6%)	19.1%
	Hong Kong	HANG SENG INDEX	▼	31,218.05	(0.6%)	4.3%	36.0%
Commodities							
	Oil	OPEC Crude	▲	64.11	1.3%	(0.6%)	16.6%
	Oil	Brent	▲	69.52	0.1%	4.0%	14.2%
	Oil	Kuwait	▲	63.47	1.2%	0.2%	18.8%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.65	0.4%	(3.7%)	(20.8%)
	Gold	Gold Spot \$/Oz	▼	1,329.55	(0.2%)	2.1%	13.5%

Source: Bloomberg & KAMCO Research

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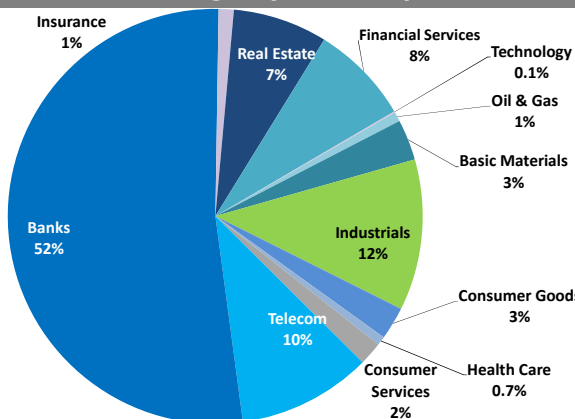
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KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

March 22, 2018

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,562.4	14.5	10.6%
2- Kuwait Finance House	3,396.0	18.9	9.7%
3- Zain	1,986.1	12.8	10.6%
4- Ahli United Bank - Bahrain	1,594.9	8.8	17.1%
5- Agility (PWC Logistics)	1,119.7	17.2	6.9%
6- Boubyan Bank	1,082.8	23.8	12.5%
7- Gulf Bank	786.4	17.0	7.8%
8- Commercial Bank of Kuwait	752.4	20.1	6.0%
9- Mabane Co.	660.4	13.5	13.2%
10- Burgan Bank	611.1	8.3	10.8%
Total	16,552	14.43	10.5%

*: ROE is calculated based on TTM 9M-2017 net profit & shareholders' equity as of 30-September-17

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.029	0.005	19.9%
Boubyan Int'l Industries Holding Co.	0.033	0.005	17.1%
Kuwait & M.E. Financial Inv. Co.	0.024	0.002	9.1%
Al Massaleh Real Estate Co.	0.039	0.003	8.3%
Mashaer Holding Co.	0.060	0.005	8.2%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
First Takaful Insurance Co.	0.050	(0.012)	(19.8%)
Al Mudon International Real Estate Co.	0.033	(0.006)	(14.7%)
IFA Hotels & Resorts Co.	0.100	(0.012)	(10.7%)
Salbookh Trading Co.	0.046	(0.004)	(7.8%)
Senergy Holding Co.	0.027	(0.002)	(7.0%)

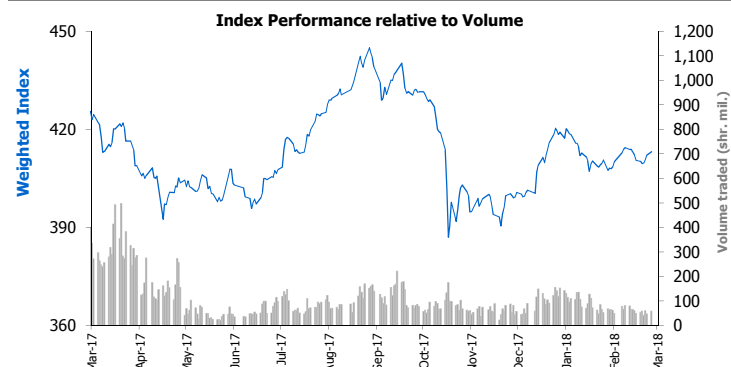
Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Jiyad Holding Co.	0.099	1.8%	4,610,314
National Bank of Kuwait	0.771	(0.3%)	3,903,051
Zain	0.459	(0.9%)	2,506,280
Sultan Center Food Products Co.	0.041	4.1%	2,352,996
A'ayan Leasing & Investment Co.	0.030	(2.9%)	2,316,399

Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	27,714.3	▼	(0.1%)	(1.1%)	1.7%
Oil & Gas	205.2	▼	(1.2%)	(2.4%)	1.3%
Basic Materials	879.1	▲	2.1%	2.2%	7.4%
Industrials	3,267.7	▲	0.2%	1.0%	0.2%
Consumer Goods	707.7	▼	(0.2%)	(1.8%)	(6.6%)
Health Care	190.8	=	0.0%	1.6%	(3.0%)
Consumer Services	503.6	▼	(1.7%)	(7.1%)	(14.8%)
Telecommunications	2,897.9	▼	(0.4%)	(3.9%)	1.8%
Banks	14,516.1	▼	(0.1%)	(0.1%)	4.2%
Insurance	325.7	▲	0.8%	(3.7%)	(7.5%)
Real Estate	2,043.3	▼	(0.1%)	(4.9%)	1.6%
Financial Services	2,151.0	▼	(1.4%)	(2.9%)	(4.4%)
Technology	26.2	▼	(1.1%)	(2.8%)	14.1%

Market Breadth	▲ 36	▼ 53	■ 67		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Price Index	6,686.94	(18.8)	(0.3%)	(1.3%)	4.4%
Weighted Index	409.25	(0.7)	(0.2%)	(1.1%)	2.0%
Kuwait 15 Index	954.88	(2.3)	(0.2%)	(0.3%)	4.4%
Market Cap (KWD Mn)	27,714	(41.1)	(0.1%)	(1.1%)	1.7%



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2018	YTD 2017
Volume (Shrs Mn)	47.9	4.8	11.0%	87.2	491.7
Value Traded (KWD Mn)	12.5	3.6	40.5%	12.5	44.3
No. of Trades	2,642	202	8.3%	3,416	8,969

Market Volatility**	Volatility Since January:				
	2017	2016	2015	2014	2013
Price Index	10.8%	9.6%	9.2%	9.5%	10.0%
Weighted Index	10.4%	10.6%	10.1%	10.2%	9.7%

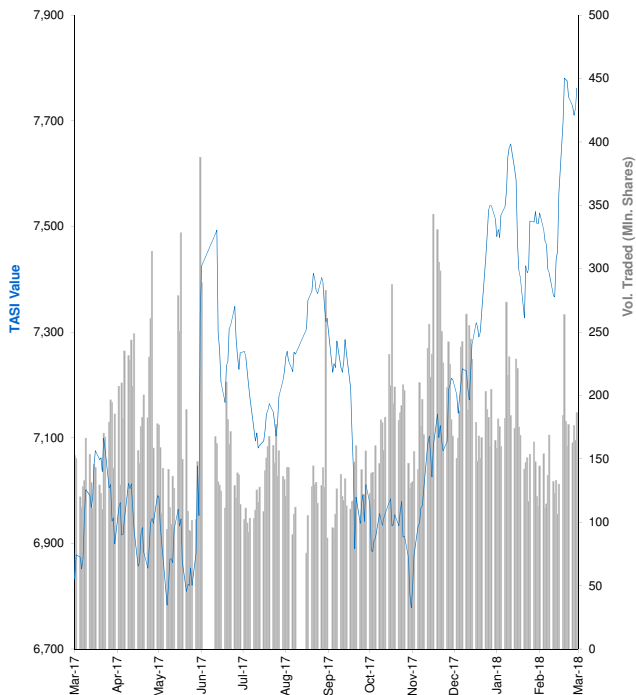
** : Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.771	(0.3%)	3,007,314
Agility (PWC Logistics)	0.840	0.8%	1,598,586
Kuwait Finance House	0.589	0.0%	1,201,008
Zain	0.459	(0.9%)	1,156,636
Boubyan Petrochemicals Co.	0.730	3.5%	1,112,400

Saudi Tadawul Daily Report

March 22, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,829,899	0.2%	4.6%	8.1%
Energy	33,480	1.2%	4.4%	28.0%
Materials	598,322	0.6%	5.2%	8.7%
Capital Goods	8,946	(0.0%)	1.6%	(2.0%)
Commercial & Professional Svc	8,128	(0.5%)	(0.7%)	4.4%
Transportation	14,142	0.8%	3.8%	3.8%
Consumer Durables & Apparel	3,158	1.0%	3.2%	(3.8%)
Consumer Services	13,564	(0.6%)	3.2%	4.4%
Media	6,547	(2.3%)	4.4%	28.6%
Retailing	38,855	2.4%	9.8%	20.3%
Food & Staples Retailing	8,865	(0.1%)	5.9%	23.4%
Food & Beverages	88,830	0.6%	6.5%	1.7%
Health Care Equipment & Svc	29,408	1.1%	(1.6%)	9.2%
Pharma, Biotech & Life Science	3,644	1.1%	4.0%	1.2%
Banks	533,667	0.3%	6.2%	13.1%
Diversified Financials	36,058	(0.3%)	(0.3%)	0.5%
Insurance	36,765	0.2%	2.6%	(7.1%)
Telecommunication Services	173,627	0.2%	3.7%	13.2%
Utilities	86,202	(4.4%)	(0.2%)	(4.2%)
REITs	7,758	(1.0%)	15.2%	109.4%
Real Estate Mgmt & Dev't	99,931	0.1%	0.0%	(10.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Company for Hardware	133.20	10.0%	8,515
Middle East Healthcare Co.	57.55	5.7%	40,331
Dar Al Arkan Real Estate Development Cc	11.43	3.4%	468,511
AXA Cooperative Insurance Co.	26.72	3.4%	19,301
United International Transportation Co.	33.48	3.1%	15,027

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
AL Maather REIT Fund	8.45	(4.5%)	6,006
Saudi Electricity Co.	20.14	(4.5%)	164,916
Al Hassan Ghazi Ibrahim Shaker	11.16	(3.4%)	26,052
Alrajhi REIT Fund	9.33	(3.0%)	22,017
Methanol Chemical Co.	10.33	(2.8%)	46,910

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Dar Al Arkan Real Estate Development Cc	11.43	3.4%	41,411
Alinma Bank	20.19	0.6%	19,316
Saudi Kayan	13.32	1.2%	10,917
ZAIN KSA	7.40	(0.5%)	9,753
Saudi Electricity Co.	20.14	(4.5%)	8,061

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
Tadawul All Share Index	7,761.74	36.95	0.5%	4.0%	7.4%
Market Cap (SAR Mn)	1,829,899	3,770.3	0.2%	4.6%	8.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	186	21.8	13.3%	171	281
Value Traded (SAR Mn)	4,139	263.0	6.8%	3,622	8,581
No. of Trades	112,621	5,737	5.4%	99,978	143,065

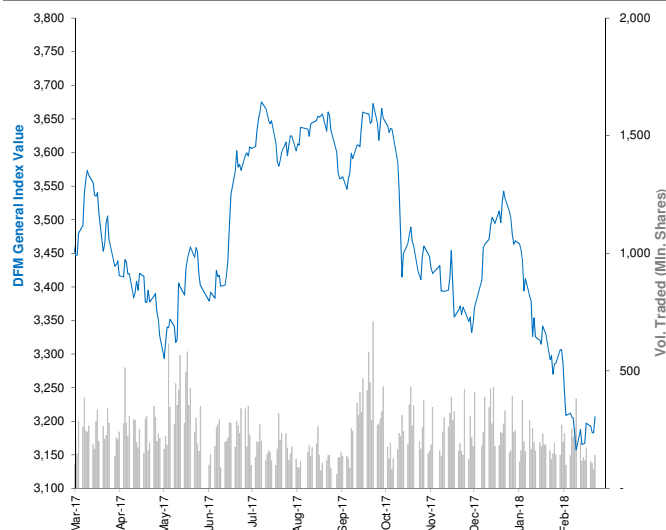
Market Breadth	▲ 81 ▼ 91 = 10
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Saudi Basic Industries Corp	110.24	0.6%	477.1
Dar Al Arkan Real Estate Development Co.	11.43	3.4%	468.5
Al-Rajhi Bank	75.46	0.9%	416.0
Alinma Bank	20.19	0.6%	389.9
Saudi Electricity Co.	20.14	(4.5%)	164.9

Dubai Financial Market Daily Report

March 22, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	382,473	0.6%	1.3%	(0.3%)
Banking	173,819	0.4%	3.0%	5.5%
Consumer Staples	6,449	(0.3%)	(2.9%)	(11.6%)
Investment & Financial	20,555	0.6%	(2.3%)	(7.9%)
Insurance	4,968	(0.1%)	(0.8%)	(10.9%)
Industrial	3,648	0.0%	(1.5%)	(1.9%)
Real Estate & Construction	122,602	1.3%	0.9%	(4.4%)
Telecommunication	23,595	(0.0%)	1.9%	(0.2%)
Transportation	22,557	0.4%	(1.6%)	(2.6%)
Services	4,280	(3.8%)	(11.8%)	(12.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Int'l Financial Advisors Co.	0.330	5.8%	15,900
Al Salam Bank - Bahrain	1.330	3.9%	1,056,458
Al Salam Bank - Sudan	1.730	3.6%	207,744
Drake and Scull International	1.820	2.8%	33,705,262
Ektitab Holding Co.	0.359	2.6%	98,720

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Amanat Holdings	1.290	(5.1%)	4,906,801
Takaful House	0.691	(2.3%)	8,282
Hits Telecom Holding Co.	0.390	(1.5%)	430,487
Gulf Finance House	1.430	(1.4%)	9,931,309
Gulf Navigation Holding	1.030	(1.0%)	809,135

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Deyaar Development	0.490	(0.4%)	18,852
Drake and Scull International	1.820	2.8%	18,443
Air Arabia Co.	1.290	0.8%	16,406
Dubai Financial Market	1.050	(0.9%)	10,260
ITHMAAR HOLDING	0.430	0.0%	10,041

Source: KAMCO Research

YTD-2017 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
DFM General Index	3,206.70	23.90	0.8%	(2.4%)	(4.8%)
Market Cap (AED Mn)	382,473	2,237	0.6%	1.3%	(0.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	140.9	59.8	73.7%	215	589
Value Traded (AED Mn)	258.2	102.8	66.2%	332	812
No. of Trades	2,393	719	43.0%	3,258	6,848

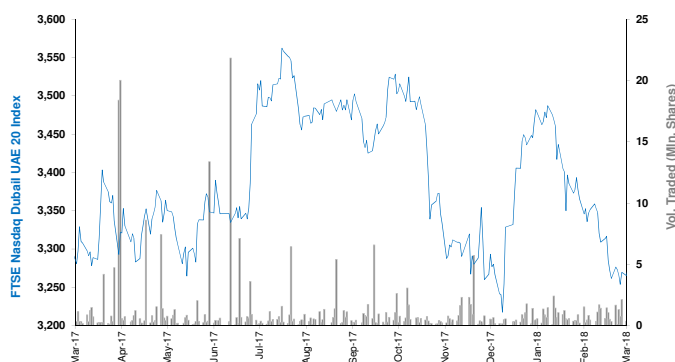
Market Breadth	▲ 20	▼ 9	= 31
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
EMAAR Properties	6.070	2.2%	47.2
Emaar Development	5.460	2.1%	35.7
Drake and Scull International	1.820	2.8%	33.7
Air Arabia Co.	1.290	0.8%	21.2
Emirates NBD	10.350	1.0%	21.2

Nasdaq Dubai Daily Report

March 22, 2018

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	43,588	(2.21%)	1.2%
DP World	19,098	(4.9%)	(8.0%)
Nasdaq, Inc.	13,988	0.0%	9.3%
Hikma Pharmaceuticals GDR	7,502	0.0%	3.4%
Orascom Construction Limited	1,022	0.0%	5.2%
DEPA Limited	912	(0.7%)	382.3%
Al Baraka Banking Group	427	0.0%	(5.6%)
Emirates REIT (CEIC) Limited	306	0.0%	(2.4%)
ENBD REIT (CEIC) Limited	236	0.0%	(3.0%)
BLME Holdings plc	98	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	23.01	(4.9%)	2,728,379
DEPA Limited	1.50	(0.7%)	450,500

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	1.02	0.0%	325,000
DEPA Limited	1.50	(0.7%)	300,000
DP World	23.01	(4.9%)	117,013

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
FTSE Nasdaq Dubai UAE 20	3,286.49	13.39	0.4%	(1.0%)	(1.3%)
Market Cap (USD Mn)	43,588	(985.5)	(2.2%)	1.2%	1.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	0.74	0.51	221.3%	0.79	0.54
Value Traded (USD Mn)	3.51	2.0	130.0%	5.37	6.55
No. of Trades	107	69	181.6%	127	142

Market Breadth

▲ 0 ▼ 2 = 7

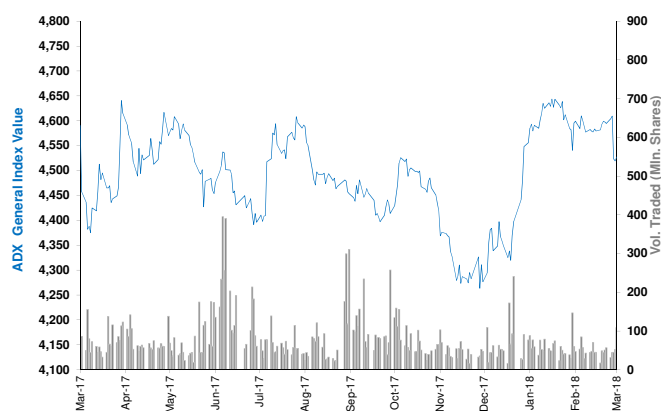
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	23.01	(4.9%)	2,728,379
DEPA Limited	1.50	(0.7%)	450,500
Emirates REIT (CEIC) Limited	1.02	0.0%	331,500

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

March 22, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	500,848	0.7%	(0.5%)	3.1%
Banks	216,213	1.1%	(1.6%)	4.8%
Inv. & Financial Services	4,222	(0.9%)	(0.5%)	14.1%
Real Estate	20,753	2.1%	1.7%	1.4%
Energy	42,557	1.8%	(2.3%)	1.6%
Consumer Staples	4,319	(1.9%)	(0.0%)	(6.9%)
Industrial	11,123	(0.2%)	(1.2%)	2.5%
Insurance	9,229	(0.3%)	(4.1%)	(1.8%)
Telecommunication	184,227	(0.0%)	1.3%	2.3%
Services	8,205	0.0%	(2.7%)	(4.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
National Takaful Co. (Watania)	0.52	8.3%	337
Abu Dhabi National Energy Co. (TAQA)	0.72	5.9%	401,451
AL DAR Properties Co.	2.22	2.8%	78,388,551
First Abu Dhabi Bank	11.30	2.3%	22,403,539
ADNOC Distribution	2.65	1.5%	2,332,348

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Ras Al Khaimah White Cement	0.94	(9.6%)	3,020
AGTHIA Group	4.30	(3.2%)	88,424
Emirates Insurance Co.	7.00	(2.8%)	700,000
Sudan Telecom. Co.	0.53	(1.9%)	79,032
Bank Of Sharjah	1.12	(1.8%)	268,568

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	2.22	2.8%	34,705
Ras Al Khaimah Properties	0.79	(1.3%)	4,625
Eshraq Properties Co.	0.70	(1.4%)	3,764
Waha Capital Co.	2.14	(0.9%)	3,007
Dana Gas	0.75	0.0%	2,306

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
ADX General Index	4,566.66	41.24	0.9%	(0.7%)	3.8%
Market Cap (AED Mn)	500,848	3,345	0.7%	(0.5%)	3.1%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	61	7.1	13.3%	53	150.5
Value Traded (AED Mn)	153	12.6	9.0%	132	584.7
No. of Trades	1,183	149	14.4%	953	2,039

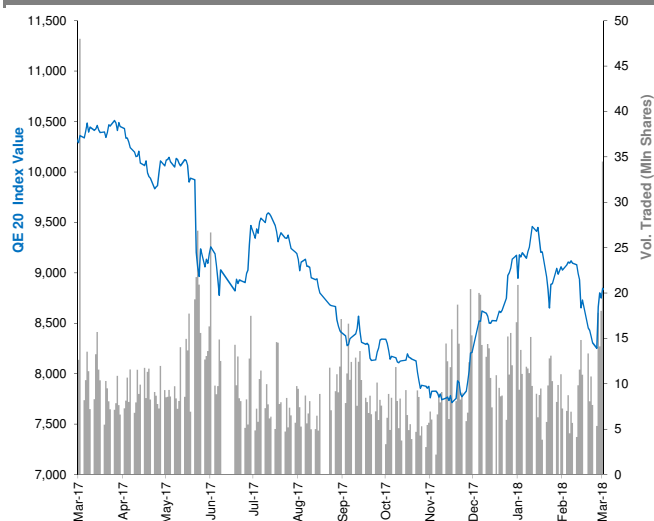
Market Breadth	▲	6	▼	12	=	48
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
AL DAR Properties Co.	2.22	2.8%	78,388,551
First Abu Dhabi Bank	11.30	2.3%	22,403,539
Abu Dhabi Commercial Bank	7.07	(0.8%)	8,336,626
Union National Bank	3.70	0.5%	7,328,263
National Bank of Ras Al-Khaimah	4.70	(0.2%)	7,287,596

Qatar Exchange Daily Report

March 22, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	487,437	(1.0%)	5.7%	3.3%
Banking & Finance	219,039	(0.6%)	6.6%	3.3%
Goods & Consumer Services	19,808	(0.5%)	2.9%	8.7%
Industrial	127,933	(1.1%)	5.3%	9.5%
Insurance	18,805	1.1%	12.7%	(8.6%)
Real Estate	49,093	(0.8%)	11.6%	(3.0%)
Telecom	34,771	(3.0%)	(1.3%)	(3.0%)
Transport	17,988	(3.2%)	(5.3%)	0.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Doha Insurance Co.	14.00	8.7%	20,979
Qatar Islamic Insurance	58.39	7.6%	167,921
Al Ahli Bank of Qatar	32.00	5.6%	53,216
Qatar Industrial Manufacturing Co.	40.90	2.3%	111,853
Vodafone Qatar	8.73	1.3%	15,216,351

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar Gas Transport Co.	15.04	(6.0%)	11,588,532.84
Medicare Group	73.01	(5.8%)	11,174,909
Islamic Holding Group	30.25	(4.0%)	799,143
Ooredoo	85.51	(4.0%)	5,872,426
Gulf International Services	19.20	(2.8%)	14,906,712

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Vodafone Qatar	8.73	1.3%	1,753,466
Qatar Gas Transport Co.	15.04	(6.0%)	767,960
Aamal Co.	10.08	0.1%	759,829
Gulf International Services	19.20	(2.8%)	749,009
Mesaieed Petrochemical Holding Co.	14.85	(1.6%)	595,405

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
QE 20 Index	8,873.38	(104.47)	(1.2%)	2.5%	4.1%
Market Cap (QAR Mn)	487,437	(4,714)	(1.0%)	5.7%	3.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000 Shares)	9,385	(14,542)	(60.8%)	11,451	10,609
Value Traded (QAR Mn)	220	(299)	(57.6%)	281	372
No. of Trades	4,227	(3,112)	(42.4%)	4,298	4,232

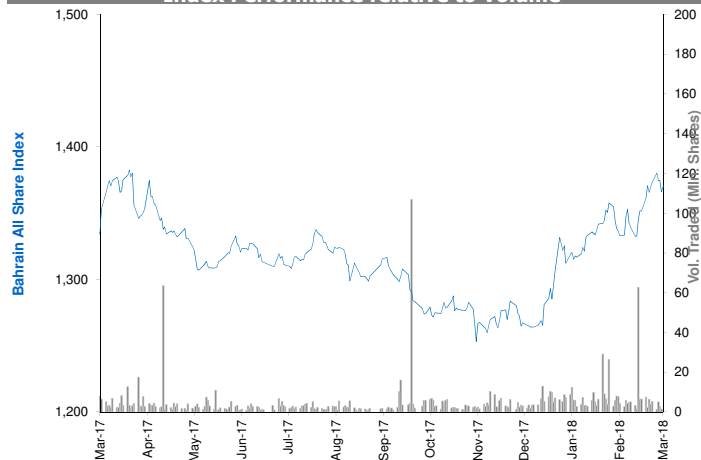
Market Breadth	▲ 15	▼ 23	▬ 7
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	135.21	(1.2%)	24.0
Vodafone Qatar	8.73	1.3%	15.2
Gulf International Services	19.20	(2.8%)	14.9
Qatar Electricity & Water Co.	194.00	(2.5%)	14.0
Masraf Al Rayan	36.74	(0.0%)	13.7

Bahrain Bourse Daily Report

March 22, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	7,639	(0.4%)	(3.3%)	(0.2%)
Commercial Banks	3,518	(0.7%)	(3.6%)	(0.1%)
Investment	2,088	(0.3%)	1.3%	1.7%
Insurance	159	0.0%	11.2%	9.1%
Service	891	0.0%	(1.2%)	3.7%
Hotel & Tourism	178	0.0%	(2.5%)	0.6%
Industrial	806	0.0%	(16.2%)	(10.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
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Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
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Bank of Bahrain and Kuwait	0.450	(3.4%)	9,000
Al Salam Bank	0.130	(2.3%)	32,880
Al Baraka Banking Group (USD)	0.360	(1.4%)	61,800
Gulf Finance House (USD)	0.390	(1.3%)	19,500

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
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ITHMAR Bank (USD)	0.120	0.0%	476,270
Al Salam Bank	0.130	(2.3%)	250,000
Al Baraka Banking Group (USD)	0.360	(1.4%)	170,000
Arab Banking Corporation. (USD)	0.330	0.0%	140,630
Ahli United Bank (USD)	0.700	0.0%	113,900

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
Bahrain All Share Inde	1,336.43	(4.62)	(0.3%)	(2.4%)	0.4%
Market Cap (BHD Mln)	7,638.81	(30.26)	(0.4%)	(3.3%)	(0.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	Average Daily YTD-17
Volume ('000 Shares)	1,487	(125)	(7.8%)	7,263	5,126
Value Traded (BHD '00)	384	(43)	(10.0%)	1,550	1,061
No. of Trades	60	1	1.7%	88	88

Market Breadth	 0  4 = 36
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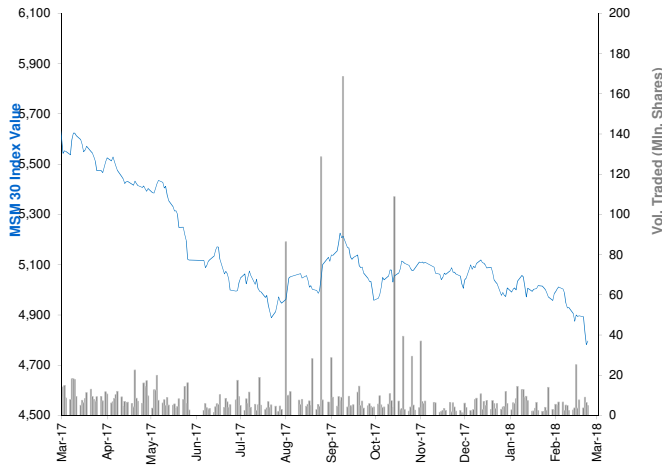
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
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Ahli United Bank (USD)	0.700	0.0%	79,730
Al Baraka Banking Group (USD)	0.360	(1.4%)	61,800
ITHMAR Bank (USD)	0.120	0.0%	57,150
Arab Banking Corporation. (USD)	0.330	0.0%	45,908
Aluminum Bahrain	0.550	0.0%	44,316

Muscat Securities Market Daily Report

March 22, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	4,137	0.3%	(5.5%)	(7.7%)
Financial	2,190	(0.1%)	(1.7%)	(1.8%)
Industrial	338	(0.2%)	(4.1%)	(10.4%)
Services	1,609	1.0%	(10.4%)	(14.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Jazeera Services Co.	0.167	3.1%	260,399
Oman Investment & Finance Co.	0.131	2.3%	7,859
Ooredoo	0.460	2.2%	35,886
Oman Telecom Co.	0.912	1.3%	414,134

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Taageer Finance	0.121	(4.0%)	9,569
Al Anwar Ceramic Tiles Co.	0.120	(1.6%)	130,782
Al Maha Ceramics	0.280	(1.4%)	35,251
Al Madina Takaful	0.089	(1.1%)	53,319
National Gas Co.	0.288	(0.7%)	34,910

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Jazeera Services Co.	0.167	3.1%	1,557,533
Al Anwar Ceramic Tiles Co.	0.120	(1.6%)	1,087,846
Al Madina Takaful	0.089	(1.1%)	595,763
Oman Telecom Co.	0.912	1.3%	455,070
Al Anwar Holding	0.151	(0.7%)	235,251

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
MSM 30 Index	4,796.23	14.31	0.3%	(4.1%)	(5.9%)
Market Cap (OMR Mn)	4,137.24	14.16	0.3%	(5.5%)	(7.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000 Shares)	4,889	2,434	49.8%	5,533	11,509
Value Traded (OMR '000)	1,122	624	55.6%	1,624	2,928
No. of Trades	332	67	20.2%	315	567

Market Breadth	▲	4	▼	6	=	35
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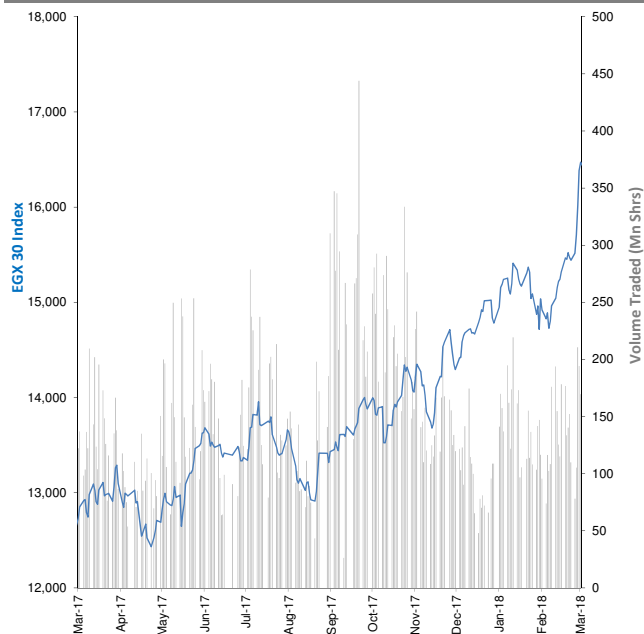
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Oman Telecom Co.	0.912	1.3%	414.1
Al Jazeera Services Co.	0.167	3.1%	260.4
Al Anwar Ceramic Tiles Co.	0.120	(1.6%)	130.8
Al Madina Takaful	0.089	(1.1%)	53.3
Bank Muscat	0.360	0.0%	38.7

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

March 22, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	631,227	(0.2%)	12.2%	14.6%
Banking & Finance	163,580	(1.2%)	13.8%	18.3%
Basic Resources	42,786	(1.9%)	8.2%	(3.1%)
Chemical	58,669	(1.1%)	11.5%	40.8%
Construction & Material	49,850	1.3%	6.0%	12.4%
Financial Services	33,858	(0.3%)	17.6%	12.9%
Food & Beverage	15,642	(1.3%)	7.1%	11.2%
Healthcare & Pharma.	11,306	(1.4%)	(1.4%)	(6.9%)
Ind. Goods, Services, Auto.	56,003	1.9%	29.8%	38.6%
Media	1,674	0.0%	0.6%	28.7%
Oil & Gas	8,989	6.0%	7.5%	(24.8%)
Personal & Household	71,513	(0.4%)	26.8%	29.6%
Real Estate	51,216	1.8%	13.7%	13.6%
Telecommunication	56,413	(0.3%)	(8.7%)	(12.9%)
Travel & Leisure	9,729	(2.6%)	16.0%	31.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Misr Beni Suef Cement	26.48	9.3%
Six of October Dev. & Inv. (SODIC)	23.73	8.3%
Citadel Capital	2.22	6.7%
Alexandria Mineral Oils Co.	10.44	6.0%
Egyptians Housing Dev. & Reconstruction	3.86	3.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Orascom Hotels & Development	32.07	(4.4%)
Al Ezz Dekheila Steel Co. Alexandria	1079.65	(3.6%)
Amer Group Holding	0.31	(3.1%)
Aluminium Co. of Egypt	64.31	(2.4%)
Extracted Oils	1.74	(2.2%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Citadel Capital	2.22	78,702
Egyptian Resorts Co.	1.89	64,773
Palm Hills Developments	4.32	11,022
Arab Cotton Ginning	6.06	7,976
South Valley Cement	5.24	5,457

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
EGX 30 Index	17,147.12	33.22	0.2%	14.0%	14.2%
Market Cap (EGP Mn)	631,227	(1,491)	(0.2%)	12.2%	14.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume (Mn Shares)	225	1.40	0.6%	155	188
Value Traded (EGP Mn)	1,436	192.0	15.4%	1,068	1,114
No. of Trades	23,378	1,056	4.7%	18,156	21,485

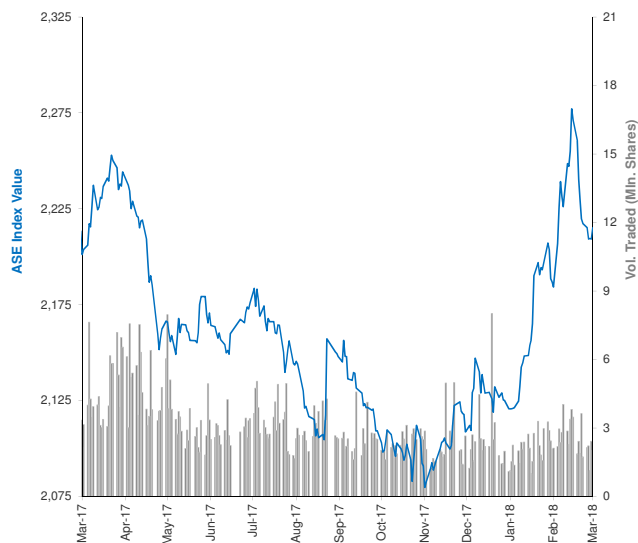
Market Breadth	▲	24	▼	27	=	9
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Elsweddy Cables	212.01	2.08%	203.16
Citadel Capital	2.22	6.73%	174.69
Egyptian Resorts Co.	1.89	3.28%	122.19
Egyptian Financial Group-Hermes Hldg Co.	26.14	(0.49%)	108.49
Six of October Dev. & Inv. (SODIC)	23.73	8.26%	102.82

Amman Stock Exchange Daily Report (1st Market)

March 22, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	13,552	0.0%	0.6%	7.5%
Banks	9,776	(0.1%)	0.6%	9.2%
Insurance	106	(0.0%)	0.4%	0.5%
Diversified Financial Services	166	0.7%	4.0%	2.9%
Real Estate	230	1.5%	5.5%	0.6%
Health Care Services	24	(1.3%)	5.4%	10.5%
Educational Services	261	(0.3%)	(1.7%)	1.2%
Hotels and Tourism	113	0.5%	(0.7%)	(3.0%)
Transportation	107	(0.7%)	(2.0%)	3.7%
Technology & Communications	471	(0.1%)	(0.5%)	4.5%
Media	6	0.0%	1.8%	(5.1%)
Utilities & Energy	512	0.8%	(0.9%)	3.3%
Commercial Services	69	(0.0%)	1.0%	2.4%
Pharmaceutical & Medical Ind.	55	(0.5%)	3.2%	(16.0%)
Chemical Industries	13	1.0%	4.7%	(3.6%)
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	16	0.0%	0.0%	0.9%
Food & Beverages	56	0.4%	(2.7%)	(0.1%)
Tobacco & Cigarettes	1,060	0.2%	0.6%	5.3%
Mining & Extraction Industries	363	1.3%	2.7%	9.7%
Engineering & Construction	47	1.2%	0.2%	0.9%
Electrical Industries	12	1.1%	3.0%	(1.2%)
Textiles , Leathers & Clothings	76	(1.7%)	(1.3%)	(3.6%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.13	8.3%
UNITED FINANCIAL INVESTMENTS	0.60	5.3%
UNION TOBACCO & CIGARETTE INDUSTRIES	3.04	4.8%
ARAB ELECTRICAL INDUSTRIES	0.44	4.8%
UNION LAND DEVELOPMENT CORP.	2.06	4.6%

Worst Return Performers	Price (JD)	Daily % Chg
SPECIALIZED TRADING & INVESTMENT	1.40	(4.8%)
SPECIALIZED INVESTMENT COMPOUNDS	0.82	(4.7%)
EL-ZAY READY WEAR MANUFACTURING	0.21	(4.5%)
PREMIER BUSINESS AND PROJECTS CO.	1.30	(4.4%)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.55	(3.5%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	0.82	938
UNION INVESTMENT CORPORATION	1.27	634
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	0.35	446
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO.	0.40	248
THE JORDAN PIPES MANUFACTURING	0.77	205

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
ASE Index	2,223.78	3.19	0.1%	0.2%	4.6%
Market Cap (JD Mn)	13,552.49	2.79	0.0%	0.6%	7.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000 Shares)	3,784	1,991	111.0%	2,443	3,990
Value Traded (JD '000)	3,983	1430	136.6%	3,866	3,808
No. of Trades	1,838	572	45.2%	33	2,085

Market Breadth

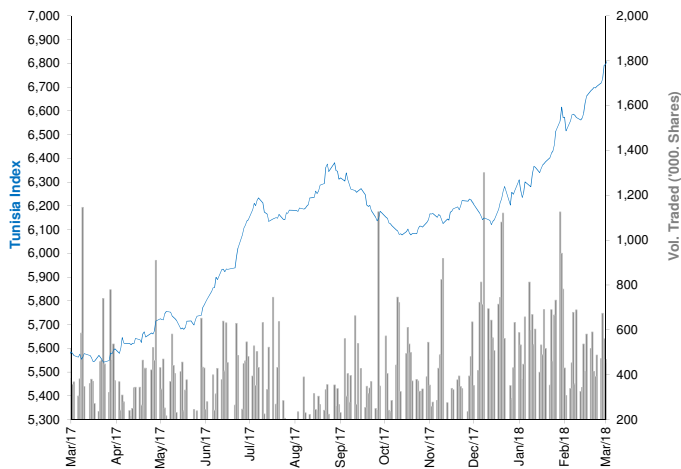
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	0.82	(4.7%)	796,923
UNION INVESTMENT CORPORATION	1.27	3.3%	790,575
ARAB BANK \$USD	6.80	(0.3%)	314,913
UNION TOBACCO & CIGARETTE INDUSTRIES	3.04	4.8%	302,606
JORDAN PHOSPHATE MINES	3.09	1.6%	250,761

Tunisia Stock Exchange Daily Report

March 22, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	21,170	(0.4%)	2.4%	9.4%
Banking	10,027	0.6%	4.2%	15.9%
Insurance	528	0.0%	0.7%	(9.2%)
Leasing	610	(7.9%)	3.7%	(1.1%)
Financial Services	2,130	(2.5%)	(4.2%)	(0.1%)
Industrial	1,360	(0.5%)	(1.5%)	(2.6%)
Chemical Industry	320	(0.4%)	(4.4%)	(12.7%)
Food & Beverage	3,145	(0.6%)	6.8%	15.0%
Retailing	1,447	0.6%	(0.7%)	0.5%
Others	1,603	(1.6%)	0.1%	11.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Banque de Tunisie	9.78	3.9%
Tunisie Leasing	15.20	3.4%
Arab Tunisian Bank	4.51	3.0%
Société Tunis. de Trans. des Hydro. par Pipelines	14.33	2.7%
SOTIPAPIER	3.54	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
CELLCOM	1.96	(5.8%)
Poulina Group Holding	10.20	(2.9%)
One Tech Holding	14.50	(2.7%)
Universal Auto Distributors Holding	2.18	(2.7%)
Euro-Cycles	31.80	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Banque de Tunisie	9.78	160,924
TUNISAIR	0.42	96,986
Arab Tunisian Bank	4.51	35,085
Société Moderne de Céramique	1.21	33,786
Banque Nationale Agricole	13.20	32,487

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
Tunisia Index	7,001.90	21.20	0.3%	4.5%	11.5%
Market Cap (DT Mln)	21,170	(86.60)	(0.4%)	2.4%	9.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000 Shares)	601	382.1	174.4%	535	368
Value Traded ('000 DT)	5,577	3,621	185.2%	5,057	3,148
No. of Trades	1,521	768.0	102.0%	1,532	876

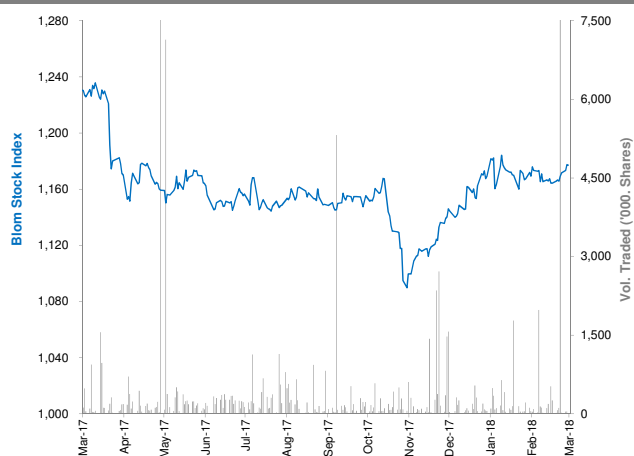
Market Breadth	▲	15	▼	25	■	26
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Banque de Tunisie	9.78	3.9%	1,559
Euro-Cycles	31.80	(2.0%)	441
Banque Nationale Agricole	13.20	0.0%	429
Société Magasin Général	39.50	(0.0%)	398
Poulina Group Holding	10.20	(2.9%)	346

Beirut Stock Exchange Daily Report

March 22, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	11,937	(0.0%)	1.0%	4.9%
Banking	10,248	0.0%	1.4%	5.5%
Industrial	322	0.0%	1.5%	3.7%
Trading	36	0.0%	0.0%	1.5%
Real Estate & Construction	1,332	(0.3%)	(2.6%)	0.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere B	8.10	1.3%

Worst Return Performers	Price (USD)	Daily % Chg
Solidere A	8.05	(1.2%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere A	8.05	1,347
Solidere B	8.10	596

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
Blom Stock Index	1,177.16	(0.36)	(0.0%)	1.0%	2.5%
Market Cap (USD Mn)	11,936.71	(3.50)	(0.0%)	1.0%	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	Average Daily YTD-17
Volume ('000s shares)	1.94	(41)	(95.5%)	779	662
Value Traded ('000s USD)	15.68	(265)	(94.4%)	5,404	2,878

Market Breadth	▲	1	▼	1	=	33
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Solidere A	8.05	(1.2%)	10,850
Solidere B	8.10	1.3%	4,828

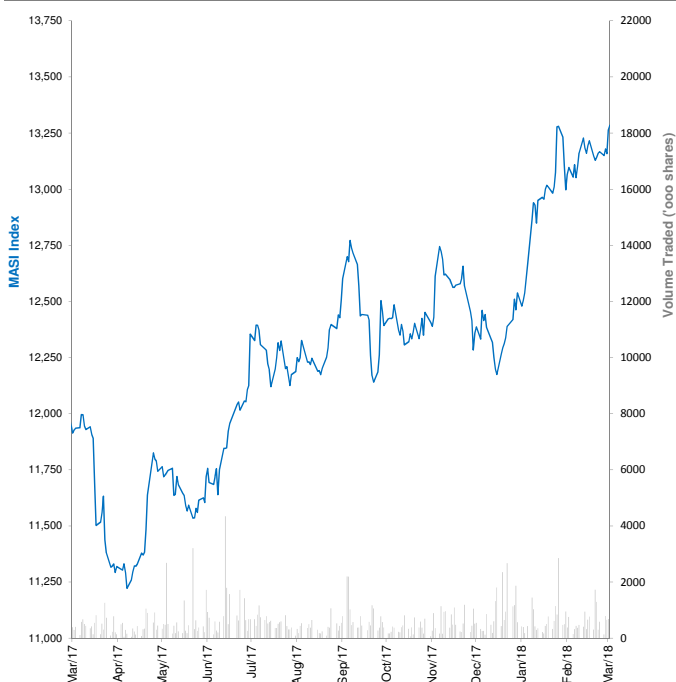
Source: KAMCO Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

March 22, 2018

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	593,129	(1.0%)	(0.8%)	5.7%
Banking	224,085	(1.8%)	(1.1%)	4.0%
Beverages	3,550	0.0%	0.9%	6.0%
Chemicals	1,762	(0.1%)	(5.9%)	29.2%
Construction & Bldg. Material	75,771	1.0%	0.2%	3.1%
Distributors	11,015	(0.5%)	(2.5%)	3.3%
Electrical & Electronic Equip.	296	0.0%	(5.7%)	(1.5%)
Electricity	22,904	(2.4%)	(2.9%)	6%
Food Producers & Processors	16,851	(0.4%)	(3.2%)	(2.0%)
Holding Companies	3,232	(0.3%)	(4.1%)	10.1%
Insurance	28,621	(0.2%)	(4.3%)	3.9%
Investment & other Finance	4,606	0.1%	(1.2%)	15.4%
Leisures & Hotel	2,229	(3.4%)	(2.8%)	8.1%
Materials, Software & Computer	2,324	(0.6%)	(1.6%)	19.3%
Mining	24,300	(2.9%)	(1.6%)	6.3%
Oil & Gas	13,208	2.6%	8.1%	13.3%
Real Estate	21,159	(0.6%)	(1.5%)	0.7%
Telecommunications	131,161	(0.9%)	0.4%	11.3%
Transport	1,056	0.0%	(4.1%)	3.7%
Utilities	4,920	0.0%	(0.8%)	(0.8%)
Forestry & Paper	78	3.5%	(4.0%)	(7.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
Med Paper	30.33	3.5%
Credit Du Maroc	597.40	3.0%
Afriquia Gaz	3,400.00	3.0%
Label Vie	1,900.00	2.7%
Disway	505.00	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
Managem	1,700.00	(4.0%)
Risma	155.60	(3.4%)
Banque Marocaine Due Commerce Et De L'Industries	945.00	(3.2%)
Auto Hall	92.00	(3.2%)
Banque Centrale Populaire	291.45	(2.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Douja Prom Addoha	33.10	187,604
Itissalat Al-Maghrib	149.20	169,904
Attijariwafa Bank	500.00	78,810
Credit Immobilier Et Hotelier	309.00	17,817
Label Vie	1,900.00	13,435

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-18 % Chg
MASI Index	13,020.21	(122.15)	(0.9%)	(0.9%)	5.1%
MADEX Index	10,564.29	(116.90)	(1.1%)	(1.4%)	4.6%
Market Cap (MAD Mn)	593,129	(5.94)	(1.0%)	(0.8%)	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-18	YTD-17
Volume ('000 Shares)	557.22	36.1	6.9%	633	516
Value Traded (MAD Mn)	82.24	49.19	148.9%	76	70

Market Breadth	▲ 9	▼ 19	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
Attijariwafa Bank	500.00	(1.6%)	19.85
Itissalat Al-Maghrib	149.20	(0.9%)	12.73
Label Vie	1,900.00	2.7%	12.50
TAQA MOROCCO	971.00	(2.4%)	6.58
Lafarge Ciments	2,010.00	0.4%	6.05

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