

MENA Markets Daily Report

July 8, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▲	6,623.13	1.2%	25.7%	9.9%
Kuwait 2	Kuwait	Main Market Index	▲	4,791.97	0.2%	1.1%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,006.29	0.9%	18.2%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▼	8,811.11	(0.4%)	12.6%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	2,648.59	(0.4%)	4.7%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,141.62	0.0%	2.2%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	5,003.29	0.1%	1.8%	11.7%
Bahrain 8	Qatar	QE 20 Index	▼	10,518.20	(0.5%)	2.1%	20.8%
Oman 9	Bahrain	Bahrain All Share	▲	1,537.05	1.7%	14.9%	0.4%
Egypt 10	Oman	MSM 30 Index	▼	3,816.73	(0.2%)	(11.7%)	(15.2%)
Jordan 11	Egypt	EGX 30	▲	14,013.04	0.1%	7.5%	(13.2%)
Tunisia 12	Jordan	ASE Index	▼	1,880.49	(0.6%)	(1.5%)	(10.2%)
Lebanon 13	Lebanon	Blom Stock Index	▼	849.86	(0.3%)	(13.0%)	(15.0%)
Morocco 14	Tunisia	Tunisia Index	▲	7,217.43	0.3%	(0.7%)	15.8%
Syria 15	Morocco	MASI	▼	11,241.00	(0.3%)	(1.1%)	(8.3%)
	Syria	DSE Weighted Index	▼	5,888.75	(0.4%)	(4.9%)	3.5%
Emerging Markets							
	China	SSE Composite Index	▲	3,011.06	0.2%	17.6%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,398.75	(0.9%)	30.9%	(7.6%)
	India	SENSEX	▼	39,513.39	(1.0%)	8.2%	5.9%
	Brazil	BOVESPA Stock Index	▲	104,089.50	0.4%	18.4%	15.0%
	Mexico	BOLSA Index	▼	43,405.32	(0.1%)	4.2%	(15.6%)
	Korea	KOSPI Index	▲	2,110.59	0.1%	1.4%	(17.3%)
	Taiwan	TAIEX Index	▲	10,785.73	0.1%	10.5%	(8.6%)
Global Markets							
	World	MSCI World Index	▼	2,205.57	(0.4%)	17.1%	(10.4%)
	Asia	MSCI Asia Pacific	▼	161.68	(0.4%)	10.2%	(15.6%)
	Europe	DJ Stoxx 600	▼	390.11	(0.7%)	15.5%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,536.01	(0.7%)	15.4%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,059.93	(0.4%)	9.7%	(16.6%)
	U.S.A	S&P 500	▼	2,990.41	(0.2%)	19.3%	(6.2%)
	U.S.A	DJIA	▼	26,922.12	(0.2%)	15.4%	(5.6%)
	U.S.A	NASDAQ Composite	▼	8,161.79	(0.1%)	23.0%	(3.9%)
	UK	FTSE 100	▼	7,553.14	(0.7%)	12.3%	(12.5%)
	Germany	DAX	▼	12,568.53	(0.5%)	19.0%	(18.3%)
	Japan	NIKKEI 225	▲	21,746.38	0.2%	7.5%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	28,774.83	(0.1%)	9.2%	(13.6%)
Commodities							
	Oil	OPEC Crude	▲	63.43	1.2%	23.1%	(20.0%)
	Oil	Brent	▲	64.23	1.5%	19.3%	(19.6%)
	Oil	Kuwait	▼	63.32	(0.9%)	21.6%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.42	5.6%	(12.3%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,399.45	(1.2%)	9.4%	(1.6%)

Source: Bloomberg & KAMCO Research

Investment Research Department
kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 1852626, Extn: 1153 / 1146
Fax: (965) 22492395

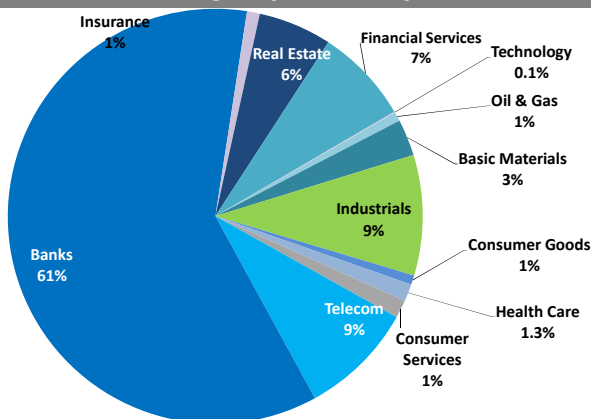
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 8, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,458.7	16.8	12.5%
2- Kuwait Finance House	5,337.0	22.7	12.9%
3- Ahli United Bank - Bahrain	2,579.7	11.8	19.3%
4- Zain	2,358.2	11.6	17.3%
5- Boubyan Bank	1,695.8	29.2	14.3%
6- Agility (PWC Logistics)	1,383.9	16.8	8.0%
7- Commercial Bank of Kuwait	1,025.9	18.8	7.7%
8- Gulf Bank	966.3	16.7	9.4%
9- Burgan Bank	916.1	11.3	11.2%
10- Mabanee Co.	761.1	14.1	12.3%
Total	23,483	16.43	12.8%

*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
National International Holding Co.	0.070	0.010	16.7%
Arabi Holding Group Co.	0.079	0.007	10.0%
Al Eid Food Co.	0.070	0.006	10.0%
United Projects Group	0.429	0.039	10.0%
Umm Al-Qaiwain General Investments Co.	0.077	0.007	9.9%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Tamdeen Real Estate Co.	0.338	(0.037)	(9.9%)
Wethaq Takaful Insurance Co.	0.032	(0.003)	(8.7%)
Real Estate Trade Centers Co.	0.021	(0.002)	(6.7%)
Al Madina For Finance & Investment Co.	0.016	(0.001)	(5.7%)
Automated Systems Co.	0.073	(0.003)	(3.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.294	4.6%	17,659,917
Combined Group Contracting Co.	0.212	6.0%	14,824,132
Warba Bank	0.261	2.4%	14,632,526
Kuwait Finance House	0.765	2.4%	11,470,829
Gulf Bank	0.317	1.3%	11,382,822

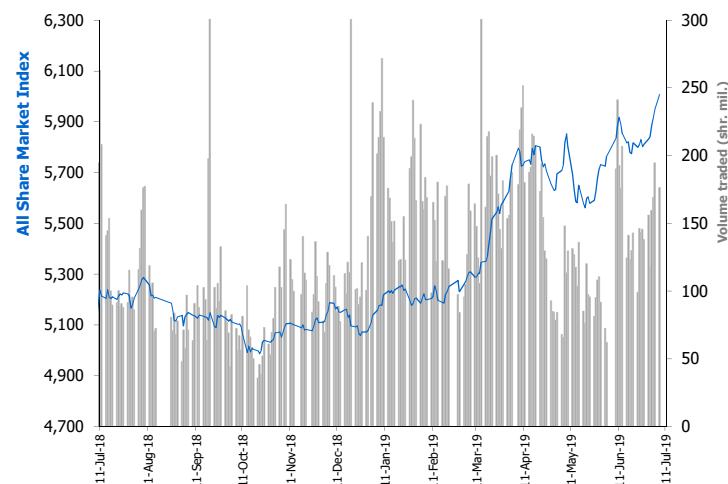
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,663.7	▲	0.9%	3.0%	19.5%
Oil & Gas	245.0	▲	0.5%	2.2%	7.6%
Basic Materials	986.4	▲	0.0%	0.3%	(4.4%)
Industrials	3,260.7	▲	1.1%	1.4%	(4.2%)
Consumer Goods	244.8	▼	(0.5%)	0.8%	19.9%
Health Care	467.1	=	0.0%	0.0%	(0.5%)
Consumer Services	490.8	▼	(0.1%)	0.1%	(4.1%)
Telecommunications	3,096.4	▼	(0.6%)	2.0%	13.9%
Banks	20,947.4	▲	1.5%	4.2%	30.1%
Insurance	338.4	▼	(0.6%)	(0.4%)	(6.1%)
Real Estate	1,993.1	▼	(0.7%)	0.2%	7.0%
Financial Services	2,567.8	▲	0.8%	1.2%	22.4%
Technology	25.8	▼	(1.5%)	(4.6%)	(5.6%)

Market Breadth		54		59		62
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,623.13	78.9	1.2%	3.9%	25.7%	
Main Market Index	4,791.97	8.2	0.2%	0.5%	1.1%	
All Share Market Index	6,006.29	55.8	0.9%	3.0%	18.2%	
Market Cap (KWD Mn)	34,663.70	323.8	0.9%	3.0%	19.5%	

Index Performance relative to Volume



Market Trading Data and Volatility

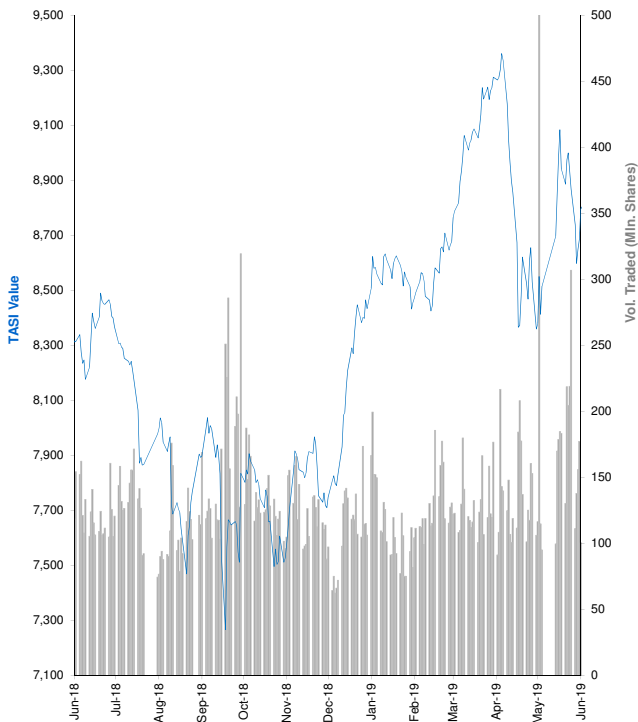
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	176.3	(18.2)	(9.4%)	154.6	75.7
Value Traded (KWD Mn)	46.1	(13.0)	(21.9%)	32.4	12.6
No. of Trades	7,240	(522)	(6.7%)	5,791	3,178

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.765	2.4%	8,713,404
Ahli United Bank - Bahrain	0.294	4.6%	5,095,410
Zain	0.545	(0.5%)	4,318,364
Warba Bank	0.261	2.4%	3,804,315
Gulf Bank	0.317	1.3%	3,600,700

Saudi Tadawul Daily Report

July 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	2,041,341	(0.44%)	(0.3%)	9.4%
Energy	29,229	(0.5%)	(0.6%)	(1.6%)
Materials	600,456	(0.2%)	(0.2%)	1.8%
Capital Goods	11,883	0.1%	0.4%	3.1%
Commercial & Professional Svc	7,857	0.0%	0.1%	3.2%
Transportation	11,706	(0.4%)	0.5%	2.2%
Consumer Durables & Apparel	2,797	0.4%	0.9%	(1.8%)
Consumer Services	17,719	(0.3%)	2.1%	19.0%
Media	8,132	(1.3%)	3.5%	16.9%
Retailing	31,645	0.4%	1.0%	8.4%
Food & Staples Retailing	8,120	0.5%	0.5%	6.8%
Food & Beverages	78,576	(1.8%)	(3.0%)	7.6%
Health Care Equipment & Svc	22,284	(0.1%)	(0.5%)	3.2%
Pharma, Biotech & Life Science	3,162	(0.4%)	(0.8%)	(10.4%)
Banks	723,557	(0.8%)	(0.5%)	16.8%
Diversified Financials	31,027	0.0%	0.0%	(0.4%)
Insurance	37,533	(0.1%)	1.3%	3.5%
Telecommunication Services	236,367	0.1%	1.0%	17.3%
Utilities	77,821	(0.4%)	(2.2%)	19.4%
REITs	13,789	0.5%	2.2%	5.0%
Real Estate Mgmt & Dev't	86,858	(0.7%)	(0.5%)	(2.1%)
Software & Services	824	(1.0%)	(2.5%)	14.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Southern Province Cement Co.	53.40	3.9%	10,093
Arabian Cement Co.	27.30	3.0%	16,663
Yanbu Cement Co.	32.80	3.0%	12,647
Al-Babtain Power & Telecommunications	22.80	2.9%	1,837
City Cement Co.	13.62	2.9%	18,933

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Takween Advanced Industries	7.81	(3.3%)	4,225
Alujain Corporation	22.82	(2.7%)	5,348
AL-Marai Co.	51.60	(2.5%)	45,171
United International Transportation Co.	34.20	(2.3%)	7,558
Al Alamiya for Cooperative Insurance Co.	23.00	(2.2%)	2,887

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Dar Al Arkan Real Estate Development Cc	11.80	(1.0%)	9,568
Emaar The Economic City	10.14	0.6%	4,260
Alinma Bank	24.54	0.2%	3,606
Al-Rajhi Bank	69.90	(0.4%)	3,071
Saudi Kayan	11.76	(1.3%)	2,800

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	8,811.11	(35.42)	(0.4%)	(0.1%)	12.6%
Market Cap (SAR Mn)	2,041,341	(9,094)	(0.4%)	(0.3%)	9.4%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	89	1.7	2.0%	134	172
Value Traded (SAR Mn)	1,840	(352.4)	(16.1%)	3,489	3,816
No. of Trades	74,634	(6,462)	(8.0%)	106,094	100,506

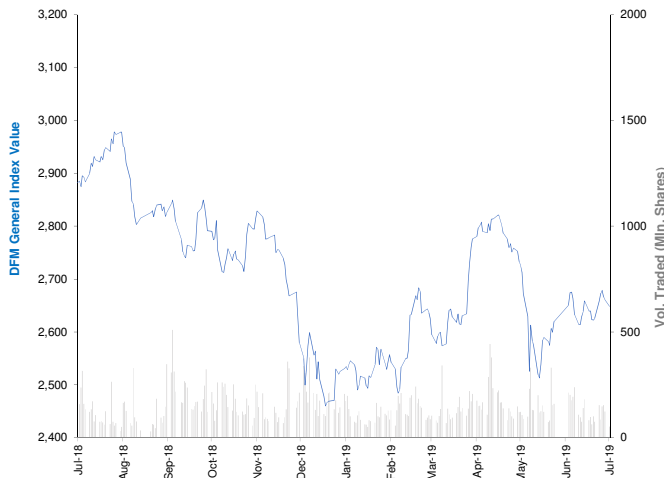
Market Breadth	▲	64	▼	109	=	19
----------------	---	----	---	-----	---	----

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	69.90	(0.4%)	215.2
Dar Al Arkan Real Estate Development Co.	11.80	(1.0%)	113.0
Saudi Basic Industries Corp	114.80	(0.2%)	111.3
Alinma Bank	24.54	0.2%	88.4
National Commercial Bank	55.00	(1.3%)	66.1

Dubai Financial Market Daily Report

July 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	346,279	(0.3%)	(0.4%)	1.9%
Banking	181,373	(0.5%)	(0.4%)	6.5%
Consumer Staples	3,136	(1.0%)	0.0%	(10.0%)
Investment & Financial	13,863	(0.0%)	(0.8%)	(6.0%)
Insurance	4,932	(0.3%)	3.3%	4.0%
Industrial	3,842	0.0%	0.0%	13.9%
Real Estate & Construction	86,567	(0.1%)	(0.7%)	(1.4%)
Telecommunication	23,580	0.4%	0.4%	2.5%
Transportation	22,005	(0.2%)	(0.2%)	(11.6%)
Services	6,979	(2.6%)	(1.3%)	(7.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Al Salam Bank - Sudan	1.050	8.4%	292,986
Al-Madina for Finance & Investment	0.227	1.8%	218,181
Air Arabia Co.	1.070	0.9%	242,468
Dubai Islamic Ins.& Reins Co.(AMAN)	0.463	0.7%	16,213
Dubai Islamic Bank	5.160	0.6%	11,386,735

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
National General Cooling Co. (Tabreed)	1.660	(3.5%)	3,659,369
Takaful House	0.585	(2.8%)	99,510
DAMAC Properties Dubai	0.891	(2.4%)	4,647,247
Amlak Finance	0.273	(2.2%)	383,006
DXB Entertainments	0.193	(2.0%)	1,069,536

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Islamic Arabic Insurance Co.	0.651	(0.76%)	10,582
Union Properties	0.327	(1.80%)	8,293
DXB Entertainments	0.193	(2.03%)	5,498
DAMAC Properties Dubai	0.891	(2.41%)	5,147
Arabtec Holding P.J.S.C.	1.570	(0.63%)	3,628

Source: KAMCO Research

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,648.59	(11.94)	(0.4%)	(0.4%)	4.7%
Market Cap (AED Mn)	346,279	(1,212)	(0.3%)	(0.4%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	52.5	(71.6)	(57.7%)	141	189
Value Traded (AED Mn)	60.6	(92.7)	(60.5%)	192	284
No. of Trades	1,032	(1,087)	(51.3%)	2,613	2,940

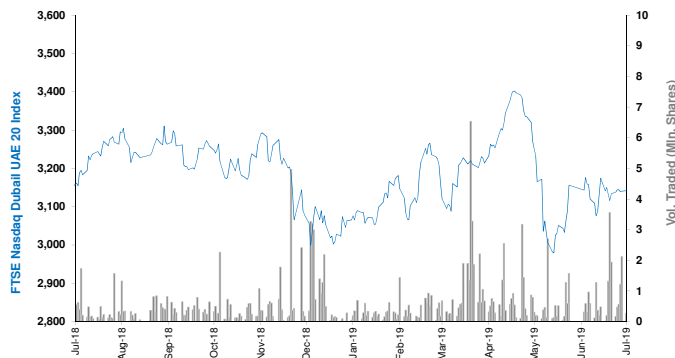
Market Breadth	▲	9	▼	18	=	38
----------------	---	---	---	----	---	----

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.160	0.6%	11.4
Emirates NBD	11.150	(1.8%)	7.1
Islamic Arabic Insurance Co.	0.651	(0.8%)	6.9
Arabtec Holding P.J.S.C.	1.570	(0.6%)	5.8
EMAAR Properties	4.460	(0.4%)	5.6

Nasdaq Dubai Daily Report

July 8, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	36,036	0.17%	1.9%
Nasdaq, Inc.	16,115	0.0%	14.7%
DP World	13,031	0.0%	(8.2%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	681	10.0%	(10.3%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	219	0.0%	(21.4%)
ENBD REIT (CEIC) Limited	128	0.0%	(22.0%)
DEPA Limited (AED)	127	0.0%	(77.5%)
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
Orascom Construction Limited	5.83	10.0%	2,908

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
-------------------------	----------------	----------------	----------------

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	15.70	0.0%	274,454
Orascom Construction Limited	5.83	10.0%	500

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,141.62	0.86	0.0%	0.1%	2.2%
Market Cap (USD Mn)	36,036	61.9	0.2%	(1.1%)	1.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.27	(1.84)	(87.0%)	0.67	0.75
Value Traded (USD Mn)	4.31	(29.0)	(87.0%)	7.86	5.42
No. of Trades	119	(373)	(75.8%)	159	114

Market Breadth

▲ 1 ▼ 0 = 8

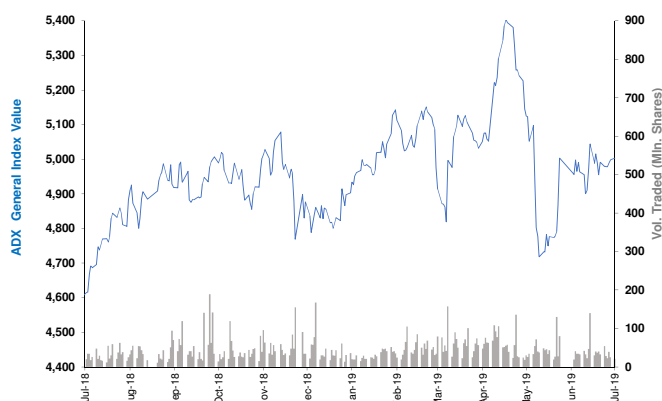
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	15.70	0.0%	4,309,128
Orascom Construction Limited	5.83	10.0%	2,908

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

July 8, 2019

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Ras Al Khaimah Poultry & Feeding Co.	1.49	14.6%	22,164
Al Khaleej Investment Co	1.93	14.2%	3,459
Abu Dhabi National Co. for Building Ma	0.44	13.4%	29,785
Sudan Telecom. Co.	0.37	2.8%	235,799
ADNOIC Distribution	2.70	2.3%	5,827,458

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Oman & Emirates Inv. Holding Co.	0.41	(10.0%)	63
National Marine Dredging Co.	3.02	(9.9%)	9,661
Methaq Takaful Insurance Co.	0.66	(1.5%)	77,575
Arkan Building Materials Co.	0.40	(1.5%)	118,667
Eshraq Properties Co.	0.40	(1.5%)	704,037

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	1.98	2.1%	8,586,018
DANA GAS	0.95	0.4%	3,504,704
ADNOIC Distribution	2.70	2.3%	2,159,646
Eshraq Properties Co.	0.40	(1.5%)	1,737,092
Abu Dhabi Islamic Bank	4.62	0.0%	1,128,516

Source: KAMCO Research

Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	510,987	0.1%	0.4%	1.0%
Banks	254,794	0.0%	0.3%	4.2%
Inv. & Financial Services	1,770	0.8%	(0.7%)	(52.6%)
Real Estate	17,449	1.8%	4.5%	18.5%
Energy	44,921	1.8%	0.8%	6.0%
Consumer Staples	350	2.2%	(2.3%)	(17.2%)
Industrial	7,284	0.1%	0.5%	(10.2%)
Insurance	7,938	(0.0%)	0.5%	(11.6%)
Telecommunication	165,252	(0.2%)	0.3%	(3.2%)
Services	8,078	(1.0%)	(1.1%)	(6.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,003.29	3.82	0.1%	0.5%	1.8%
Market Cap (AED Mn)	510,987	759	0.1%	0.4%	(1.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	21	(3.51)	(14.2%)	47	57.9
Value Traded (AED Mn)	48	(47.1)	(49.7%)	191	128.7
No. of Trades	626	(94)	(13.1%)	1,561	991

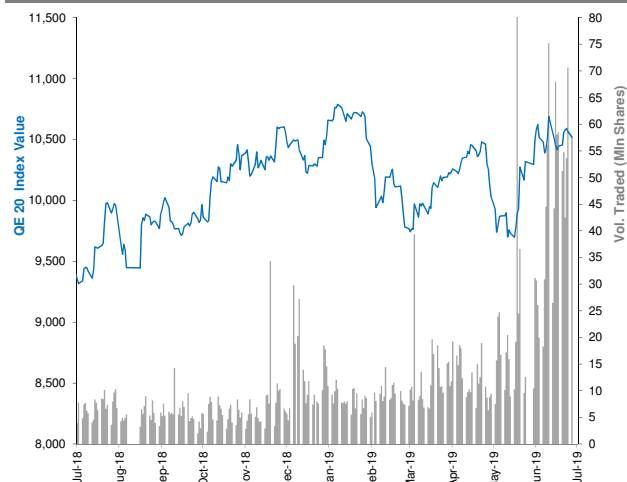
Market Breadth	▲ 11 ▼ 6 = 48
----------------	---------------

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
AL DAR Properties Co.	1.98	2.1%	16,980,243
ADNOIC Distribution	2.70	2.3%	5,827,458
Abu Dhabi Islamic Bank	4.62	0.0%	5,215,641
First Abu Dhabi Bank	14.82	0.0%	4,519,529
Emirates Telecom. Co.	16.74	(0.2%)	4,498,823

Qatar Exchange Daily Report

July 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	585,101	(0.5%)	1.3%	(0.6%)
Banking & Finance	296,972	(0.9%)	0.1%	1.7%
Goods & Consumer Services	30,283	0.6%	1.7%	22.7%
Industrial	145,668	(0.1%)	(0.3%)	(1.9%)
Insurance	16,796	0.0%	(1.2%)	(1.5%)
Real Estate	38,832	(0.7%)	2.3%	(30.8%)
Telecom	33,851	0.6%	25.8%	10.5%
Transport	22,700	(0.5%)	(2.1%)	14.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar Cinema & Film Distribution	2.10	9.9%	983
Al Khaleej Takaful Group	2.00	8.1%	7,729,251
Medicare Group	7.65	7.6%	18,050,341
Islamic Holding Group	2.70	6.3%	14,094,079
Qatari Investors Group	2.42	2.1%	3,122,840

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Doha Bank	2.55	(2.7%)	4,292,574
Al Khaleej Commercial Bank	1.18	(1.7%)	90,269
United Development Co.	1.38	(1.4%)	706,665
Qatar Gas Transport Co.	2.23	(1.3%)	3,262,840
Qatar International Islamic Bank	7.42	(1.1%)	3,169,776

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Ezdan Holding Group Co.	0.73	(0.7%)	11,831,002
Islamic Holding Group	2.70	6.3%	5,284,052
Qatar First Bank	0.41	0.0%	5,051,322
Aamal Co.	0.80	0.9%	4,083,622
Al Khaleej Takaful Group	2.00	8.1%	3,964,872

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,518.20	(48.32)	(0.5%)	0.6%	2.13%
Market Cap (QAR Mn)	585,101	(2,802)	(0.5%)	1.3%	(0.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	57,470	(13,176)	(18.7%)	17,923	10,983
Value Traded (QAR Mn)	140	(13.4)	(8.7%)	312	330
No. of Trades	4,657	(217)	(4.5%)	6,467	4,200

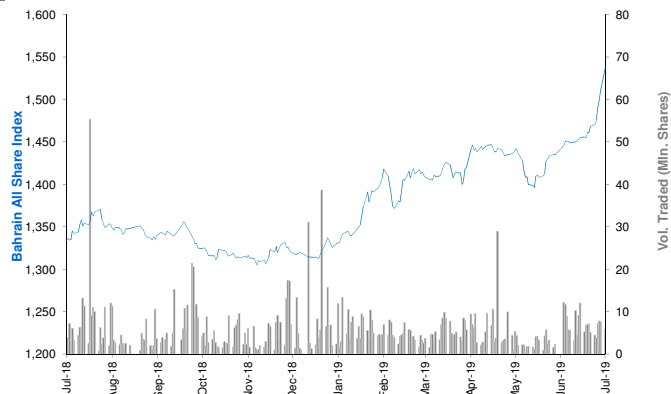
Market Breadth	▲ 18	▼ 20	= 8
----------------	------	------	-----

Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Medicare Group	7.65	7.6%	18.1
Islamic Holding Group	2.70	6.3%	14.1
Qatar National Bank	19.10	(0.9%)	13.1
Industries Qatar	11.45	(0.3%)	11.1
Ezdan Holding Group Co.	0.73	(0.7%)	8.7

Bahrain Bourse Daily Report

July 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,778	1.7%	4.5%	10.4%
Commercial Banks	4,554	3.2%	8.0%	23.4%
Investment	2,137	0.2%	0.4%	4.1%
Insurance	115	0.0%	(0.5%)	(15.9%)
Service	1,167	0.5%	3.5%	18.7%
Hotel & Tourism	189	0.0%	(0.9%)	(10.6%)
Industrial	617	0.0%	(0.7%)	(29.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.960	4.9%	1,524,635
APM Terminal Bahrain	0.910	1.7%	64,753
Bank of Bahrain and Kuwait	0.485	1.0%	4,210
Bahrain Telecommunications Co.	0.388	1.0%	177,479
Bahrain Commercial Facilities Co.	0.835	0.6%	61,359

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Nass Corporation	0.096	(2.0%)	4,800
Seef Properties	0.204	(1.0%)	35,252

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,537.05	25.85	1.7%	4.5%	14.9%
Market Cap (BHD Mln)	8,778.21	150.20	1.7%	4.5%	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	5,757	(1,847)	(24.3%)	5,480	5,347
Value Traded (BHD '000)	1,881	(347)	(15.6%)	1,427	1,104
No. of Trades	125	3.0	2.5%	91	76

Market Breadth	▲	7	▼	2	■	32
----------------	---	---	---	---	---	----

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Ahli United Bank (US\$)	0.960	4.9%	4,264,470
Bahrain Telecommunications Co.	0.388	(14.3%)	458,504
Gulf Finance House (US\$)	0.236	0.4%	302,000
Seef Properties	0.204	(1.0%)	172,802
Al Salam Bank	0.084	0.0%	141,000

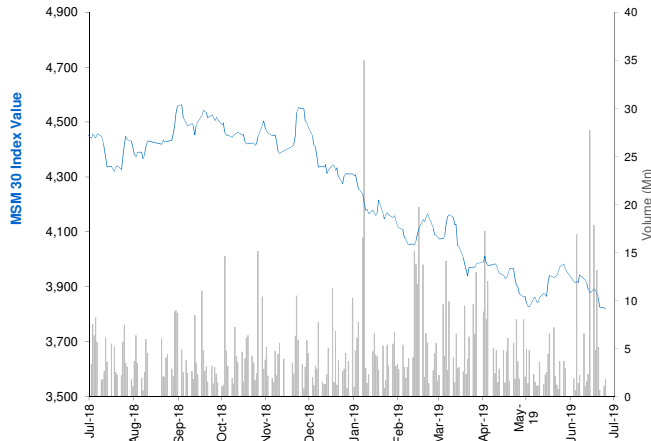
Source: KAMCO Research

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Ahli United Bank (US\$)	0.960	4.9%	1,524,635
Bahrain Telecommunications Co.	0.388	1.0%	177,479
APM Terminal Bahrain	0.910	1.7%	64,753
Bahrain Commercial Facilities Co.	0.835	0.6%	61,359
Seef Properties	0.204	(14.3%)	35,252

Muscat Securities Market Daily Report

July 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,838	0.1%	(0.7%)	(10.6%)
Financial	1,798	0.3%	(0.3%)	(23.6%)
Industrial	163	(0.4%)	0.0%	(12.7%)
Services	749	(0.2%)	(1.6%)	(26.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Bank Muscat	0.406	0.5%	8459

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Raysut Cement	0.354	(1.7%)	1,920
Al Anwar Holding*	0.096	(1.0%)	2,546
Oman Cement Co.	0.228	(0.9%)	1,296
Al Maha Ceramics	0.175	(0.6%)	994
Oman Telecommunication Co.	0.54	(0.4%)	110,260

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Sohar International Bank	0.106	0.0%	1,218,150
Ooredoo	0.458	0.0%	256,288
Oman Telecommunication Co.	0.540	(0.4%)	204,169
Al Anwar Holding*	0.096	(1.0%)	26,622
Bank Muscat	0.406	0.5%	20,850

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,816.73	(5.86)	(0.2%)	(1.8%)	(11.7%)
Market Cap (OMR Mn)	2,838.09	3.27	0.1%	(0.6%)	(10.6%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,748	726	71.1%	5,343	8,073
Value Traded (OMR '000)	373	196	110.2%	1,183	2,181
No. of Trades	38	(5)	(11.6%)	215	328

Market Breadth		1		5		11
----------------	--	---	---	---	---	----

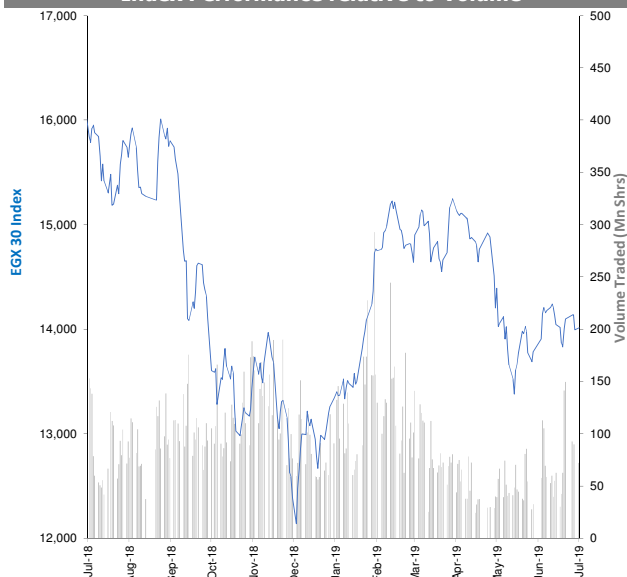
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Sohar International Bank	0.106	0.0%	129.1
Ooredoo	0.458	0.0%	117.4
Oman Telecommunication Co.	0.540	(0.4%)	110.3
Bank Muscat	0.406	0.5%	8.5
Al Anwar Holding*	0.096	(1.0%)	2.5

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

July 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	510,441	(0.7%)	0.1%	4.7%
Banking & Finance	168,220	(0.9%)	(1.5%)	15.4%
Basic Resources	23,986	(6.0%)	(10.6%)	(20.8%)
Chemical	36,074	(0.3%)	(2.1%)	(6.4%)
Construction & Material	7,444	(0.9%)	(1.6%)	(10.9%)
Financial Services	32,294	0.0%	1.4%	3.5%
Food & Beverage	11,412	(0.3%)	(2.2%)	(12.2%)
Healthcare & Pharma.	7,830	0.0%	(0.1%)	(7.5%)
Ind. Goods, Services, Auto.	37,140	(1.6%)	(2.3%)	(21.7%)
Media	946	(2.5%)	(3.9%)	(18.6%)
Oil & Gas	5,708	(0.2%)	(1.8%)	6.3%
Personal & Household	41,789	2.8%	2.1%	(2.5%)
Real Estate	51,585	(1.2%)	(2.8%)	38.7%
Telecommunication	75,721	0.0%	12.9%	77.0%
Travel & Leisure	10,292	(1.0%)	(2.9%)	(1.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Housing and Development Bank	49.90	4.0%
UNITED HOUSING	3.01	3.4%
EASTERN CO	15.87	3.4%
Emaar Misr for Development SAE	3.18	1.9%
Amer Group Holding	0.72	1.3%

Worst Return Performers	Price (EGP)	Daily % Chg
Al Ezz Dekheila Steel Co. Alexandria	761.60	(8.6%)
El Ezz Steel Rebars	9.43	(6.0%)
Qatar National Bank AlAhli	38.56	(6.0%)
Tourah cement Co.	7.13	(5.8%)
El Ahli Investment and Development	5.61	(3.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
GLOBAL TELECOM HOLDING	4.91	26,112
Qalaa Holdings	3.95	11,063
PALM HILL DEV CO	2.37	7,734
Amer Group Holding	0.72	5,658
El Ezz Steel Rebars	9.43	4,942

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,013.04	15.64	0.1%	(0.6%)	7.5%
Market Cap (EGP Bn)	510,441	(3,583)	(0.7%)	0.1%	4.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	72	(17.91)	(19.9%)	86	161
Value Traded (EGP Mn)	356	(103.4)	(22.5%)	554	1,017
No. of Trades	7,562	(4,642)	(38.0%)	13,380	17,758

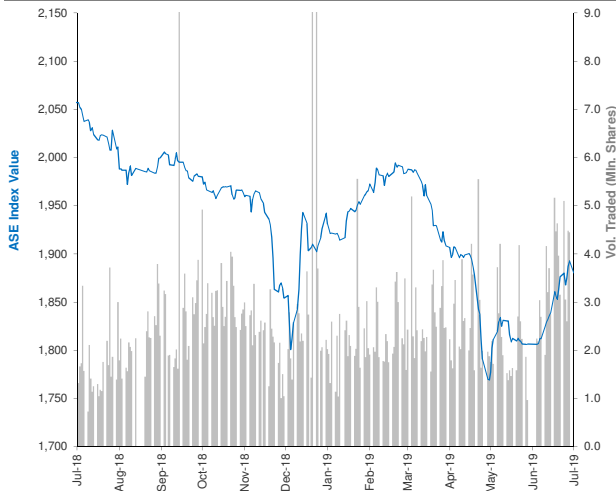
Market Breadth	▲	13	▼	36	=	12
----------------	---	----	---	----	---	----

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
GLOBAL TELECOM HOLDING	4.91	0.61%	128.12
El Ezz Steel Rebars	9.43	(5.98%)	46.61
Qalaa Holdings	3.95	0.51%	43.72
Commercial International Bank (Egypt)	73.79	0.75%	26.08
PALM HILL DEV CO	2.37	(1.66%)	18.34

Amman Stock Exchange Daily Report (1st Market)

July 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,377	(0.9%)	(0.8%)	(5.2%)
Banks	8,371	(1.1%)	(1.3%)	(7.3%)
Insurance	88	0.0%	(0.1%)	(5.5%)
Diversified Financial Services	160	0.3%	2.5%	6.6%
Real Estate	190	(1.1%)	0.2%	(3.2%)
Health Care Services	27	0.0%	(2.0%)	(11.2%)
Educational Services	221	0.0%	0.2%	(10.7%)
Hotels and Tourism	93	0.0%	2.8%	1.5%
Transportation	77	(0.7%)	4.6%	4.5%
Technology & Communications	343	(2.4%)	6.8%	8.6%
Media	4	(2.2%)	(2.2%)	7.2%
Utilities & Energy	420	(1.0%)	0.7%	20.1%
Commercial Services	63	0.0%	1.0%	(5.4%)
Pharmaceutical & Medical Ind.	42	0.0%	(2.2%)	1.9%
Chemical Industries	16	0.0%	0.7%	5.5%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	63	0.4%	0.6%	10.7%
Tobacco & Cigarettes	732	0.3%	(3.6%)	(8.8%)
Mining & Extraction Industries	333	(0.6%)	3.7%	13.1%
Engineering & Construction	29	(0.9%)	0.9%	(18.8%)
Electrical Industries	11	0.0%	1.8%	16.9%
Textiles , Leathers & Clothings	66	0.2%	(0.2%)	(12.5%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING	0.23	4.5%
CONTEMPO FOR HOUSING PROJECTS	0.69	4.5%
AL-AMAL FINANCIAL INVESTMENTS CO.	0.79	3.9%
TRANSPORT & INVESTMENT BARTER COMPANY	0.27	3.8%
EL-ZAY READY WEAR MANUFACTURING	0.27	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
SALAM INTERNATIONAL TRANSPORT & TRADING	0.58	(4.9%)
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.58	(4.9%)
HOUSING BANK FOR TRADING & FINANCE	6.35	(4.7%)
IHDATHIAT CO-ORDINATES	0.24	(4.0%)
ARAB JORDAN INVESTMENT BANK	1.20	(4.0%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY	0.46	698
SPECIALIZED INVESTMENT COMPOUNDS	1.30	619
ARAB EAST INVESTMENT	0.49	254
JORDAN ELECTRIC POWER	1.31	180
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.35	173

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,880.49	(12.19)	(0.6%)	0.0%	(1.5%)
Market Cap (JD Mn)	11,377.48	(106.56)	(0.9%)	(0.8%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	3,448	(1,001)	(22.5%)	2,605	2,513
Value Traded (JD '000)	3,339	(2055)	(38.1%)	7,322	3,882
No. of Trades	1,863	(755)	(28.8%)	24,540	1,440

Market Breadth

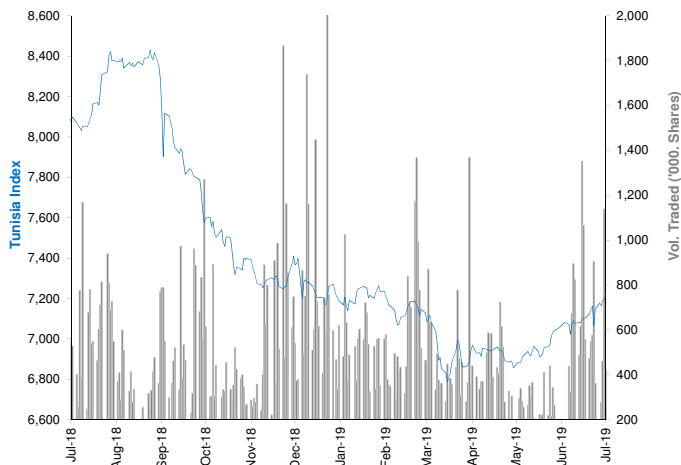
▲ 14 ▼ 27 = 79

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	1.30	1.6%	790,123
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE COMPANY P.L.C	0.46	0.0%	321,305
JORDAN PETROLEUM REFINERY	3.10	0.0%	264,367
JORDAN PHOSPHATE MINES	3.57	(0.6%)	259,411
JORDAN ELECTRIC POWER	1.31	(3.7%)	238,900

Tunisia Stock Exchange Daily Report

July 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,634	0.4%	0.9%	(4.1%)
Banking	8,254	0.7%	1.1%	(4.8%)
Insurance	744	(1.3%)	(0.1%)	11.1%
Leasing	499	(0.6%)	0.7%	(16.4%)
Financial Services	2,643	1.9%	0.1%	2.6%
Industrial	1,411	(0.8%)	2.5%	6.2%
Chemical Industry	646	(1.0%)	0.2%	(1.5%)
Food & Beverage	2,480	0.4%	0.5%	(15.0%)
Retailing	1,309	(0.2%)	0.8%	(3.9%)
Others	1,649	(0.7%)	1.2%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Union Bancaire pour le Commerce et l'Industrie	25.94	4.5%
Arab Tunisian Bank	5.17	3.0%
TUNISAIR	0.69	3.0%
Union Internationale de Banques	22.66	2.6%
Banque Nationale Agricole	13.30	2.3%

Worst Return Performers	Price (DT)	Daily % Chg
Elbene Industrie	2.44	(4.3%)
Cie Assurance Et Reassurance Astree SA	61.11	(3.0%)
Société Nouvelle Maison de la Ville de Tunis	8.48	(3.0%)
Société des Industries Pharmaceutiques de Tunisie	3.36	(2.9%)
Société Tunisienne de Réassurance	7.76	(2.9%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Arab Tunisian Bank	5.17	163,369
Société Moderne de Céramique	1.01	31,221
SOTIPAPIER	6.60	31,162
City Cars	10.80	19,643
Société Frigorifique et Brasserie de Tunis	19.70	14,717

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,217.43	23.6	0.3%	1.0%	(0.7%)
Market Cap (DT Mln)	19,634	71.1	0.4%	0.9%	(4.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	421	(717.9)	(63.1%)	490	621
Value Traded ('000 DT)	3,292	(14,750.5)	(81.8%)	4,214	5,372
No. of Trades	1,217	(30.0)	(2.4%)	4,868	1,572

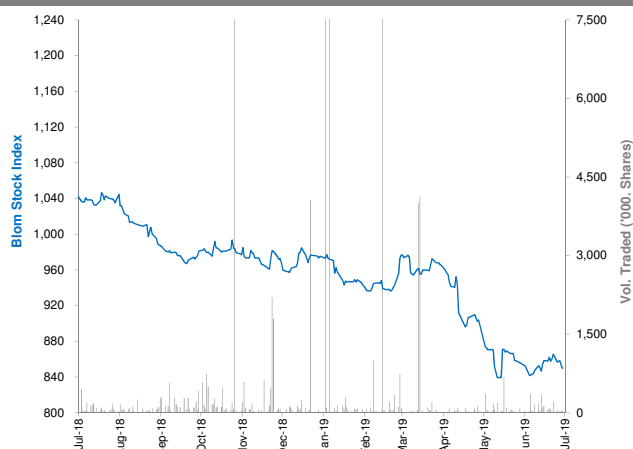
Market Breadth	▲	18	▼	27	=	21
----------------	---	----	---	----	---	----

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Arab Tunisian Bank	5.17	3.0%	841
Société Frigorifique et Brasserie de Tunis	19.70	0.8%	289
City Cars	10.80	(0.8%)	212
SOTIPAPIER	6.60	0.9%	206
Banque Internationale Arabe de Tunisie	110.99	0.9%	200

Beirut Stock Exchange Daily Report

July 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	8,421	(0.3%)	(1.8%)	(13.0%)
Banking	7,074	0.2%	(1.0%)	(13.2%)
Industrial	280	1.1%	(2.6%)	(14.0%)
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	1,032	(3.8%)	(6.8%)	(11.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Ciments Blancs N	3.00	12.8%
Byblos Bank	1.24	1.6%

Worst Return Performers	Price (USD)	Daily % Chg
Solidere A	6.24	(3.9%)
Solidere B	6.27	(3.7%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere A	6.24	29,701
Solidere B	6.27	5,446
Ciments Blancs N	3.00	2,000
Byblos Bank	1.24	2,000

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	849.86	(2.7)	(0.3%)	(1.8%)	(13.0%)
Market Cap (USD Mn)	8,421.39	(26.2)	(0.3%)	(1.8%)	(13.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	39.15	4	10.5%	1,593	452
Value Traded ('000s USD)	227.52	(146)	(39.1%)	7,459	3,223

Market Breadth		2		2	=	25
----------------	---	----------	---	----------	----------	-----------

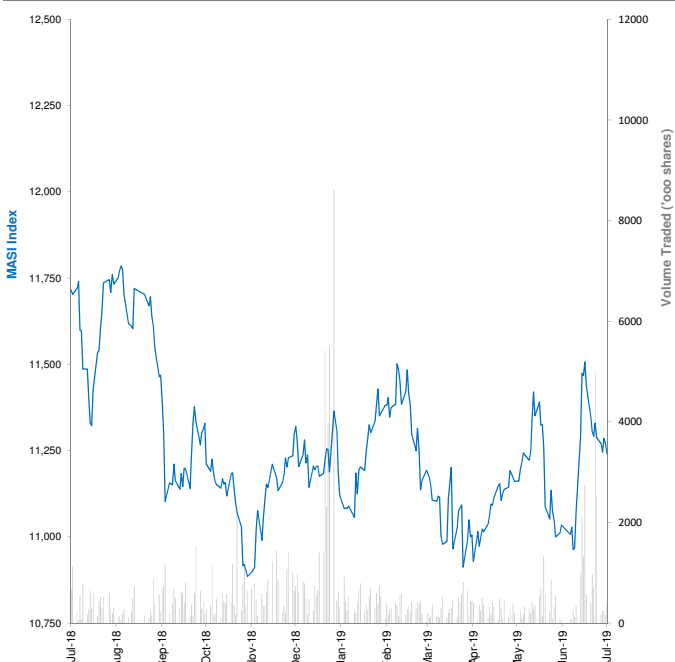
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Solidere A	6.24	(3.9%)	184,963
Solidere B	6.27	(3.7%)	34,078
Ciments Blancs N	3.00	12.8%	6,000
Byblos Bank	1.24	1.6%	2,480

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	556,125	(0.1%)	(0.0%)	(1.9%)
Banking	199,083	0.3%	0.5%	(0.5%)
Beverages	2,841	0.0%	1.6%	0.3%
Chemicals	1,688	(0.3%)	2.4%	(4.5%)
Construction & Bldg. Material	62,135	(1.8%)	(0.2%)	(8.0%)
Distributors	11,598	0.0%	2.3%	7.2%
Electrical & Electronic Equip.	292	0.0%	0.0%	(2.2%)
Electricity	20,970	0.6%	2.2%	(0.1%)
Food Producers & Processors	22,701	(1.0%)	(4.4%)	12.2%
Holding Companies	2,738	0.8%	(0.8%)	(0.8%)
Insurance	20,918	0.6%	0.1%	(10.4%)
Investment & other Finance	4,151	0.0%	0.0%	5.7%
Leisures & Hotel	2,404	4.5%	(0.1%)	(2.9%)
Materials, Software & Computer	2,812	(0.1%)	(1.1%)	18.4%
Mining	12,320	0.3%	0.2%	(10.2%)
Oil & Gas	13,724	0.0%	0.0%	16.0%
Real Estate	49,585	0.1%	0.2%	(4.8%)
Telecommunications	121,315	0.0%	(0.7%)	(2.5%)
Transport	1,103	3.4%	3.4%	2.2%
Utilities	3,680	(1.1%)	(2.1%)	(7.1%)
Forestry & Paper	66	10.0%	1.8%	21.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
MED PAPER	25.4	10.0%
RISMA	167.8	4.5%
ATLANTA	58.0	3.6%
CTM	900.0	3.4%
ALLIANCES	67.5	2.9%

Worst Return Performers	Price (MAD)	Daily % Chg
SONASID	287.5	(3.2%)
CIMENTS DU MAROC	1,550.0	(1.9%)
Lafarge Holcim Maroc	1,649.0	(1.7%)
COSUMAR	192.3	(1.4%)
LYDEC	460.0	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
DOUJA PROM ADDOHA	10.20	102,125
ITISSALAT AL-MAGHRIB	138.00	98,796
ATLANTA	58.00	60,721
DELTA HOLDING	31.25	50,360
COSUMAR	192.30	18,055

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,241.00	(28.4)	(0.3%)	(0.4%)	(1.1%)
Market Cap (MAD Mn)	556,125	(0.3)	(0.1%)	(0.0%)	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	367.77	209.0	131.6%	447	516
Value Traded (MAD Mn)	20.10	7.75	62.7%	52	70

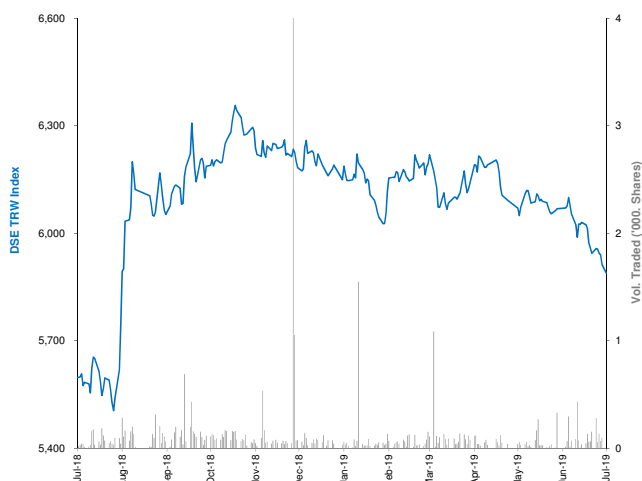
Market Breadth	▲ 11	▼ 7	= 25
----------------	------	-----	------

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ITISSALAT AL-MAGHRIB	138.00	0.0%	6.81
TAQA MOROCCO	889.00	0.6%	4.09
ATLANTA	58.00	3.6%	1.76
COSUMAR	192.30	(1.4%)	1.73
BCP	267.20	0.0%	1.03

Damascus Securities Exchange Daily Report

July 8, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Damascus SE	820,497	(0.4%)	(6.8%)	(11.8%)
Banking	541,464	(0.6%)	(9.8%)	(13.1%)
Services	2,315	0.0%	0.0%	(2.9%)
Industrial	6,195	0.0%	(1.9%)	(29.9%)
Insurance	33,876	0.0%	(1.0%)	3.6%
Agricultural	539	0.0%	0.0%	2.0%
Communication	236,109	0.0%	0.0%	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	5,888.75	(23.63)	(0.4%)	(1.2%)	(4.9%)
Market Cap (SRY Mn)	820,497	(2,998.60)	(0.4%)	(6.8%)	(11.8%)

Worst Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	953.93	(1.9%)
Cham Bank	696.01	(1.9%)
Qatar National Bank Syria	323.09	(1.7%)
Syria International Islamic Bank	689.17	(0.6%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	38,903	(57,300.0)	(59.6%)	91,546	74,683
Value Traded ('000 SRY)	31,842	(34,867.5)	(52.3%)	78,586	4,287,376
No. of Trades	60	(41.0)	(40.6%)	75	5,797.5

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria International Islamic Bank	689.17	16,882
Al Baraka Bank - Syria	953.93	9,818
Qatar National Bank Syria	323.09	6,250
Cham Bank	696.01	3,840
Syria Gulf Bank	138.04	1,000

Market Breadth	▲ 0 ▼ 4 = 21
----------------	--------------

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Syria International Islamic Bank	689.17	(0.6%)	11,634,652
Al Baraka Bank - Syria	953.93	(1.9%)	9,365,677
Syriatel Mobile Telecom S.A	7,048.02	0.0%	2,019,325
Cham Bank	696.01	(1.9%)	2,672,675
Qatar National Bank Syria	323.09	(1.7%)	136,000

Source: KAMCO Research

Disclaimer & Important Disclosures

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

KAMCO Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- * **Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months
- * **Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months
- * **Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

KAMCO Investment Company (DIFC) Limited ("KAMCO DIFC") is regulated by the Dubai Financial Services Authority (DFSA). KAMCO DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.'

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : Kamcoird@kamconline.com

Website : <http://www.kamconline.com>