

Yiaco Medical Co.

9-May-16

## Kuwait Stock Exchange Q1-2016 Financial Results Announcement

Profitability	Q1-2015	Q1-2016	Variance
Net Profit / (Loss) (KWD)	611,126	277,732	(54.6%)
Earnings Per Share (fils)	3.36	1.53	(54.5%)
Total Operating Revenue (KWD)	27,339,185	27,746,288	1.5%
Gross Profit / (Loss) (KWD)	590,374	293,714	(50.2%)
Return on Average Equity (ROAE)	3.68%	NM	
Return on Average Assets (ROAA)	1.29%	NM	

Balance Sheet Summary (KWD)	31-Mar-15	31-Mar-16	Variance
<b>Assets:</b>			
Current Assets	80,900,596	90,561,465	11.9%
Non-current Assets	19,818,576	16,854,691	(15.0%)
<b>Total Assets</b>	<b>100,719,172</b>	<b>107,416,156</b>	<b>6.6%</b>

<b>Shareholders' Equity*</b>	<b>36,715,219</b>	<b>29,060,417</b>	<b>(20.8%)</b>
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### Liabilities:

Current Liabilities	58,025,683	73,629,881	26.9%
Non-current Liabilities	5,722,325	4,529,869	(20.8%)
<b>Total Liabilities</b>	<b>63,748,008</b>	<b>78,159,750</b>	<b>22.6%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	10,550.78	P/E (x)	NM
Value (KWD '000)	2,180.44	P/BV (x)	1.08
Closing Price (KWD)	0.172	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.160	YTD Share Turnover	5.80%
Current Market Capitalization (KWD Million)	31.3	Beta	0.74

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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