

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	2,864,803	4,744,520	65.6%
Earnings Per Share (fils)	3.16	5.24	65.8%
Total Operating Revenue (KWD)	10,415,724	13,004,990	24.9%
Gross Profit / (Loss) (KWD)	607,930	3,460,570	469.2%
Return on Average Equity (ROAE)	3.51%	4.82%	
Return on Average Assets (ROAA)	1.91%	2.58%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	15,691,777	15,783,397	0.6%
Non-current Assets	215,449,302	228,099,602	5.9%
Total Assets	231,141,079	243,882,999	5.5%
Shareholders' Equity*	123,628,628	130,578,929	5.6%
Liabilities:			
Current Liabilities	25,444,961	29,321,823	15.2%
Non-current Liabilities	82,067,475	83,982,247	2.3%
Total Liabilities	107,512,436	113,304,070	5.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	303,119	P/E (x)	7.83
Value (KWD '000)	15,473	P/BV (x)	0.37
Closing Price (KWD)	0.053	Dividend Yield	9.40%
Book Value Per Share (KWD)	0.144	YTD Share Turnover	33.43%
Current Market Capitalization (KWD Million)	48.1	Beta	1.42

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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