

Sokouk Holding Co.

27-Apr-15

Kuwait Stock Exchange Q1-2015 Financial Results Announcement

Profitability	Q1-2014	Q1-2015	Variance
Net Profit / (Loss) (KWD)	2,374,911	635,295	(73.2%)
Earnings Per Share (fils)	4.15	1.11	(73.3%)
Total Operating Revenue (KWD)	2,682,863	1,257,289	(53.1%)
Gross Profit / (Loss) (KWD)	2,572,754	1,096,694	(57.4%)
Return on Average Equity (ROAE)	30.17%	4.20%	
Return on Average Assets (ROAA)	21.21%	2.95%	

Balance Sheet Summary (KWD)	31-Mar-14	31-Mar-15	Variance
Assets:			
Current Assets	13,486,704	12,198,560	(9.55%)
Non-current Assets	93,283,596	102,742,255	10.1%
Total Assets	106,770,300	114,940,815	7.7%
Shareholders' Equity*	76,248,041	79,703,848	4.5%

Liabilities:

Current Liabilities	9,973,208	11,986,032	20.2%
Non-current Liabilities	19,408,316	22,216,372	14.5%
Total Liabilities	29,381,524	34,202,404	16.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	157,920	P/E (x)	9.73
Value (KWD '000)	10,281	P/BV (x)	0.41
Closing Price (KWD)	0.058	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.146	YTD Share Turnover	27.96%
Current Market Capitalization (KWD Million)	32.8	Beta	1.76

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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