

Al Themar International Holding Co.*

2-Nov-15

Kuwait Stock Exchange 1H-2015/16 Financial Results Announcement

Profitability	1H-2014/15	1H-2015/16	Variance
Net Profit (Loss) KWD	3,231,577	(975,098)	NM
Earnings Per Share (fils)	3.19	(0.96)	NM
Return on Average Equity (ROAE)	7.38%	2.56%	
Return on Average Assets (ROAA)	4.85%	1.69%	
	Q2-2014/15	Q2-2015/16	Variance
Net Profit (Loss) KWD	1,261,458	(2,528,961)	(300.5%)
Earnings Per Share (fils)	1.25	(2.50)	(300.0%)

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	14,970,864	13,971,732	(6.7%)
Non-current Assets	174,436,782	156,462,746	(10.3%)
Total Assets	189,407,646	170,434,478	(10.0%)

Shareholders' Equity*	128,088,698	109,571,901	(14.5%)
Liabilities:			
Current Liabilities	61,156,818	60,654,422	(0.8%)
Non-current Liabilities	162,130	188,769	16.4%
Total Liabilities	61,318,948	60,843,191	(0.8%)

*Fiscal Year Ends in March

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,782	P/E (x)	29.90
Value (KWD '000)	430	P/BV (x)	0.83
Closing Price (KWD)	0.090	Dividend Yield	5.55%
Book Value Per Share (KWD)	0.108	YTD Share Turnover	0.47%
Current Market Capitalization (KWD Million)	91.1	Beta	0.37

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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