

## Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	144,661	723,982	400.5%
Earnings Per Share (fils)	0.61	3.04	398.4%
Total Operating Revenue (KWD)	2,601,263	3,010,952	15.7%
Gross Profit / (Loss) (KWD)	252,353	350,672	39.0%
Return on Average Equity (ROAE)	1.41%	3.01%	
Return on Average Assets (ROAA)	0.71%	1.51%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
<b>Assets:</b>			
Current Assets	16,160,709	16,180,945	0.1%
Non-current Assets	57,462,337	56,444,006	(1.8%)
Total Assets	73,623,046	72,624,951	(1.4%)
Shareholders' Equity*	37,496,968	35,874,767	(4.3%)
<b>Liabilities:</b>			
Current Liabilities	25,665,771	25,218,542	(1.7%)
Non-current Liabilities	8,349,644	8,291,942	(0.7%)
Total Liabilities	34,015,415	33,510,484	(1.5%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	556	P/E (x)	26.78
Value (KWD '000)	52	P/BV (x)	0.91
Closing Price (KWD)	0.124	Dividend Yield	3.64%
Book Value Per Share (KWD)	0.151	YTD Share Turnover	0.21%
Current Market Capitalization (KWD Million)	32.6	Beta	0.39

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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