

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	2,285,739	(735,923)	NM
Earnings Per Share (fils)	9.58	(3.09)	NM
Total Operating Revenue (KWD)	6,218,351	2,870,911	(53.8%)
Gross Profit / (Loss) (KWD)	3,086,551	(608,155)	NM
Return on Average Equity (ROAE)	8.50%	NM	
Return on Average Assets (ROAA)	4.41%	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	18,258,466	18,597,627	1.9%
Non-current Assets	53,612,694	52,179,901	(2.7%)
Total Assets	71,871,160	70,777,528	(1.5%)
Shareholders' Equity*	39,597,004	35,900,661	(9.3%)
Liabilities:			
Current Liabilities	20,897,999	25,219,312	20.7%
Non-current Liabilities	9,620,504	7,589,632	(21.1%)
Total Liabilities	30,518,503	32,808,944	7.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,392	P/E (x)	NM
Value (KWD '000)	246	P/BV (x)	0.76
Closing Price (KWD)	0.104	Dividend Yield	4.35%
Book Value Per Share (KWD)	0.151	YTD Share Turnover	0.91%
Current Market Capitalization (KWD Million)	27.4	Beta	0.40

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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