

Arabi Holding Group Co.

14-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	56,653	303,808	436.26%
Earnings Per Share (fils)	0.340	1.840	441.18%
Total Operating Revenue (KWD)	51,970,623	54,838,595	5.5%
Gross Profit / (Loss) (KWD)	4,635,077	5,621,439	21.3%
Return on Average Equity (ROAE)	NM	0.01%	
Return on Average Assets (ROAA)	NM	0.001%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	103,896,397	99,204,187	(4.5%)
Non-current Assets	124,877,025	139,143,374	11.4%
Total Assets	228,773,422	238,347,561	4.2%
Shareholders' Equity*	27,560,980	27,531,048	(0.1%)
Liabilities:			
Current Liabilities	124,174,663	149,132,243	20.1%
Non-current Liabilities	70,640,300	54,580,211	(22.7%)
Total Liabilities	194,814,963	203,712,454	4.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	10,127.8	P/E (x)	NM
Value (KWD '000)	740.0	P/BV (x)	0.44
Closing Price (KWD)	0.070	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.165	YTD Share Turnover	5.86%
Current Market Capitalization (KWD Million)	12.1	Beta	0.27

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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