

International Resorts Co.

10-Aug-17

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	(539,188)	457,544	NM
Earnings Per Share (fils)	(3.49)	2.96	NM
Total Operating Revenue (KWD)	1,534,809	2,537,234	65.3%
Gross Profit / (Loss) (KWD)	(203,271)	727,607	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	5,915,174	5,139,047	(13.1%)
Non-current Assets	5,438,376	5,681,337	4.5%
Total Assets	11,353,550	10,820,384	(4.7%)
Shareholders' Equity*	9,200,151	8,733,941	(5.1%)
Liabilities:			
Current Liabilities	1,932,451	1,910,294	(1.1%)
Non-current Liabilities	220,948	176,149	(20.3%)
Total Liabilities	2,153,399	2,086,443	(3.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	274,640	P/E (x)	NM
Value (KWD '000)	10,245	P/BV (x)	0.55
Closing Price (KWD)	0.031	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.057	YTD Share Turnover	177.78%
Current Market Capitalization (KWD Million)	4.8	Beta	1.36

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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