

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	205,835	(395,958)	NM
Earnings Per Share (fils)	0.76	(1.47)	NM
Total Operating Revenue (KWD)	3,503,099	3,656,934	4.4%
Gross Profit / (Loss) (KWD)	604,448	694,783	14.9%
Return on Average Equity (ROAE)	0.90%	NM	
Return on Average Assets (ROAA)	0.80%	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	14,443,629	13,438,399	(7.0%)
Non-current Assets	25,043,356	29,306,320	17.0%
Total Assets	39,486,985	42,744,719	8.3%

Shareholders' Equity*	34,507,331	34,028,372	(1.4%)
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Liabilities:

Current Liabilities	2,972,239	2,555,183	(14.0%)
Non-current Liabilities	121,173	154,337	27.4%
Total Liabilities	3,093,412	2,709,520	(12.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	528,785	P/E (x)	NM
Value (KWD '000)	29,428	P/BV (x)	0.29
Closing Price (KWD)	0.037	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.126	YTD Share Turnover	196.11%
Current Market Capitalization (KWD Million)	9.8	Beta	0.97

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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