

Al Themar International Holding Co.*

13-May-13

FY-2013/12 Financial Results Announcement (Kuwait Stock Exchange)

Profitability	FY-2012/11	FY-2013/12	Variance
Net Profit (Loss) KWD	435,000	1,392,341	220.1%
Earnings Per Share (fils)	0.43	1.38	220.9%
Return on Average Equity (ROAE)	0.43%	1.44%	
Return on Average Assets (ROAA)	0.27%	0.89%	

Balance Sheet Summary (KWD)	31-Mar-12	31-Mar-13	Variance
Assets:			
Current Assets	10,484,441	11,753,683	12.1%
Non-current Assets	146,375,603	145,146,740	(0.8%)
Total Assets	156,860,044	156,900,423	0.0%

Shareholders' Equity*	96,470,145	96,395,383	(0.1%)
Liabilities:			
Current Liabilities	60,281,841	60,373,422	0.2%
Non-current Liabilities	108,058	131,618	21.8%
Total Liabilities	60,389,899	60,505,040	0.2%

* Fiscal Year Ends in March

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	19,048	P/E (x)	71.01
Value (KWD '000)	2,021	P/BV (x)	1.03
Closing Price (KWD)	0.098	Dividend Yield	5.10%
Book Value Per Share (KWD)	0.095	YTD Share Turnover	1.88%
Current Market Capitalization (KWD Million)	99	Beta	0.56

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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