

Soor Fuel Marketing Co.

26-Jul-16

## Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	2,443,282	2,446,680	0.1%
Earnings Per Share (fils)	6.09	6.10	0.2%
Total Operating Revenue (KWD)	53,616,316	51,144,937	(4.6%)
Gross Profit / (Loss) (KWD)	3,000,807	2,788,030	(7.1%)
Return on Average Equity (ROAE)	7.70%	7.26%	
Return on Average Assets (ROAA)	5.97%	5.73%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
<b>Assets:</b>			
Current Assets	24,329,540	18,709,553	(23.1%)
Non-current Assets	48,580,810	53,165,761	9.4%
<b>Total Assets</b>	<b>72,910,350</b>	<b>71,875,314</b>	<b>(1.4%)</b>

Shareholders' Equity*	55,995,488	58,291,925	4.1%
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### Liabilities:

Current Liabilities	16,527,456	13,009,904	(21.3%)
Non-current Liabilities	387,406	573,485	48.0%
<b>Total Liabilities</b>	<b>16,914,862</b>	<b>13,583,389</b>	<b>(19.7%)</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,566	P/E (x)	10.43
Value (KWD '000)	936	P/BV (x)	0.75
Closing Price (KWD)	0.108	Dividend Yield	4.59%
Book Value Per Share (KWD)	0.145	YTD Share Turnover	2.12%
Current Market Capitalization (KWD Million)	43.7	Beta	0.43

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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