

Kuwait Stock Exchange 1H-2017 Financial Results Announcement

Profitability	1H-2016	1H-2017	Variance
Net Profit / (Loss) (KWD)	(405,384)	(574)	99.9%
Earnings Per Share (fils)	(1.76)	(0.002)	99.9%
Total Operating Revenue (KWD)	2,478,101	2,517,695	1.6%
Gross Profit / (Loss) (KWD)	185,270	224,321	21.1%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-16	30-Jun-17	Variance
Assets:			
Current Assets	5,535,310	5,545,547	0.2%
Non-current Assets	26,789,821	25,401,561	(5.2%)
Total Assets	32,325,131	30,947,108	(4.3%)
Shareholders' Equity*	18,599,322	18,059,707	(2.9%)
Liabilities:			
Current Liabilities	2,948,819	2,493,657	(15.4%)
Non-current Liabilities	10,040,585	9,684,137	(3.6%)
Total Liabilities	12,989,404	12,177,794	(6.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	975,865	P/E (x)	NM
Value (KWD '000)	38,755	P/BV (x)	0.47
Closing Price (KWD)	0.035	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.078	YTD Share Turnover	406.61%
Current Market Capitalization (KWD Million)	8.4	Beta	0.46

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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