

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	(2,084,136)	(256,363)	87.7%
Earnings Per Share (fils)	(12.63)	(1.55)	87.7%
Total Operating Revenue (KWD)	190,609	209,528	9.9%
Gross Profit / (Loss) (KWD)	(1,457,969)	341,847	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	9,685,893	8,484,395	(12.4%)
Non-current Assets	1,416,264	2,157,829	52.4%
Total Assets	11,102,157	10,642,224	(4.1%)
Shareholders' Equity*	10,712,173	10,329,760	(3.6%)

Liabilities:			
Current Liabilities	263,932	155,453	(41.1%)
Non-current Liabilities	106,247	137,571	29.5%
Total Liabilities	370,179	293,024	(20.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	2,760	P/E (x)	NM
Value (KWD '000)	138	P/BV (x)	0.62
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.063	YTD Share Turnover	1.67%
Current Market Capitalization (KWD Million)	6.4	Beta	0.13

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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