

Sanam Real Estate Co.

19-Oct-17

Kuwait Stock Exchange 9M-2017 Financial Results Announcement

Profitability	9M-2016	9M-2017	Variance
Net Profit / (Loss) (KWD)	(139,526)	(92,016)	34.1%
Earnings Per Share (fils)	(1.15)	(0.76)	33.9%
Total Operating Revenue (KWD)	21,160	14,072	(33.5%)
Gross Profit / (Loss) (KWD)	-	-	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-16	30-Sep-17	Variance
Assets:			
Current Assets	3,984,925	3,811,087	(4.4%)
Non-current Assets	6,205,985	6,766,032	9.0%
Total Assets	10,190,910	10,577,119	3.8%

Shareholders' Equity*	10,059,591	10,474,100	4.1%
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Liabilities:

Current Liabilities	77,959	68,281	(12.4%)
Non-current Liabilities	53,360	34,738	(34.9%)
Total Liabilities	131,319	103,019	(21.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	26,811	P/E (x)	NM
Value (KWD '000)	1,258	P/BV (x)	0.41
Closing Price (KWD)	0.035	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.086	YTD Share Turnover	21.94%
Current Market Capitalization (KWD Million)	4.3	Beta	0.35

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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