

MENA Markets Daily Report

September 9, 2014

	Country	Benchmark		Index Value	DTD Change	YTD 2014	FY 2013
MENA Countries							
In this Report...	Kuwait	KSE Price Index	▼	7,466.70	(0.08%)	(1.1%)	27.2%
Kuwait 2	Kuwait	KSE Weighted Index	▼	492.49	(0.36%)	8.8%	8.4%
Saudi Arabia 3	Kuwait	KAMCO TRW Index	▼	2,975.45	(0.25%)	6.0%	5.9%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	11,143.82	0.07%	30.6%	25.5%
UAE - Abu Dhabi 5	UAE - Dubai	DFM General Index	▲	5,090.76	1.11%	51.1%	107.7%
Qatar 6	UAE - Abu Dhabi	ADX General Index	▲	5,186.38	0.49%	20.9%	63.1%
Bahrain 7	Qatar	QE 20 Index	▲	13,968.91	0.62%	34.6%	24.2%
Oman 8	Bahrain	Bahrain All Share	▼	1,467.25	(0.29%)	17.5%	17.2%
Egypt 9	Oman	MSM 30 Index	▼	7,490.67	(0.08%)	9.6%	18.6%
Jordan 10	Egypt	EGX 30	▼	9,703.46	(0.21%)	43.1%	24.2%
Tunisia 11	Jordan	ASE Index	▼	2,120.75	(0.38%)	2.7%	5.5%
Lebanon 12	Lebanon	KAMCO Beirut SE TRW Index	▼	1,087.49	(0.06%)	3.0%	(2.1%)
Morocco 13	Tunisia	Tunisia Index	▼	4,651.92	(0.30%)	6.2%	(4.3%)
Syria 14	Morocco	MASI	▲	9,694.28	0.61%	1.6%	(2.6%)
	Syria	DSE Weighted Index	▼	1,299.46	(0.51%)	4.0%	(4.3%)
Emerging Markets							
	China	SSE Composite Index	▲	2,326.43	0.85%	10.0%	(6.7%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,245.53	(0.93%)	(13.7%)	(5.5%)
	India	SENSEX	▲	27,319.85	1.08%	28.6%	9.0%
	Brazil	BOVESPA Stock Index	▼	59,192.75	(2.45%)	14.9%	(15.5%)
	Mexico	BOLSA Index	▲	46,357.24	0.27%	8.5%	(2.2%)
	Korea	KOSPI Index	▼	2,049.41	(0.33%)	1.9%	0.7%
	Taiwan	TAIEX Index	▼	9,407.94	(0.22%)	9.6%	11.8%
Global Markets							
	World	MSCI World Index	▼	1,744.28	(0.36%)	5.0%	24.1%
	Asia	MSCI Asia Pacific	▼	148.29	(0.11%)	4.9%	9.3%
	Europe	DJ Stoxx 600	▼	346.09	(0.43%)	5.4%	17.4%
	Europe	FTSEurofirst 300	▼	1,390.42	(0.40%)	5.6%	16.1%
	Emerging Markets	MSCI EM Index	▼	1,094.99	(0.17%)	9.2%	(5.0%)
	U.S.A	S&P 500	▼	2,001.54	(0.31%)	8.3%	29.6%
	U.S.A	DJIA	▼	17,111.42	(0.15%)	3.2%	26.5%
	U.S.A	NASDAQ Composite	▲	4,592.29	0.21%	10.0%	38.3%
	UK	FTSE 100	▼	6,834.77	(0.30%)	1.3%	14.4%
	Germany	DAX	▲	9,758.03	0.11%	2.2%	25.5%
	Japan	NIKKEI 225	▲	15,705.11	0.23%	(3.3%)	56.7%
	Hong Kong	HANG SENG INDEX	▼	25,190.45	(0.20%)	8.1%	2.9%
Commodities							
	Oil	OPEC Crude	▼	98.36	(0.78%)	(8.9%)	0.2%
	Oil	Brent	▼	100.20	(0.61%)	(6.8%)	6.2%
	Oil	Kuwait	▼	97.37	(1.96%)	(10.7%)	1.0%
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	3.88	2.19%	(7.2%)	3.4%
	Gold	Gold Spot \$/Oz	▼	1,252.53	(1.04%)	4.2%	(28.1%)

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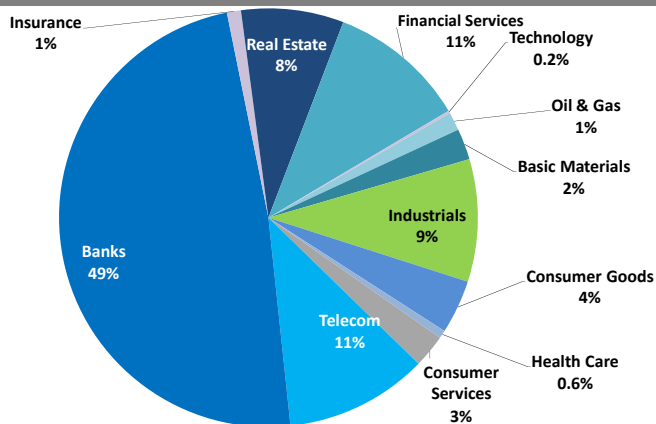
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Source: Bloomberg & KAMCO Research

Kuwait Market Daily Report

September 9, 2014

Sector Weight by Market Cap



Top 10 Kuwaiti Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,703.7	19.5	9.7%
2- Kuwait Finance House	3,508.8	29.5	7.0%
3- Zain	2,852.2	12.9	14.9%
4- Ahli United Bank - Bahrain	1,392.8	12.1	11.8%
5- Kuwait Food Co. (Americana)	1,262.3	24.1	14.6%
6- Kuwait Projects Co.	1,061.0	25.4	7.7%
7- Agility	1,050.3	22.2	5.2%
8- Boubyan Bank	1,002.2	62.6	5.9%
9- Gulf Bank	1,001.5	30.4	6.7%
10- Commercial Bank of Kuwait	988.4	35.1	4.9%
Total	18,823	20.61	9.3%

*: ROE is calculated based on TTM 1Q-2014 net profit & shareholders' equity as of 31-March-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Kuwait National Cinema Co.	1.100	0.100	10.0%
National Petroleum Services Co.	0.620	0.050	8.8%
Al Mudon International Real Estate Co.	0.104	0.007	7.2%
Metal & Recycling Industries Co.	0.122	0.008	7.0%
NOOR Financial Investment Co.	0.136	0.008	6.3%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Palms Agro Production Co.	0.102	(0.010)	(8.9%)
Gulf Glass Manufacturing Co.	0.550	(0.050)	(8.3%)
Gulf Franchising Co.	0.074	(0.005)	(6.3%)
Pearl of Kuwait Real Estate Co.	0.015	(0.001)	(6.3%)
First Dubai For Real Estate Development	0.102	(0.006)	(5.6%)

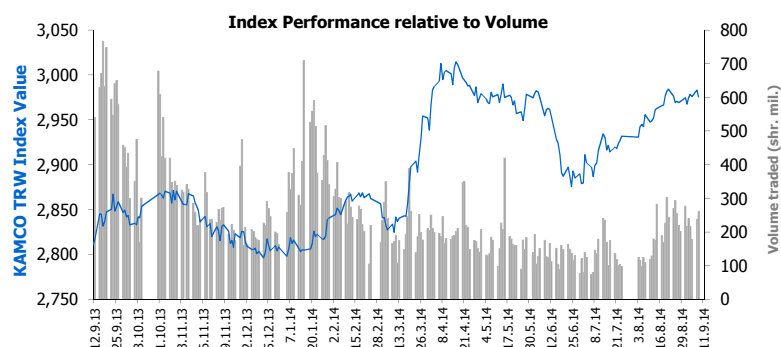
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Al-Deera Holding Co.	0.022	(0.001)	33,203,092
Gulf Finance House	0.040	0.002	32,984,582
Al Mudon International Real Estate Co.	0.104	0.007	13,750,141
Abyaar Real Estate Development Co.	0.049	(0.001)	12,628,524
Kuwait Remal Real Estate Co.	0.088	0.001	10,672,561

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	32,881.3	▼	(0.4%)	0.1%	5.7%
Oil & Gas	465.9	▲	0.7%	(1.0%)	6.0%
Basic Materials	787.9	▼	(0.2%)	0.0%	14.1%
Industrials	3,112.0	▲	0.0%	1.8%	12.2%
Consumer Goods	1,368.2	▼	(0.1%)	(1.8%)	21.2%
Health Care	201.0	▼	(0.2%)	0.5%	(5.9%)
Consumer Services	843.7	▲	1.8%	1.5%	(4.8%)
Telecommunications	3,633.8	▼	(0.8%)	1.2%	(7.2%)
Banks	15,939.7	▼	(0.6%)	(0.6%)	8.9%
Insurance	354.9	▼	(0.1%)	0.4%	3.9%
Real Estate	2,604.1	▼	(0.5%)	2.1%	(2.1%)
Financial Services	3,507.4	▲	0.2%	(0.8%)	4.5%
Technology	62.7	▲	0.1%	3.3%	(8.7%)

Market Breadth	▲	39	▼	57	■	98
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
KAMCO TRWI	2,975.45	(7.5)	(0.3%)	0.0%	6.0%	
KSE Price Index	7,466.70	(6.2)	(0.1%)	0.5%	(1.1%)	
KSE Weighted Index	492.49	(1.8)	(0.4%)	0.1%	8.8%	
Kuwait 15 Index	1,202.25	(2.9)	(0.2%)	0.2%	12.5%	
Market Cap (KWD Mn)	32,881	(117.4)	(0.4%)	0.1%	5.7%	



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2014	YTD 2013
Volume (Shrs Mn)	259.7	21.6	9.1%	216.7	585.1
Value Traded (KWD Mn)	25.8	(2.0)	(7.2%)	25.0	50.6
No. of Trades	5,907	412.0	7.5%	4,704	9,368

Market Volatility**	Volatility Since January:				
	2014	2013	2012	2011	2010
KAMCO TRW Index	5.3%	5.2%	5.2%	6.7%	7.6%
KSE Price Index	7.5%	10.3%	9.5%	9.3%	9.3%
KSE Weighted Index	7.6%	7.5%	7.6%	9.5%	10.5%

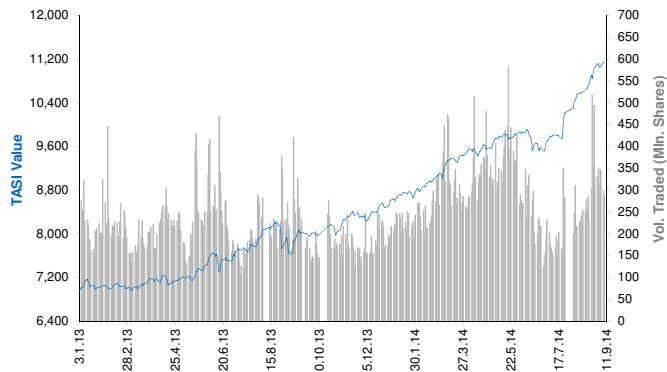
**: Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
Kuwait Finance House	0.810	(0.010)	3,404,526
National Bank of Kuwait	0.980	(0.010)	2,015,668
Al Mudon International Real Estate Co.	0.104	0.007	1,395,158
Gulf Finance House	0.040	0.002	1,288,664
Salbookh Trading Co.	0.098	0.005	981,436

Saudi Tadawul Daily Report

September 9, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (SAR Mn)	P/E (X)	ROE* (%)
1- Saudi Basic Industries Corp	404,250	16.1	11.8%
2- Saudi Telecom	150,500	13.9	18.8%
3- Al-Rajhi Bank	123,500	17.4	17.6%
4- Kingdom Holding Co.	87,829	NM	2.5%
5- Saudi Electricity Co.	76,249	27.4	5.0%
6- Al-Etihad Etisalat Co.	71,995	10.7	27.6%
7- Riyadh Bank	66,750	16.4	12.1%
8- SABB	60,250	15.4	17.0%
9- Samba Financial Group	60,000	13.1	12.9%
10- Saudi Arabia Fertilizers Co.	56,083	18.3	43.4%
Subtotal	1,157,406	16.79	13.3%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Arabia Ins. Cooperative Co.	21.75	10.0%	38,687
Ash-Sharqiyah Development Co.	122.50	5.2%	591,630
The Co for Cooperative Ins.	60.75	4.8%	129,807
Basic Chemical Industries Co.	46.40	4.4%	307,286
Abdullah A. M. Al-Khodari Sons Co.	68.50	4.2%	151,605

Worst Return Performers	Price (SAR)	Daily Return	Value (SAR 000's)
Trade Union Cooperative Ins. Co.	34.00	(2.9%)	175,866
Mediterranean & Gulf Ins. & Re-ins Co.	55.75	(2.0%)	113,197
Saudi Industrial Investment Group	41.00	(1.7%)	39,591
AXA Cooperative Insurance Co.	51.25	(1.6%)	47,794
Buruj Cooperative Insurance Co.	55.75	(1.5%)	31,142

Most Active Stocks By Volume	Price (SAR)	Daily Return	Volume ('000 Shrs)
Saudi Kayan	18.15	0.1%	29,111
Dar Al Arkan Real Estate Dev. Co.	15.55	0.3%	18,720
ZAIN KSA	11.25	(0.2%)	17,315
Alinma Bank	25.00	(0.4%)	16,391
Solidarity Saudi Takaful co.	26.40	2.4%	8,335

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (SAR Mn)	MTD Return	P/E (X)	P/BV (X)	Yield (%)
Saudi Stock Exchange	2,265,260	(0.1%)	21.3	2.5	2.6%
Banks & Financial	511,755	(2.1%)	17.0	2.3	2.0%
Petrochemical Industries	666,406	1.0%	18.5	2.2	3.5%
Cement	114,120	2.3%	20.2	3.9	4.8%
Retail	86,967	0.4%	31.7	7.6	1.6%
Energy & Utilities	78,836	3.5%	27.3	1.4	3.9%
Agric. & Food Ind.	133,249	0.1%	29.0	4.6	1.8%
Telecom	238,974	0.7%	15.2	2.7	3.4%
Insurance	49,631	4.7%	NM	5.4	0.1%
Multi-Inv.	97,507	(0.2%)	NM	2.7	2.0%
Indust. Inv.	72,898	1.5%	24.8	2.2	1.3%
Bldg. & Const.	38,533	1.2%	33.3	3.5	1.7%
Real Estate Dev.	120,139	(0.3%)	62.8	2.3	0.7%
Transport	21,441	(1.8%)	19.0	2.6	2.2%
Media & Publishing	4,858	0.1%	NM	2.2	0.0%
Hotel & Tourism	29,946	(21.9%)	22.2	6.1	2.5%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Tadawul All Share Index	11,143.82	7.9	0.07%	0.29%	30.6%
Market Cap (SAR Mn)	2,265,260	115.7	0.01%	(0.10%)	29.2%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
Tadawul All Share Index	8.2%	9.8%	11.1%	14.0%	14.3%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	288	(10.35)	(3.5%)	285	220
Value Traded (SAR Mn)	10,536	(16)	(0.2%)	8,736	5,745
No. of Trades	159,846	3,470	2.2%	165,749	128,479

Market Breadth	▲ 93 ▼ 64 = 9
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Umm Al-Qura Cement Company	48.40	9,886	241,916	384.0%
Saudi Marketing Company	136.25	10,237	110,222	244.1%
Al Hammadi Co. For Dev. and Inv.	98.00	13,943	156,929	218.2%
BUPA Arabia for Cooperative Ins.	133.50	7,351	102,163	215.6%
Al Alamiya for Cooperative Insurance Co.	114.75	7,765	87,018	134.7%

YTD-14 Worst Return Performers	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Saudi Indian Co. for Cooperative Ins.	42.40	9,772	131,939	(47.7%)
Weqaya Takaful Ins. & Reins. Co.	19.39	1,942	72,375	(38.8%)
Sanad Ins. & Reins.	15.23	2,289	122,076	(33.1%)
Saudi Fransi Cooperative Ins. Co.	58.50	4,622	72,978	(26.9%)
Amana Cooperative Insurance	32.80	12,073	346,810	(25.3%)

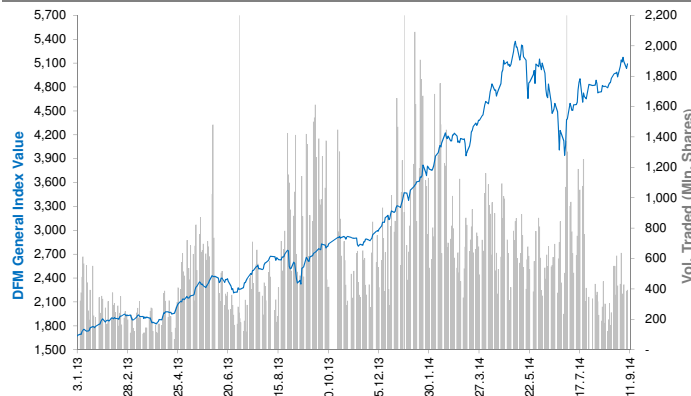
YTD-14 Most Active Stocks by Volume	Price (SAR)	YTD Val (SAR Mn)	YTD Vol ('000 Shrs)	YTD-14 Return
Dar Al Arkan Real Estate Dev. Co.	15.55	69,376	5,438,944	57.9%
Alinma Bank	25.00	86,588	4,561,609	67.8%
ZAIN KSA	11.25	36,430	3,567,638	21.0%
Saudi Kayan	18.15	51,222	3,184,102	15.6%
Ethihad Atheeb Telecom	12.05	27,657	1,755,218	(16.3%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Dubai Financial Market Daily Report

September 9, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap (AED Mn)	P/E (X)	ROE* (%)
1- EMAAR Properties	76,955	26.8	7.7%
2- Emirates NBD	55,022	15.9	8.3%
3- Dubai Islamic Bank	31,630	16.3	14.0%
4- Dubai Financial Market	29,600	62.6	6.0%
5- Emirates Integrated Telecom. (DU)	25,966	12.9	29.7%
6- Mashreq Bank	21,972	11.2	13.6%
7- Arabtec Holding P.J.S.C.	20,922	46.2	8.0%
8- Dubai Investment	14,364	16.4	9.4%
9- Commercial Bank of Dubai	13,902	13.2	15.1%
10- Union Properties	7,813	4.5	40.2%
Subtotal	298,144	17.72	11.3%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value Traded (AED)
Dubai National Insurance & Reinsurance	4.480	14.9%	2,240
Agility (PWC Logistics)	14.750	9.7%	2,493
Ajman Bank	2.860	7.1%	2,907,934
Gulf Finance House	0.528	6.0%	90,430,147
Takaful Emarat	0.829	2.2%	300,095

Worst Return Performers	Price (AED)	Daily Return	Value Traded (AED)
SHUAA Capital	1.200	(1.6%)	1,186,320.0
Ektitab Holding Co.	0.671	(1.3%)	243,452
Al Salam Group Holding	1.280	(0.8%)	154,746
Mashreq Bank	129.950	(0.04%)	7,056,352
			772,116

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume Traded ('000 Shrs)
Gulf Finance House	0.528	6.0%	176,616
Arabtec Holding P.J.S.C.	4.760	1.9%	58,489
Union Properties	2.210	1.4%	43,374
EMAAR Properties	11.450	1.8%	33,090
Deyaar Development	1.260	0.0%	21,237

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Dubai Financial Market	371,924	4.3%	19.2	1.7	2.0%
Banking	135,986	(1.2%)	15.1	1.5	2.3%
Consumer Staples	2,220	3.9%	19.3	2.1	2.6%
Investment & Financial	49,127	6.5%	42.0	2.2	1.3%
Insurance	6,970	(0.0%)	9.2	0.8	2.0%
Industrial	5,640	(1.3%)	24.7	0.7	1.6%
Real Estate & Construction	116,689	13.0%	21.2	2.1	0.8%
Telecommunication	26,420	(2.3%)	13.6	3.5	5.4%
Transportation	27,680	4.2%	64.8	1.4	3.2%
Services	1,193	3.4%	4.2	0.3	2.8%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	21	4	30
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
DFM General Index	5,090.76	55.81	1.1%	0.5%	51.1%
Market Cap (AED Mn)	371,924	4,556.52	1.2%	4.3%	38.8%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
DFM General Index	32.1%	26.5%	23.4%	22.1%	21.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	391.7	5.9	1.5%	732	401
Value Traded (AED Mn)	1,034.6	(27.0)	(2.5%)	1,718	525
No. of Trades	6,411	(859)	(11.8%)	10,418	4,635

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Arabtec Holding P.J.S.C.	4.760	79,365,060	15,936,866	132.2%
Union Properties	2.210	35,392,373	17,867,581	95.0%
Dubai National Insurance & Reinsurance	4.480	17,299	6,434	77.8%
EMAAR Properties	11.450	38,661,193	4,037,645	65.4%
Dubai Investment	3.760	15,996,933	4,643,290	61.6%

YTD-14 Worst Return Performers	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Gulf Navigation Holding	0.620	2,413,552.0	5,444,144.3	(52.5%)
National Industries Group Holdings	2.770	11,442.1	3,350.9	(42.2%)
Int'l Financial Advisors Co.	0.822	40,825.0	41,533.2	(39.1%)
Takaful House	0.815	393,931.8	341,274.1	(34.8%)
Takaful Emarat	0.829	582,026.1	642,402.8	(32.6%)

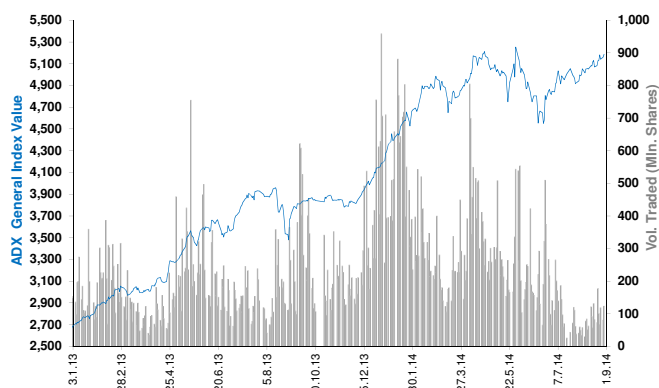
YTD-14 Most Active Stocks by Volume	Price (AED)	Value Traded (AED '000)	Volume ('000 Shrs)	YTD-14 Return
Gulf Finance House	0.528	16,976,086	24,658,802	(20.0%)
Union Properties	2.210	35,392,373	17,867,581	95.0%
Arabtec Holding P.J.S.C.	4.760	79,365,060	15,936,866	132.2%
Deyaar Development	1.260	15,881,571	11,750,199	24.8%
Drake and Scull International	1.330	12,849,208	7,735,537	(7.6%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Abu Dhabi Securities Exchange Daily Report

September 9, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (AED Mn)	P/E (X)	ROE* (%)
1- Emirates Telecom. Co.	91,711	12.6	18.2%
2- First Gulf Bank	74,100	14.6	17.1%
3- National Bank Of Abu Dhabi	68,200	14.4	13.7%
4- Abu Dhabi Commercial Bank	49,017	14.0	14.8%
5- AL DAR Properties Co.	32,394	12.7	15.6%
6- Abu Dhabi Islamic Bank	20,701	13.6	12.0%
7- Union National Bank	19,673	11.2	11.2%
8- National Bank of Ras Al-Khaimah	16,343	11.7	23.2%
9- United Arab Bank	7,448	12.5	23.7%
10- Abu Dhabi National Energy	7,346	NM	NM
Subtotal	386,933	14.87	13.9%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily Return	Value (AED)
National Bank of Umm Al-Qaiwain	3.50	7.7%	35,000
International Fish Farming Co.	7.79	5.3%	110,097
Umm Al-Qaiwain Cement Ind. Co.	1.30	4.8%	489,110
Waha Capital Co.	3.04	4.1%	14,909,039
Eshraq Properties Co.	1.32	3.9%	72,797,814

Worst Return Performers	Price (AED)	Daily Return	Value (AED)
Finance House	3.80	(5.0%)	30,400
Green Crescent Insurance Co.	0.96	(4.0%)	42,324
Arkan Building Materials Co.	1.73	(2.3%)	25,916
Sharjah Cement & Industrial Dev. Co.	1.16	(1.7%)	241,345
Ras Al Khaimah Ceramic Co.	3.60	(1.6%)	4,268,712

Most Active Stocks by Volume	Price (AED)	Daily Return	Volume ('000 Shrs)
Eshraq Properties Co.	1.32	3.9%	56,689
AL DAR Properties Co.	4.12	0.0%	27,626
Dana Gas	0.70	0.0%	9,943
Ras Al Khaimah Properties	1.02	0.0%	5,487
Waha Capital Co.	3.04	4.1%	5,016

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (AED Mn)	MTD % Chg	P/E (X)	P/BV (X)	Dividend Yield (%)
ADX	519,573	1.8%	15.0	1.8	3.8%
Banks	283,226	3.3%	13.7	2.0	3.4%
Inv. & Financial Services	6,078	2.3%	15.2	2.2	3.1%
Real Estate	36,414	2.1%	12.3	1.7	2.2%
Energy	11,966	(1.6%)	NM	0.8	5.2%
Consumer Staples	5,103	(0.5%)	NM	1.7	1.2%
Industrial	14,894	(4.8%)	16.6	1.0	3.1%
Insurance	10,225	(1.6%)	15.8	1.2	3.9%
Telecommunication	139,979	0.3%	14.0	2.0	5.1%
Services	11,687	(0.1%)	13.3	0.8	3.2%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲ 15 ▼ 10 = 40
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Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ADX General Index	5,186.38	25.46	0.5%	2.0%	20.9%
Market Cap (AED Mn)	519,573	2,093	0.4%	1.8%	15.7%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
ADX General Index	18.6%	15.9%	13.5%	12.7%	12.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	123.7	42.9	53.1%	268.0	172.2
Value Traded (AED Mn)	349.3	91.7	35.6%	691.5	285.9
No. of Trades	2,193	338	18.2%	3,827	1,982

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
National Corp for Tourism & Hotels	6.00	215,348	39,308	105.1%
FOODCO Holding Co.	6.00	149,173	37,199	100.0%
Abu Dhabi Islamic Bank	6.90	2,277,580	317,207	50.9%
AL DAR Properties Co.	4.12	38,270,267	10,338,592	49.3%
Arkan Building Materials Co.	1.73	665,551	311,390	44.2%

YTD-14 Worst Return Performers	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Gulf Livestock Company	3.62	31	7	(48.1%)
International Fish Farming Co.	7.79	53,429	6,272	(42.5%)
Methaq Takaful Insurance Co.	1.19	1,126,415	635,349	(37.4%)
Eshraq Properties Co.	1.32	23,289,014	11,293,474	(35.3%)
Abu Dhabi National Co. for Bldg. Materials	1.17	256,020	193,207	(34.3%)

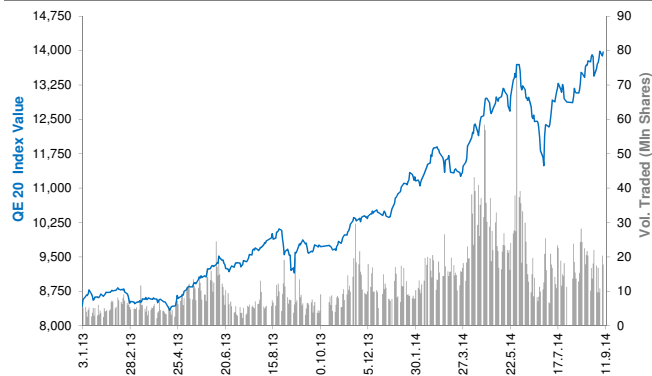
YTD-14 Most Active Stocks by Volume	Price (AED)	YTD-Val ('000 AED)	Volume ('000 Shrs)	YTD-14 Return
Eshraq Properties Co.	1.32	23,289,014	11,293,474	(35.3%)
AL DAR Properties Co.	4.12	38,270,267	10,338,592	49.3%
Dana Gas	0.70	6,283,696	7,166,280	(23.1%)
Ras Al Khaimah Properties	1.02	8,420,690	6,992,419	4.1%
Waha Capital Co.	3.04	7,530,926	2,586,017	41.6%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Qatar Exchange Daily Report

September 9, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (QAR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Qatar Exchange	743,039	3.0%	17.9	2.6	3.1%
Banking & Finance	287,006	4.6%	16.1	2.6	3.4%
Goods & Consumer Services	31,031	0.1%	16.6	2.7	2.7%
Industrial	232,132	0.7%	20.8	4.4	3.6%
Insurance	23,255	0.5%	7.4	2.0	1.9%
Real Estate	81,729	4.5%	24.2	1.5	1.4%
Telecom	60,704	6.1%	25.2	1.9	2.1%
Transport	27,182	1.7%	14.9	1.6	3.9%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth



26



15

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Top 10 Stocks by Market Capitalization

	Market Cap. (QAR Mn)	P/E (X)	ROE* (%)
1- Qatar National Bank	144,494	14.8	19.4%
2- Industries Qatar	114,950	16.3	24.5%
3- Ezdan Holding Group Co.	53,050	41.5	4.3%
4- Ooredoo (formerly Q-Tel)	42,571	16.0	10.5%
5- Masraf Al Rayan	42,150	24.3	17.6%
6- Mesaieed Petrochemical Holding Co.	41,961	68.8	4.6%
7- Qatar Islamic Bank	27,764	20.1	12.2%
8- Gulf International Services	22,766	31.2	24.4%
9- Commercial Bank of Qatar	22,151	13.6	11.7%
10- Qatar Electricity & Water Co.	20,900	14.1	26.1%

Subtotal	532,757	16.94	17.5%
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* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily Return	Value (QAR)
The Commercial Bank of Qatar	74.60	1.9%	18,112,852
Gulf Warehousing Co.	50.90	1.8%	2,045,973
Barwa Real Estate Co.	40.85	1.6%	18,984,862
Islamic Holding Group	101.00	1.6%	9,196,478
Qatar Electricity & Water Co.	190.00	1.6%	16,875,257

Worst Return Performers	Price (QAR)	Daily Return	Value (QAR)
Qatar General Insurance & Reins. Co.	46.50	(2.9%)	33,250
Diala Brokerage & Inv. Hldg. Co.	63.50	(1.9%)	11,455,707
Al Ahli Bank of Qatar	53.00	(1.9%)	123,460
Salam International Investment	20.36	(1.5%)	12,793,407
Al Khaleej Takaful Group	47.50	(1.0%)	6,283,710

Most Active Stocks by Volume	Price (QAR)	Daily Return	Volume (Shares)
Ezdan Holding Group Co.	20.00	1.0%	5,469,400
United Development Co.	29.10	0.3%	2,900,573
Vodafone Qatar	21.45	1.2%	1,638,984
Masraf Al Rayan	56.20	(0.2%)	1,091,037
Mazaya Qatar R.E Development Co.	24.79	(0.0%)	776,510

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
QE 20 Index	13,968.91	86.42	0.6%	2.7%	34.6%
Market Cap (QAR Mn)	743,039	4,109	0.6%	3.0%	33.8%

Benchmark Volatility**	QE 20 Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
QE 20 Index	17.2%	13.6%	11.5%	12.3%	12.9%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
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Volume ('000 Shares)	17,798	(2,600)	(12.7%)	19,716	7,093
Value Traded (QAR Mn)	781	75	10.6%	848	284
No. of Trades	6,795	(504)	(6.9%)	9,215	3,627

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Diala Brokerage & Inv. Hldg. Co.	63.50	1,850,078	48,133	187.3%
Doha Insurance Co.	33.80	451,543	16,980	162.6%
Gulf International Services	122.50	4,763,296	52,486	151.0%
Medicare Group	130.00	3,113,883	40,677	147.6%
Mazaya Qatar R.E Development Co.	24.79	5,211,977	273,100	121.7%

YTD-14 Worst Return Performers	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Mesaieed Petrochemical Holding Co.	33.40	7,014,023	184,270	(33.2%)
National Leasing Holding	28.40	2,224,421	71,351	(5.8%)
Ooredoo	132.90	4,040,723	28,013	(3.1%)
Qatari German Co. for Medical Devices	13.75	470,748	32,509	(0.7%)

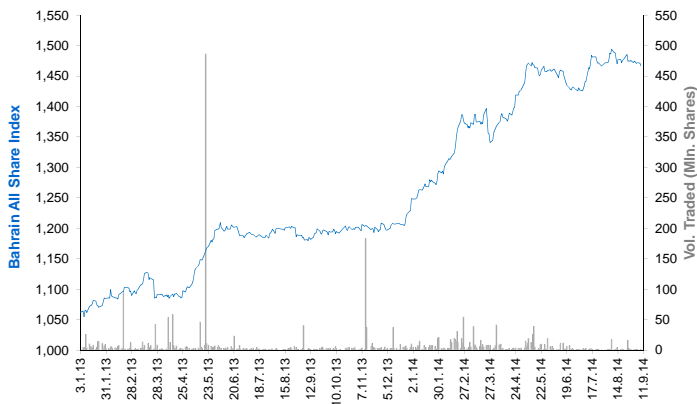
YTD-14 Most Active Stocks by Vol.	Price (QAR)	YTD Value (QAR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Vodafone Qatar	21.45	7,187,548	419,653	100.3%
Masraf Al Rayan	56.20	14,149,906	280,043	79.6%
Barwa Real Estate Co.	40.85	10,425,921	279,781	37.1%
Mazaya Qatar R.E Development Co.	24.79	5,211,977	273,100	121.7%
United Development Co.	29.10	6,348,965	254,464	35.1%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Bahrain Bourse Daily Report

September 9, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (BHD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Bahrain Bourse	8,326	(0.3%)	14.0	1.1	3.4%
Commercial Banks	3,830	0.6%	15.1	1.6	3.7%
Investment	2,301	(1.6%)	14.2	0.7	0.9%
Insurance	172	0.0%	9.8	0.9	2.4%
Service	1,103	(0.4%)	12.7	1.2	5.2%
Hotel & Tourism	204	0.0%	12.9	1.0	4.2%
Industrial	717	(1.4%)	12.4	0.8	7.3%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 1 ▼ 3 = 36

Top 10 Stocks by Market Capitalization

	Market Cap. (BHD Mn)	P/E (X)	ROE* (%)
1- Ahli United Bank (Price in USD)	1,845	12.05	13.3%
2- National Bank of Bahrain	833	15.67	14.7%
3- Arab Banking Corp. (Price in USD)	821	8.57	6.5%
4- Aluminum Bahrain	699	12.39	6.6%
5- Bahrain Telecommunications Co.	599	13.40	8.2%
6- Bank of Bahrain and Kuwait	490	10.67	13.4%
7- Al Salam Bank	450	33.72	4.4%
8- Al Baraka Banking (Price in USD)	344	6.33	11.1%
9- Gulf Finance House (Price in USD)	226	NM	1.0%
10- Investcorp Bank (Price in USD)	202	8.91	6.4%

* ROE is based on TTM 1Q2014 Net Profit & Shareholders' Equity as of 31-March-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily Return	Value (BHD)
Bahrain Commercial Facilities Co.	0.700	3.7%	35,000

Worst Return Performers	Price (BHD)	Daily Return	Value (BHD)
Arab Banking Corporation. (USD)	0.700	(2.8%)	53,140
Bahrain Islamic Bank	0.166	(1.2%)	11,874
Aluminum Bahrain	0.492	(0.4%)	42,006

Most Active Stocks by Volume	Price (BHD)	Daily Return	Volume (Shares)
Ahli United Bank (USD)	0.815	0.0%	455,000
Arab Banking Corporation. (USD)	0.700	(2.8%)	201,000
AlKhaleeji Commercial Bank	0.049	0.0%	200,000
Aluminum Bahrain	0.492	(0.4%)	85,500
Bahrain Telecommunications Co.	0.360	0.0%	72,210

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Bahrain All Share Index	1,467.25	(4.21)	(0.3%)	(0.3%)	17.5%
Market Cap (BHD Mln)	8,325.88	(24.08)	(0.3%)	(0.3%)	18.0%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
Bahrain All Share Index	7.61%	7.0%	6.8%	7.4%	8.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	1,200	963	406.4%	5,564	7,702
Value Traded (BHD '000)	322	190	143.3%	1,296	927
No. of Trades	48	34	242.9%	76	58

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Arab Banking Corporation. (USD)	0.700	17,979	81,223,220	86.7%
Esterad Investment Co.	0.268	214	942,778	44.9%
Bahrain Cinema Co.	1.540	408	293,501	42.2%
Gulf Hotels Group	0.880	209	278,000	35.4%
Al Salam Bank	0.210	82,132	405,077,224	29.9%

YTD-14 Worst Return Performers	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Takaful International Co.	0.145	6	40,000	(50.0%)
Bahrain Middle East Bank	0.034	14	357,540	(39.3%)
ITHMAR Bank (USD)	0.160	5,242	73,141,984	(30.4%)
National Hotels Co.	0.300	635	1,930,591	(18.9%)
Bahrain Toursim Co.	0.210	2,286	10,546,248	(16.0%)

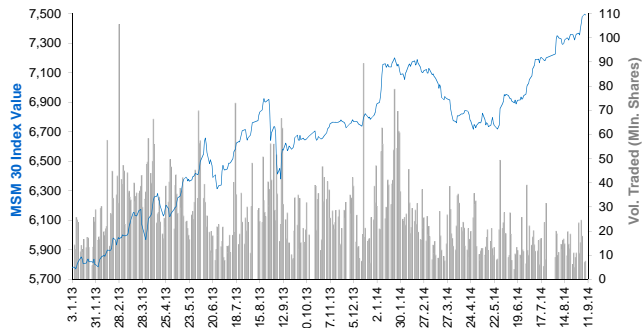
YTD-14 Most Active Stocks by Volume	Price (BHD)	YTD-Val (BHD '000)	YTD Vol (Shares)	YTD-14 Return
Al Salam Bank	0.210	82,132	405,077,224	29.9%
Ahli United Bank (USD)	0.815	36,113	119,710,653	22.8%
Arab Banking Corporation. (USD)	0.700	17,979	81,223,220	86.7%
ITHMAR Bank (USD)	0.160	5,242	73,141,984	(30.4%)
AlKhaleeji Commercial Bank	0.049	3,797	72,975,342	6.5%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Muscat Securities Market Daily Report

September 9, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (OMR Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Muscat Securities Mkt	9,010	1.7%	12.61	1.82	3.3%
Financial	4,462	3.7%	11.96	1.46	2.7%
Industrial	1,586	(0.2%)	16.75	2.18	3.8%
Services	2,963	(0.1%)	12.02	2.56	3.9%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth	▲	4	▼	17	=	32
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Top 10 Stocks by Market Capitalization

	Market Cap. (OMR Mn)	P/E (X)	ROE* (%)
1- Bank Muscat	1,694	10.14	14.1%
2- Oman Telecom Co.	1,298	10.42	24.2%
3- Bank Dhofar	513	14.18	12.2%
4- National Bank of Oman	495	11.48	13.4%
5- Omani Qatari Telecom (NAWRAS)	432	12.59	19.9%
6- Raysut Cement	420	15.77	21.7%
7- HSBC Bank Oman	340	41.43	2.7%
8- Ahli Bank	310	13.53	12.9%
9- Bank Sohar	295	10.27	16.5%
10- Oman Cement Co.	251	19.68	8.2%

Subtotal 6,281 12.06 15.0%

* ROE is based on TTM 1Q-2014 Net Profit & Shareholders' Equity as of 31-march-14

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily Return	Value (OMR)
SMN Power Holding	0.600	2.0%	60,200
Oman United Insurance	0.448	1.8%	360,200
Omani Qatari Telecom. Co. (NAWRAS)	0.664	1.2%	310,140
Oman Cement Co.	0.760	0.5%	141,440

Worst Return Performers	Price (OMR)	Daily Return	Value (OMR)
ONIC. Holding	0.450	(1.7%)	9,900
National Gas Co.	0.708	(1.7%)	5,450
Global Financial Investment Co.	0.135	(1.5%)	19,380
Al Anwar Holding	0.308	(1.3%)	343,690
Oman Investment & Finance Co.	0.253	(1.2%)	37,980

Most Active Stocks by Volume	Price (OMR)	Daily Return	Volume (Shares)
Al Anwar Holding	0.308	(1.3%)	1,113,766
Oman & Emirates Investment	0.220	(0.5%)	805,415
Oman United Insurance	0.448	1.8%	804,792
HSBC Bank Oman	0.170	0.0%	497,312
Omani Qatari Telecom. Co. (NAWRAS)	0.664	1.2%	467,769

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
MSM 30 Index	7,490.67	(5.98)	(0.1%)	1.7%	9.6%
Market Cap (OMR Mn)	9,010.32	(11.64)	(0.1%)	1.7%	11.1%

Benchmark Volatility**	Volatility Since:				
	Jan-2014	Jan-2013	Jan-2012	Jan-2011	Jan-2010
MSM 30 Index	6.1%	7.5%	7.6%	9.1%	9.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	7,529	459	6.5%	21,395	29,781
Value Traded (OMR '000)	3,481	185	5.4%	8,132	8,318
No. of Trades	586	41	7.5%	1,252	1,706

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Vol. (Shares 000's)	YTD-14 Return
Al Madina Investment company	0.096	12,065	96,165	128.7%
Sweets of Oman	1.280	808	724	42.2%
Sohar Power	0.386	2,482	3,552	40.4%
Al Jazeera Steel Products Co.	0.470	10,665	25,638	39.1%
National Bank of Oman	0.406	31,962	96,045	38.7%

YTD-14 Worst Return Performers	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Global Financial Investment Co.	0.135	44,760	278,380	(41.9%)
National Aluminium Products	0.265	10,865	31,635	(35.0%)
Dhofar Cattlefeed	0.180	4,020	13,466	(30.2%)
Al Jazeera Services Co.	0.432	10,202	20,162	(24.2%)
Dhofar Insurance	0.228	1,413	5,416	(20.0%)

YTD-14 Most Active Stocks by Volume	Price (OMR)	YTD-Value (OMR 000's)	YTD Volume (Shares 000's)	YTD-14 Return
Gulf Investment Services	0.250	136,812	502,235	21.4%
Oman & Emirates Investment	0.220	96,463	394,816	17.6%
Oman Investment & Finance Co.	0.253	81,161	286,351	21.8%
Global Financial Investment Co.	0.135	44,760	278,380	(41.9%)
Bank Muscat	0.776	169,713	256,200	23.7%

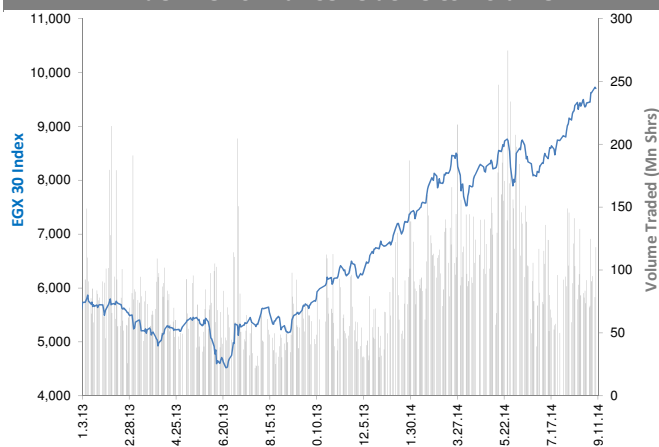
YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

September 9, 2014

Index Performance relative to Volume



Top 10 Stocks by Market Capitalization

	Market Cap. (EP Mn)	P/E (X)	ROE* (%)
1-Orascom Construction Industries (OCI)	56,204	NM	NM
2-Commercial Int'l Bank (Egypt)	43,411	17.2	23.5%
3-Global Telecom Hldg.	27,645	NM	NM
4-Telecom Egypt	25,521	9.0	10.5%
5-T M G Holding	22,967	43.4	2.1%
6-ABU Qir Fertilizers & Chemical ind. Co.	14,471	10.4	56.7%
7-MobiNil	13,700	NM	NM
8-Egyptian Financial Group-Hermes Co.	10,896	NM	NM
9-Sidi Kerir Petrochemicals	10,358	8.6	53.5%
10-El Ezz Steel Rebars	9,942	43.5	4.5%
Subtotal	178,910	41.63	4.7%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Last Price (EP)	Daily Return
Suez Cement Co.	42.45	3.4%
Egyptians Abroad for Inv. & Dev.	7.14	3.0%
Juhayna Food Industries	10.28	2.7%
El Kahera Housing	11.48	2.5%
Egyptians Housing Dev. & Reconstruction	6.66	2.5%

Worst Return Performers	Last Price (EP)	Daily Return
Golden Pyramids Plaza Co.	1.36	(6.2%)
Delta Sugar Co.	12.87	(6.1%)
National CementCo. - Egypt	13.66	(5.8%)
Asec Company for Mining - Ascom	14.04	(5.5%)
Alexandria Spinning & Weaving (SPINALEX)	1.37	(4.2%)

Most Active Stocks By Volume	Last Price (EP)	Volume ('000 Shrs)
Citadel Capital	4.60	31,291
Amer Group Holding	1.24	24,948
Palm Hills Developments	4.47	13,052
Egyptian Resorts Co.	1.61	6,367
T M G Holding	11.13	5,575

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (EP Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
The Egyptian Exchange	408,838	1.7%	26.2	2.0	3.3%
Banking & Finance	69,903	(0.8%)	11.9	2.7	2.6%
Basic Resources	26,643	1.0%	58.7	2.1	3.0%
Chemical	25,631	0.8%	9.5	4.6	7.4%
Construction & Material	80,545	2.0%	12.7	1.9	4.7%
Financial Services	30,420	7.0%	NM	1.6	0.6%
Food & Beverage	9,291	2.1%	14.1	2.8	3.1%
Healthcare & Pharma.	5,012	4.2%	18.0	2.9	4.7%
Ind. Goods, Services, Auto.	15,739	2.6%	38.2	2.1	1.9%
Media	834	(6.2%)	39.3	0.4	0.0%
Oil & Gas	6,714	(1.3%)	8.2	2.3	11.5%
Personal & Household	15,505	2.1%	15.0	1.5	3.4%
Real Estate	48,998	3.3%	42.7	1.5	0.2%
Telecommunication	66,866	1.6%	NM	1.7	5.3%
Travel & Leisure	6,736	(0.8%)	NM	1.8	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
EGX 30 Index	9,703.46	(20.03)	(0.2%)	2.7%	43.1%
Market Cap (EP Mn)	408,838	(2,480)	(0.7%)	1.7%	23.6%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
EGX 30 Index	19%	20%	24%	26%	27%

**: Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume (Mn Shares)	118.15	39.73	50.7%	126	41
Value Traded (EP Mn)	769.22	221.0	40.3%	562	368
No. of Trades	17,835	3,403	23.6%	16,168	9,615

Market Breadth	▲ 15	▼ 40	= 5
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Pioneers Holding Co.	15.17	375,638	195.9%
Medinet Nasr Housing	43.00	42,730	159.6%
Heliopolis Housing	60.50	52,832	156.3%
Egyptian Financial Group-Hermes Hldg Co.	19.00	381,441	122.5%
Six of October Dev. & Inv. (SODIC)	49.96	108,006	117.1%

YTD-14 Worst Return Performers	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Citadel Capital	4.60	1,479,622	(55.2%)
Juhayna Food Industries	10.28	75,297	(51.7%)
National CementCo. - Egypt	13.66	851	(15.2%)
Alexandria Cement	10.41	2,379	(13.4%)
Orascom Construction Industries (OCI)	269.00	54	(10.3%)

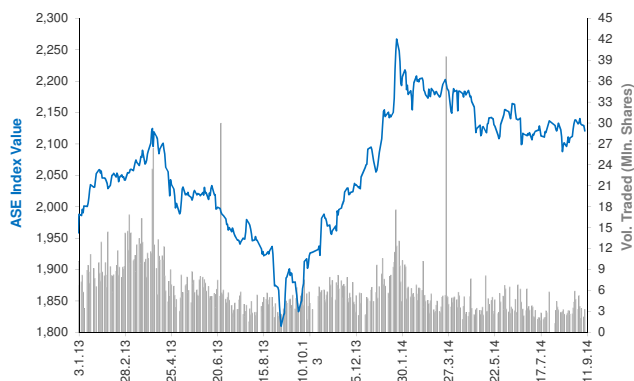
YTD-14 Most Active Stocks by Volume	Last Price (EP)	Volume ('000 Shrs)	YTD-14 Return
Amer Group Holding	1.24	6,091,734	77.78%
Egyptian Resorts Co.	1.61	2,835,257	47.32%
Palm Hills Developments	4.47	2,391,684	75.86%
Citadel Capital	4.60	1,479,622	(55.21%)
Arab Cotton Ginning	5.33	1,072,328	27.34%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Amman Stock Exchange Daily Report (1st Market)

September 9, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (JD Mn)	MTD % Chg	P/E (X)	P/BV (X)	Yield (%)
Amman Stock Exchange	13,739	(0.8%)	19.1	0.9	3.8%
Banks	9,744	(0.7%)	15.0	0.9	3.5%
Insurance	92	0.8%	NM	0.9	3.4%
Diversified Financial Services	207	(1.5%)	NM	0.5	0.8%
Real Estate	302	(2.2%)	NM	0.7	0.5%
Educational Services	325	(0.0%)	11.6	2.4	4.2%
Hotels and Tourism	149	1.1%	63.2	0.7	3.7%
Transportation	90	1.5%	27.2	0.8	2.8%
Technology & Commun.	779	(1.0%)	11.9	2.3	10.6%
Media	20	2.5%	NM	0.5	0.0%
Utilities & Energy	505	(0.9%)	15.7	2.4	3.6%
Pharmaceutical & Medical Ind.	129	1.6%	NM	1.3	0.0%
Tobacco & Cigarettes	374	0.6%	13.4	3.9	6.1%
Mining & Extraction Industries	625	(3.0%)	15.7	0.7	3.4%
Engineering & Construction	104	(1.3%)	47.4	1.5	1.3%
Textiles, Leather & Cloth.	77	0.0%	19.0	0.9	5.3%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (JD Mn)	P/E (X)	ROE* (%)
1-ARAB BANK	4,261	15.6	3.6%
2-HOUSING BK TRD FIN	2,298	23.7	10.6%
3-JORDAN TELECOM	765	11.4	19.8%
4-JOR ISLAMIC BANK	555	13.2	17.9%
5-JOR PHOSPHATE MN	478	7.6	8.3%
6-BANK OF JORDAN	403	11.0	13.3%
7-JOR KUWAIT BANK	365	7.7	12.4%
8-CAIRO AMMAN BANK	356	9.9	15.0%
9-CAPITAL BANK	296	12.1	10.1%
10-EQBAL INV.CO	260	11.1	46.1%

Subtotal	10,037	14.13	6.5%
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* ROE is based on TTM 1H-2013 Net Profit & Shareholders' Equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily Return
REAL ESTATE DEVELOPMENT	0.16	6.7%
THE ARAB ASSURERS	0.45	4.7%
SPECIALIZED JORDANIAN INVESTMENT	0.48	4.3%
SPECIALIZED TRADING & INVESTMENT	1.02	4.1%
TRAVERTINE CO.	0.81	2.5%

Worst Return Performers	Price (JD)	Daily Return
JORDANIAN PHARMACEUTICAL MANUFACTURING	0.78	(4.9%)
JORDAN INTERNATIONAL TRADING CENTER	1.25	(4.6%)
SPECIALIZED INVESTMENT COMPOUNDS	0.85	(4.5%)
READY MIX CONCRETE & CONSTRUCTION SUPPLIES	2.74	(4.2%)
NATIONAL CABLE & WIRE MANUFACTURING	0.52	(3.7%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.03	447
CENTURY INVESTMENT GROUP	1.29	408
REAL ESTATE DEVELOPMENT	0.16	356
ALIA- THE ROYAL JORDANIAN AIRLINES	0.45	261
SPECIALIZED INVESTMENT COMPOUNDS	0.85	205

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD % Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
ASE Index	2,120.75	(8.19)	(0.4%)	(0.5%)	2.7%
Market Cap (JD Mn)	13,738.55	(64.05)	(0.5%)	(0.8%)	0.8%

Benchmark Volatility**	YTD-14	Since Jan-2013	Since Jan-2012
ASE Index	8.7%	8.7%	8.0%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	3,290	1,052	47.0%	4,817	7,334
Value Traded (JD '000)	3,572	732	25.8%	6,099	7,720
No. of Trades	1,651	33	2.0%	2,276	2,925

Market Breadth	▲ 20 ▼ 34 = 65
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YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
AKARY FOR INDUSTRIES & REAL ESTATE INV.	2.78	3,132.6	219.5%
JORDAN DUBAI PROPERTIES	0.71	72,090.5	102.9%
DAR AL DAWA DEVELOPMENT & INVESTMENT	3.58	2,153.8	91.4%
UNIVERSAL MODERN INDUSTRIES	1.56	5,667.9	83.5%
SPECIALIZED TRADING & INVESTMENT	1.02	3,356.8	67.2%

YTD-14 Worst Return Performers	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
RUM ALADDIN INDUSTRIES	0.37	6,530.6	(61.1%)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.03	56,250.0	(54.0%)
JORDAN STEEL	0.61	22,373.8	(53.4%)
JORDAN INVESTMENT TRUST	0.50	2,399.6	(44.4%)
MIDDLE EAST SPECIALIZED CABLES CO.	0.17	2,314.0	(41.4%)

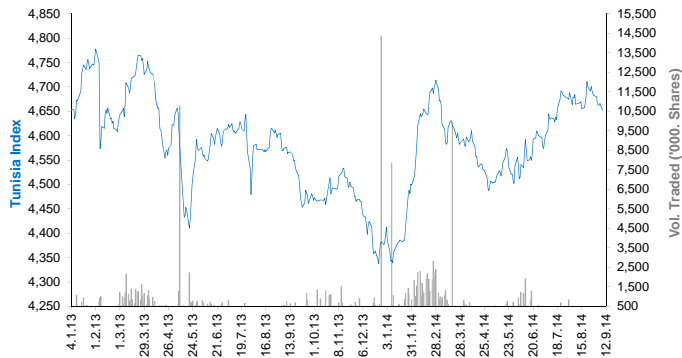
YTD-14 Most Active Stocks by Volume	Price (JD)	Volume ('000 Shrs)	YTD-14 Return
SPECIALIZED INVESTMENT COMPOUNDS	0.85	100,724	(8.6%)
JORDAN DUBAI PROPERTIES	0.71	72,091	102.9%
AL-TAJAMOUAT FOR CATERING AND HOUSING CO.	1.03	56,250	(54.0%)
JORDAN INDUSTRIAL RESOURCES	0.39	53,516	18.2%
AD-DULAYL INDUSTRIAL PARK & REAL ESTATE CO.	0.44	39,401	(13.7%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Tunisia Stock Exchange Daily Report

September 9, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (DT Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Tunis Stock Exchange	13,866	(0.6%)	19.43	1.70	2.7%
Banking	5,743	(0.2%)	13.50	1.26	2.6%
Insurance	713	0.4%	19.22	1.44	0.9%
Leasing	449	(4.5%)	11.62	1.21	4.1%
Financial Services	1,260	0.6%	13.75	2.08	2.7%
Industrial	1,136	(2.8%)	17.31	2.56	2.9%
Chemical Industry	814	(0.0%)	22.25	2.54	3.7%
Food & Beverage	1,508	0.1%	12.32	4.50	3.3%
Retailing	1,455	(1.9%)	NM	4.72	3.0%
Others	789	(0.1%)	NM	1.08	1.4%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Top 10 Stocks by Market Capitalization

	Market Cap. (DT Mn)	P/E (X)	ROE* (%)
1-Banque de Tunisie	1,590	23.40	12.5%
2-Société Frigorifique et Brasserie de Tunis	1,449	11.79	41.9%
3-Banque Internationale Arabe de Tunisie	1,088	10.98	16.9%
4-Poulina Group Holding	961	12.63	14.4%
5-Banque Attijari De Tunisie	715	12.01	15.7%
6-Amen Bank	626	9.52	11.1%
7-Union Bancaire pour le Commerce et l'Industrie	501	43.92	4.5%
8-Arab Tunisian Bank	402	8.13	10.7%
9-One Tech Holding	369	17.38	9.6%
10-Société Nouvelle Maison de la Ville de Tunis	364	29.88	23.3%
Subtotal	8,066	13.77	14.9%

*: ROE is based on Net Profit for the TTM Period ended June-13 & Shareholders' Equity as of 30-June-13

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
Tunisia Index	4,651.92	(14.07)	(0.3%)	(0.7%)	6.2%
Market Cap (DT Mln)	13,866	(48.31)	(0.3%)	(0.6%)	5.1%
Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12		
Tunisia Index	5.4%	6.7%	6.5%		
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	215	15	7.6%	730	577
Value Traded ('000 DT)	1,917	758	65.4%	4,788	4,106
No. of Trades	528	(17)	(3.1%)	1,370	1,488
Market Breadth	▲	6	▼	29	■ 28

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily Return
Compagnie Internationale de Leasing	12.40	0.8%
Poulina Group Holding	5.34	0.8%
Société Tunisienne de Réassurance	9.03	0.6%
Banque de Tunisie et des Emirats	24.51	0.2%
Banque Internationale Arabe de Tunisie	64.00	0.2%

Worst Return Performers	Price (DT)	Daily Return
Attijari Leasing Company	21.00	(3.0%)
SOTIPAPIER	5.32	(2.7%)
Société Tunis. d'Entreprises de Télécom.	2.90	(2.7%)
Société Essoukna	5.40	(2.5%)
Société Tunis. de Trans. des Hydro. par Pipelines	8.79	(2.3%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Tunisienne de Réassurance	9.03	43,765
Banque de Tunisie	10.60	27,577
City Cars	11.25	19,000
Arab Tunisian Bank	4.02	18,323
Tunisie Profilés Aluminium	4.25	13,726

Source: KAMCO Research

YTD-2014 Top Movers and Most Active Stocks

YTD-14 Best Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
SOPAT	2.57	6,890.8	38.9%
Société Frigorifique et Brasserie de Tunis	16.10	2,215.5	36.6%
Société d'Articles Hygiéniques	10.87	11,636.2	32.9%
Société Chimique Alkimia	56.00	10.8	30.1%
Euro-Cycles	11.50	958.8	22.5%

YTD-14 Worst Return Performers	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
Société Tunisienne d'Equipement	4.39	1.8	(57.4%)
Electrostar	5.65	922.5	(41.6%)
Société Générale Industrielle de Filtration	2.84	2,371.6	(31.2%)
Elbene Industrie	2.59	23.3	(26.8%)
Société Tunisienne de Verreries	5.09	1,118.0	(22.8%)

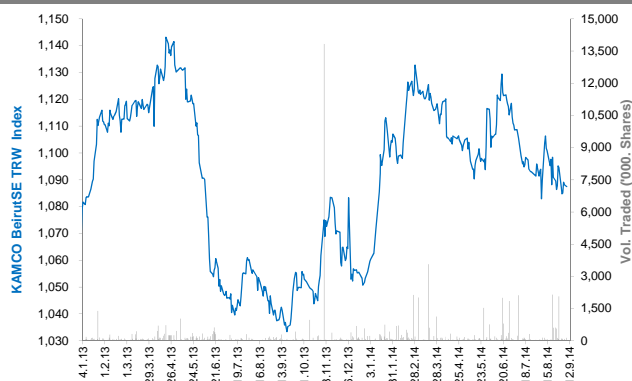
YTD-14 Most Active Stocks by Volume	Price (DT)	Volume ('000 Shrs)	YTD-14 Return
Société Moderne de Céramique	2.54	18,048.4	(5.9%)
Société d'Articles Hygiéniques	10.87	11,636.2	32.9%
SOTIPAPIER	5.32	11,545.7	6.4%
TUNISAIR	1.06	6,931.9	0.0%
SOPAT	2.57	6,890.8	38.9%

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Beirut Stock Exchange Daily Report

September 9, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (USD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Beirut Stock Exchange	10,880	(0.6%)	8.22	0.98	4.2%
Banking	8,502	(0.4%)	7.50	0.94	5.1%
Industrial	312	(3.0%)	15.16	1.35	5.2%
Trading	37	0.0%	12.16	0.72	8.0%
Real Estate & Construction	2,049	(1.3%)	11.21	1.10	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲	1	▼	3	=	26
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Top 10 Stocks by Market Capitalization

	Market Cap. (USD Mn)	P/E (X)	ROE* (%)
1- Bank Audi	2,161	9.20	11.6%
2- BLOM Bank	1,881	8.08	16.2%
3- Solidere A	1,240	6.79	9.8%
4- Byblos Bank	916	5.89	10.3%
5- Solidere B	809	4.43	9.8%
6- BLOM Bank GDR	691	-	-
7- Bank Audi GDR	646	-	-
8- Bank Of Beirut	309	4.98	11.6%
9- Holcim Liban	283	15.70	8.4%
10- BLOM Preferred 2011	204	-	-
Subtotal	9,140	6.95	11.7%

*: ROE is based on Net Profit for the TTM period ended June-13 and Shareholders' equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily Return
Bank Audi	6.18	1.5%

Worst Return Performers	Price (USD)	Daily Return
Solidere B	12.44	(1.3%)
Solidere A	12.40	(1.3%)
Byblos Bank	1.62	(1.2%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Byblos Bank	1.62	100,000
Solidere A	12.40	11,600
BLOM Bank GDR	9.35	8,334
Bank of Beirut Preferred Class H	25.70	5,933
Bank Audi	6.18	3,926

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
KAMCO BeirutSE TRW Index	1,087.49	(0.69)	(0.1%)	(0.6%)	3.0%
Market Cap (USD Mn)	10,879.52	(6.88)	(0.1%)	(0.6%)	6.1%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
KAMCO BeirutSE TRW Index	6.5%	6.7%	6.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000s shares)	131.74	52	64.6%	245	662
Value Traded ('000s USD)	691.11	(109)	(13.6%)	1,784	2,878

YTD-2014 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Solidere B	12.44	1,669,486	12.9%
Solidere A	12.40	3,378,734	12.2%
BLOM Bank GDR	9.35	2,134,770	6.3%
BLOM Bank	8.75	3,053,001	6.1%
Byblos Bank	1.62	11,781,328	4.5%

YTD Worst Return Performers	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Ciments Blancs N	2.750	12,822	(15.1%)
BLC Bank	1.700	2,822	(12.8%)
Holcim Liban	14.500	29,799	(6.9%)
BEMO Bank	1.750	2,029,615	(4.9%)
Bank Of Beirut	18.39	172,092	(3.2%)

YTD Most Active Stocks by Volume	Price (USD)	YTD Volume (Shares)	YTD-14 Return
Bank Audi	6.18	14,560,483	(1.0%)
Byblos Bank	1.62	11,781,328	4.5%
Solidere A	12.40	3,378,734	12.2%
BLOM Bank	8.75	3,053,001	6.1%
BLOM Bank GDR	9.35	2,134,770	6.3%

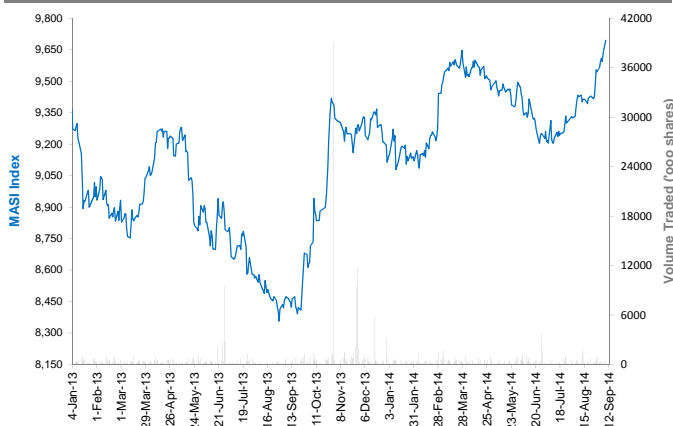
YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

September 9, 2014

Index Performance relative to Volume



Market Breadth

▲ 16 ▼ 9 = 16

Top 10 Stocks by Market Capitalization

	Market Cap. (MAD Mn)	P/E (X)	ROE* (%)
1-Itissalat Al-Maghrib	96,700	13.6	53.3%
2-Attijariwafa Bank	65,434	14.9	14.0%
3-Banque Marocaine Du Commerce Exterieur	37,176	32.1	8.2%
4-Banque Centrale Populaire	33,503	17.7	6.4%
5-Douja Prom Addoha	16,695	8.7	17.0%
6-CIE Generale Immobiliere	13,346	38.1	8.3%
7-Ciments Du Maroc	12,992	19.7	11.3%
8-Wafa Assurances	12,061	16.1	18.3%
9-Managem	11,604	52.5	6.7%
10-Banque Marocaine Due Commerce Et De L'Industries	10,357	14.7	8.6%
Subtotal	309,869	16.19	15.3%

*: ROE is based on Net Profit for the TTM period ended June-13 and Shareholders' equity as of 30-June-13

Today's Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily Return
Lafarge Ciments	1,635.00	3.5%
Auto Hall	89.00	2.9%
Lyonnaise des Eaux de Casablanca	360.00	2.8%
Credit Immobilier Et Hotelier	320.00	1.9%
Itissalat Al-Maghrib	110.00	1.6%

Worst Return Performers	Price (MAD)	Daily Return
Med Paper	40.66	(2.5%)
ENNAKL Automobiles	44.35	(2.3%)
Credit Du Maroc	543.00	(1.8%)
Disway	212.00	(1.4%)
SAHAM ASSURANCE	958.30	(1.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
Itissalat Al-Maghrib	110.00	136,071
Douja Prom Addoha	53.00	92,612
Marocaine de l Industrie du Raffinage	339.00	23,440
Jorf Lasfar Energy Company	376.25	14,066
Banque Marocaine Du Commerce Exterieur	207.15	11,345

Source: KAMCO Research

Sectors' Return & Valuation Multiples

	Market Cap. (MAD Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Casablanca Stock Exchange	431,562	1.5%	16.6	2.4	3.9%
Banking	159,994	(0.2%)	17.7	1.8	2.7%
Beverages	1,634	(14.7%)	21.7	3.5	3.0%
Chemicals	749	(2.8%)	NM	1.5	0.0%
Construction & Bldg. Material	54,000	2.5%	24.7	3.7	4.0%
Distributors	9,287	(1.2%)	26.3	2.9	2.4%
Electrical & Electronic Equipment	348	(4.8%)	NM	0.5	7.7%
Electricity	841	1.4%	1.8	0.2	0.0%
Food Producers & Processors	10,445	2.6%	12.0	2.3	5.1%
Holding Companies	2,764	2.4%	26.6	2.1	4.0%
Insurance	19,796	(0.2%)	21.4	2.8	2.2%
Investment & other Finance	4,027	0.3%	11.8	2.0	6.9%
Leisures & Hotel	2,128	(1.8%)	NM	2.2	0.0%
Materials, Software & Computer	702	2.7%	10.4	1.0	5.5%
Mining	19,459	(0.0%)	17.8	3.8	5.8%
Oil & Gas	10,050	(0.8%)	19.0	1.2	0.0%
Real Estate	35,298	2.1%	13.4	1.7	3.3%
Telecommunications	96,700	5.3%	13.6	7.3	6.7%
Transport	356	(1.5%)	11.5	1.4	8.6%
Utilities	2,880	4.3%	10.2	1.9	6.3%
Forestry & Paper	105	(3.1%)	NM	1.2	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-14 % Chg
MASI Index	9,694.28	58.6	0.6%	1.6%	6.4%
MADEX Index	7,923.68	52.4	0.7%	1.6%	6.8%
Market Cap (MAD Mn)	431,562	2.91	0.7%	1.5%	6.9%

Benchmark Volatility**	YTD-14	Since Jan-13	Since Jan-12	Since Jan-11	Since Jan-10
MASI Index	6.3%	7.9%	8.7%	10.0%	10.0%
MADEX Index	8.3%	9.1%	10.1%	10.3%	11.1%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-14	YTD-13
Volume ('000 Shares)	453.26	276.67	156.7%	405	516
Value Traded (MAD Mn)	37.83	18.24	93.1%	34	70

YTD-2014 Top Movers and Most Active Stocks

YTD Best Return Performers	Price (MAD)	Volume (Shrs)	YTD-14 Return
Med Paper	40.66	3,048,867	108.6%
Societe Nationale d'Electrolyse et de Petrochimie	312.00	366,060	88.0%
Compagnie de Transport au Maroc	290.00	18,821	38.1%
Risma	270.00	365,499	35.0%
Societe Nationale de Siderurgie	1,151.00	347,484	33.7%

YTD Worst Return Performers	Price (MAD)	Volume (Shrs)	YTD-14 Return
Jorf Lasfar Energy Company	376.25	1,250,976	(17.0%)
Credit EQDOM (SOC D'EQUIP DOM ET MN)	1,594.00	2,176	(13.8%)
Alliances Developpement Immobilier	421.45	1,611,474	(11.3%)
Credit Du Maroc	543.00	24,656	(11.1%)
Compagnie d'Assurances et de Reassurances ATLANTA	62.96	104,171	(8.6%)

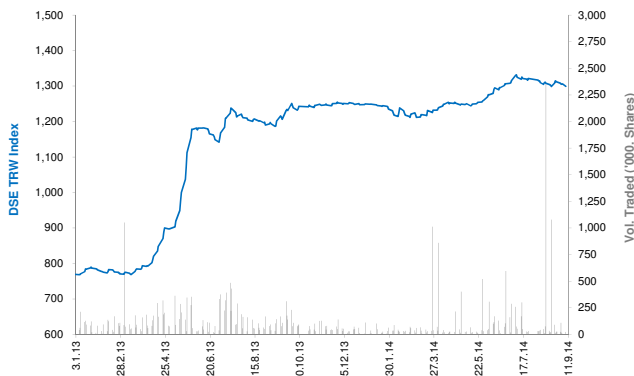
YTD Most Active Stocks by Volume	Price (MAD)	Volume ('000 Shrs)	YTD-14 Return
Douja Prom Addoha	53.00	23,532	(5.2%)
Itissalat Al-Maghrib	110.00	12,688	14.6%
Attijariwafa Bank	325.15	5,289	6.6%
Banque Marocaine Du Commerce Exterieur	207.15	5,258	1.3%
Lesieur Cristal	105.00	3,849	1.0%

YTD-14 Return: accounts in addition to the chg in price the cash & share dividends announced during the year.

Damascus Securities Exchange Daily Report

September 9, 2014

Index Performance relative to Volume



Sectors' Return & Valuation Multiples

	Market Cap. (SRY Mn)	MTD % Chg	P/E (X)	P/B (X)	Yield (%)
Damascus SE	128,647	(0.9%)	4.0	1.0	1.0%
Banking	115,282	(1.0%)	3.63	0.99	0.0%
Services	1,500	(0.5%)	NM	3.14	0.0%
Industrial	3,094	0.0%	6.94	1.60	0.0%
Insurance	8,232	0.0%	18.21	1.13	16.4%
Agricultural	539	0.0%	39.33	2.50	0.0%

Sectors' MTD Return is based on the Change in market cap. and it might not conform with the benchmark return for each sector

Market Breadth

▲ 0 ▼ 3 = 20

Top 10 Stocks by Market Capitalization

	Market Cap. (SRY Mn)	Trailing P/E (X)	ROE* (%)
1- Qatar National Bank - Syria	18,314	1.1	48.6%
2- Banque Bemo Saudi Fransi	17,988	4.7	34.8%
3- Bank Audi Syria	13,763	NM	0.1%
4- Syria International Islamic Bank	10,646	4.4	20.2%
5- Arab Bank- Syria	9,191	NM	NM
6- Bank Of Syria And Overseas	9,080	NM	1.1%
7- The Int'l Bank For Trade & Finance	8,715	13.2	7.8%
8- Byblos Bank Syria	7,619	NM	NM
9- Cham Bank	5,250	2.2	31.2%
10- Fransabank Syria	5,139	1.5	43.9%
Subtotal	100,565	3.94	26.2%

* ROE is based on TTM 1H-2013 Net Profit & Shareholders' Equity as of 30-June-13

Today's Top Movers & Most Active Stocks

Best Return Performers	Price (SRY)	Daily Return
No Gainers		

Worst Return Performers	Price (SRY)	Daily Return
Syria International Islamic Bank	125.25	(2.0%)
Cham Bank	105.00	(1.9%)
Qatar National Bank Syria	122.09	(1.8%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Qatar National Bank Syria	122.09	14,050
Syria International Islamic Bank	125.25	6,500
Cham Bank	105.00	2,750
Bank Of Syria And Overseas	227.00	500
Alahliah.co For Transport	177.00	304

Source: KAMCO Research

Market Return, Volatility & Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-14 % Chg.
DSE Weighted Index	1,299.46	(6.66)	(0.5%)	(0.9%)	4.0%
Market Cap (SRY Mn)	128,647	(660)	(0.5%)	(0.9%)	8.2%

Benchmark Volatility	YTD-14	Since Jan-13	Since Jan-12
DSE Weighted Index	6.1%	12.3%	10.5%

** Annualized Standard Deviation of Daily Returns

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-14	YTD-13
Volume (Shrs)	24,104	17,397	259.4%	168,322	1,184
Value Traded ('000 SRY)	2,987	2,291	329.1%	21,087	7,881
No. of Trades	29	18	163.6%	45	0.76

YTD-2014 Top Movers & Most Active Stocks

YTD Best Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Banque Bemo Saudi Fransi	359.75	198,764	37.8%
Byblos Bank Syria	124.50	4,567,899	20.9%
Bank Audi Syria	240.43	26,351	17.3%
Bank Of Syria And Overseas	227.00	544,956	5.3%
Al-Aqeelah Takaful Insurance	93.50	1,192,492	1.4%

YTD Worst Return Performers	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Bank of Jordan Syria	93.55	51,211	(12.4%)
Qatar National Bank Syria	122.09	1,255,662	(11.3%)
Alahliah.co For Transport	177.00	10,939	(8.9%)
The Int'l Bank For Trade & Finance	166.00	153,850	(8.7%)
Syria Gulf Bank	117.16	1,108,325	(4.0%)

YTD Most Active Stocks by Volume	Price (SRY)	YTD Vol. (Shrs)	YTD-14 Return
Byblos Bank Syria	124.50	4,567,899	20.9%
Syria International Islamic Bank	125.25	3,154,381	(2.9%)
Fransabank Syria	97.89	2,511,014	0.0%
Bank Al Sharq	130.25	1,450,828	(1.9%)
Qatar National Bank Syria	122.09	1,255,662	(11.3%)

YTD-14 Return: Is a total return which accounts in addition to the change in price the cash & share dividends announced during the year.

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