

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	1,868,250	233,474	(87.5%)
Earnings Per Share (fils)	12.46	1.56	(87.5%)
Total Operating Revenue (KWD)	31,513,512	28,538,216	(9.4%)
Gross Profit / (Loss) (KWD)	1,960,582	235,832	(88.0%)
Return on Average Equity (ROAE)	7.90%	3.85%	
Return on Average Assets (ROAA)	2.85%	1.44%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	75,836,883	66,230,836	(12.7%)
Non-current Assets	34,247,310	40,427,399	18.0%
Total Assets	110,084,193	106,658,235	(3.1%)
Shareholders' Equity*	40,561,439	40,557,131	(0.0%)
Liabilities:			
Current Liabilities	33,818,002	33,957,700	0.4%
Non-current Liabilities	35,704,752	32,143,404	(10.0%)
Total Liabilities	69,522,754	66,101,104	(4.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	533	P/E (x)	17.88
Value (KWD '000)	101	P/BV (x)	0.69
Closing Price (KWD)	0.186	Dividend Yield	5.38%
Book Value Per Share (KWD)	0.270	YTD Share Turnover	0.36%
Current Market Capitalization (KWD Million)	27.9	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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