

Sokouk Holding Co.

7-Aug-13

## Kuwait Stock Exchange 1H-2013 Financial Results Announcement

Profitability	1H-2012	1H-2013	Variance
Net Profit (Loss) KWD	(286,087)	15,481,995	NM
Earnings Per Share (fils)	(0.53)	29.86	NM
Return on Average Equity (ROAE)	NM	33.64%	
Return on Average Assets (ROAA)	NM	24.66%	
	Q2-12	Q2-13	Variance
Net Profit (Loss) KWD	(176,764)	14,878,285	NM
Earnings Per Share (fils)	(0.33)	28.69	NM

Balance Sheet Summary (KWD)	30-Jun-12	30-Jun-13	Variance
<b>Assets:</b>			
Current Assets	15,243,101	13,356,443	(12.4%)
Non-current Assets	56,006,708	86,579,310	54.6%
Total Assets	71,249,809	99,935,753	40.3%

Shareholders' Equity*	52,705,042	72,776,865	38.1%
<b>Liabilities:</b>			
Current Liabilities	9,530,019	14,346,940	50.5%
Non-current Liabilities	8,472,560	12,380,480	46.1%
Total Liabilities	18,002,579	26,727,420	48.5%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,443,859	P/E (x)	3.32
Value (KWD '000)	310,069	P/BV (x)	0.99
Closing Price (KWD)	0.134	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.140	YTD Share Turnover	454.25%
Current Market Capitalization (KWD Million)	72	Beta	1.70

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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