

ZIMA Holding Co.

16-Feb-17

Boursa Kuwait FY-2016 Financial Results Announcement

Profitability	FY-2015	FY-2016	Variance
Net Profit / (Loss) (KWD)	79,711	892,234	NM
Earnings Per Share (fils)	0.80	8.92	NM
Total Operating Revenue (KWD)	488,075	401,021	(17.8%)
Gross Profit / (Loss) (KWD)	481,995	401,021	(16.8%)
Cash Dividends Per Share (fils)	0.0	0.0	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.78%	7.97%	
Return on Average Assets (ROAA)	0.54%	5.92%	

Balance Sheet Summary (KWD)	31-Dec-15	31-Dec-16	Variance
Assets:			
Current Assets	5,724,935	2,630	NM
Non-current Assets	11,331,475	13,070,749	15.3%
Total Assets	17,056,410	13,073,379	(23.4%)
Shareholders' Equity*	10,364,607	12,027,525	16.0%
Liabilities:			
Current Liabilities	6,691,603	1,045,854	(84.4%)
Non-current Liabilities	200	-	NM
Total Liabilities	6,691,803	1,045,854	(84.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	178,657.40	P/E (x)	7.62
Value (KWD '000)	10,589.68	P/BV (x)	0.57
Closing Price (KWD)	0.068	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.120	YTD Share Turnover	178.66%
Current Market Capitalization (KWD Million)	6.8	Beta	0.37

Source: KAMCO Research & Boursa Kuwait

NM: Not Meaningful

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Disclosure:

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