

Mubarrad Transportation Co.

14-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	(1,730,824)	521,736	130.1%
Earnings Per Share (fils)	(7.98)	2.41	130.2%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	(607,481)	104,324	117.2%
Earnings Per Share (fils)	(2.80)	0.48	117.1%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	8,770,794	7,365,074	(16.0%)
Non-current Assets	21,884,208	12,491,051	(42.9%)
Total Assets	30,655,002	19,856,125	(35.2%)

Shareholders' Equity*	24,126,952	16,813,121	(30.3%)
Liabilities:			
Current Liabilities	4,153,117	2,665,195	(35.8%)
Non-current Liabilities	2,294,146	306,335	
Total Liabilities	6,447,263	2,971,530	(53.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	429,232	P/E (x)	NM
Value (KWD '000)	26,417	P/BV (x)	0.80
Closing Price (KWD)	0.082	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.078	YTD Share Turnover	197.91%
Current Market Capitalization (KWD Million)	13.4	Beta	1.23

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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