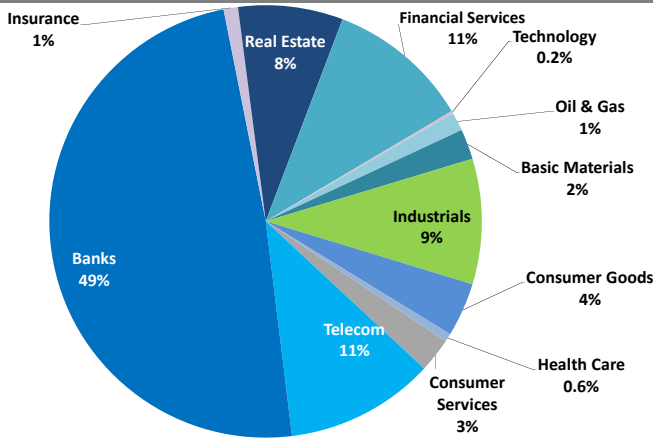


Kuwait Market Daily Report

Sector Weight by Market Cap



Top 10 Kuwaiti Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	4,799.7	18.9	10.1%
2- Kuwait Finance House	3,682.1	30.5	7.0%
3- Zain	2,895.4	13.3	14.2%
4- Ahli United Bank - Bahrain	1,392.8	11.2	14.0%
5- Kuwait Food Co. (Americana)	1,238.2	23.2	16.1%
6- Kuwait Projects Co.	1,061.0	24.3	8.4%
7- Agility	1,038.7	21.3	5.6%
8- Gulf Bank	1,030.6	30.8	6.8%
9- Boubyan Bank	1,002.2	50.8	7.1%
10- Commercial Bank of Kuwait	988.4	34.1	5.2%
Total	19,129	20.23	9.7%

*: ROE is calculated based on TTM 1H-2014 net profit & shareholders' equity as of 30-June-14

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Jeeran Holding Co.	0.076	0.005	7.0%
Credit Rating & Collection Co.	0.085	0.005	6.3%
Al Dar National Real Estate Co.	0.035	0.002	6.1%
Kuwait Reinsurance Co.	0.178	0.010	6.0%
First Investment Co.	0.120	0.004	3.4%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait Syrian Holding Co.	0.028	(0.002)	(6.7%)
Pearl of Kuwait Real Estate Co.	0.016	(0.001)	(6.1%)
Hilal Cement Company	0.132	(0.008)	(5.7%)
National Slaughter Houses Co.	0.164	(0.008)	(4.7%)
Yiaco Medical Co.	0.236	(0.010)	(4.1%)

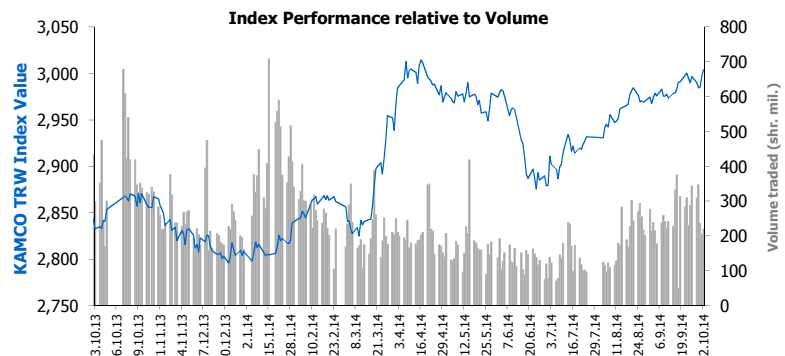
Today's Most Active by Volume	Close (KWD)	Change (KWD)	Volume (Shares)
Gulf Petroleum Investment Co.	0.102	0.000	25,925,502
Manazel Holding Co.	0.064	0.002	25,128,690
Kuwait Syrian Holding Co.	0.028	(0.002)	15,132,777
Ithmar Bank B.S.C	0.055	(0.002)	14,699,488
Al Dar National Real Estate Co.	0.035	0.002	14,273,187

Source: KAMCO Research

Market Capitalization - Sectors' Return

	Market Cap. (KWD Mn)	DTD	DTD % Chg	MTD % Chg	YTD % Chg
Kuwaiti Stock Exchange	33,315.9	▲	0.3%	0.9%	7.1%
Oil & Gas	461.9	▲	0.3%	(0.1%)	5.1%
Basic Materials	758.2	▲	0.1%	(0.8%)	9.8%
Industrials	3,122.9	▲	0.7%	0.3%	12.6%
Consumer Goods	1,346.4	▲	0.0%	0.1%	19.3%
Health Care	200.2	▼	(0.9%)	(1.1%)	(6.2%)
Consumer Services	850.8	▼	(0.1%)	(0.4%)	(4.0%)
Telecommunications	3,717.7	▲	1.2%	1.2%	(5.1%)
Banks	16,265.2	▲	0.3%	1.6%	11.1%
Insurance	356.4	▲	0.5%	0.6%	4.3%
Real Estate	2,613.1	▼	(0.3%)	0.2%	(1.8%)
Financial Services	3,561.0	▲	0.1%	(0.0%)	6.1%
Technology	62.1	▼	(1.3%)	0.1%	(9.6%)

Market Breadth	▲ 45	▼ 36	▬ 112		
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
KAMCO TRWI	3,003.87	6.9	0.2%	0.6%	7.0%
KSE Price Index	7,647.98	13.7	0.2%	0.3%	1.3%
KSE Weighted Index	498.81	1.6	0.3%	0.9%	10.1%
Kuwait 15 Index	1,217.27	5.9	0.5%	1.1%	13.9%
Market Cap (KWD Mn)	33,316	113.8	0.3%	0.9%	7.1%



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2014	Average Daily YTD 2013
Volume (Shrs Mn)	220.2	16.0	7.8%	223.8	583.9
Value Traded (KWD Mn)	22.8	(4.3)	(15.9%)	25.5	50.6
No. of Trades	4,381	(179.0)	(3.9%)	4,845	9,629

Market Volatility**	Volatility Since January:				
	2014	2013	2012	2011	2010
KAMCO TRW Index	5.1%	5.1%	5.2%	6.7%	7.5%
KSE Price Index	7.2%	10.1%	9.4%	9.2%	9.3%
KSE Weighted Index	7.3%	7.4%	7.5%	9.4%	10.4%

** Annualized Standard Deviation of Daily Returns

Today's Most Active by Value	Close (KWD)	Change (KWD)	Value (KWD)
Gulf Petroleum Investment Co.	0.102	0.000	2,632,214
Agility	0.900	0.020	2,198,683
Manazel Holding Co.	0.064	0.002	1,620,084
National Bank of Kuwait	1.000	0.010	1,427,967
Mabane Co.	1.060	(0.020)	1,108,789

KUWAIT 15 INDEX Data

Thursday, October 02, 2014

Kuwait 15 Index Constituents	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-14 Price Return	YTD-14 Trading Indicators	
	KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Kuwait 15	Weight in KSE	P/E (X)	P/BV (X)	Yield	Beta			Turnover (Mn Shrs)	Value (KWD Mn)
▲ National Bank of Kuwait	1.000	0.010	1.01%	4,800	23.2%	14.4%	18.9	1.91	2.8%	1.48	10.1%	21.5%	428.8	417.2
▲ Kuwait Finance House	0.850	0.010	1.19%	3,682	17.8%	11.1%	30.5	2.12	1.3%	1.50	7.0%	21.9%	447.6	373.5
▲ Zain	0.670	0.010	1.52%	2,895	14.0%	8.7%	13.3	1.89	6.7%	1.61	14.2%	4.3%	333.5	220.5
= Kuwait Food Co. (Americana)	3.080	0.000	0.00%	1,238	6.0%	3.7%	23.2	3.73	2.7%	0.81	16.1%	25.6%	13.9	38.4
= Kuwait Projects Co. (Holding)	0.720	0.000	0.00%	1,061	5.1%	3.2%	24.3	2.05	2.6%	1.59	8.4%	25.3%	173.6	124.1
▲ Agility (PWC Logistics)	0.900	0.020	2.27%	1,039	5.0%	3.1%	21.3	1.21	4.0%	1.91	5.6%	43.1%	338.2	266.6
= Gulf Bank	0.355	0.000	0.00%	1,031	5.0%	3.1%	30.8	2.08	0.0%	0.90	6.8%	(0.4%)	144.8	52.6
▼ Boubyan Bank	0.510	(0.010)	(1.92%)	1,002	4.8%	3.0%	50.8	3.59	0.0%	1.48	7.1%	(2.5%)	60.2	31.7
= Ahli United Bank - Kuwait	0.670	0.000	0.00%	959	4.6%	2.9%	21.4	3.08	2.4%	1.03	14.4%	6.2%	36.1	25.5
▼ Burgan Bank	0.540	(0.010)	(1.82%)	937	4.5%	2.8%	36.7	1.74	1.2%	1.34	4.7%	6.7%	271.3	148.9
▼ Mabane Co.	1.060	(0.020)	(1.85%)	783	3.8%	2.4%	17.6	3.29	2.2%	1.41	18.7%	1.6%	86.8	94.1
= Boubyan Petrochemicals	0.760	0.000	0.00%	387	1.9%	1.2%	13.7	1.45	5.6%	1.38	10.6%	29.8%	42.8	31.6
= Kuwait International Bank	0.320	0.000	0.00%	332	1.6%	1.0%	20.6	1.46	2.0%	1.46	7.1%	10.8%	112.8	34.8
= National Industries Group	0.228	0.000	0.00%	310	1.5%	0.9%	40.0	0.73	0.0%	1.99	1.8%	2.4%	280.5	68.0
= Qurain Petrochemical Industries Co.	0.244	0.000	0.00%	268	1.3%	0.8%	11.1	0.92	3.9%	1.14	8.3%	14.4%	96.7	24.0
Subtotal- Kuwait 15 Index	1,217.27	5.90	0.49%	20,725	100%	62%	21.1	1.96	2.76%		9.3%	13.9%	2,868	1,951
Remaining of the Market				12,591		38%	20.6	1.05	3.23%		5.1%		38,530	2,762

Source: KAMCO Research

Kuwait Stock Exchange Daily Bulletin

Thursday, October 02, 2014

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-14 Return #	Daily Trading Data		YTD-14 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	10.4	1.57	12.50%	0.40	0.400	0.000	16.0	0.500	0.370	12.5%	36	14	2.8%	15.1%
▼ Al Safat TEC Holding Co.	SAFH.KW	NM	0.95	0.00%	1.29	0.067	(0.002)	26.8	0.084	0.047	(15.2%)	259,536	17,628	43.3%	NM
= Future Communications Global Co.	FUTK.KW	12.8	0.81	11.19%	0.35	0.134	0.000	10.9	0.180	0.116	0.7%	0	0	9.1%	6.3%
= Hayat Communications Co.	HAYK.KW	NM	0.92	0.00%	0.52	0.091	0.000	8.4	0.114	0.073	(7.1%)	1,721,774	156,517	90.7%	NM
Technology		NM	1.02	5.18%				62.1			(9.6%)	1,981,346	174,160		NM
Kuwait Stock Exchange		20.9	1.48	2.94%				33,315.9			7.1%	220,198,237	22,834,317		7.1%

Year-to-Date 2014 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Tamdeen Investment Co.	0.350	104.0%
Human Soft Holding Co.	0.405	103.6%
Tamdeen Real Estate Co.	0.310	63.5%
Union Real Estate Co.	0.168	62.0%
EYAS for Higher & Technical Education	0.300	53.1%

YTD Top % Losers	Close (KWD)	Percent Change
Al-Deera Holding Co.	0.025	(61.5%)
Pearl of Kuwait Real Estate Co.	0.016	(46.6%)
National Co. for Consumer Industries	0.080	(42.9%)
National Ranges Co.	0.050	(42.8%)
Gulf Investment House	0.081	(42.5%)

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
Gulf Finance House	0.039	4,038,218,007
Investors Holding Group Co.	0.017	2,417,508,359
National Ranges Co. (MAYADEEN)	0.050	2,049,483,261
Al-Deera Holding Co.	0.025	1,660,860,319
International Financial Advisers	0.063	1,270,686,787

YTD Most Active by Value	Close (KWD)	Value (KWD)
National Bank of Kuwait	1.000	417,172,859
Kuwait Finance House	0.850	373,459,013
Agility	0.900	266,608,443
ZAIN	0.670	220,530,774
Gulf Finance House	0.039	199,075,993

Notes: NM: Not Meaningful. NA: Not Available. CP: Current Price, Trailing P/E is calculated based on TTM 1H-2014 net profits and current market cap. If calculated P/E is negative or greater than 80, it is represented by NM. Trailing P/BV is based on shareholders' equity as of 30-June-2014 and current market cap. Valuation multiples (P/E and P/BV) for companies that have not yet disclosed their 1H-2014 financials are based on TTM 1Q-2014 net profits and shareholder's equity as of March-14. Dividend Yield for individual stocks is based on the Full Year 2013 Dividends & current market cap, and the sector's average is a weighted average based on the market cap. Beta is calculated on daily share prices returns against KAMCO TRW Index for the companies which have a minimum trading history of two years. Sectors' Beta is calculated based on five year daily returns against KAMCO TRW Index. DTD: daily change. MTD: Beginning of Current Month to Date YTD: Beginning of Year to Date. KWD: Kuwaiti Dinars. * Companies that vary in their fiscal years are treated separately to adjust for the recent results announcements. #YTD-14 return for individual stocks and sectors is calculated based on the change in market capitalization.

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