

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	684,320	707,307	3.4%
Earnings Per Share (fils)	3.23	3.34	3.4%
Total Operating Revenue (KWD)	987,070	1,026,242	4.0%
Gross Profit / (Loss) (KWD)	915,452	939,533	2.6%
Return on Average Equity (ROAE)	6.59%	6.54%	
Return on Average Assets (ROAA)	5.73%	5.88%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	3,276,882	4,575,252	39.6%
Non-current Assets	27,328,887	25,511,689	(6.6%)
Total Assets	30,605,769	30,086,941	(1.7%)

Shareholders' Equity*	27,049,374	27,561,209	1.9%
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Liabilities:

Current Liabilities	1,105,871	741,337	(33.0%)
Non-current Liabilities	2,449,470	1,783,291	(27.2%)
Total Liabilities	3,555,341	2,524,628	(29.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,387.1	P/E (x)	7.01
Value (KWD '000)	174.6	P/BV (x)	0.50
Closing Price (KWD)	0.059	Dividend Yield	9.68%
Book Value Per Share (KWD)	0.124	YTD Share Turnover	1.02%
Current Market Capitalization (KWD Million)	13.8	Beta	NA

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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