

## MENA Markets Daily Report

July 28, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	6,706.76	0.7%	27.3%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,846.62	0.2%	2.3%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	6,080.24	0.5%	19.7%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	8,819.00	0.4%	12.7%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▼	2,850.69	(0.2%)	12.7%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,413.67	0.5%	11.0%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▲	5,387.77	0.6%	9.6%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▲	10,631.28	0.8%	3.2%	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▲	1,522.71	0.5%	13.9%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	3,754.76	(0.3%)	(13.2%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▼	13,510.06	(0.8%)	3.6%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,880.39	(0.3%)	(1.5%)	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▲	840.56	0.1%	(13.9%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▲	7,167.63	0.1%	(1.4%)	15.8%
Syria ..... 15	Morocco	MASI	▲	11,563.98	0.4%	1.8%	(8.3%)
	Syria	DSE Weighted Index	▼	6,040.11	(0.4%)	(2.4%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	2,944.54	0.2%	18.1%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,348.30	0.1%	26.2%	(7.6%)
	India	SENSEX	▲	37,882.79	0.1%	5.0%	5.9%
	Brazil	BOVESPA Stock Index	▲	102,818.90	0.2%	17.0%	15.0%
	Mexico	BOLSA Index	▼	40,673.78	(0.6%)	(2.3%)	(15.6%)
	Korea	KOSPI Index	▼	2,066.26	(0.4%)	1.2%	(17.3%)
	Taiwan	TAIEX Index	▼	10,891.98	(0.5%)	12.0%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,215.71	0.4%	17.6%	(10.4%)
	Asia	MSCI Asia Pacific	▼	159.99	(0.6%)	9.1%	(15.6%)
	Europe	DJ Stoxx 600	▲	390.73	0.3%	15.7%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,537.43	0.4%	15.5%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,048.66	(0.5%)	8.6%	(16.6%)
	U.S.A	S&P 500	▲	3,025.86	0.7%	20.7%	(6.2%)
	U.S.A	DJIA	▲	27,192.45	0.2%	16.6%	(5.6%)
	U.S.A	NASDAQ Composite	▲	8,330.21	1.1%	25.5%	(3.9%)
	UK	FTSE 100	▲	7,549.06	0.8%	12.2%	(12.5%)
	Germany	DAX	▲	12,419.90	0.5%	17.6%	(18.3%)
	Japan	NIKKEI 225	▼	21,658.15	(0.5%)	8.2%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	28,397.74	(0.7%)	9.9%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▼	64.55	(0.1%)	25.2%	(20.0%)
	Oil	Brent	▲	63.46	0.1%	18.0%	(19.6%)
	Oil	Kuwait	▲	64.42	0.5%	21.7%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.17	(3.3%)	(21.3%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,418.90	0.3%	10.6%	(1.6%)

Source: Bloomberg & KAMCO Research

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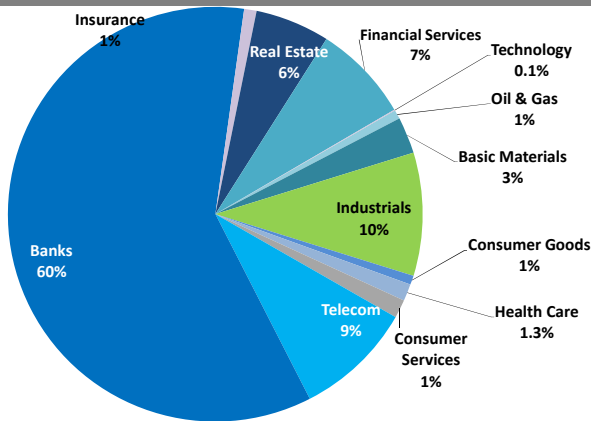
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

July 28, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,543.6	17.0	12.5%
2- Kuwait Finance House	5,406.8	23.0	12.9%
3- Zain	2,505.4	12.4	17.3%
4- Ahli United Bank - Bahrain	2,439.3	11.2	19.3%
5- Boubyan Bank	1,716.0	29.5	14.3%
6- Agility (PWC Logistics)	1,415.6	17.2	8.0%
7- Commercial Bank of Kuwait	1,053.8	19.3	7.7%
8- Gulf Bank	960.2	16.6	9.4%
9- Burgan Bank	921.4	11.3	11.2%
10- Mabanee Co.	814.2	15.0	12.3%
<b>Total</b>	<b>23,776</b>	<b>16.64</b>	<b>12.8%</b>

\*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
KAMCO Investment Co.	0.094	0.008	9.9%
Kuwait Reinsurance Co.	0.144	0.013	9.9%
Hilal Cement Co.	0.110	0.010	9.9%
International Resorts Co.	0.015	0.001	8.8%
Kuwait Insurance Co.	0.330	0.018	5.8%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
United Projects Group	0.400	(0.040)	(9.1%)
Tijara Real Estate & Investment Co.	0.039	(0.003)	(7.1%)
Kuwait Syrian Holding Co.	0.040	(0.003)	(6.3%)
Real Estate Asset Management Co.	0.095	(0.005)	(5.4%)
Al Salam Group Holding Co.	0.038	(0.002)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.054	0.4%	14,752,894
Al Salam Group Holding Co.	0.038	(5.3%)	10,935,524
Ahli United Bank - Bahrain	0.278	0.4%	10,487,809
National Industries Group	0.237	2.2%	9,180,593
Kuwait Finance House	0.775	1.2%	6,768,881

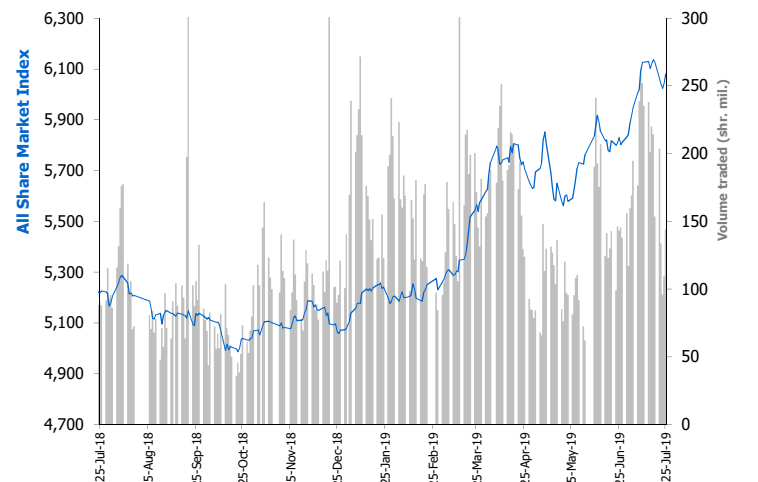
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>35,193.5</b>	<b>▲ 0.6%</b>	<b>4.5%</b>	<b>21.3%</b>
Oil & Gas	246.4	▲ 0.7%	2.8%	8.3%
Basic Materials	997.3	▲ 0.3%	1.4%	(3.3%)
Industrials	3,378.0	▲ 0.7%	5.0%	(0.7%)
Consumer Goods	245.5	▼ (0.3%)	1.1%	20.3%
Health Care	472.1	= 0.0%	1.1%	0.6%
Consumer Services	499.0	▼ (0.2%)	1.8%	(2.5%)
Telecommunications	3,242.6	▲ 0.7%	6.8%	19.3%
Banks	21,030.7	▲ 0.6%	4.6%	30.6%
Insurance	337.8	▲ 1.9%	(0.6%)	(6.3%)
Real Estate	2,045.6	▲ 0.0%	2.9%	9.8%
Financial Services	2,672.9	▲ 0.6%	5.4%	27.5%
Technology	25.7	▲ 0.7%	(4.9%)	(5.9%)

Market Breadth	 61	 43	 71		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,706.76	43.9	0.7%	5.2%	27.3%
Main Market Index	4,846.62	10.9	0.2%	1.7%	2.3%
All Share Market Index	6,080.24	33.1	0.5%	4.3%	19.7%
Market Cap (KWD Mn)	35,193.53	201.2	0.6%	4.5%	21.3%

Index Performance relative to Volume



Market Trading Data and Volatility

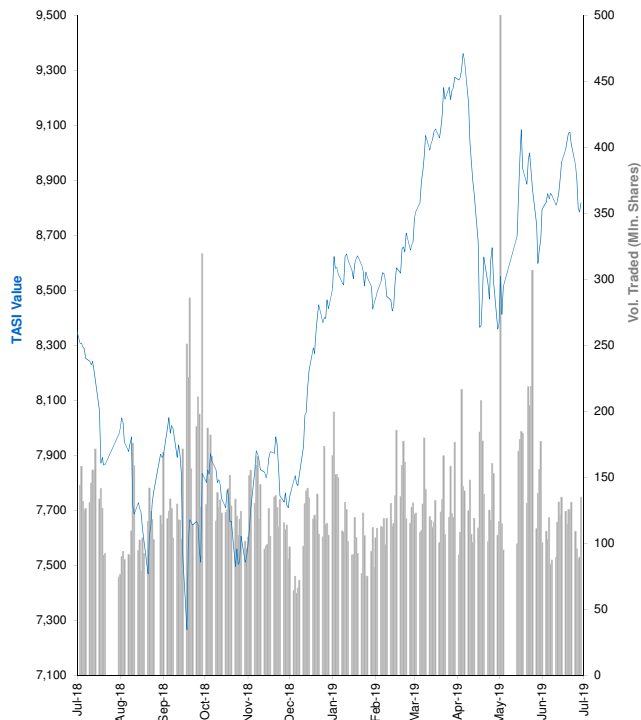
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	144.0	34.6	31.7%	158.4	81.2
Value Traded (KWD Mn)	31.9	9.2	40.7%	33.3	14.1
No. of Trades	6,862	1,054	18.1%	6,006	3,425

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	1.003	0.2%	5,408,266
Kuwait Finance House	0.775	1.2%	5,244,477
Ahli United Bank - Bahrain	0.278	0.4%	2,921,664
Burgan Bank	0.351	1.7%	2,214,586
National Industries Group	0.237	2.2%	2,161,528

## Saudi Tadawul Daily Report

July 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,050,448</b>	<b>0.70%</b>	<b>0.2%</b>	<b>9.9%</b>
<b>Energy</b>	<b>29,710</b>	<b>3.6%</b>	<b>1.0%</b>	<b>(0.0%)</b>
<b>Materials</b>	<b>590,541</b>	<b>1.6%</b>	<b>(1.9%)</b>	<b>0.1%</b>
<b>Capital Goods</b>	<b>12,456</b>	<b>0.9%</b>	<b>5.2%</b>	<b>8.1%</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,339</b>	<b>0.8%</b>	<b>6.2%</b>	<b>9.5%</b>
<b>Transportation</b>	<b>12,003</b>	<b>1.1%</b>	<b>3.1%</b>	<b>4.8%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,744</b>	<b>0.4%</b>	<b>(1.0%)</b>	<b>(3.7%)</b>
<b>Consumer Services</b>	<b>18,043</b>	<b>0.4%</b>	<b>4.0%</b>	<b>21.2%</b>
<b>Media</b>	<b>7,730</b>	<b>(0.1%)</b>	<b>(1.6%)</b>	<b>11.1%</b>
<b>Retailing</b>	<b>31,248</b>	<b>(0.1%)</b>	<b>(0.2%)</b>	<b>7.0%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,725</b>	<b>(0.0%)</b>	<b>8.0%</b>	<b>14.8%</b>
<b>Food &amp; Beverages</b>	<b>76,994</b>	<b>(0.1%)</b>	<b>(4.9%)</b>	<b>5.4%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>22,565</b>	<b>1.1%</b>	<b>0.8%</b>	<b>4.5%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,108</b>	<b>1.0%</b>	<b>(2.4%)</b>	<b>(11.9%)</b>
<b>Banks</b>	<b>721,415</b>	<b>(0.5%)</b>	<b>(0.8%)</b>	<b>16.5%</b>
<b>Diversified Financials</b>	<b>31,081</b>	<b>0.4%</b>	<b>0.2%</b>	<b>(0.2%)</b>
<b>Insurance</b>	<b>38,147</b>	<b>(0.4%)</b>	<b>2.9%</b>	<b>5.2%</b>
<b>Telecommunication Services</b>	<b>244,648</b>	<b>1.0%</b>	<b>4.6%</b>	<b>21.4%</b>
<b>Utilities</b>	<b>87,658</b>	<b>2.9%</b>	<b>10.1%</b>	<b>34.5%</b>
<b>REITs</b>	<b>13,686</b>	<b>0.6%</b>	<b>1.4%</b>	<b>4.2%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>88,699</b>	<b>1.9%</b>	<b>1.6%</b>	<b>0.0%</b>
<b>Software &amp; Services</b>	<b>910</b>	<b>1.1%</b>	<b>7.8%</b>	<b>26.4%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Saudi Arabian Mining Co.</b>	<b>49.80</b>	<b>6.5%</b>	77,591
<b>Saudi International Petrochemical Co.</b>	<b>20.20</b>	<b>5.2%</b>	73,066
<b>Rabigh Refining and Petrochemical Co.</b>	<b>21.34</b>	<b>5.1%</b>	41,885
<b>Savola Group</b>	<b>30.95</b>	<b>3.7%</b>	44,167
<b>Saudi Arabia Fertilizers Co.</b>	<b>89.40</b>	<b>3.5%</b>	55,619

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Al Sorayai Trading and Industrial Group C</b>	<b>7.80</b>	<b>(4.8%)</b>	87,897
<b>Al-Rajhi Bank</b>	<b>69.40</b>	<b>(2.4%)</b>	666,189
<b>BUPA Arabia for Cooperative Insurance</b>	<b>103.00</b>	<b>(1.7%)</b>	14,298
<b>Al-Baha Investment &amp; Development Co.</b>	<b>18.60</b>	<b>(1.6%)</b>	1,187
<b>AL-Marai Co.</b>	<b>50.10</b>	<b>(1.2%)</b>	64,451

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Al Sorayai Trading and Industrial Group C</b>	<b>7.80</b>	<b>(4.8%)</b>	<b>11,154</b>
<b>Al-Rajhi Bank</b>	<b>69.40</b>	<b>(2.4%)</b>	<b>9,556</b>
<b>Alinma Bank</b>	<b>25.50</b>	<b>0.8%</b>	<b>9,178</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>11.60</b>	<b>1.1%</b>	<b>8,188</b>
<b>Saudi Kayan</b>	<b>11.46</b>	<b>2.7%</b>	<b>5,725</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,819.00</b>	<b>33.26</b>	<b>0.4%</b>	<b>(0.0%)</b>	<b>12.7%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,050,448</b>	<b>14,209</b>	<b>0.7%</b>	<b>0.2%</b>	<b>9.9%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>135</b>	<b>45.5</b>	<b>50.7%</b>	<b>132</b>	<b>167</b>
<b>Value Traded (SAR Mn)</b>	<b>4,006</b>	<b>1,447.2</b>	<b>56.6%</b>	<b>3,433</b>	<b>3,740</b>
<b>No. of Trades</b>	<b>99,247</b>	<b>16,496</b>	<b>19.9%</b>	<b>105,350</b>	<b>99,134</b>

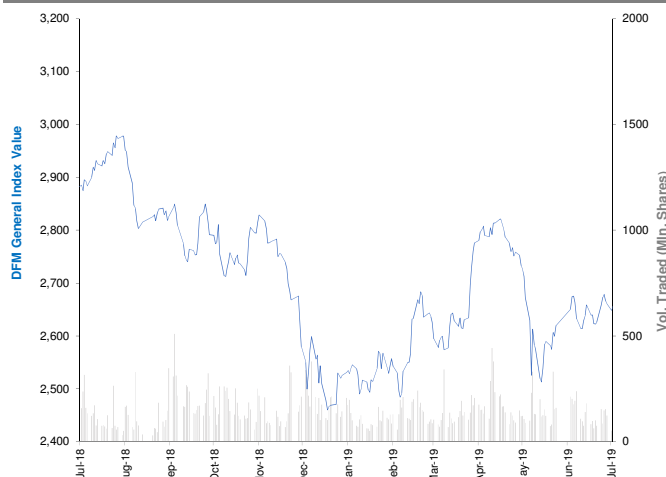
Market Breadth	▲	128	▼	47	=	17
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>69.40</b>	<b>(2.4%)</b>	<b>666.2</b>
<b>Saudi Basic Industries Corp</b>	<b>111.00</b>	<b>0.9%</b>	<b>398.1</b>
<b>National Commercial Bank</b>	<b>54.70</b>	<b>(0.6%)</b>	<b>240.5</b>
<b>Alinma Bank</b>	<b>25.50</b>	<b>0.8%</b>	<b>232.6</b>
<b>Saudi Telecom</b>	<b>109.00</b>	<b>0.9%</b>	<b>186.6</b>

## Dubai Financial Market Daily Report

July 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	364,347	(0.2%)	4.8%	7.2%
<b>Banking</b>	185,813	(0.3%)	2.0%	9.1%
<b>Consumer Staples</b>	3,472	1.4%	10.7%	(0.3%)
<b>Investment &amp; Financial</b>	15,632	0.5%	11.8%	6.0%
<b>Insurance</b>	4,925	(0.9%)	3.2%	3.8%
<b>Industrial</b>	4,267	0.0%	11.0%	26.5%
<b>Real Estate &amp; Construction</b>	97,151	0.2%	11.4%	10.6%
<b>Telecommunication</b>	25,129	(1.8%)	7.0%	9.3%
<b>Transportation</b>	20,603	(0.5%)	(6.6%)	(17.2%)
<b>Services</b>	7,357	0.0%	4.1%	(2.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Ektitab Holding Co.</b>	0.192	4.3%	100,905
<b>SHUAA Capital</b>	1.010	3.1%	7,098,478
<b>DXB Entertainments</b>	0.222	2.8%	4,967,752
<b>Takaful House</b>	0.608	2.7%	22,656
<b>Emaar Development</b>	4.650	2.2%	5,112,632

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Dubai National Insurance &amp; Reinsurance</b>	3.600	(10.0%)	372,336
<b>Al Salam Bank - Sudan</b>	1.080	(7.7%)	157,319
<b>Ithmaar Holding</b>	0.255	(1.9%)	1,140,898
<b>Emirates Integrated Telecom. (DU)</b>	5.510	(1.8%)	1,491,273
<b>EMAAR MALLS GROUP</b>	2.100	(1.4%)	7,150,692

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Union Properties</b>	0.366	1.67%	48,374
<b>Gulf Finance House</b>	0.930	(0.32%)	37,212
<b>Deyaar Development</b>	0.339	0.89%	22,520
<b>DXB Entertainments</b>	0.222	2.78%	22,403
<b>Arabtec Holding P.J.S.C.</b>	1.780	1.71%	14,437

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	2,850.69	(5.05)	(0.2%)	7.2%	12.7%
<b>Market Cap (AED Mn)</b>	364,347	(899)	(0.2%)	4.8%	7.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	245.6	(53.9)	(18.0%)	145	184
<b>Value Traded (AED Mn)</b>	250.8	(132.7)	(34.6%)	194	273
<b>No. of Trades</b>	3,879	(630)	(14.0%)	2,637	2,859

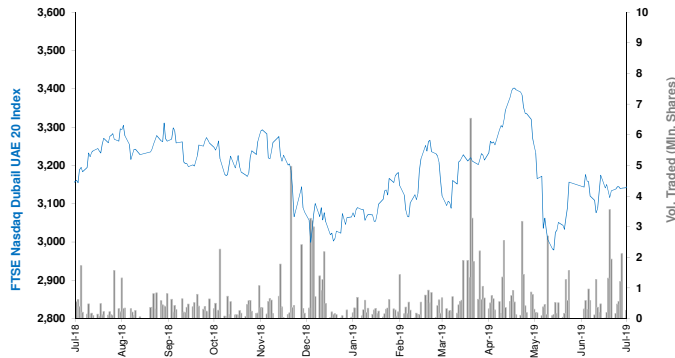
Market Breadth	▲	14	▼	15	=	36
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>EMAAR Properties</b>	5.230	0.4%	42.1
<b>Gulf Finance House</b>	0.930	(0.3%)	34.9
<b>Dubai Islamic Bank</b>	5.240	(0.2%)	30.1
<b>Arabtec Holding P.J.S.C.</b>	1.780	1.7%	25.9
<b>Union Properties</b>	0.366	1.7%	17.8

## Nasdaq Dubai Daily Report

July 28, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	36,187	(0.01%)	2.3%
Nasdaq, Inc.	16,115	0.0%	14.7%
DP World	13,280	0.0%	(6.4%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	584	0.0%	(23.1%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	216	(1.4%)	(22.6%)
DEPA Limited (AED)	131	0.0%	(76.7%)
ENBD REIT (CEIC) Limited	125	0.0%	(23.5%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	0.72	(1.4%)	333,729

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	16.00	0.0%	802,378
Emirates REIT (CEIC) Limited	0.72	(1.4%)	460,840
Orascom Construction Limited	5.00	0.0%	121,011

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,413.67	16.93	0.5%	8.8%	11.0%
Market Cap (USD Mn)	36,187	(3.0)	(0.0%)	(0.7%)	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	1.38	0.89	177.4%	0.70	0.72
Value Traded (USD Mn)	13.77	12.0	681.4%	8.14	5.35
No. of Trades	342	279	442.9%	169	110

### Market Breadth

▲ 0 ▼ 1 = 8

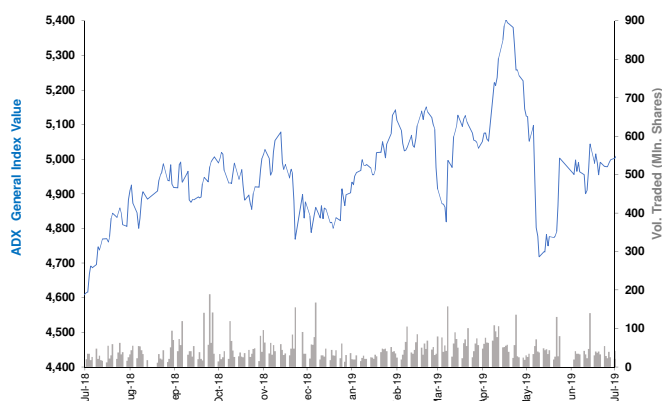
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.00	0.0%	12,832,236
Orascom Construction Limited	5.00	0.0%	605,055
Emirates REIT (CEIC) Limited	0.72	(1.4%)	333,729

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

July 28, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Methaq Takaful Insurance Co.	0.67	5.1%	33,029
DANA GAS	1.08	3.8%	35,967,037
Eshraq Properties Co.	0.44	3.3%	5,912,448
Ras Al Khaimah Properties	0.47	2.4%	6,804,642
International Holding Co	2.11	1.9%	2,512,211

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Ras Al Khaimah National Insurance Co	2.85	(5.0%)	285,000
Sudan Telecom. Co.	0.39	(3.0%)	19,250
Commercial Bank International	0.60	(1.6%)	264,507
Sharjah Islamic Bank	1.14	(0.9%)	256,140
Ras Al Khaimah Cement Co.	0.65	(0.8%)	116,491

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
DANA GAS	1.08	3.8%	33,761,682
AL DAR Properties Co.	2.36	0.9%	15,057,107
Ras Al Khaimah Properties	0.47	2.4%	14,593,474
Eshraq Properties Co.	0.44	3.3%	13,721,721
Abu Dhabi Commercial Bank	9.09	1.0%	10,684,013

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	527,614	0.6%	3.7%	4.2%
Banks	273,816	0.5%	7.8%	11.9%
Inv. & Financial Services	1,943	0.0%	9.0%	(48.0%)
Real Estate	20,579	1.0%	23.2%	39.8%
Energy	46,544	1.4%	4.5%	9.9%
Consumer Staples	382	0.2%	6.6%	(9.7%)
Industrial	7,514	(0.0%)	3.7%	(7.4%)
Insurance	7,928	(0.1%)	0.4%	(11.7%)
Telecommunication	157,479	0.5%	(4.4%)	(7.8%)
Services	7,989	0.0%	(2.2%)	(7.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,387.77	30.76	0.6%	8.2%	9.6%
Market Cap (AED Mn)	527,614	2,970	0.6%	3.7%	1.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	116	14.26	14.0%	49	55.0
Value Traded (AED Mn)	342	86.5	33.8%	186	125.0
No. of Trades	2,632	69	2.7%	1,559	959

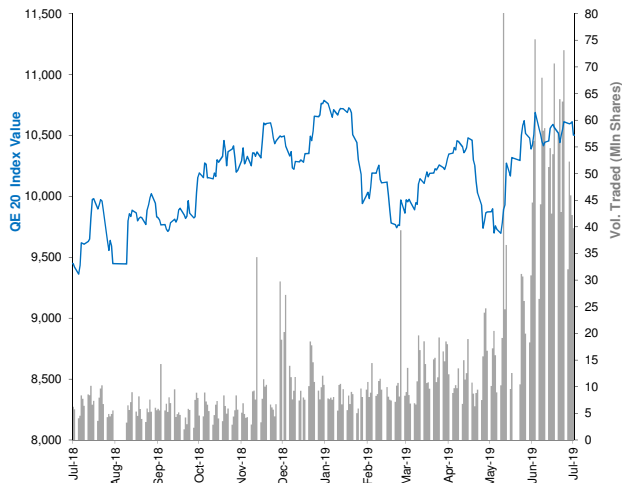
Market Breadth	▲ 12 ▼ 8 = 45
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Commercial Bank	9.09	1.0%	96,186,497
First Abu Dhabi Bank	16.08	0.5%	42,508,806
Abu Dhabi Islamic Bank	4.90	(0.2%)	36,422,636
DANA GAS	1.08	3.8%	35,967,037
AL DAR Properties Co.	2.36	0.9%	35,324,354

## Qatar Exchange Daily Report

July 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>590,842</b>	<b>0.8%</b>	<b>2.3%</b>	<b>0.4%</b>
<b>Banking &amp; Finance</b>	<b>301,297</b>	<b>0.6%</b>	<b>1.6%</b>	<b>3.2%</b>
<b>Goods &amp; Consumer Services</b>	<b>30,163</b>	<b>0.3%</b>	<b>1.3%</b>	<b>22.2%</b>
<b>Industrial</b>	<b>145,247</b>	<b>1.6%</b>	<b>(0.6%)</b>	<b>(2.2%)</b>
<b>Insurance</b>	<b>16,894</b>	<b>(0.6%)</b>	<b>(0.7%)</b>	<b>(0.9%)</b>
<b>Real Estate</b>	<b>38,755</b>	<b>0.6%</b>	<b>2.1%</b>	<b>(30.9%)</b>
<b>Telecom</b>	<b>34,811</b>	<b>2.1%</b>	<b>29.4%</b>	<b>13.7%</b>
<b>Transport</b>	<b>23,675</b>	<b>(0.2%)</b>	<b>2.1%</b>	<b>19.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatari German Co. for Medical Devices</b>	<b>0.76</b>	<b>2.9%</b>	1,385,752
<b>Industries Qatar</b>	<b>11.48</b>	<b>2.5%</b>	20,634,055
<b>Ooredoo</b>	<b>7.12</b>	<b>2.4%</b>	4,914,355
<b>Gulf International Services</b>	<b>1.82</b>	<b>2.2%</b>	741,425
<b>Qatar Electricity &amp; Water Co.</b>	<b>16.27</b>	<b>1.7%</b>	7,667,231

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Qatar General Insurance &amp; Reins. Co.</b>	<b>3.63</b>	<b>(4.2%)</b>	116,939
<b>Al Khaleej Takaful Group</b>	<b>2.01</b>	<b>(1.5%)</b>	2,855,738
<b>Qatar National Cement</b>	<b>6.20</b>	<b>(1.4%)</b>	1,864,518
<b>United Development Co.</b>	<b>1.40</b>	<b>(1.4%)</b>	3,023,837
<b>Medicare Group</b>	<b>7.77</b>	<b>(1.4%)</b>	2,789,549

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Ezdan Holding Group Co.</b>	<b>0.71</b>	1.3%	6,713,164
<b>Qatar First Bank</b>	<b>0.41</b>	0.5%	4,273,890
<b>Barwa Real Estate Co.</b>	<b>3.58</b>	0.6%	3,910,216
<b>Qatar Aluminium Limited Q.S.A (Qatalu)</b>	<b>0.99</b>	(0.2%)	3,855,975
<b>Masraf Al Rayan</b>	<b>3.93</b>	0.8%	3,625,137

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,631.28</b>	<b>81.53</b>	<b>0.8%</b>	<b>1.7%</b>	<b>3.23%</b>
<b>Market Cap (QAR Mn)</b>	<b>590,842</b>	<b>4,955</b>	<b>0.8%</b>	<b>2.3%</b>	<b>0.4%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>54,793</b>	<b>(1,032)</b>	<b>(1.8%)</b>	<b>21,142</b>	<b>10,529</b>
<b>Value Traded (QAR Mn)</b>	<b>188</b>	<b>12</b>	<b>6.6%</b>	<b>296</b>	<b>315</b>
<b>No. of Trades</b>	<b>4,855</b>	<b>1,305</b>	<b>36.8%</b>	<b>6,277</b>	<b>4,064</b>

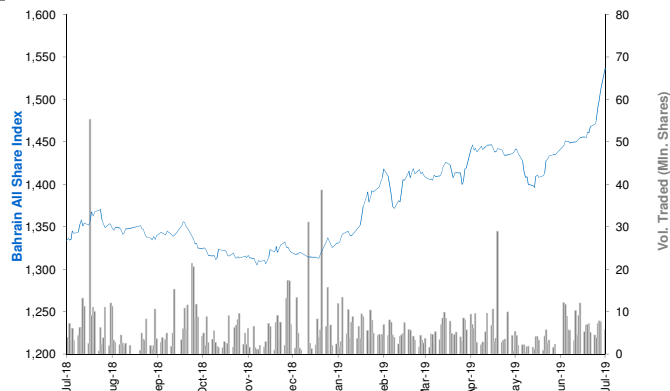
Market Breadth	▲ 28	▼ 10	= 8
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>19.50</b>	0.8%	40.9
<b>Industries Qatar</b>	<b>11.48</b>	2.5%	20.6
<b>Masraf Al Rayan</b>	<b>3.93</b>	0.8%	14.2
<b>Barwa Real Estate Co.</b>	<b>3.58</b>	0.6%	14.0
<b>Qatar Fuel Co. (Woqod)</b>	<b>21.50</b>	0.4%	9.7

## Bahrain Bourse Daily Report

July 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,698</b>	<b>0.4%</b>	<b>3.5%</b>	<b>9.4%</b>
<b>Commercial Banks</b>	<b>4,452</b>	<b>0.8%</b>	<b>5.6%</b>	<b>20.6%</b>
<b>Investment</b>	<b>2,153</b>	<b>0.1%</b>	<b>1.1%</b>	<b>4.9%</b>
<b>Insurance</b>	<b>115</b>	<b>0.0%</b>	<b>(0.6%)</b>	<b>(16.0%)</b>
<b>Service</b>	<b>1,159</b>	<b>(0.2%)</b>	<b>2.8%</b>	<b>17.9%</b>
<b>Hotel &amp; Tourism</b>	<b>182</b>	<b>0.0%</b>	<b>(4.6%)</b>	<b>(13.9%)</b>
<b>Industrial</b>	<b>637</b>	<b>0.4%</b>	<b>2.5%</b>	<b>(27.2%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bank of Bahrain and Kuwait</b>	<b>0.500</b>	<b>1.8%</b>	80,719
<b>Zain Bahrain B.S.C</b>	<b>0.095</b>	<b>1.1%</b>	15,262
<b>Ahli United Bank (US\$)</b>	<b>0.908</b>	<b>0.9%</b>	554,546
<b>Gulf Finance House (US\$)</b>	<b>0.253</b>	<b>0.8%</b>	202,745
<b>APM Terminal Bahrain</b>	<b>0.926</b>	<b>0.7%</b>	336,442

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain duty Free Complex</b>	<b>0.780</b>	<b>(1.0%)</b>	57,937
<b>Bahrain Islamic Bank</b>	<b>0.120</b>	<b>(0.8%)</b>	44,023
<b>Bahrain Telecommunications Co.</b>	<b>0.381</b>	<b>(0.3%)</b>	93,791

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Gulf Finance House (US\$)</b>	<b>0.253</b>	0.8%	<b>2,120,000</b>
<b>Ahli United Bank (US\$)</b>	<b>0.908</b>	<b>(14.3%)</b>	<b>1,624,246</b>
<b>Bahrain Islamic Bank</b>	<b>0.120</b>	<b>(0.8%)</b>	<b>366,935</b>
<b>APM Terminal Bahrain</b>	<b>0.926</b>	0.7%	<b>363,765</b>
<b>National Bank of Bahrain</b>	<b>0.702</b>	0.3%	<b>316,364</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,522.71</b>	<b>7.01</b>	<b>0.5%</b>	<b>3.5%</b>	<b>13.9%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,697.72</b>	<b>37.56</b>	<b>0.4%</b>	<b>3.5%</b>	<b>9.4%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>5,941</b>	<b>794</b>	<b>15.4%</b>	<b>5,327</b>	<b>5,822</b>
<b>Value Traded (BHD '000)</b>	<b>1,739</b>	<b>824</b>	<b>90.1%</b>	<b>1,383</b>	<b>1,085</b>
<b>No. of Trades</b>	<b>125</b>	<b>37.0</b>	<b>42.0%</b>	<b>92</b>	<b>80</b>

Market Breadth					
	▲	8	▼	3	■ 30

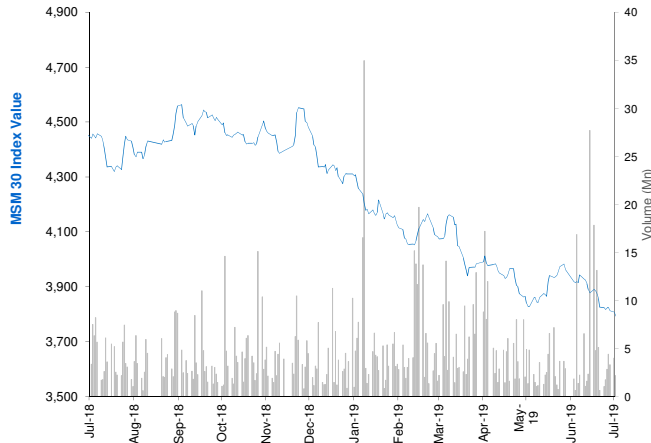
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.908</b>	0.9%	<b>554,546</b>
<b>APM Terminal Bahrain</b>	<b>0.926</b>	0.7%	<b>336,442</b>
<b>National Bank of Bahrain</b>	<b>0.702</b>	0.3%	<b>222,031</b>
<b>Gulf Finance House (US\$)</b>	<b>0.253</b>	0.8%	<b>202,745</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.381</b>	<b>(14.3%)</b>	<b>93,791</b>



## Muscat Securities Market Daily Report

July 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Muscat Securities Mkt</b>	<b>2,839</b>	<b>(0.1%)</b>	<b>(0.4%)</b>	<b>(10.4%)</b>
<b>Financial</b>	<b>1,808</b>	<b>(0.0%)</b>	<b>0.2%</b>	<b>(23.1%)</b>
<b>Industrial</b>	<b>156</b>	<b>0.0%</b>	<b>(3.9%)</b>	<b>(16.1%)</b>
<b>Services</b>	<b>751</b>	<b>(0.4%)</b>	<b>(1.3%)</b>	<b>(25.9%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Al Sharqia Inv. Holding</b>	<b>0.078</b>	<b>1.3%</b>	39270

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
<b>Al Anwar Holding*</b>	<b>0.092</b>	<b>(3.2%)</b>	69,375
<b>Oman Telecommunication Co.</b>	<b>0.534</b>	<b>(0.7%)</b>	69,084
<b>Raysut Cement</b>	<b>0.328</b>	<b>(0.6%)</b>	2,707

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
<b>Al Anwar Holding*</b>	<b>0.092</b>	<b>(3.2%)</b>	751,550
<b>Al Sharqia Inv. Holding</b>	<b>0.078</b>	1.3%	501,212
<b>Oman Telecommunication Co.</b>	<b>0.534</b>	<b>(0.7%)</b>	129,425
<b>Ooredoo</b>	<b>0.468</b>	0.0%	41,663
<b>Oman Cement Co.</b>	<b>0.209</b>	0.0%	12,535

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>MSM 30 Index</b>	<b>3,754.76</b>	<b>(10.30)</b>	<b>(0.3%)</b>	<b>(3.4%)</b>	<b>(13.2%)</b>
<b>Market Cap (OMR Mn)</b>	<b>2,839.08</b>	<b>(3.59)</b>	<b>(0.1%)</b>	<b>(0.4%)</b>	<b>(10.4%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>1,445</b>	<b>(296)</b>	<b>(17.0%)</b>	<b>5,099</b>	<b>7,714</b>
<b>Value Traded (OMR '000)</b>	<b>203</b>	<b>(273)</b>	<b>(57.4%)</b>	<b>1,138</b>	<b>2,058</b>
<b>No. of Trades</b>	<b>145</b>	<b>30</b>	<b>26.1%</b>	<b>206</b>	<b>318</b>

Market Breadth	▲	1	▼	3	=	14
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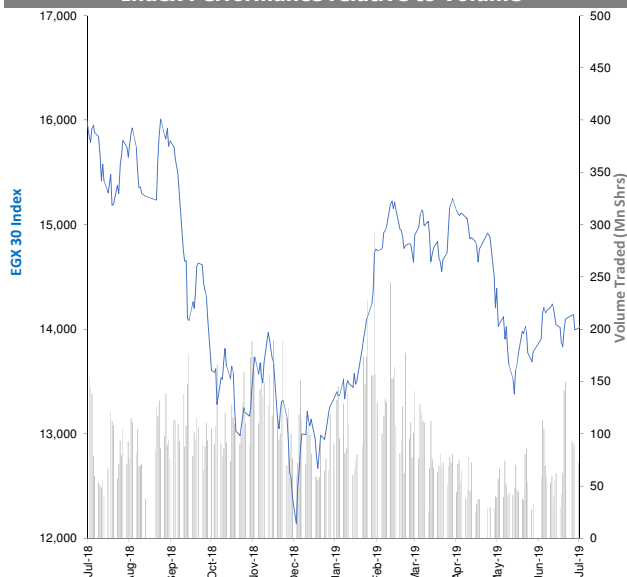
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
<b>Al Anwar Holding*</b>	<b>0.092</b>	<b>(3.2%)</b>	69.4
<b>Oman Telecommunication Co.</b>	<b>0.534</b>	<b>(0.7%)</b>	69.1
<b>Al Sharqia Inv. Holding</b>	<b>0.078</b>	1.3%	39.3
<b>Ooredoo</b>	<b>0.468</b>	0.0%	19.5
<b>Raysut Cement</b>	<b>0.328</b>	<b>(0.6%)</b>	2.7

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

July 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	530,113	(0.5%)	(4.2%)	8.7%
Banking & Finance	166,681	(0.4%)	(2.4%)	14.4%
Basic Resources	21,650	(1.3%)	(19.3%)	(28.5%)
Chemical	34,184	(1.2%)	(7.2%)	(11.3%)
Construction & Material	17,935	1.2%	(1.8%)	(19.0%)
Financial Services	30,136	(1.3%)	(5.0%)	(3.4%)
Food & Beverage	11,023	(0.1%)	(5.6%)	(15.2%)
Healthcare & Pharma.	7,735	0.0%	(1.3%)	(8.6%)
Ind. Goods, Services, Auto.	52,685	(1.1%)	(7.0%)	11.1%
Media	922	2.1%	(6.4%)	(20.7%)
Oil & Gas	5,037	(2.7%)	(13.3%)	(6.3%)
Personal & Household	40,672	(0.2%)	(0.6%)	(5.1%)
Real Estate	62,786	(1.0%)	(6.9%)	68.9%
Telecommunication	68,419	0.0%	2.0%	60.0%
Travel & Leisure	10,248	1.6%	(3.3%)	(2.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Asec Company for Mining - Ascom	7.76	9.8%
Orascom Construction	90.60	2.9%
Orascom Hotels & Development	6.64	2.2%
Egyptian Media Production City	4.86	2.1%
Amer Group Holding	0.68	1.8%

Worst Return Performers	Price (EGP)	Daily % Chg
Sidi Kerir Petrochemicals	9.08	(3.9%)
Suez Cement Co.	8.03	(3.7%)
Aluminium Co. of Egypt	12.44	(3.1%)
Alexandria Mineral Oils Company	3.90	(2.7%)
EGYPTN HOUS&DEV	1.55	(2.6%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
PALM HILL DEV CO	2.06	9,112
GLOBAL TELECOM HOLDING	4.95	8,643
Qalaa Holdings	3.63	5,362
Amer Group Holding	0.68	3,632
MEDINET NASR HOU	4.72	2,219

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	13,510.06	(107.83)	(0.8%)	(4.2%)	3.6%
Market Cap (EGP Bn)	530,113	(2,844)	(0.5%)	(4.2%)	8.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	49	(29.39)	(37.4%)	84	154
Value Traded (EGP Mn)	297	(133.5)	(31.0%)	550	970
No. of Trades	8,344	(1,993)	(19.3%)	13,220	17,220

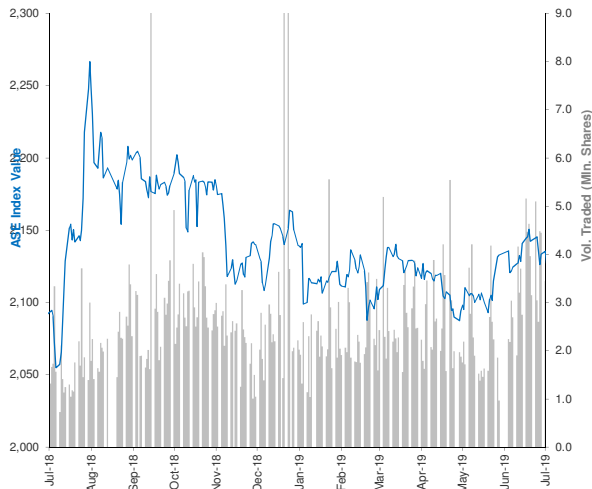
Market Breadth	▲	9	▼	36	=	15
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
GLOBAL TELECOM HOLDING	4.95	0.00%	42.80
EASTERN CO	15.40	0.00%	34.14
Commercial International Bank (Egypt)	71.90	(0.55%)	30.24
Orascom Construction	90.60	2.86%	28.22
Qalaa Holdings	3.63	(1.89%)	19.44

## Amman Stock Exchange Daily Report (1st Market)

July 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Amman Stock Exchange</b>	<b>11,366</b>	<b>(0.2%)</b>	<b>(0.9%)</b>	<b>(5.3%)</b>
<b>Banks</b>	<b>8,303</b>	<b>(0.3%)</b>	<b>(2.1%)</b>	<b>(8.1%)</b>
<b>Insurance</b>	<b>88</b>	<b>(0.1%)</b>	<b>0.1%</b>	<b>(5.3%)</b>
<b>Diversified Financial Services</b>	<b>156</b>	<b>0.0%</b>	<b>(0.2%)</b>	<b>3.8%</b>
<b>Real Estate</b>	<b>194</b>	<b>0.6%</b>	<b>2.1%</b>	<b>(1.3%)</b>
<b>Health Care Services</b>	<b>27</b>	<b>0.0%</b>	<b>(1.6%)</b>	<b>(10.9%)</b>
<b>Educational Services</b>	<b>216</b>	<b>0.3%</b>	<b>(2.0%)</b>	<b>(12.7%)</b>
<b>Hotels and Tourism</b>	<b>92</b>	<b>(1.1%)</b>	<b>1.5%</b>	<b>0.2%</b>
<b>Transportation</b>	<b>77</b>	<b>(0.1%)</b>	<b>4.4%</b>	<b>4.2%</b>
<b>Technology &amp; Communications</b>	<b>343</b>	<b>(1.1%)</b>	<b>6.9%</b>	<b>8.7%</b>
<b>Media</b>	<b>5</b>	<b>2.2%</b>	<b>2.2%</b>	<b>11.9%</b>
<b>Utilities &amp; Energy</b>	<b>431</b>	<b>(0.3%)</b>	<b>3.3%</b>	<b>23.1%</b>
<b>Commercial Services</b>	<b>65</b>	<b>0.0%</b>	<b>4.7%</b>	<b>(1.9%)</b>
<b>Pharmaceutical &amp; Medical Ind.</b>	<b>43</b>	<b>1.1%</b>	<b>(0.7%)</b>	<b>3.5%</b>
<b>Chemical Industries</b>	<b>15</b>	<b>0.0%</b>	<b>(0.7%)</b>	<b>4.0%</b>
<b>Paper &amp; Cardboard Industries</b>	<b>8</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Printing &amp; Packaging</b>	<b>15</b>	<b>0.0%</b>	<b>0.0%</b>	<b>10.0%</b>
<b>Food &amp; Beverages</b>	<b>61</b>	<b>(0.8%)</b>	<b>(1.9%)</b>	<b>7.9%</b>
<b>Tobacco &amp; Cigarettes</b>	<b>735</b>	<b>0.8%</b>	<b>(3.2%)</b>	<b>(8.4%)</b>
<b>Mining &amp; Extraction Industries</b>	<b>381</b>	<b>0.4%</b>	<b>18.6%</b>	<b>29.4%</b>
<b>Engineering &amp; Construction</b>	<b>28</b>	<b>(0.9%)</b>	<b>0.5%</b>	<b>(19.2%)</b>
<b>Electrical Industries</b>	<b>10</b>	<b>(0.6%)</b>	<b>(3.5%)</b>	<b>10.9%</b>
<b>Textiles , Leathers &amp; Clothings</b>	<b>67</b>	<b>(0.5%)</b>	<b>1.3%</b>	<b>(11.1%)</b>
<b>Glass &amp; Ceramic Industries</b>	<b>6</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARAB ALUMINIUM INDUSTRY / ARAL	1.85	6.9%
JORDAN DUBAI PROPERTIES	0.44	4.8%
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVEST	1.17	4.5%
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.25	4.2%
NATIONAL PORTFOLIO SECURITIES	0.83	3.8%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN VEGETABLE OIL INDUSTRIES	2.43	(4.7%)
AL-AMIN FOR INVESTMENT	0.71	(4.1%)
EL-ZAY READY WEAR MANUFACTURING	0.24	(4.0%)
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.26	(3.7%)
NATIONAL ALUMINIUM INDUSTRIAL	0.37	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.36	454
SPECIALIZED INVESTMENT COMPOUNDS	1.39	385
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.25	294
JORDAN AHLI BANK	0.98	261
ARAB BANK \$USD	6.03	216

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,880.39	(4.96)	(0.3%)	0.0%	(1.5%)
Market Cap (JD Mn)	11,366.44	(22.72)	(0.2%)	(0.9%)	(5.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,860	596	26.3%	2,648	2,413
Value Traded (JD '000)	3,915	1166	42.4%	7,036	3,674
No. of Trades	1,494	43	3.0%	22,268	1,384

### Market Breadth

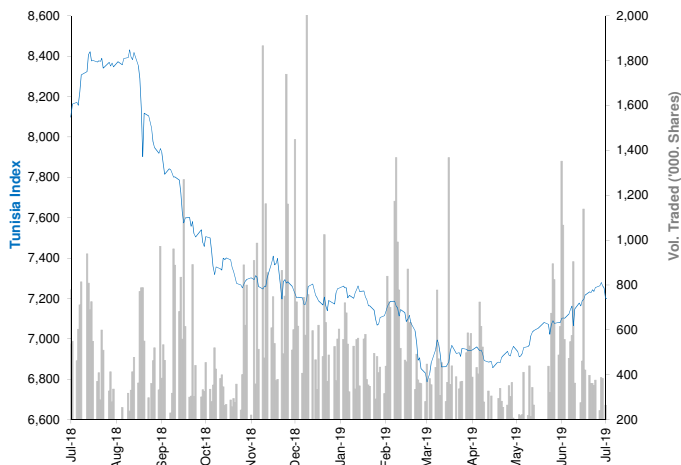
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
ARAB BANK \$USD	6.03	(0.3%)	1,300,473
SPECIALIZED INVESTMENT COMPOUNDS	1.39	1.5%	530,579
JORDAN PHOSPHATE MINES	4.15	0.2%	428,875
JORDAN AHLI BANK	0.98	(2.0%)	256,712
JORDAN PETROLEUM REFINERY	3.25	(0.6%)	168,366

## Tunisia Stock Exchange Daily Report

July 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>19,381</b>	<b>(0.0%)</b>	<b>(0.4%)</b>	<b>(5.3%)</b>
<b>Banking</b>	<b>8,216</b>	<b>(0.0%)</b>	<b>0.6%</b>	<b>(5.2%)</b>
<b>Insurance</b>	<b>707</b>	<b>0.0%</b>	<b>(5.1%)</b>	<b>5.5%</b>
<b>Leasing</b>	<b>490</b>	<b>0.6%</b>	<b>(1.2%)</b>	<b>(18.0%)</b>
<b>Financial Services</b>	<b>2,571</b>	<b>(0.5%)</b>	<b>(2.6%)</b>	<b>(0.3%)</b>
<b>Industrial</b>	<b>1,425</b>	<b>0.2%</b>	<b>3.6%</b>	<b>7.3%</b>
<b>Chemical Industry</b>	<b>645</b>	<b>0.0%</b>	<b>0.1%</b>	<b>(1.6%)</b>
<b>Food &amp; Beverage</b>	<b>2,398</b>	<b>0.5%</b>	<b>(2.8%)</b>	<b>(17.8%)</b>
<b>Retailing</b>	<b>1,292</b>	<b>(0.1%)</b>	<b>(0.5%)</b>	<b>(5.2%)</b>
<b>Others</b>	<b>1,636</b>	<b>0.0%</b>	<b>0.4%</b>	<b>(3.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Tunisie Leasing</b>	<b>9.30</b>	<b>3.3%</b>
<b>Société de Placement et de Dév. Indust. et Touristique</b>	<b>9.10</b>	<b>2.8%</b>
<b>Banque de Tunisie et des Emirats</b>	<b>9.25</b>	<b>2.7%</b>
<b>Société Tunisienne de Transp. des Hydro. par Pipelines</b>	<b>14.29</b>	<b>2.1%</b>
<b>Société Immobilière Tuniso-Séoudienne</b>	<b>1.57</b>	<b>1.9%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Societe de Production Agricole Teboulba</b>	<b>2.00</b>	<b>(2.9%)</b>
<b>Universal Auto Distributors Holding</b>	<b>1.25</b>	<b>(2.3%)</b>
<b>Electrostar</b>	<b>0.91</b>	<b>(2.2%)</b>
<b>Société Générale Industrielle de Filtration</b>	<b>0.67</b>	<b>(1.5%)</b>
<b>Laboratoires Adwya</b>	<b>3.96</b>	<b>(1.0%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>Manufacture de Panneaux Bois du Sud</b>	<b>5.39</b>	<b>23,472</b>
<b>Societe de Production Agricole Teboulba</b>	<b>2.00</b>	<b>18,612</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>19.31</b>	<b>14,108</b>
<b>Société Moderne de Céramique</b>	<b>1.03</b>	<b>9,286</b>
<b>Arab Tunisian Bank</b>	<b>4.29</b>	<b>6,573</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>7,167.63</b>	<b>6.9</b>	<b>0.1%</b>	<b>0.3%</b>	<b>(1.4%)</b>
<b>Market Cap (DT Mln)</b>	<b>19,381</b>	<b>(0.6)</b>	<b>(0.0%)</b>	<b>(0.4%)</b>	<b>(5.3%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>122</b>	<b>(104.0)</b>	<b>(46.1%)</b>	<b>471</b>	<b>618</b>
<b>Value Traded ('000 DT)</b>	<b>968</b>	<b>(439.0)</b>	<b>(31.2%)</b>	<b>4,034</b>	<b>5,295</b>
<b>No. of Trades</b>	<b>480</b>	<b>(337.0)</b>	<b>(41.2%)</b>	<b>4,481</b>	<b>1,556</b>

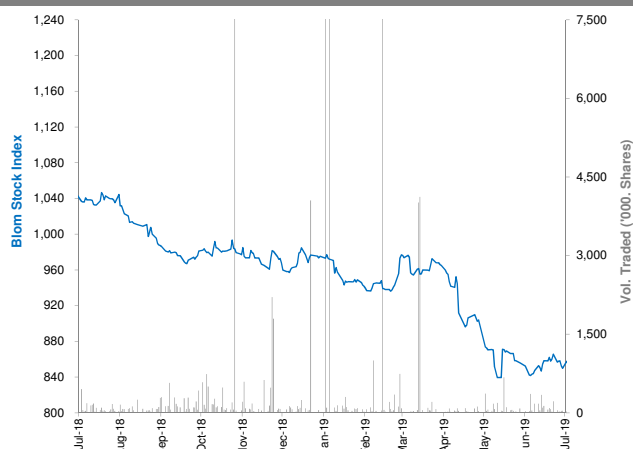
Market Breadth	▲	21	▼	17	=	28
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>19.31</b>	<b>0.1%</b>	<b>272</b>
<b>Manufacture de Panneaux Bois du Sud</b>	<b>5.39</b>	<b>0.0%</b>	<b>125</b>
<b>Industries Chimiques du Fluor</b>	<b>204.00</b>	<b>0.0%</b>	<b>78</b>
<b>Compagnie Internationale de Leasing</b>	<b>15.39</b>	<b>0.0%</b>	<b>46</b>
<b>Poulina Group Holding</b>	<b>12.60</b>	<b>(0.9%)</b>	<b>43</b>

## Beirut Stock Exchange Daily Report

July 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>8,331</b>	<b>0.1%</b>	<b>(2.9%)</b>	<b>(13.9%)</b>
<b>Banking</b>	<b>7,023</b>	<b>0.1%</b>	<b>(1.7%)</b>	<b>(13.8%)</b>
<b>Industrial</b>	<b>251</b>	<b>0.0%</b>	<b>(12.5%)</b>	<b>(22.7%)</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>1,021</b>	<b>(0.2%)</b>	<b>(7.8%)</b>	<b>(12.6%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
<b>Solidere A</b>	<b>6.21</b>	<b>2.5%</b>
<b>Bank Audi GDR</b>	<b>3.95</b>	<b>1.5%</b>

Worst Return Performers	Price (USD)	Daily % Chg
<b>Solidere B</b>	<b>6.15</b>	<b>(4.1%)</b>

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>Bank Audi</b>	<b>3.85</b>	<b>49,614</b>
<b>Bank Audi GDR</b>	<b>3.95</b>	<b>49,614</b>
<b>Solidere B</b>	<b>6.15</b>	<b>3,166</b>
<b>Solidere A</b>	<b>6.21</b>	<b>1,842</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Blom Stock Index</b>	<b>840.56</b>	<b>0.5</b>	<b>0.1%</b>	<b>(2.9%)</b>	<b>(13.9%)</b>
<b>Market Cap (USD Mn)</b>	<b>8,330.76</b>	<b>5.3</b>	<b>0.1%</b>	<b>(2.9%)</b>	<b>(13.9%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000s shares)</b>	<b>104.24</b>	<b>85</b>	<b>428.5%</b>	<b>1,420</b>	<b>414</b>
<b>Value Traded ('000s USD)</b>	<b>417.83</b>	<b>302</b>	<b>259.8%</b>	<b>6,652</b>	<b>3,005</b>

Market Breadth	 2  1 = 26
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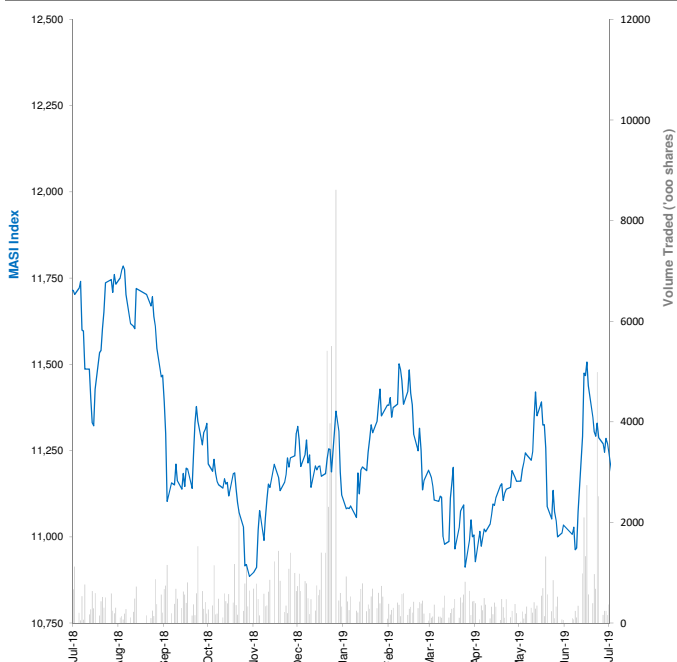
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>Bank Audi GDR</b>	<b>3.95</b>	<b>1.5%</b>	<b>196,221</b>
<b>Bank Audi</b>	<b>3.85</b>	<b>0.0%</b>	<b>190,823</b>
<b>Solidere B</b>	<b>6.15</b>	<b>(4.1%)</b>	<b>19,482</b>
<b>Solidere A</b>	<b>6.21</b>	<b>2.5%</b>	<b>11,308</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	570,758	0.3%	2.6%	0.7%
Banking	203,683	0.3%	2.8%	1.8%
Beverages	2,841	0.0%	1.6%	0.3%
Chemicals	1,691	0.3%	2.5%	(4.3%)
Construction & Bldg. Material	63,188	0.2%	1.5%	(6.5%)
Distributors	11,454	(0.7%)	1.1%	5.9%
Electrical & Electronic Equip.	277	0.0%	(5.0%)	(7.1%)
Electricity	21,183	0.9%	3.2%	0.9%
Food Producers & Processors	24,938	0.4%	5.0%	23.3%
Holding Companies	2,803	1.1%	1.6%	1.6%
Insurance	22,072	1.9%	5.7%	(5.4%)
Investment & other Finance	4,087	0.0%	(1.5%)	4.1%
Leisures & Hotel	2,550	0.0%	6.0%	2.9%
Materials, Software & Computer	2,867	(0.1%)	0.8%	20.7%
Mining	12,967	0.4%	5.5%	(5.5%)
Oil & Gas	14,068	0.0%	2.5%	18.9%
Real Estate	49,489	0.0%	(0.0%)	(5.0%)
Telecommunications	125,799	0.3%	2.9%	1.1%
Transport	1,113	0.0%	4.4%	3.1%
Utilities	3,616	0.0%	(3.8%)	(8.7%)
Forestry & Paper	73	4.6%	13.6%	35.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SAHAM ASSURANCE	1,340.0	6.8%
MED PAPER	28.4	4.6%
LESIEUR CRISTAL	181.0	2.2%
MINIERE TOUISSIT	1,430.0	2.1%
BMCI	662.0	1.8%

Worst Return Performers	Price (MAD)	Daily % Chg
BMCE BANK	188.0	(2.1%)
SONASID	290.1	(1.7%)
LABEL VIE	2,420.0	(1.2%)
HPS	3,265.0	(0.2%)
DOUJA PROM ADDOHA	9.9	(0.1%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	143.10	242,810
DOUJA PROM ADDOHA	9.93	38,314
ATTIJARIWABA BANK	482.95	37,476
CIH	283.00	21,900
COSUMAR	211.00	21,111

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,563.98	46.3	0.4%	2.5%	1.8%
Market Cap (MAD Mn)	570,758	1.8	0.3%	2.6%	0.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	448.20	(16.1)	(3.5%)	470	516
Value Traded (MAD Mn)	61.94	21.77	54.2%	53	70

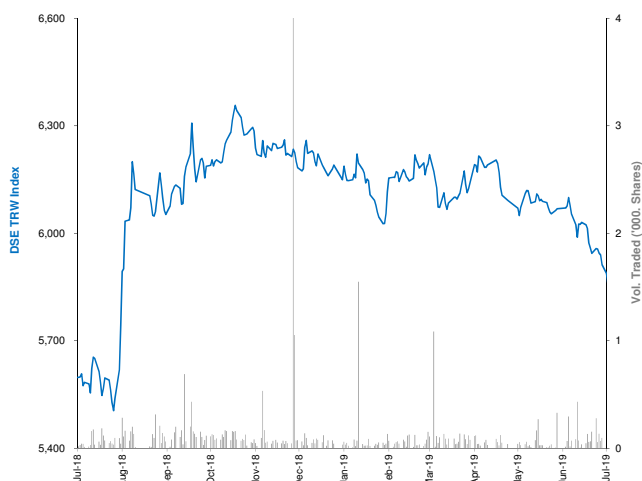
Market Breadth	▲ 16 ▼ 5 = 22
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ITISSALAT AL-MAGHRIB	143.10	0.3%	17.34
ATTIJARIWABA BANK	482.95	0.5%	9.03
CIMENTS DU MAROC	1,580.00	0.0%	7.84
MINIERE TOUISSIT	1,430.00	2.1%	5.86
HPS	3,265.00	(0.2%)	4.90

## Damascus Securities Exchange Daily Report

July 28, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>832,131</b>	<b>(0.3%)</b>	<b>(5.4%)</b>	<b>(10.5%)</b>
<b>Banking</b>	<b>553,482</b>	<b>(0.5%)</b>	<b>(7.8%)</b>	<b>(11.2%)</b>
<b>Services</b>	<b>2,315</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.9%)</b>
<b>Industrial</b>	<b>5,843</b>	<b>0.0%</b>	<b>(7.5%)</b>	<b>(33.9%)</b>
<b>Insurance</b>	<b>33,843</b>	<b>0.2%</b>	<b>(1.1%)</b>	<b>3.5%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>236,109</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(10.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al-Aqeelah Takaful Insurance	420.00	0.7%

Worst Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	925.75	(1.8%)
Cham Bank	700.00	(1.7%)
Syria International Islamic Bank	721.19	(1.4%)

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Al Baraka Bank - Syria	925.75	20,553
Syria International Islamic Bank	721.19	18,885
Al-Aqeelah Takaful Insurance	420.00	3,954
Cham Bank	700.00	2,100
Qatar National Bank Syria	380.42	1,700

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	6,040.11	(22.44)	(0.4%)	1.4%	(2.4%)
Market Cap (SRY Mn)	832,131	(2,772.36)	(0.3%)	(5.4%)	(10.5%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	50,044	12,126.0	32.0%	273,781	74,104
Value Traded ('000 SRY)	38,364	9,384.6	32.4%	101,555	4,662,209
No. of Trades	69	2.0	3.0%	74	6,268.3

### Market Breadth

▲	1	▼	3	=	21
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Al Baraka Bank - Syria	925.75	(1.8%)	19,026,838
Syria International Islamic Bank	721.19	(1.4%)	13,619,629
Al-Aqeelah Takaful Insurance	420.00	0.7%	1,660,680
Cham Bank	700.00	(1.7%)	1,470,000
Banque Bemo Saudi Fransi	1,147.76	0.0%	634,100

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