

Kuwait Foundry Co.

14-Nov-16

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	(2,311,482)	1,328,447	NM
Earnings Per Share (fils)	(15.02)	8.63	NM
Total Operating Revenue (KWD)	1,583,762	1,567,709	(1.0%)
Gross Profit / (Loss) (KWD)	310,700	381,745	22.9%
Return on Average Equity (ROAE)	NM	1.41%	
Return on Average Assets (ROAA)	NM	1.36%	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	9,573,286	6,296,276	(34.2%)
Non-current Assets	41,432,177	44,118,209	6.5%
Total Assets	51,005,463	50,414,485	(1.2%)
Shareholders' Equity*	49,485,508	48,615,009	(1.8%)
Liabilities:			
Current Liabilities	545,833	806,439	47.7%
Non-current Liabilities	974,122	993,037	1.9%
Total Liabilities	1,519,955	1,799,476	18.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	22,525	P/E (x)	40.63
Value (KWD '000)	4,036	P/BV (x)	0.58
Closing Price (KWD)	0.182	Dividend Yield	5.49%
Book Value Per Share (KWD)	0.316	YTD Share Turnover	14.64%
Current Market Capitalization (KWD Million)	28.0	Beta	0.47

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company