

Market Complex Co.

14-Sep-11

## Financial Results Announcement for 1H-2011 (Kuwait S.E)

Profitability	1H - 2010	1H - 2011	% Change
Net Profit/(Loss) - KWD	(3,649,950)	(2,726,291)	25.3%
Earnings Per Share (fils)	(14.42)	(10.77)	25.3%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-10	30-Jun-11	% Change
<b>Assets:</b>			
Current Assets	118,933,430	111,141,575	(6.6%)
Non-current Assets	81,364,116	76,211,613	(6.3%)
<b>Total Assets</b>	<b>200,297,546</b>	<b>187,353,188</b>	<b>(6.5%)</b>
<b>Shareholders' Equity*</b>	<b>53,415,200</b>	<b>47,140,577</b>	<b>(11.75%)</b>
<b>Liabilities:</b>			
Current Liabilities	80,588,605	82,557,842	2.44%
Non-current Liabilities	64,699,711	56,236,052	(13.1%)
<b>Total Liabilities</b>	<b>145,288,316</b>	<b>138,793,894</b>	<b>(4.5%)</b>

\* Shareholders' equity may include minority interest

## Year-to-date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	39,260	P/E (x)	NM
Value (KWD '000)	4,332	P/B (x)	0.39
<b>Closing Price (KWD)</b>	<b>0.069</b>	<b>Dividend Yield</b>	<b>0.00%</b>
Book Value Per Share (KWD)	0.186	<b>YTD Share Turnover</b>	<b>14.74%</b>
Current Market Capitalization (KWD Million)	18	<b>Beta</b>	<b>1.18</b>

NA: Not Applicable, NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

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