

OSOS Holding Group Co.

14-Aug-16

Kuwait Stock Exchange 1H-2016 Financial Results Announcement

Profitability	1H-2015	1H-2016	Variance
Net Profit / (Loss) (KWD)	1,642,280	4,855,753	195.7%
Earnings Per Share (fils)	6.12	18.10	195.8%
Total Operating Revenue (KWD)	4,364,633	2,301,829	(47.3%)
Gross Profit / (Loss) (KWD)	1,276,994	170,147	(86.7%)
Return on Average Equity (ROAE)	8.15%	18.25%	
Return on Average Assets (ROAA)	4.55%	11.40%	

Balance Sheet Summary (KWD)	30-Jun-15	30-Jun-16	Variance
Assets:			
Current Assets	25,144,972	43,112,882	71.46%
Non-current Assets	25,395,330	3,289,777	(87.0%)
Total Assets	50,540,302	46,402,659	(8.2%)
Shareholders' Equity*	28,508,225	32,020,762	12.3%
Liabilities:			
Current Liabilities	16,655,689	12,069,525	(27.5%)
Non-current Liabilities	5,292,360	2,312,372	(56.3%)
Total Liabilities	21,948,049	14,381,897	(34.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	23,594	P/E (x)	4.86
Value (KWD '000)	2,440	P/BV (x)	0.84
Closing Price (KWD)	0.100	Dividend Yield	8.00%
Book Value Per Share (KWD)	0.119	YTD Share Turnover	8.80%
Current Market Capitalization (KWD Million)	26.8	Beta	1.00

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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