

Al-Deera Holding Co.

13-Nov-14

Kuwait Stock Exchange 9M-2014 Financial Results Announcement

Profitability	9M-2013	9M-2014	Variance
Net Profit / (Loss) (KWD)	5,726,205	(1,181,233)	NM
Earnings Per Share (fils)	7.69	(1.59)	NM
Total Operating Revenue (KWD)	20,099,300	11,562,402	(42.5%)
Gross Profit / (Loss) (KWD)	4,451,998	(1,401,653)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q3-13	Q3-14	Variance
Net Profit (Loss) KWD	2,892,541	(53,164)	NM
Earnings Per Share (fils)	3.89	(0.07)	NM

Balance Sheet Summary (KWD)	30-Sep-13	30-Sep-14	Variance
Assets:			
Current Assets	13,232,567	11,143,009	(15.79%)
Non-current Assets	84,372,368	68,072,985	(19.3%)
Total Assets	97,604,935	79,215,994	(18.8%)
Shareholders' Equity*	39,298,714	22,443,355	(42.9%)
Liabilities:			
Current Liabilities	44,852,839	44,166,498	(1.5%)
Non-current Liabilities	10,281,976	10,065,498	(2.1%)
Total Liabilities	55,134,815	54,231,996	(1.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,885,386	P/E (x)	NM
Value (KWD '000)	76,354	P/BV (x)	0.53
Closing Price (KWD)	0.016	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.030	YTD Share Turnover	253.26%
Current Market Capitalization (KWD Million)	11.9	Beta	0.80

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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