

Al-Kout Industrial Projects

8-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	5,541,931	5,001,151	(9.8%)
Earnings Per Share (fils)	54.93	49.57	(9.8%)
Total Operating Revenue (KWD)	16,232,620	21,644,302	33.3%
Gross Profit / (Loss) (KWD)	7,308,116	8,104,154	10.9%
Return on Average Equity (ROAE)	20.02%	18.29%	
Return on Average Assets (ROAA)	17.10%	14.01%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	10,871,431	14,425,038	32.7%
Non-current Assets	27,542,413	28,241,304	2.5%
Total Assets	38,413,844	42,666,342	11.1%
Shareholders' Equity*	32,123,913	29,963,220	(6.7%)

Liabilities:

Current Liabilities	3,400,927	5,445,393	60.1%
Non-current Liabilities	2,889,004	7,257,729	151.2%
Total Liabilities	6,289,931	12,703,122	102.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	518.4	P/E (x)	13.68
Value (KWD '000)	395.3	P/BV (x)	2.59
Closing Price (KWD)	0.770	Dividend Yield	6.49%
Book Value Per Share (KWD)	0.297	YTD Share Turnover	0.51%
Current Market Capitalization (KWD Million)	77.7	Beta	0.05

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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