

Egypt Kuwait Holding Co.

15-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	10,781,417	13,054,704	21.1%
Earnings Per Share (fils)	10.80	12.98	20.2%
Total Operating Revenue (KWD)	52,974,310	68,192,890	28.7%
Gross Profit / (Loss) (KWD)	15,719,636	17,982,846	14.4%
Return on Average Equity (ROAE)	23.54%	26.53%	
Return on Average Assets (ROAA)	9.38%	10.63%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	135,538,536	169,065,954	24.7%
Non-current Assets	179,412,892	169,328,268	(5.6%)
Total Assets	314,951,428	338,394,222	7.4%

Shareholders' Equity*	124,385,182	137,440,576	10.5%
------------------------------	--------------------	--------------------	--------------

Liabilities:

Current Liabilities	92,812,218	115,267,619	24.2%
Non-current Liabilities	37,393,990	19,357,937	(48.2%)
Total Liabilities	130,206,208	134,625,556	3.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,900.3	P/E (x)	9.85
Value (KWD '000)	3,497.6	P/BV (x)	2.55
Closing Price (KWD)	0.342	Dividend Yield	5.85%
Book Value Per Share (KWD)	0.134	YTD Share Turnover	1.16%
Current Market Capitalization (KWD Million)	350.4	Beta	0.39

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company