

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	141,525,995	160,133,986	13.1%
Earnings Per Share (fils)	17.20	19.40	12.8%
Total Operating Revenue (KWD)	249,145,960	274,949,042	10.4%
Gross Profit / (Loss) (KWD)	180,536,912	202,789,230	12.3%
Return on Average Equity (ROAE)	17.16%	18.22%	
Return on Average Assets (ROAA)	1.79%	1.97%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	5,374,311,153	5,559,872,740	3.5%
Non-current Assets	4,828,039,301	5,192,378,311	7.5%
Total Assets	10,202,350,454	10,752,251,051	5.4%
Shareholders' Equity*	1,112,996,558	1,151,005,227	3.4%

Liabilities:

Current Liabilities	5,487,777,478	5,851,685,615	6.6%
Non-current Liabilities	3,279,055,436	3,429,268,210	4.6%
Total Liabilities	8,766,832,914	9,280,953,825	5.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	836,648.3	P/E (x)	8.08
Value (KWD '000)	170,533.5	P/BV (x)	1.41
Closing Price (KWD)	0.206	Dividend Yield	5.96%
Book Value Per Share (KWD)	0.146	YTD Share Turnover	10.59%
Current Market Capitalization (KWD Million)	1,627.2	Beta	0.75

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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