

## MENA Markets Daily Report

July 14, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▲	6,776.83	0.1%	28.7%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▼	4,845.41	(0.3%)	2.3%	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▲	6,127.12	0.0%	20.6%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▲	8,968.23	0.7%	14.6%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▼	2,685.58	(0.1%)	6.2%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,188.39	0.3%	3.7%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▲	5,052.43	0.5%	2.8%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▲	10,613.32	0.6%	3.1%	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▼	1,537.09	(0.2%)	14.9%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▼	3,808.30	(0.1%)	(11.9%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▼	13,813.56	(1.4%)	6.0%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▼	1,876.76	(0.3%)	(1.7%)	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▲	941.46	11.0%	(3.6%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▲	7,254.36	0.3%	(0.2%)	15.8%
Syria ..... 15	Morocco	MASI	▲	11,311.02	0.3%	(0.5%)	(8.3%)
	Syria	DSE Weighted Index	▲	5,907.09	0.6%	(4.6%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▲	2,930.55	0.4%	17.5%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,387.87	(0.8%)	29.9%	(7.6%)
	India	SENSEX	▼	38,736.23	(0.2%)	7.4%	5.9%
	Brazil	BOVESPA Stock Index	▼	103,906.00	(1.2%)	18.2%	15.0%
	Mexico	BOLSA Index	▼	42,647.31	(0.6%)	2.4%	(15.6%)
	Korea	KOSPI Index	▲	2,086.66	0.3%	2.2%	(17.3%)
	Taiwan	TAIEX Index	▼	10,824.35	(0.2%)	11.3%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▲	2,212.64	0.3%	17.5%	(10.4%)
	Asia	MSCI Asia Pacific	▲	160.33	0.0%	9.3%	(15.6%)
	Europe	DJ Stoxx 600	▲	386.85	0.0%	14.6%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,522.42	(0.1%)	14.3%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	1,050.90	(0.4%)	8.8%	(16.6%)
	U.S.A	S&P 500	▲	3,013.77	0.5%	20.2%	(6.2%)
	U.S.A	DJIA	▲	27,332.03	0.9%	17.2%	(5.6%)
	U.S.A	NASDAQ Composite	▲	8,244.15	0.6%	24.2%	(3.9%)
	UK	FTSE 100	▼	7,505.97	(0.1%)	11.6%	(12.5%)
	Germany	DAX	▼	12,323.32	(0.1%)	16.7%	(18.3%)
	Japan	NIKKEI 225	▲	21,685.90	0.2%	8.3%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	28,471.62	0.1%	10.2%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▲	67.57	2.2%	31.1%	(20.0%)
	Oil	Brent	▲	66.72	0.3%	24.0%	(19.6%)
	Oil	Kuwait	▲	68.09	0.3%	28.6%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.45	1.5%	(11.0%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,415.75	0.9%	10.4%	(1.6%)

Source: Bloomberg & KAMCO Research

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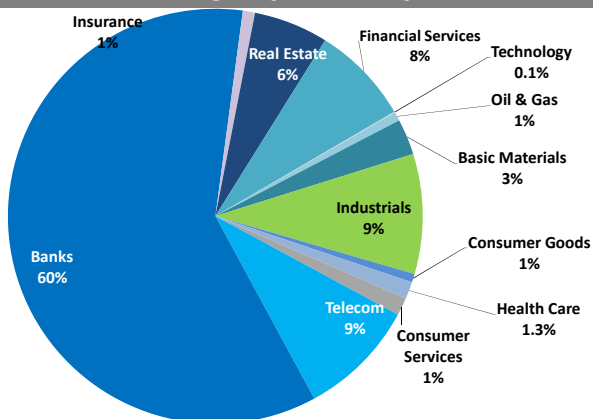
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

July 14, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,634.9	17.2	12.5%
2- Kuwait Finance House	5,511.4	23.4	12.9%
3- Ahli United Bank - Bahrain	2,527.0	11.6	19.3%
4- Zain	2,522.7	12.4	17.3%
5- Boubyan Bank	1,721.8	29.6	14.3%
6- Agility (PWC Logistics)	1,424.4	17.3	8.0%
7- Commercial Bank of Kuwait	1,079.7	19.8	7.7%
8- Gulf Bank	944.9	16.4	9.4%
9- Burgan Bank	903.0	11.1	11.2%
10- Mabanee Co.	822.6	15.2	12.3%
<b>Total</b>	<b>24,092</b>	<b>16.86</b>	<b>12.8%</b>

\*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Credit Rating & Collection Co.	0.016	0.003	20.2%
Tijara Real Estate & Investment Co.	0.039	0.003	9.6%
National International Holding Co.	0.071	0.006	9.5%
Ras-Al-Khaimah for White Cement Co.	0.069	0.006	9.0%
Al Eid Food Co.	0.056	0.005	8.9%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hilal Cement Co.	0.099	(0.019)	(16.1%)
Sanam Real Estate Co.	0.045	(0.005)	(9.1%)
Al Mudon International Real Estate Co.	0.018	(0.002)	(8.9%)
Tamdeen Real Estate Co.	0.322	(0.028)	(8.0%)
Al-Mal Investment Co.	0.014	(0.001)	(6.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.052	6.1%	30,843,757
Gulf Bank	0.310	(0.6%)	20,990,597
Ahli United Bank - Bahrain	0.288	(1.4%)	16,781,182
Alimtiyah Investment Group	0.140	0.7%	13,525,277
Abyaar Real Estate Development Co.	0.015	2.8%	11,688,503

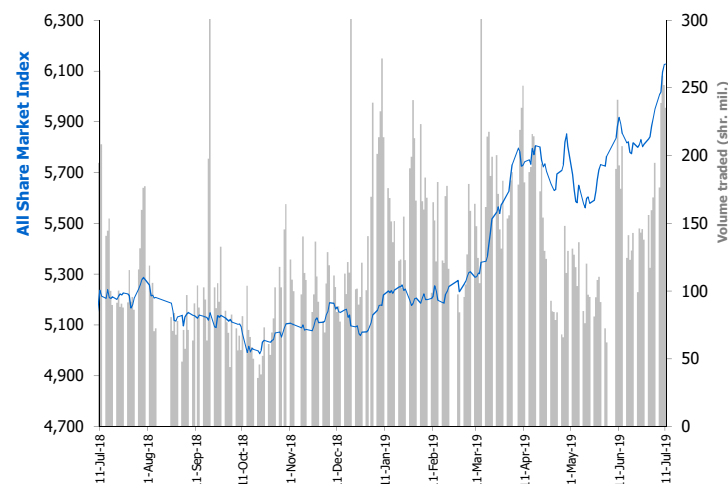
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>35,455.3</b>	<b>▲</b>	<b>0.0%</b>	<b>5.3%</b>	<b>22.2%</b>
Oil & Gas	244.2	▲	0.3%	1.9%	7.3%
Basic Materials	993.7	▲	0.2%	1.0%	(3.6%)
Industrials	3,309.0	▼	(0.6%)	2.9%	(2.8%)
Consumer Goods	240.1	▼	(0.0%)	(1.2%)	17.6%
Health Care	467.1	=	0.0%	0.0%	(0.5%)
Consumer Services	493.0	▼	(0.0%)	0.5%	(3.6%)
Telecommunications	3,263.8	▲	1.7%	7.5%	20.1%
Banks	21,287.4	▼	(0.3%)	5.9%	32.2%
Insurance	337.1	▼	(0.5%)	(0.8%)	(6.4%)
Real Estate	2,060.4	▲	0.1%	3.6%	10.6%
Financial Services	2,732.9	▲	0.9%	7.8%	30.3%
Technology	26.7	=	0.0%	(1.3%)	(2.3%)

Market Breadth	 61	 48	 66		
Benchmark Return	Closing	DTD	DTD	MTD	YTD
	Value	Chg	% Chg	% Chg	% Chg
Premier Market Index	6,776.83	9.5	0.1%	6.3%	28.7%
Main Market Index	4,845.41	(16.7)	(0.3%)	1.7%	2.3%
All Share Market Index	6,127.12	1.0	0.0%	5.1%	20.6%
Market Cap (KWD Mn)	35,455.34	3.7	0.0%	5.3%	22.2%

### Index Performance relative to Volume



### Market Trading Data and Volatility

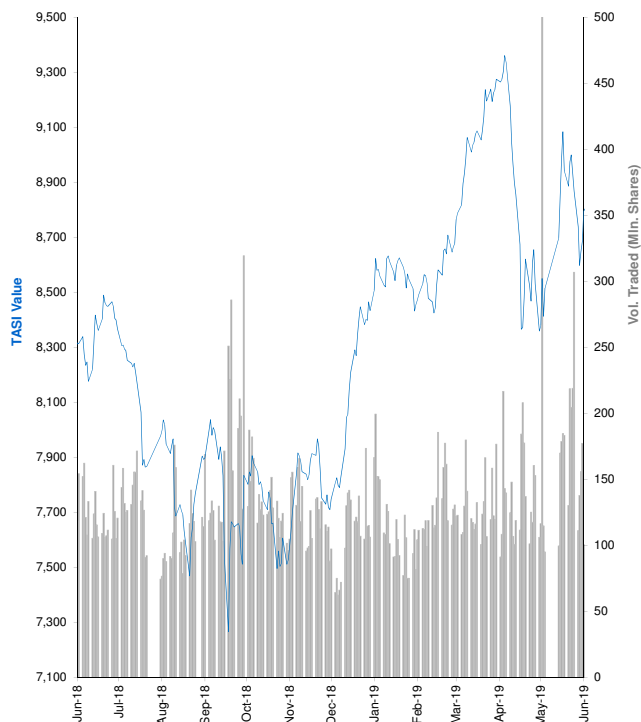
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	235.2	(16.8)	(6.7%)	157.4	79.5
Value Traded (KWD Mn)	56.8	(13.5)	(19.2%)	33.5	13.5
No. of Trades	10,679	(68)	(0.6%)	5,935	3,328

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	1.017	1.1%	8,896,716
Kuwait Finance House	0.790	(0.6%)	8,485,082
Gulf Bank	0.310	(0.6%)	6,489,467
Zain	0.583	1.9%	5,646,915
Ahli United Bank - Bahrain	0.288	(1.4%)	4,850,175

## Saudi Tadawul Daily Report

July 14, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>2,073,696</b>	<b>0.67%</b>	<b>1.3%</b>	<b>11.2%</b>
<b>Energy</b>	<b>29,625</b>	<b>0.7%</b>	<b>0.7%</b>	<b>(0.3%)</b>
<b>Materials</b>	<b>598,238</b>	<b>0.4%</b>	<b>(0.6%)</b>	<b>1.5%</b>
<b>Capital Goods</b>	<b>12,219</b>	<b>(0.1%)</b>	<b>3.2%</b>	<b>6.0%</b>
<b>Commercial &amp; Professional Svc</b>	<b>8,064</b>	<b>1.6%</b>	<b>2.7%</b>	<b>5.9%</b>
<b>Transportation</b>	<b>11,974</b>	<b>0.2%</b>	<b>2.8%</b>	<b>4.5%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,819</b>	<b>0.3%</b>	<b>1.7%</b>	<b>(1.0%)</b>
<b>Consumer Services</b>	<b>17,966</b>	<b>0.7%</b>	<b>3.5%</b>	<b>20.7%</b>
<b>Media</b>	<b>8,196</b>	<b>(0.6%)</b>	<b>4.4%</b>	<b>17.8%</b>
<b>Retailing</b>	<b>32,029</b>	<b>(0.3%)</b>	<b>2.3%</b>	<b>9.7%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,467</b>	<b>0.5%</b>	<b>4.8%</b>	<b>11.4%</b>
<b>Food &amp; Beverages</b>	<b>79,790</b>	<b>0.5%</b>	<b>(1.5%)</b>	<b>9.2%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>22,624</b>	<b>0.4%</b>	<b>1.1%</b>	<b>4.8%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,156</b>	<b>0.4%</b>	<b>(0.9%)</b>	<b>(10.5%)</b>
<b>Banks</b>	<b>741,442</b>	<b>0.9%</b>	<b>1.9%</b>	<b>19.7%</b>
<b>Diversified Financials</b>	<b>31,305</b>	<b>0.5%</b>	<b>0.9%</b>	<b>0.5%</b>
<b>Insurance</b>	<b>39,022</b>	<b>2.3%</b>	<b>5.3%</b>	<b>7.7%</b>
<b>Telecommunication Services</b>	<b>239,635</b>	<b>(0.0%)</b>	<b>2.4%</b>	<b>19.0%</b>
<b>Utilities</b>	<b>84,237</b>	<b>3.6%</b>	<b>5.8%</b>	<b>29.2%</b>
<b>REITs</b>	<b>13,760</b>	<b>(0.3%)</b>	<b>2.0%</b>	<b>4.8%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>88,271</b>	<b>0.4%</b>	<b>1.1%</b>	<b>(0.5%)</b>
<b>Software &amp; Services</b>	<b>856</b>	<b>0.4%</b>	<b>1.3%</b>	<b>18.9%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Gulf General Cooperative Insurance Co.</b>	<b>13.20</b>	<b>10.0%</b>	9,573
<b>BUPA Arabia for Cooperative Insurance</b>	<b>106.40</b>	<b>4.9%</b>	21,190
<b>Saudi Arabian Mining Co.</b>	<b>48.30</b>	<b>4.0%</b>	61,323
<b>Saudi Electricity Co.</b>	<b>19.68</b>	<b>3.7%</b>	62,283
<b>Al-Bilad Bank</b>	<b>28.25</b>	<b>3.5%</b>	54,508

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>Arab National Bank</b>	<b>25.95</b>	<b>(3.0%)</b>	42,188
<b>Fawaz Abdulaziz Al-Hokair Co.</b>	<b>20.98</b>	<b>(2.3%)</b>	61,840
<b>Saudi Steel Pipe Co.</b>	<b>22.44</b>	<b>(1.9%)</b>	7,521
<b>Arabian Pipe Co.</b>	<b>10.24</b>	<b>(1.7%)</b>	5,768
<b>Food Products Co.</b>	<b>12.42</b>	<b>(1.3%)</b>	2,066

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Alinma Bank</b>	<b>25.80</b>	1.2%	<b>14,597</b>
<b>Al-Rajhi Bank</b>	<b>71.70</b>	1.1%	<b>7,016</b>
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>11.92</b>	<b>(0.3%)</b>	<b>6,184</b>
<b>Saudi Kayan</b>	<b>11.42</b>	1.1%	<b>5,308</b>
<b>Riyadh Bank</b>	<b>28.45</b>	1.6%	<b>3,977</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,968.23</b>	<b>62.29</b>	<b>0.7%</b>	<b>1.7%</b>	<b>14.6%</b>
<b>Market Cap (SAR Mn)</b>	<b>2,073,696</b>	<b>13,724</b>	<b>0.7%</b>	<b>1.3%</b>	<b>11.2%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>135</b>	<b>14.0</b>	<b>11.5%</b>	<b>133</b>	<b>171</b>
<b>Value Traded (SAR Mn)</b>	<b>3,916</b>	<b>966.8</b>	<b>32.8%</b>	<b>3,477</b>	<b>3,794</b>
<b>No. of Trades</b>	<b>108,337</b>	<b>9,780</b>	<b>9.9%</b>	<b>105,928</b>	<b>100,006</b>

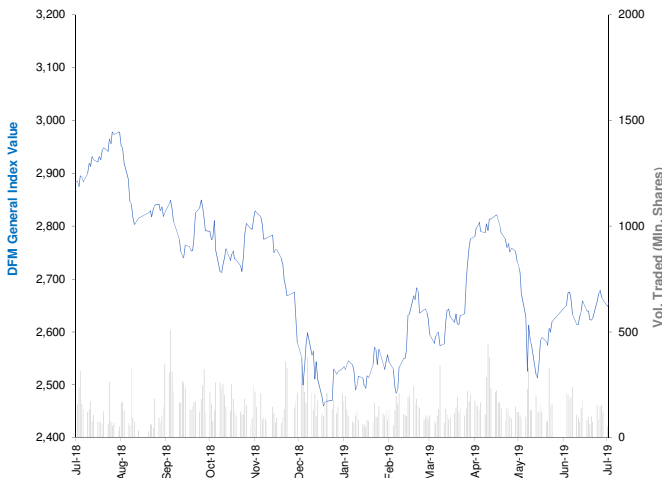
Market Breadth	▲	110	▼	63	=	19
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>71.70</b>	1.1%	<b>499.7</b>
<b>Saudi Basic Industries Corp</b>	<b>113.80</b>	<b>(0.2%)</b>	<b>383.3</b>
<b>Alinma Bank</b>	<b>25.80</b>	1.2%	<b>377.3</b>
<b>Saudi Telecom</b>	<b>105.60</b>	0.0%	<b>165.5</b>
<b>National Commercial Bank</b>	<b>56.60</b>	0.5%	<b>141.3</b>

## Dubai Financial Market Daily Report

July 14, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	347,889	(0.1%)	0.0%	2.3%
<b>Banking</b>	<b>181,013</b>	<b>0.1%</b>	<b>(0.6%)</b>	<b>6.2%</b>
<b>Consumer Staples</b>	<b>3,160</b>	<b>0.8%</b>	<b>0.8%</b>	<b>(9.3%)</b>
<b>Investment &amp; Financial</b>	<b>14,021</b>	<b>0.0%</b>	<b>0.3%</b>	<b>(4.9%)</b>
<b>Insurance</b>	<b>4,933</b>	<b>(0.0%)</b>	<b>3.3%</b>	<b>4.0%</b>
<b>Industrial</b>	<b>4,055</b>	<b>0.0%</b>	<b>5.5%</b>	<b>20.2%</b>
<b>Real Estate &amp; Construction</b>	<b>88,957</b>	<b>(0.8%)</b>	<b>2.0%</b>	<b>1.3%</b>
<b>Telecommunication</b>	<b>23,487</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>2.1%</b>
<b>Transportation</b>	<b>21,112</b>	<b>0.5%</b>	<b>(4.3%)</b>	<b>(15.1%)</b>
<b>Services</b>	<b>7,152</b>	<b>1.6%</b>	<b>1.2%</b>	<b>(5.5%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Al Salam Group Holding</b>	<b>0.499</b>	<b>2.9%</b>	1,662,549
<b>Amanat Holdings</b>	<b>0.994</b>	<b>2.4%</b>	259,575
<b>Arabtec Holding P.J.S.C.</b>	<b>1.660</b>	<b>1.8%</b>	19,400,803
<b>DXB Entertainments</b>	<b>0.196</b>	<b>1.6%</b>	495,567
<b>Gulf Finance House</b>	<b>0.895</b>	<b>1.5%</b>	18,052,989

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>EMAAR MALLS GROUP</b>	<b>1.970</b>	<b>(2.5%)</b>	8,571,917
<b>Takaful House</b>	<b>0.590</b>	<b>(1.7%)</b>	104,818
<b>Hits Telecom Holding Co.</b>	<b>0.165</b>	<b>(1.2%)</b>	265,485
<b>SHUAA Capital</b>	<b>0.961</b>	<b>(0.9%)</b>	942,093
<b>Amlak Finance</b>	<b>0.283</b>	<b>(0.7%)</b>	410,745

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Gulf Finance House</b>	<b>0.895</b>	1.47%	<b>20,316</b>
<b>EMAAR Properties</b>	<b>4.750</b>	(0.42%)	<b>18,154</b>
<b>Arabtec Holding P.J.S.C.</b>	<b>1.660</b>	1.84%	<b>11,602</b>
<b>Islamic Arabic Insurance Co.</b>	<b>0.665</b>	0.00%	<b>10,946</b>
<b>Dubai Islamic Bank</b>	<b>5.120</b>	(0.39%)	<b>8,764</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,685.58</b>	<b>(1.65)</b>	<b>(0.1%)</b>	<b>1.0%</b>	<b>6.2%</b>
<b>Market Cap (AED Mn)</b>	<b>347,889</b>	<b>(292)</b>	<b>(0.1%)</b>	<b>0.0%</b>	<b>2.3%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>113.8</b>	<b>(20.0)</b>	<b>(14.9%)</b>	<b>140</b>	<b>190</b>
<b>Value Traded (AED Mn)</b>	<b>242.7</b>	<b>37.8</b>	<b>18.4%</b>	<b>192</b>	<b>283</b>
<b>No. of Trades</b>	<b>2,896</b>	<b>0</b>	<b>0.0%</b>	<b>2,604</b>	<b>2,933</b>

Market Breadth	▲	13	▼	11	=	41
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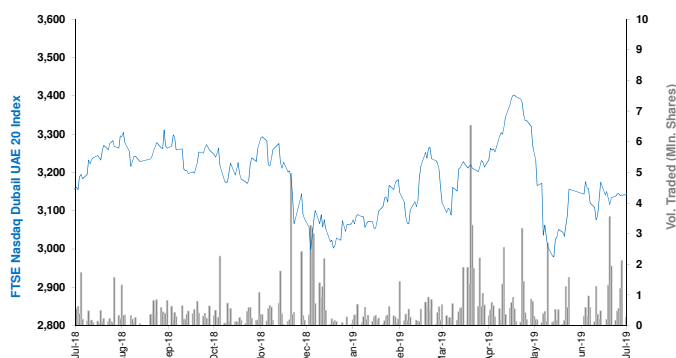
Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>EMAAR Properties</b>	<b>4.750</b>	(0.4%)	<b>87.1</b>
<b>Dubai Islamic Bank</b>	<b>5.120</b>	(0.4%)	<b>44.9</b>
<b>Aramex</b>	<b>4.180</b>	1.5%	<b>27.3</b>
<b>Arabtec Holding P.J.S.C.</b>	<b>1.660</b>	1.8%	<b>19.4</b>
<b>Gulf Finance House</b>	<b>0.895</b>	1.5%	<b>18.1</b>



## Nasdaq Dubai Daily Report

July 14, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	35,865	(0.00%)	1.4%
Nasdaq, Inc.	16,115	0.0%	14.7%
DP World	12,865	0.0%	(9.4%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	681	0.0%	(10.3%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	220	(0.4%)	(21.2%)
DEPA Limited (AED)	127	0.0%	(77.5%)
ENBD REIT (CEIC) Limited	123	0.0%	(25.0%)
BLME Holdings plc	117	0.0%	0.0%

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	0.73	(0.4%)	89,011

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	15.50	0.0%	427,843
Emirates REIT (CEIC) Limited	0.73	(0.4%)	121,219

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,188.39	9.57	0.3%	1.6%	3.7%
Market Cap (USD Mn)	35,865	(0.9)	(0.0%)	(1.6%)	1.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.55	(0.37)	(40.3%)	0.67	0.76
Value Traded (USD Mn)	6.70	0.2	2.6%	7.88	5.54
No. of Trades	523	139	36.2%	164	113

### Market Breadth

▲ 0 ▼ 1 = 8

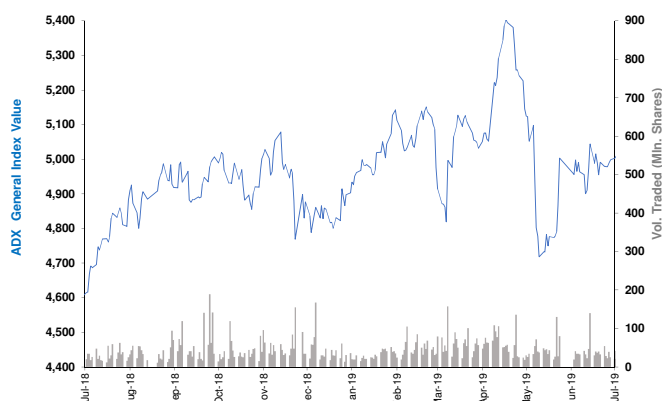
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	15.50	0.0%	6,609,454
Emirates REIT (CEIC) Limited	0.73	(0.4%)	89,011

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

July 14, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Methaq Takaful Insurance Co.	0.67	3.5%	1
The National Bank of Ras Al-Khaimah	4.60	2.2%	213,900
Sudan Telecom. Co.	0.39	2.1%	19
International Holding Co	1.52	2.0%	3,307,549
AL DAR Properties Co.	2.05	2.0%	47,099,142

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi National Hotels	3.10	(4.3%)	8,686
Umm Al Qaiwain General Investments	0.95	(3.1%)	21,341
Emirates Food Stuff & Mineral Water C	3.30	(2.7%)	297,670
Ras Al Khaimah Properties	0.43	(2.5%)	1,163,240
Ras Al Khaimah Cement Co.	0.57	(2.4%)	167,570

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	2.05	2.0%	22,991,687
DANA GAS	0.95	(0.1%)	12,906,945
First Abu Dhabi Bank	15.00	1.1%	4,527,337
Eshraq Properties Co.	0.41	1.2%	4,278,413
Abu Dhabi Islamic Bank	4.66	1.1%	3,715,462

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	515,254	0.4%	1.3%	1.8%
Banks	258,063	0.6%	1.6%	5.5%
Inv. & Financial Services	1,778	0.1%	(0.3%)	(52.4%)
Real Estate	18,000	1.7%	7.8%	22.2%
Energy	44,989	(0.0%)	1.0%	6.2%
Consumer Staples	343	(1.1%)	(4.2%)	(18.9%)
Industrial	7,259	(0.3%)	0.1%	(10.5%)
Insurance	7,993	0.0%	1.2%	(11.0%)
Telecommunication	165,791	0.1%	0.6%	(2.9%)
Services	7,948	(1.8%)	(2.7%)	(8.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,052.43	25.69	0.5%	1.5%	2.8%
Market Cap (AED Mn)	515,254	1,881	0.4%	1.3%	(0.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	65	37.37	135.9%	47	57.0
Value Traded (AED Mn)	204	110.2	116.8%	190	127.3
No. of Trades	1,866	755	68.0%	1,551	980

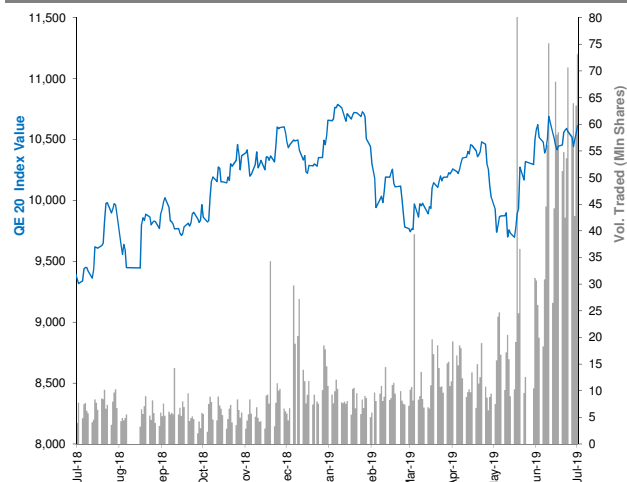
Market Breadth	▲ 10 ▼ 11 = 44
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.00	1.1%	67,776,194
AL DAR Properties Co.	2.05	2.0%	47,099,142
Emirates Telecom. Co.	16.80	0.1%	23,439,098
Abu Dhabi Commercial Bank	8.56	(1.0%)	23,085,014
Abu Dhabi Islamic Bank	4.66	1.1%	17,236,835

## Qatar Exchange Daily Report

July 14, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>588,884</b>	<b>0.4%</b>	<b>2.0%</b>	<b>0.0%</b>
<b>Banking &amp; Finance</b>	<b>299,085</b>	<b>0.2%</b>	<b>0.8%</b>	<b>2.4%</b>
<b>Goods &amp; Consumer Services</b>	<b>30,387</b>	<b>0.9%</b>	<b>2.1%</b>	<b>23.1%</b>
<b>Industrial</b>	<b>145,459</b>	<b>0.0%</b>	<b>(0.4%)</b>	<b>(2.1%)</b>
<b>Insurance</b>	<b>17,186</b>	<b>2.1%</b>	<b>1.1%</b>	<b>0.8%</b>
<b>Real Estate</b>	<b>39,247</b>	<b>0.3%</b>	<b>3.4%</b>	<b>(30.0%)</b>
<b>Telecom</b>	<b>34,407</b>	<b>2.6%</b>	<b>27.9%</b>	<b>12.3%</b>
<b>Transport</b>	<b>23,113</b>	<b>1.0%</b>	<b>(0.3%)</b>	<b>17.0%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Doha Bank</b>	<b>2.65</b>	<b>4.3%</b>	11,359,189
<b>Widam(Qatar Meat &amp; Livestock Co.)</b>	<b>6.50</b>	<b>4.2%</b>	13,231,463
<b>Ooredoo</b>	<b>7.02</b>	<b>4.0%</b>	18,449,683
<b>Qatar Insurance Co.</b>	<b>3.65</b>	<b>3.1%</b>	2,127,640
<b>Qatar Gas Transport Co.</b>	<b>2.31</b>	<b>2.2%</b>	13,298,728

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Medicare Group</b>	<b>8.14</b>	<b>(3.1%)</b>	9,666,346
<b>Mannai Corporation</b>	<b>3.90</b>	<b>(2.5%)</b>	1,868,182
<b>Qatar National Cement</b>	<b>6.25</b>	<b>(2.2%)</b>	6,658,169
<b>Qatar Industrial Manufacturing Co.</b>	<b>3.77</b>	<b>(1.0%)</b>	226,276
<b>The Commercial Bank of Qatar</b>	<b>4.77</b>	<b>(0.8%)</b>	4,577,568

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Qatar First Bank</b>	<b>0.41</b>	0.5%	<b>7,962,136</b>
<b>Ezdan Holding Group Co.</b>	<b>0.73</b>	(0.3%)	<b>7,936,097</b>
<b>Mazaya Qatar R.E Development Co.</b>	<b>0.81</b>	0.0%	<b>6,652,705</b>
<b>Qatar Gas Transport Co.</b>	<b>2.31</b>	2.2%	<b>5,806,819</b>
<b>Doha Bank</b>	<b>2.65</b>	4.3%	<b>4,345,938</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,613.32</b>	<b>62.11</b>	<b>0.6%</b>	<b>1.5%</b>	<b>3.05%</b>
<b>Market Cap (QAR Mn)</b>	<b>588,884</b>	<b>2,505</b>	<b>0.4%</b>	<b>2.0%</b>	<b>0.0%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>73,124</b>	<b>9,627</b>	<b>15.2%</b>	<b>19,224</b>	<b>10,838</b>
<b>Value Traded (QAR Mn)</b>	<b>239</b>	<b>62.0</b>	<b>35.0%</b>	<b>308</b>	<b>325</b>
<b>No. of Trades</b>	<b>7,141</b>	<b>1,597</b>	<b>28.8%</b>	<b>6,441</b>	<b>4,158</b>

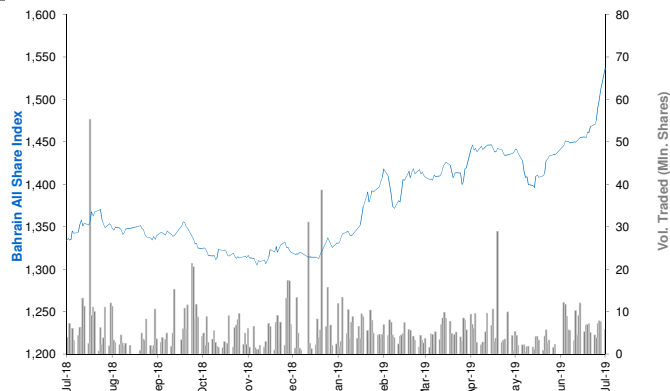
Market Breadth	▲ 21	▼ 15	▬ 10
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>19.25</b>	0.2%	<b>48.6</b>
<b>Industries Qatar</b>	<b>11.44</b>	0.0%	<b>21.4</b>
<b>Ooredoo</b>	<b>7.02</b>	4.0%	<b>18.4</b>
<b>Qatar Gas Transport Co.</b>	<b>2.31</b>	2.2%	<b>13.3</b>
<b>Widam(Qatar Meat &amp; Livestock Co.)</b>	<b>6.50</b>	4.2%	<b>13.2</b>

## Bahrain Bourse Daily Report

July 14, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,782</b>	<b>(0.2%)</b>	<b>4.5%</b>	<b>10.5%</b>
<b>Commercial Banks</b>	<b>4,561</b>	<b>(0.3%)</b>	<b>8.2%</b>	<b>23.6%</b>
<b>Investment</b>	<b>2,138</b>	<b>0.0%</b>	<b>0.4%</b>	<b>4.2%</b>
<b>Insurance</b>	<b>115</b>	<b>0.0%</b>	<b>(0.3%)</b>	<b>(15.8%)</b>
<b>Service</b>	<b>1,161</b>	<b>(0.2%)</b>	<b>3.0%</b>	<b>18.1%</b>
<b>Hotel &amp; Tourism</b>	<b>184</b>	<b>0.0%</b>	<b>(3.3%)</b>	<b>(12.7%)</b>
<b>Industrial</b>	<b>622</b>	<b>0.0%</b>	<b>0.2%</b>	<b>(28.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain Islamic Bank</b>	<b>0.123</b>	<b>2.5%</b>	9,594
<b>Zain Bahrain B.S.C</b>	<b>0.086</b>	<b>2.4%</b>	16,817
<b>Al Salam Bank</b>	<b>0.087</b>	<b>1.2%</b>	22,977
<b>Gulf Finance House (US\$)</b>	<b>0.240</b>	<b>0.8%</b>	81,887
<b>Bank of Bahrain and Kuwait</b>	<b>0.490</b>	<b>0.6%</b>	34,299

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
<b>Bahrain Mari. and Mer. Inter Co.</b>	<b>0.795</b>	<b>(1.9%)</b>	3,149
<b>Ahli United Bank (US\$)</b>	<b>0.950</b>	<b>(0.7%)</b>	396,397
<b>Al Baraka Banking Group (US\$)</b>	<b>0.322</b>	<b>(0.6%)</b>	3,408
<b>Bahrain Telecommunications Co.</b>	<b>0.386</b>	<b>(0.3%)</b>	67,962
<b>APM Terminal Bahrain</b>	<b>0.908</b>	<b>(0.2%)</b>	5,643

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
<b>Ahli United Bank (US\$)</b>	<b>0.950</b>	<b>(0.7%)</b>	<b>1,102,394</b>
<b>Gulf Finance House (US\$)</b>	<b>0.240</b>	<b>(14.3%)</b>	<b>910,000</b>
<b>Al Salam Bank</b>	<b>0.087</b>	<b>1.2%</b>	<b>265,910</b>
<b>Seef Properties</b>	<b>0.200</b>	<b>0.0%</b>	<b>239,497</b>
<b>Zain Bahrain B.S.C</b>	<b>0.086</b>	<b>2.4%</b>	<b>195,878</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Bahrain All Share Index</b>	<b>1,537.09</b>	<b>(2.81)</b>	<b>(0.2%)</b>	<b>4.5%</b>	<b>14.9%</b>
<b>Market Cap (BHD Mln)</b>	<b>8,781.93</b>	<b>(14.59)</b>	<b>(0.2%)</b>	<b>4.5%</b>	<b>10.5%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>3,111</b>	<b>(6,271)</b>	<b>(66.8%)</b>	<b>5,466</b>	<b>5,339</b>
<b>Value Traded (BHD '000)</b>	<b>706</b>	<b>(1,932)</b>	<b>(73.2%)</b>	<b>1,425</b>	<b>1,092</b>
<b>No. of Trades</b>	<b>87</b>	<b>(64.0)</b>	<b>(42.4%)</b>	<b>92</b>	<b>77</b>

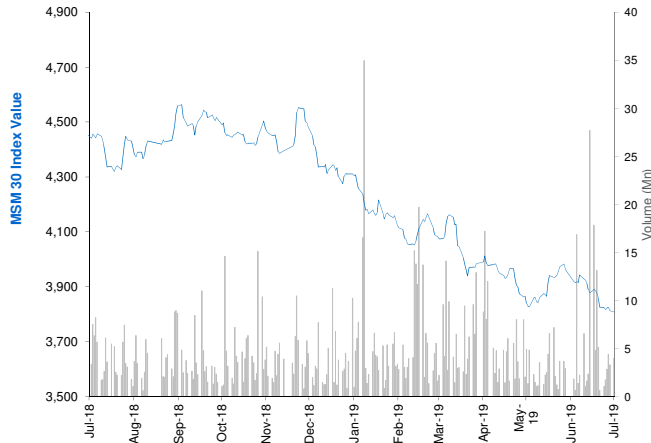
Market Breadth					
	▲	6	▼	5	■ 30

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
<b>Ahli United Bank (US\$)</b>	<b>0.950</b>	<b>(0.7%)</b>	<b>396,397</b>
<b>Gulf Finance House (US\$)</b>	<b>0.240</b>	<b>0.8%</b>	<b>81,887</b>
<b>Bahrain Telecommunications Co.</b>	<b>0.386</b>	<b>(0.3%)</b>	<b>67,962</b>
<b>Seef Properties</b>	<b>0.200</b>	<b>0.0%</b>	<b>47,899</b>
<b>Bank of Bahrain and Kuwait</b>	<b>0.490</b>	<b>(14.3%)</b>	<b>34,299</b>

## Muscat Securities Market Daily Report

July 14, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,842	0.3%	(0.5%)	(10.4%)
Financial	1,801	0.5%	(0.2%)	(23.4%)
Industrial	163	0.0%	0.1%	(12.7%)
Services	750	(0.0%)	(1.5%)	(26.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Anwar Holding*	0.100	2.0%	257,532
Al Sharqia Inv. Holding	0.081	1.3%	8,084
Sohar International Bank	0.108	0.9%	28,190
Bank Muscat	0.406	0.5%	30,006

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
National Gas	0.165	(1.8%)	1,330

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,808.30	(4.69)	(0.1%)	(2.0%)	(11.9%)
Market Cap (OMR Mn)	2,842.24	7.87	0.3%	(0.5%)	(10.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,000	682	20.6%	5,292	7,909
Value Traded (OMR '000)	479	(118)	(19.7%)	1,165	2,134
No. of Trades	147	(55)	(27.2%)	212	323

Market Breadth	 4  1 = 13
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Al Anwar Holding*	0.100	2.0%	2,586,197
Muscat Finance	0.064	0.0%	744,289
Sohar International Bank	0.108	0.9%	260,960
Ooredoo	0.458	0.0%	180,544
Al Sharqia Inv. Holding	0.081	1.3%	100,179

Source: KAMCO Research

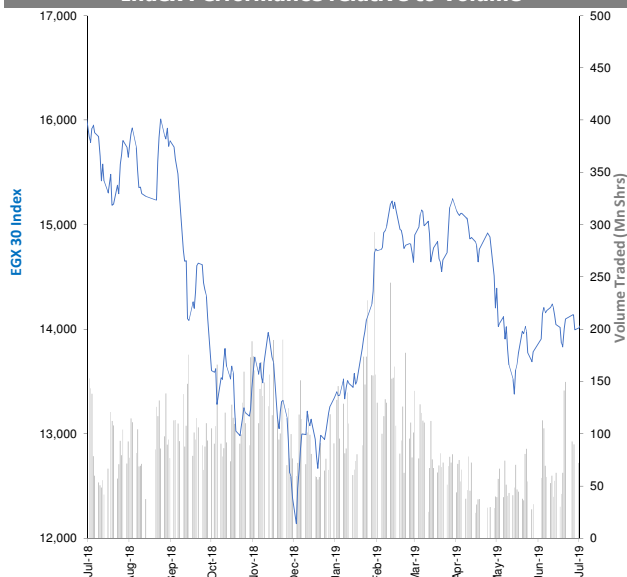
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Al Anwar Holding*	0.100	2.0%	257.5
Ooredoo	0.458	0.0%	82.7
Muscat Finance	0.064	0.0%	47.9
Bank Muscat	0.406	0.5%	30.0
Sohar International Bank	0.108	0.9%	28.2

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

July 14, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	541,896	(1.4%)	(2.1%)	11.2%
Banking & Finance	170,143	(1.2%)	(0.4%)	16.8%
Basic Resources	22,371	(2.6%)	(16.6%)	(26.1%)
Chemical	34,732	(4.1%)	(5.7%)	(9.9%)
Construction & Material	17,762	(1.8%)	(2.8%)	(19.7%)
Financial Services	31,347	(1.3%)	(1.2%)	0.4%
Food & Beverage	11,127	(1.3%)	(4.7%)	(14.4%)
Healthcare & Pharma.	7,830	0.0%	(0.1%)	(7.5%)
Ind. Goods, Services, Auto.	54,110	(0.8%)	(4.5%)	14.1%
Media	910	(0.6%)	(7.5%)	(21.7%)
Oil & Gas	5,386	(4.8%)	(7.3%)	0.2%
Personal & Household	40,439	(1.3%)	(1.2%)	(5.7%)
Real Estate	65,448	(1.7%)	(2.9%)	76.0%
Telecommunication	70,207	(0.3%)	4.7%	64.1%
Travel & Leisure	10,083	(2.8%)	(4.9%)	(3.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
GB AUTO S.A.E	4.25	1.0%
Egyptians Abroad for Investment & Development	2.58	0.8%
Maridive & Oil Services	0.36	0.6%
Misr Cement Co.	7.89	0.5%

Worst Return Performers	Price (EGP)	Daily % Chg
El Ezz Steel Rebars	8.57	(7.3%)
Sidi Kerir Petrochemicals	9.39	(7.1%)
Tourah cement Co.	7.48	(6.1%)
Alexandria Mineral Oils Company	4.17	(4.8%)
Emaar Misr for Development SAE	3.16	(3.7%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
PALM HILL DEV CO	2.32	19,728
GLOBAL TELECOM HOLDING	4.91	10,214
Qalaa Holdings	3.79	9,951
El Ezz Steel Rebars	8.57	6,233
Emaar Misr for Development SAE	3.16	3,648

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	13,813.56	(199.70)	(1.4%)	(2.0%)	6.0%
Market Cap (EGP Bn)	541,896	(7,866)	(1.4%)	(2.1%)	11.2%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	81	5.75	7.7%	86	160
Value Traded (EGP Mn)	473	28.8	6.5%	567	1,007
No. of Trades	13,095	1,700	14.9%	13,558	17,695

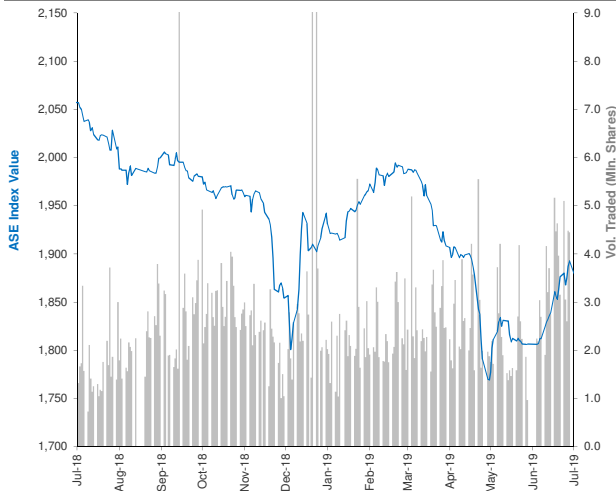
Market Breadth	▲	4	▼	46	=	10
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
El Ezz Steel Rebars	8.57	(7.25%)	53.41
GLOBAL TELECOM HOLDING	4.91	0.00%	50.10
Commercial International Bank (Egypt)	72.91	(1.62%)	49.45
PALM HILL DEV CO	2.32	(0.43%)	45.74
Qalaa Holdings	3.79	(1.04%)	37.68

## Amman Stock Exchange Daily Report (1st Market)

July 14, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,384	(0.2%)	(0.7%)	(5.2%)
Banks	8,380	(0.2%)	(1.2%)	(7.2%)
Insurance	88	0.1%	0.1%	(5.2%)
Diversified Financial Services	159	0.1%	1.3%	5.4%
Real Estate	191	(0.4%)	0.8%	(2.6%)
Health Care Services	27	0.8%	(1.0%)	(10.3%)
Educational Services	220	(0.5%)	(0.0%)	(10.9%)
Hotels and Tourism	91	(1.1%)	0.9%	(0.4%)
Transportation	78	0.4%	6.0%	5.9%
Technology & Communications	346	0.9%	7.9%	9.7%
Media	4	0.0%	(2.2%)	7.2%
Utilities & Energy	417	(0.1%)	(0.1%)	19.1%
Commercial Services	65	0.8%	3.3%	(3.2%)
Pharmaceutical & Medical Ind.	41	(1.2%)	(4.3%)	(0.2%)
Chemical Industries	15	0.0%	(0.2%)	4.5%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	62	(0.1%)	0.3%	10.3%
Tobacco & Cigarettes	724	(2.3%)	(4.6%)	(9.8%)
Mining & Extraction Industries	339	1.4%	5.4%	15.0%
Engineering & Construction	28	0.1%	(0.8%)	(20.2%)
Electrical Industries	11	0.0%	0.0%	14.9%
Textiles , Leathers & Clothings	68	1.1%	2.0%	(10.5%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.17	6.3%
CONTEMPRO FOR HOUSING PROJECTS	0.66	4.8%
IHDATHIAT CO-ORDINATES	0.24	4.3%
SPECIALIZED JORDANIAN INVESTMENT	0.24	4.3%
ARAB EAST INVESTMENT	0.50	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INVESTMENT TRUST	0.42	(4.5%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADI	0.25	(3.8%)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.78	(3.7%)
AL-TAJAMOUAT FOR TOURISTIC PROJECTS CO PLC	0.37	(2.6%)
AL-EQBAL INVESTMENT COMPANY LTD	11.72	(2.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JORDAN INTERNATIONAL TRADING CENTER	1.26	765
SPECIALIZED INVESTMENT COMPOUNDS	1.29	444
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.27	266
EL-ZAY READY WEAR MANUFACTURING	0.28	218
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.36	213

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,876.76	(5.47)	(0.3%)	(0.2%)	(1.7%)
Market Cap (JD Mn)	11,383.73	(25.03)	(0.2%)	(0.7%)	(5.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	3,362	318	10.4%	2,616	2,498
Value Traded (JD '000)	3,747	484	14.8%	7,197	3,812
No. of Trades	1,697	(119)	(6.6%)	23,844	1,424

### Market Breadth

▲	24	▼	21	▬	75
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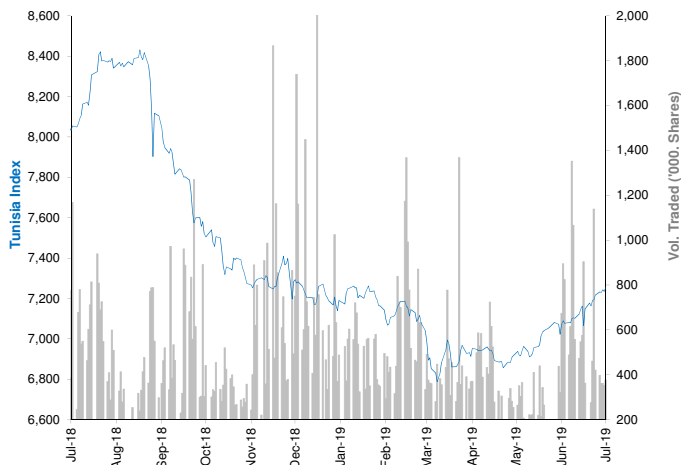
Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
JORDAN INTERNATIONAL TRADING CENTER	1.26	(0.8%)	950,558
SPECIALIZED INVESTMENT COMPOUNDS	1.29	(0.8%)	572,757
JORDAN PETROLEUM REFINERY	3.09	0.0%	430,775
JORDAN PHOSPHATE MINES	3.60	1.1%	315,567
JORDAN VEGETABLE OIL INDUSTRIES	2.57	1.2%	217,812



## Tunisia Stock Exchange Daily Report

July 14, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,678	0.2%	1.1%	(3.9%)
Banking	8,394	0.6%	2.8%	(3.2%)
Insurance	720	0.0%	(3.3%)	7.5%
Leasing	494	0.2%	(0.4%)	(17.3%)
Financial Services	2,631	(0.1%)	(0.3%)	2.1%
Industrial	1,443	0.7%	4.9%	8.7%
Chemical Industry	650	0.6%	0.8%	(0.8%)
Food & Beverage	2,398	(0.3%)	(2.8%)	(17.9%)
Retailing	1,306	(0.4%)	0.6%	(4.1%)
Others	1,641	(0.4%)	0.7%	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société Tunisienne d'Equiptement	4.67	4.5%
Tuninvest – Sicar	5.61	2.9%
CELLCOM	2.27	2.7%
Banque Internationale Arabe de Tunisie	115.88	2.6%
SOTIPAPIER	6.81	2.4%

Worst Return Performers	Price (DT)	Daily % Chg
Elbene Industrie	1.96	(4.4%)
Electrostar	0.89	(4.3%)
Societe de Production Agricole Teboulba	2.00	(2.9%)
Société des Industries Pharmaceutiques de Tunisie	3.08	(2.8%)
Société Essoukna	2.30	(2.5%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Arab Tunisian Bank	5.65	130,246
Société d'Articles Hygiéniques	12.00	59,304
City Cars	10.75	30,882
SOTIPAPIER	6.81	20,099
Banque de Tunisie	7.37	19,166

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,254.36	18.8	0.3%	1.5%	(0.2%)
Market Cap (DT Mln)	19,678	45.9	0.2%	1.1%	(3.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	376	24.7	7.1%	486	615
Value Traded ('000 DT)	3,353	871.2	35.1%	4,169	5,299
No. of Trades	1,257	22.0	1.8%	4,730	1,564

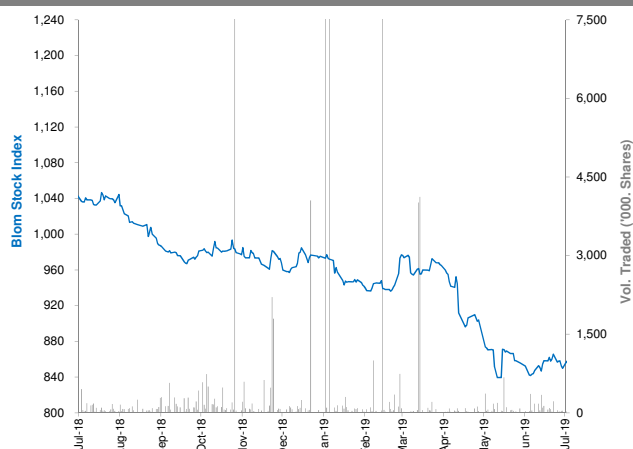
Market Breadth	▲	14	▼	27	=	25
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Arab Tunisian Bank	5.65	(0.9%)	729
Société d'Articles Hygiéniques	12.00	1.8%	712
City Cars	10.75	(0.5%)	332
Société Frigorifique et Brasserie de Tunis	19.30	(0.4%)	313
Union Internationale de Banques	22.63	0.0%	221

## Beirut Stock Exchange Daily Report

July 14, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>8,340</b>	<b>(0.8%)</b>	<b>(2.8%)</b>	<b>(13.8%)</b>
<b>Banking</b>	<b>7,033</b>	<b>(0.1%)</b>	<b>(1.6%)</b>	<b>(13.7%)</b>
<b>Industrial</b>	<b>280</b>	<b>0.0%</b>	<b>(2.6%)</b>	<b>(14.0%)</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>991</b>	<b>(5.5%)</b>	<b>(10.5%)</b>	<b>(15.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
<b>Solidere A</b>	<b>5.94</b>	<b>(5.7%)</b>
<b>Solidere B</b>	<b>6.10</b>	<b>(5.1%)</b>
<b>Bank Audi GDR</b>	<b>3.86</b>	<b>(1.0%)</b>
<b>BLOM Bank GDR</b>	<b>7.58</b>	<b>(0.1%)</b>
<b>BLOM Bank</b>	<b>7.99</b>	<b>(0.1%)</b>

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>Solidere A</b>	<b>5.94</b>	<b>40,291</b>
<b>Bank Audi GDR</b>	<b>3.86</b>	<b>20,000</b>
<b>BLOM Bank GDR</b>	<b>7.58</b>	<b>9,267</b>
<b>Solidere B</b>	<b>6.10</b>	<b>7,123</b>
<b>BLOM Bank</b>	<b>7.99</b>	<b>5,000</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Blom Stock Index</b>	<b>841.46</b>	<b>(6.7)</b>	<b>(0.8%)</b>	<b>(2.8%)</b>	<b>(13.9%)</b>
<b>Market Cap (USD Mn)</b>	<b>8,339.51</b>	<b>(65.1)</b>	<b>(0.8%)</b>	<b>(2.8%)</b>	<b>(13.8%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000s shares)</b>	<b>81.77</b>	<b>(25)</b>	<b>(23.3%)</b>	<b>1,530</b>	<b>439</b>
<b>Value Traded ('000s USD)</b>	<b>480.07</b>	<b>232</b>	<b>93.6%</b>	<b>7,166</b>	<b>3,156</b>

Market Breadth	 0  5 = 24
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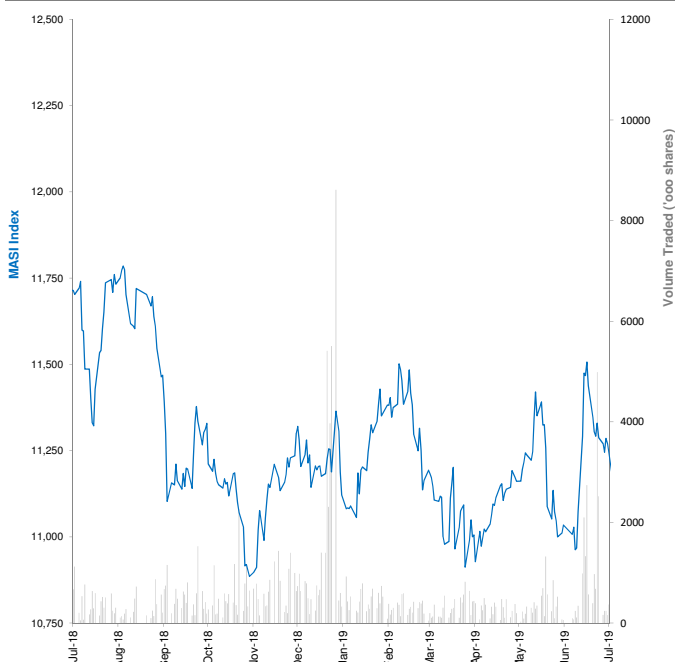
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>Solidere A</b>	<b>5.94</b>	<b>(5.7%)</b>	<b>243,892</b>
<b>Bank Audi GDR</b>	<b>3.86</b>	<b>(1.0%)</b>	<b>77,230</b>
<b>BLOM Bank GDR</b>	<b>7.58</b>	<b>(0.1%)</b>	<b>68,462</b>
<b>Solidere B</b>	<b>6.10</b>	<b>(5.1%)</b>	<b>44,086</b>
<b>BLOM Bank</b>	<b>7.99</b>	<b>(0.1%)</b>	<b>39,950</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 14, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	560,347	0.3%	0.7%	(1.1%)
Banking	201,192	0.3%	1.6%	0.5%
Beverages	2,841	0.0%	1.6%	0.3%
Chemicals	1,691	(2.4%)	2.6%	(4.3%)
Construction & Bldg. Material	61,972	0.6%	(0.5%)	(8.3%)
Distributors	11,484	0.5%	1.3%	6.1%
Electrical & Electronic Equip.	292	0.0%	0.0%	(2.2%)
Electricity	21,112	1.9%	2.9%	0.6%
Food Producers & Processors	22,740	0.7%	(4.2%)	12.4%
Holding Companies	2,700	(3.7%)	(2.2%)	(2.1%)
Insurance	20,891	0.3%	0.0%	(10.5%)
Investment & other Finance	4,151	0.0%	0.0%	5.7%
Leisures & Hotel	2,407	0.0%	0.0%	(2.8%)
Materials, Software & Computer	2,812	0.3%	(1.1%)	18.4%
Mining	13,020	0.2%	5.9%	(5.1%)
Oil & Gas	14,068	0.0%	2.5%	18.9%
Real Estate	49,572	(0.2%)	0.1%	(4.9%)
Telecommunications	122,546	0.3%	0.3%	(1.5%)
Transport	1,103	2.6%	3.4%	2.2%
Utilities	3,682	0.0%	(2.1%)	(7.0%)
Forestry & Paper	71	(3.6%)	9.8%	31.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ENNAKL AUTOMOBILES	32.0	6.7%
CTM	900.0	2.6%
TAQA MOROCCO	895.0	1.9%
Disway	260.0	1.9%
CIH	280.0	1.6%

Worst Return Performers	Price (MAD)	Daily % Chg
COLORADO	59.6	(5.4%)
DELTA HOLDING	30.8	(3.7%)
MED PAPER	27.4	(3.6%)
DOUJA PROM ADDOHA	10.1	(2.4%)
ALLIANCES	68.5	(0.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	139.40	524,843
DOUJA PROM ADDOHA	10.10	79,621
ATTIJARIWABA BANK	471.00	53,889
BCP	272.05	49,777
ALLIANCES	68.50	3,440

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,311.02	39.2	0.3%	0.2%	(0.5%)
Market Cap (MAD Mn)	560,347	1.9	0.3%	0.7%	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	717.44	(448.6)	(38.5%)	452	516
Value Traded (MAD Mn)	57.64	(26.85)	(31.8%)	52	70

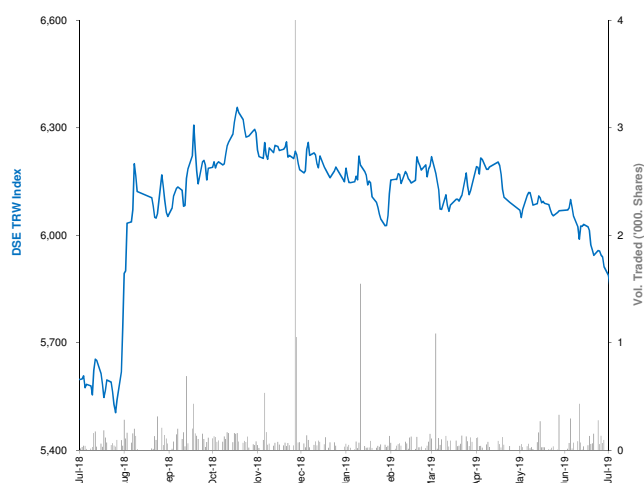
Market Breadth	▲ 12 ▼ 9 = 22
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ITISSALAT AL-MAGHRIB	139.40	0.3%	36.51
ATTIJARIWABA BANK	471.00	0.0%	12.76
BCP	272.05	0.7%	6.78
TAQA MOROCCO	895.00	1.9%	0.78
DOUJA PROM ADDOHA	10.10	(2.4%)	0.41

## Damascus Securities Exchange Daily Report

July 14, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>823,016</b>	<b>(0.2%)</b>	<b>(6.5%)</b>	<b>(11.5%)</b>
<b>Banking</b>	<b>544,103</b>	<b>(0.3%)</b>	<b>(9.4%)</b>	<b>(12.7%)</b>
<b>Services</b>	<b>2,315</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.9%)</b>
<b>Industrial</b>	<b>6,075</b>	<b>4.0%</b>	<b>(3.8%)</b>	<b>(31.2%)</b>
<b>Insurance</b>	<b>33,876</b>	<b>0.0%</b>	<b>(1.0%)</b>	<b>3.6%</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>236,109</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(10.1%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Alahliah Vegetable Oil Company E.S.A	405.00	4.0%
Qatar National Bank Syria	316.50	1.0%

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	5,907.09	33.61	0.6%	(0.9%)	(4.6%)
Market Cap (SRY Mn)	823,016	(1,364.22)	(0.2%)	(6.5%)	(11.5%)

Worst Return Performers	Price (SRY)	Daily % Chg
Byblos Bank Syria	377.00	(2.0%)
Syria International Islamic Bank	732.16	(1.6%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	28,952	(22,103.0)	(43.3%)	91,354	73,636
Value Traded ('000 SRY)	11,983	(25,076.1)	(67.7%)	78,193	4,368,608
No. of Trades	30	(32.0)	(51.6%)	74	5,899.1

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Byblos Bank Syria	377.00	18,739
Alahliah Vegetable Oil Company E.S.A	405.00	3,263
Qatar National Bank Syria	316.50	3,100
Syria International Islamic Bank	732.16	2,427
Al-Aqeelah Takaful Insurance	421.38	1,000

Market Breadth	▲ 2 ▼ 2 = 21
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Byblos Bank Syria	377.00	(2.0%)	7,064,603
Syria International Islamic Bank	732.16	(1.6%)	1,321,510
Alahliah Vegetable Oil Company E.S.A	405.00	4.0%	981,150
Qatar National Bank Syria	316.50	1.0%	1,776,949
Al-Aqeelah Takaful Insurance	421.38	0.0%	415,500

Source: KAMCO Research

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