

Wethaq Takaful Insurance Co.

30-Jul-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	167,874	41,218	(75.4%)
Earnings Per Share (fils)	1.530	0.380	(75.2%)
Total Operating Revenue (KWD)	1,215,221	1,852,436	52.4%
Gross Profit / (Loss) (KWD)	167,874	41,218	(75.4%)
Return on Average Equity (ROAE)	0.73%	NM	
Return on Average Assets (ROAA)	0.73%	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	11,829,188	11,907,478	0.7%
Total Assets	11,829,188	11,907,478	0.7%
Shareholders' Equity*	11,774,798	11,887,245	1.0%
Liabilities:			
Current Liabilities	54,390	20,233	(62.8%)
Total Liabilities	54,390	20,233	(62.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,981.7	P/E (x)	NM
Value (KWD '000)	57.4	P/BV (x)	0.26
Closing Price (KWD)	0.028	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.108	YTD Share Turnover	1.80%
Current Market Capitalization (KWD Million)	3.0	Beta	0.67

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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