

Kuwait Stock Exchange 9M-2018/19 Financial Results Announcement

Profitability	9M-2017/18	9M-2018/19	Variance
Net Profit / (Loss) (KWD)	(243,730)	2,402,526	NM
Earnings Per Share (fils)	(2.99)	27.65	NM
Total Operating Revenue (KWD)	68,996	27,002	(60.9%)
Gross Profit / (Loss) (KWD)	(263,446)	(514,341)	(95.2%)
Return on Average Equity (ROAE)	NM	11.89%	
Return on Average Assets (ROAA)	NM	8.61%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	2,602,662	2,584,628	(0.7%)
Non-current Assets	12,002,016	27,297,455	127.4%
Total Assets	14,604,678	29,882,083	104.6%
Shareholders' Equity*	11,411,958	20,784,507	82.1%

Liabilities:

Current Liabilities	2,498,844	5,283,426	111.4%
Non-current Liabilities	642,267	697,077	8.5%
Total Liabilities	3,141,111	5,980,503	90.4%

*Fiscal Year Ends in March

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	86,226.6	P/E (x)	2.07
Value (KWD '000)	3,702.7	P/BV (x)	0.30
Closing Price (KWD)	0.045	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.153	YTD Share Turnover	62.93%
Current Market Capitalization (KWD Million)	6.2	Beta	1.00

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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