

Ektitab Holding Co.

15-May-18

Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	237,522	(267,072)	NM
Earnings Per Share (fils)	0.75	(0.84)	NM
Total Operating Revenue (KWD)	8,410	10,975	30.5%
Gross Profit / (Loss) (KWD)	402,561	(155,661)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
Assets:			
Current Assets	9,161,819	7,703,799	(15.9%)
Non-current Assets	14,509,983	13,862,329	(4.5%)
Total Assets	23,671,802	21,566,128	(8.9%)

Shareholders' Equity*	23,091,458	19,726,334	(14.6%)
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Liabilities:

Current Liabilities	518,863	1,773,639	241.8%
Non-current Liabilities	39,299	61,580	56.7%
Total Liabilities	558,162	1,835,219	228.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,801	P/E (x)	NM
Value (KWD '000)	366	P/BV (x)	0.44
Closing Price (KWD)	0.028	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.062	YTD Share Turnover	3.70%
Current Market Capitalization (KWD Million)	8.8	Beta	1.39

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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