

Umm AL-Qaiwain Cement Industries Co.

13-Nov-16

Kuwait Stock Exchange 9M-2016 Financial Results Announcement

Profitability	9M-2015	9M-2016	Variance
Net Profit / (Loss) (KWD)	(180,955)	1,908,469	NM
Earnings Per Share (fils)	(0.50)	5.26	NM
Total Operating Revenue (KWD)	160,715	2,108,190	NM
Gross Profit / (Loss) (KWD)	(180,955)	1,908,469	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-15	30-Sep-16	Variance
Assets:			
Current Assets	7,527,215	6,893,113	(8.4%)
Non-current Assets	47,314,828	50,924,001	7.6%
Total Assets	54,842,043	57,817,114	5.4%
Shareholders' Equity*	50,356,175	54,925,255	9.1%
Liabilities:			
Current Liabilities	4,407,464	2,821,435	(36.0%)
Non-current Liabilities	77,404	70,424	(9.0%)
Total Liabilities	4,484,868	2,891,859	(35.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,627	P/E (x)	NM
Value (KWD '000)	403	P/BV (x)	0.46
Closing Price (KWD)	0.070	Dividend Yield	7.81%
Book Value Per Share (KWD)	0.151	YTD Share Turnover	1.55%
Current Market Capitalization (KWD Million)	25.4	Beta	0.74

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company