

Kuwait Business Town Real Estate Co.

10-Nov-13

Kuwait Stock Exchange 9M-2013 Financial Results Announcement

Profitability	9M-2012	9M-2013	Variance
Net Profit (Loss) KWD	(456,894)	(1,918,383)	(319.9%)
Earnings Per Share (fils)	(0.58)	(2.44)	(320.7%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	
	Q3-12	Q3-13	Variance
Net Profit (Loss) KWD	(828,181)	(260,898)	68.5%
Earnings Per Share (fils)	(1.06)	(0.33)	68.9%

Balance Sheet Summary (KWD)	30-Sep-12	30-Sep-13	Variance
Assets:			
Current Assets	12,272,644	11,106,305	(9.5%)
Non-current Assets	112,410,635	99,875,807	(11.2%)
Total Assets	124,683,279	110,982,112	(11.0%)

Shareholders' Equity*	62,619,925	49,441,251	(21.0%)
Liabilities:			
Current Liabilities	55,611,996	57,927,532	4.2%
Non-current Liabilities	6,444,416	3,611,088	
Total Liabilities	62,056,412	61,538,620	(0.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,044,237	P/E (x)	NM
Value (KWD '000)	128,165	P/BV (x)	0.83
Closing Price (KWD)	0.052	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.063	YTD Share Turnover	387.46%
Current Market Capitalization (KWD Million)	40.9	Beta	0.77

NM: Not Meaningful

Source: KAMCO Research & Kuwait Stock Exchange

kamconline.com

Disclosure:

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