

Kuwait Stock Exchange 9M-2015 Financial Results Announcement

Profitability	9M-2014	9M-2015	Variance
Net Profit / (Loss) (KWD)	(2,210,107)	(668,888)	69.7%
Earnings Per Share (fils)	(2.95)	(0.89)	69.7%
Total Operating Revenue (KWD)	10,343,592	12,137,683	17.3%
Gross Profit / (Loss) (KWD)	(1,419,906)	260,095	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-14	30-Sep-15	Variance
Assets:			
Current Assets	15,431,636	17,505,546	13.4%
Non-current Assets	61,052,508	60,394,690	(1.08%)
Total Assets	76,484,144	77,900,236	1.9%

Shareholders' Equity*	62,132,753	62,748,577	1.0%
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Liabilities:

Current Liabilities	7,254,991	8,120,954	11.9%
Non-current Liabilities	638,085	537,995	(15.7%)
Total Liabilities	7,893,076	8,658,949	9.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	57,041	P/E (x)	NM
Value (KWD '000)	5,165	P/BV (x)	0.59
Closing Price (KWD)	0.049	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.084	YTD Share Turnover	7.61%
Current Market Capitalization (KWD Million)	36.8	Beta	0.65

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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